

DSEX DOWN 16.16 POINTS

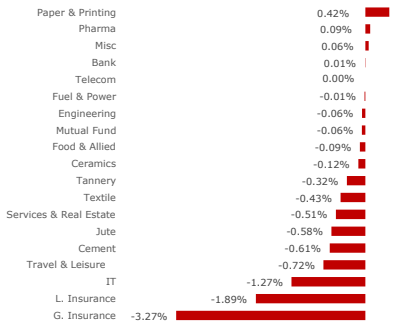
Market closed flat with increase in turnover. Broad index, DSEX, went down by 16.16 points. Paper & Printing, Pharmaceutical and Miscellaneous sectors closed positive while General Insurance, Life Insurance and IT sectors faced correction.

Turnover increased by 12.18% to BDT 4.69bn. Miscellaneous sector dominated the turnover chart covering 13.14% of total turnover.

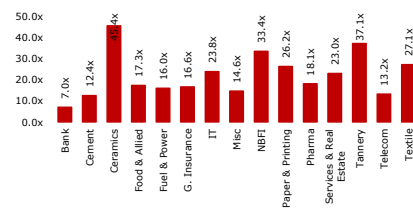
Intraday Performance of DSEX



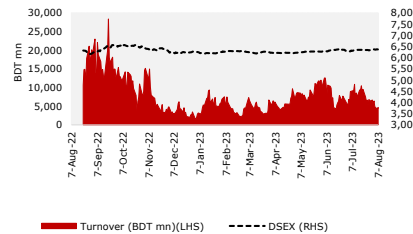
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,299.66	(16.16)	-0.26%	6,206.81	1.50%
DS30	2,138.40	(5.43)	-0.25%	2,195.30	-2.59%
DSES	1,366.27	(1.96)	-0.14%	1,358.84	0.55%
Dow Jones IA	35,065.62	(150.27)	-0.43%	33,147.25	5.79%
Nikkei 225	32,254.56	61.81	0.19%	26,094.50	23.61%
FTSE 100	7,523.51	(40.86)	-0.54%	7,451.74	0.96%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,685	4,176	509	12.18%	7,992
Turnover (USD mn)	44	39	5	12.18%	95
Volume (mn)	105	80	25	30.73%	173
Market Cap (BDT bn)	7,755	7,762	-7	-0.10%	
Market Cap (USD bn)	73	73	0	-0.10%	
Market P/E (x)	14.4				
Particulars	Galner	Loser	Unchanged		
Market Breadth	28	142	166		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	837,211	10.80%	0.0%	289.7	6.18%
Pharma	708,585	9.14%	0.1%	326.3	6.96%
Telecom	580,232	7.48%	0.0%	10.0	0.21%
Engineering	520,707	6.71%	-0.1%	246.2	5.26%
Fuel & Power	447,692	5.77%	0.0%	143.0	3.05%
Food & Allied	395,652	5.10%	-0.1%	612.2	13.07%
Misc	238,807	3.08%	0.1%	151.6	3.14%
NBFI	186,469	2.40%	0.0%	15.5	0.33%
Textile	172,029	2.22%	-0.4%	340.6	7.27%
Cement	120,846	1.56%	-0.6%	74.9	1.60%
G. Insurance	98,849	1.27%	-3.3%	511.2	10.91%
L. Insurance	96,056	0.98%	-1.9%	457.9	9.77%
Travel & Leisure	48,657	0.63%	-0.7%	187.2	4.00%
IT	40,951	0.53%	-1.3%	148.9	3.18%
Paper & Printing	40,907	0.53%	0.4%	435.9	9.30%
Mutual Fund	37,455	0.48%	-0.1%	9.0	0.19%
Tannery	33,935	0.44%	-0.3%	159.5	3.40%
Ceramics	31,587	0.41%	-0.1%	14.4	0.31%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SONALIPAPR	627.90	2.08%	375.13	0.61	21.91
KBPPWBIL	32.80	3.80%	262.60	8.00	n/a
FUWANGFOOD	34.50	1.77%	187.08	5.44	150.44
NBL	8.30	0.00%	177.10	22.06	n/a
SEAPPEARL	213.10	-0.23%	156.30	0.74	26.11

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KBPPWBIL	32.80	3.80%	262.60	8.00	n/a
UNIONCAP	9.20	3.37%	10.56	1.17	n/a
PRIMEBANK	20.20	3.06%	24.99	1.25	5.13
PREMIERCEM	64.40	2.55%	18.04	0.28	108.10
SINOBANGLA	77.40	2.38%	94.59	1.22	43.26

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
METROSPIN	40.70	-8.33%	106.91	2.55	19.69
REPUBLIC	36.40	-7.85%	10.89	0.29	15.97
CRYSTALLINS	57.60	-6.80%	39.76	0.67	16.63
MEGCONMILK	30.50	-6.44%	2.06	0.07	n/a
GLOBALINS	32.90	-6.27%	9.60	0.29	29.35

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SEMLIBLSF

SEMLIBLSF: Dividend Declaration

The Trustee Committee of the Fund has declared 4.50% cash dividend based on the Net Income for the year ended June 30, 2023 and previous Retained Earnings; Record date: 28.08.2023. The Fund has reported EPU of Tk. 0.24, NAV per unit at market price of Tk. 10.47, NAV per unit at cost of Tk. 10.97 and NOCFPU of Tk. 0.33 for the year ended June 30, 2023 as against Tk. 0.52, Tk. 10.83, Tk. 11.25 and Tk. 0.47 respectively for the year ended June 30, 2022.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	65.6	65.6	1	9,200	0.6
ABBANK	8.8	8.8	1	74,719	0.7
ACFL	24.1	24.1	1	29,001	0.7
AIL	89.5	88.0	3	55,600	4.9
AL-HAJTEX	191.0	185.0	4	25,900	4.8
AOL	33.5	33.0	2	30,400	1.0
ARGONDENIM	20.0	20.0	1	35,000	0.7
ASIAPACINS	60.9	60.9	1	10,000	0.6
BATBC	479.8	479.8	5	13,496	6.5
BEXIMCO	111.0	110.0	4	284,769	31.5
BSC	131.0	131.0	1	10,000	1.3
BSCCL	199.8	199.8	1	2,550	0.5
BXPHARMA	136.0	131.6	5	26,320	3.6
CENTRALPHL	12.8	12.8	1	51,000	0.7
CITYGENINS	51.9	51.9	1	20,000	1.0
CNATEX	11.0	11.0	1	2,250,000	24.8
COPPERTECH	36.9	36.9	1	32,004	1.2
CRYSTALINS	62.0	62.0	1	14,000	0.9
DBH	51.1	51.1	1	9,785	0.5
DHAKAINS	58.2	58.2	1	8,770	0.5
EBL	28.5	28.5	1	18,000	0.5
EIL	34.8	32.5	2	84,500	2.8
ENVOYTEX	39.7	39.7	1	12,600	0.5
FINEFOODS	119.0	119.0	2	46,800	5.6
GEMINISEA	828.0	828.0	1	1,000	0.8
GENNEXT	7.0	7.0	1	101,000	0.7
GP	261.7	261.6	7	27,068	7.1
GQBALLPEN	145.0	145.0	1	5,000	0.7
GREENDELTA	78.0	78.0	1	400,000	31.2
HRTEX	115.9	115.9	1	4,320	0.5
IMAMBUTTON	132.6	132.6	1	6,065	0.8
IPDC	52.0	52.0	1	12,000	0.6
ISLAMICFIN	19.7	19.7	1	170,000	3.3
ISLAMIINS	50.0	50.0	1	106,086	5.3
JAMUNABANK	19.4	19.4	1	27,750	0.5
JHRML	88.2	88.2	1	17,000	1.5
KDSALTD	75.0	69.3	2	38,000	2.8
LINDEBD	1,315.0	1,310.4	3	2,400	3.1
LRBDL	35.1	31.6	5	120,800	4.0
MALEKSPIN	24.5	24.5	1	24,000	0.6
NBL	8.2	8.0	2	20,061,000	160.5
NFML	18.7	18.7	1	151,500	2.8
OAL	11.5	11.5	1	100,000	1.2
PEOPLESINS	40.8	40.8	1	41,000	1.7
PHARMAID	770.0	770.0	1	1,450	1.1
PTL	69.3	69.3	1	7,300	0.5
RDFOOD	52.1	52.1	1	26,001	1.4
ROBI	27.0	27.0	4	77,736	2.1
RUPALLIFE	122.0	122.0	1	22,000	2.7
SALVOCHEM	59.1	59.1	1	8,998	0.5
SEAPEARL	232.2	197.0	4	205,230	42.2
SEMLFBSLGF	9.2	9.2	1	155,000	1.4
SEMLLECMF	8.2	8.2	1	61,000	0.5
SILVAPHL	21.6	19.5	2	182,000	3.9
SIMTEX	26.3	26.3	1	20,000	0.5
SONALLIFE	92.0	92.0	1	40,000	3.7
SONALIPAPR	655.0	569.0	4	6,719	4.1
SONARBAINS	50.3	50.3	1	20,000	1.0
SQURPHARMA	209.7	209.0	4	161,538	33.8
UNIONINS	58.8	58.8	1	11,500	0.7
UTTARABANK	21.5	21.4	3	75,000	1.6

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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