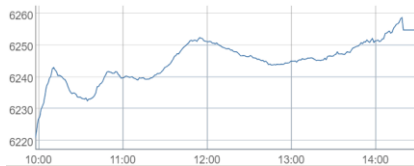


DSEX UP 34.02 POINTS

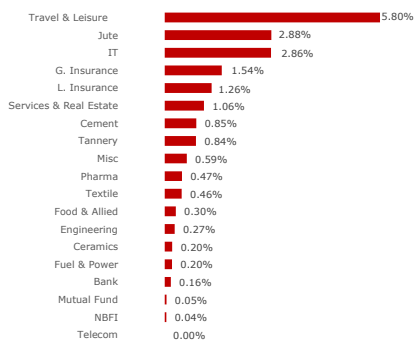
Market closed positive with decrease in turnover. Broad index, DSEX, went up by 34.02 points. Telecommunications sector closed flat while all other sectors closed positive.

Turnover decreased by 14.79% to BDT 3.00bn. Food & Allied sector dominated the turnover chart covering 18.43% of total turnover.

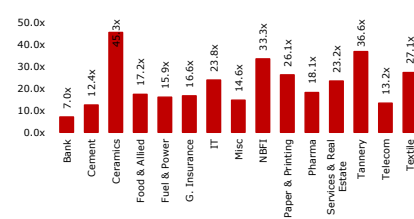
Intraday Performance of DSEX



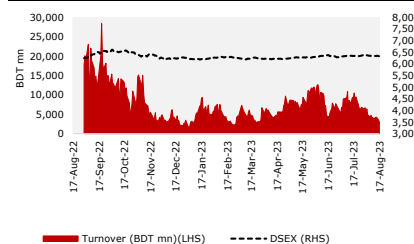
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,254.83	34.02	0.55%	6,206.81	0.77%
DS30	2,121.67	13.01	0.62%	2,195.30	-3.35%
DSES	1,358.10	7.47	0.55%	1,358.84	-0.05%
Dow Jones IA	34,765.74	(180.65)	-0.52%	33,147.25	4.88%
Nikkei 225	31,626.00	(140.82)	-0.44%	26,094.50	21.20%
FTSE 100	7,344.94	(11.94)	-0.16%	7,451.74	-1.43%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	2,995	3,515	-520	-14.79%	7,556
Turnover (USD mn)	28	33	-5	-14.79%	90
Volume (mn)	70	66	4	6.68%	165
Market Cap (BDT bn)	7,733	7,714	19	0.25%	
Market Cap (USD bn)	73	73	0	0.25%	
Market P/E (x)	14.4				
Particulars	Gain	Loser	Unchanged		
Market Breadth	153	8	160		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	834,651	10.79%	0.2%	128.9	4.30%
Pharma	709,799	9.18%	0.5%	215.3	7.19%
Telecom	580,232	7.50%	0.0%	34.7	1.16%
Engineering	519,032	6.71%	0.3%	245.6	8.20%
Fuel & Power	448,172	5.80%	0.2%	91.9	3.07%
Food & Allied	394,174	5.10%	0.3%	551.9	18.43%
Misc	237,325	3.07%	0.6%	377.7	12.61%
NBFI	186,247	2.41%	0.0%	30.6	1.02%
Textile	170,696	2.21%	0.5%	278.2	9.29%
Cement	121,195	1.57%	0.8%	57.1	1.91%
G. Insurance	96,017	1.24%	1.5%	180.2	6.02%
L. Insurance	73,979	0.96%	1.3%	117.0	3.91%
Travel & Leisure	44,038	0.57%	5.8%	233.6	7.80%
Paper & Printing	39,631	0.51%	2.7%	114.7	3.83%
IT	39,190	0.51%	2.9%	137.4	4.59%
Mutual Fund	37,418	0.48%	0.0%	6.6	0.22%
Tannery	33,622	0.43%	0.8%	70.0	2.34%
Ceramics	31,510	0.41%	0.2%	9.6	0.32%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	30.30	9.39%	276.26	9.39	150.44
SEAPEARL	182.40	8.57%	214.73	1.23	26.11
BSC	114.00	4.68%	209.96	1.86	7.13
SIMTEX	25.70	6.64%	130.14	5.09	29.29
KBPPWBIL	25.70	6.64%	72.77	2.88	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNPET	38.60	9.97%	3.85	0.10	n/a
OAL	11.40	9.62%	23.82	2.15	n/a
LEGACYFOOT	111.10	9.46%	62.12	0.58	n/a
FUWANGFOOD	30.30	9.39%	276.26	9.39	150.44
YPL	24.50	9.38%	36.57	1.54	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NTC	408.50	-2.85%	4.72	0.01	n/a
AMBEEPFA	631.30	-1.48%	16.83	0.03	291.04
UNIONINS	55.80	-0.71%	9.42	0.17	16.43
RSRMSTEEL	18.10	-0.55%	1.09	0.06	n/a
MPETROLEUM	202.40	-0.25%	0.69	0.00	6.05

FIRSTFIN

FIRSTFIN: Dividend Declaration

The Board of Directors has recommended No dividend for the year ended December 31, 2022. Date of AGM: 30.09.2023, Time: 3:00 PM, Venue: Digital Platform. Record Date: 07.09.2023. The Company has also reported EPS of Tk. (14.52), NAV per share of Tk. (28.84) and NOCFPS of Tk. 0.39 for the year ended December 31, 2022 as against Tk. (18.47), Tk. (14.32) and Tk. 0.23 respectively for the year ended December 31, 2021.

FIRSTFIN

FIRSTFIN: Q1 Financials

(Q1 Un-audited): EPS was Tk. (1.91) for January-March 2023 as against Tk. (2.02) for January-March 2022. NOCFPS was Tk. (0.24) for January-March 2023 as against Tk. 0.07 for January-March 2022. NAV per share was Tk. (30.75) as on March 31, 2023 and Tk. (16.35) as on March 31, 2022.

FIRSTFIN

FIRSTFIN: Q2 Financials

(Q2 Un-audited): EPS was Tk. (0.70) for April-June 2023 as against Tk. (2.10) for April-June 2022; EPS was Tk. (2.61) for January-June 2023 as against Tk. (4.12) for January-June 2022. NOCFPS was Tk. (0.32) for January-June 2023 as against Tk. 0.42 for January-June 2022. NAV per share was Tk. (31.45) as on June 30, 2023 and Tk. (18.44) as on June 30, 2022.

DHAKABANK

DHAKABANK: Board decision regarding Investment in proposed Digital Bank

The company has informed that the Board of Directors of the company has decided to become a Sponsor Shareholder of the proposed 'Shonchoy Digital Bank PLC' by investing an amount of Tk. 12.50 crore only which is 10% of the minimum Paid-up Capital of Tk. 125.00 crore of the proposed digital bank subject to approval of regulatory authorities.

APOLOISPAT

APOLOISPAT: Regarding operational and financial status of the company

The company has informed, among others, that their factory is out of production for the last two years. The company has also informed that they have huge financial burden, which is approximately BDT 900 crore (including penal interest) and other outside liabilities of BDT 200 crore

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AL-HAJTEX	173.2	165.5	4	46,519	7.9
ANWARGALV	194.7	194.7	1	2,580	0.5
BATBC	518.0	479.8	3	13,789	7.1
BEACONPHAR	223.6	223.6	1	2,418	0.5
BERGERPBL	1,825.0	1,825.0	1	500	0.9
BEXGSUKUK	83.0	82.0	4	34,419	2.8
BRACBANK	32.3	32.3	3	444,634	14.4
BSCL	218.9	218.9	1	9,780	2.1
CITYBANK	21.4	21.4	1	500,000	10.7
CRYSTALLINS	50.1	50.1	1	10,000	0.5
DBH	51.1	51.1	10	500,000	25.6
EBL	28.3	27.0	33	1,221,550	33.8
FUWANGCER	18.1	18.1	1	50,000	0.9
GP	273.1	261.6	17	117,911	31.6
HRTEX	104.4	104.4	1	4,885	0.5
IBP	16.0	16.0	1	50,000	0.8
IFIC	11.0	11.0	1	45,500	0.5
JAMUNABANK	19.1	18.9	4	184,650	3.5
KDSALTD	69.3	69.3	1	7,792	0.5
LINDEBD	1,310.6	1,310.4	5	2,000	2.6
LRBDL	31.7	31.6	3	68,500	2.2
MHSML	24.7	24.7	1	55,800	1.4
MTB	15.4	15.4	1	44,000	0.7
NBL	8.0	7.9	9	1,000,000	8.0
NPOLYMER	47.5	47.5	1	13,000	0.6
OLYMPIC	149.8	149.8	1	3,500	0.5
ORIONPHARM	79.5	79.5	1	20,103	1.6
PADMAOIL	204.1	202.0	5	16,450	3.3
PEOPLESINS	40.0	40.0	1	50,000	2.0
PREMIERBAN	12.5	12.0	3	150,000	1.8
PRIMELIFE	58.9	58.9	1	8,500	0.5
PTL	76.0	69.3	3	77,000	5.8
RENATA	1,141.9	1,141.9	1	2,071	2.4
SAIFPOWER	26.8	26.8	1	42,037	1.1
SAIHAMTEX	15.9	15.9	1	34,000	0.5
SALVOCHEM	61.9	61.9	1	35,105	2.2
SEAPEARL	175.0	151.2	10	289,429	47.5
SIBL	11.0	11.0	1	50,000	0.6
SILVAPHL	19.5	19.5	1	27,000	0.5
SIMTEX	26.5	23.5	9	1,669,591	43.3
SONALIPAPR	620.0	620.0	2	14,000	8.7

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		