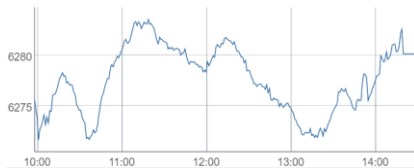


## DSEX UP 4.33 POINTS

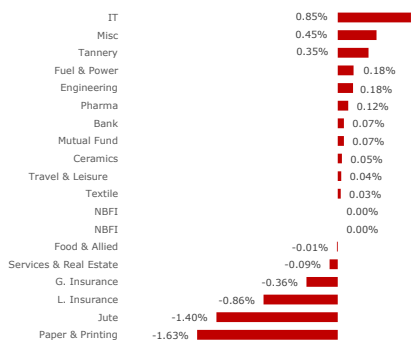
Market closed flat with decrease in turnover. Broad index, DSEX, went up by 4.33 points. IT, Miscellaneous and Tannery sectors closed positive while Paper & Printing, Jute and Life Insurance sectors faced correction.

Turnover decreased by 4.66% to BDT 4.14bn. Food & Allied sector dominated the turnover chart covering 18.71% of total turnover.

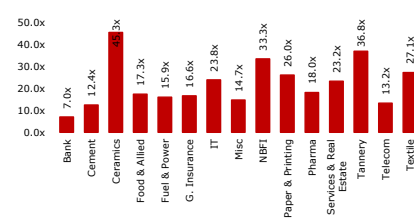
### Intraday Performance of DSEX



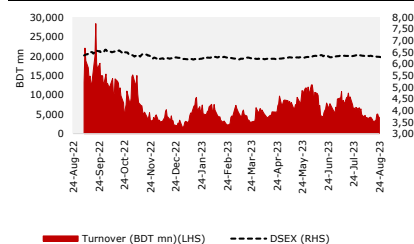
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,280.09	4.33	0.07%	6,206.81	1.18%
DS30	2,130.50	0.08	0.00%	2,195.30	-2.95%
DSES	1,365.74	2.44	0.18%	1,358.84	0.51%
Dow Jones IA	34,235.23	(237.75)	-0.69%	33,147.25	3.28%
Nikkei 225	32,267.21	276.95	0.87%	26,094.50	23.66%
FTSE 100	7,333.63	13.10	0.18%	7,451.74	-1.58%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,135	4,337	-202	-4.66%	7,097
Turnover (USD mn)	39	41	-2	-4.66%	84
Volume (mn)	86	87	-1	-0.89%	156
Market Cap (BDT bn)	7,752	7,748	4	0.05%	
Market Cap (USD bn)	73	73	0	0.05%	
Market P/E (x)	14.4				

Particulars	Gain	Loss	Unchanged
Market Breadth	79	71	164

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	837,602	10.80%	0.1%	152.0	3.68%
Pharma	713,097	9.20%	0.1%	206.2	4.99%
Telecom	580,232	7.48%	0.0%	63.6	1.54%
Engineering	519,792	6.71%	0.2%	337.5	8.16%
Fuel & Power	449,069	5.79%	0.2%	112.4	2.72%
Food & Allied	396,696	5.12%	0.0%	773.8	18.71%
Misc	240,301	3.10%	0.4%	480.2	11.61%
NBFI	186,233	2.40%	0.0%	38.7	0.94%
Textile	170,763	2.20%	0.0%	298.8	7.23%
Cement	123,858	1.60%	0.2%	135.0	3.27%
G. Insurance	95,873	1.24%	-0.4%	218.6	5.29%
L. Insurance	74,984	0.97%	-0.9%	387.4	9.37%
Travel & Leisure	43,362	0.56%	0.0%	315.3	7.62%
IT	40,199	0.52%	0.8%	196.4	4.75%
Paper & Printing	39,914	0.51%	-1.6%	234.2	5.66%
Mutual Fund	37,449	0.48%	0.1%	4.4	0.11%
Tannery	33,807	0.44%	0.4%	83.3	2.02%
Ceramics	31,461	0.41%	0.0%	16.8	0.41%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	33.10	-5.43%	388.62	11.41	150.44
SEAPEARL	175.10	-0.06%	303.03	1.81	26.11
RUPALLILIFE	114.70	-3.37%	228.78	1.98	-
SONALIPAPR	639.70	-2.88%	193.31	0.30	21.91
MIRACLEIND	42.70	6.22%	163.34	3.88	n/a

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
OIMEX	21.00	9.95%	30.80	1.48	n/a
ARAMITCEM	28.80	9.92%	39.30	1.39	n/a
BENGALWTL	25.70	9.83%	37.17	1.46	48.29
SKTRIMS	29.30	9.74%	81.95	2.83	24.05
MIRACLEIND	42.70	6.22%	163.34	3.88	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	33.10	-5.43%	388.62	11.41	150.44
MERCINS	31.50	-5.41%	10.01	0.31	15.18
JUTESPINN	344.70	-4.01%	0.27	0.00	n/a
PRAGATILIF	122.00	-3.86%	19.28	0.15	-
RUPALLILIFE	114.70	-3.37%	228.78	1.98	-

### PADMALIFE

#### PADMALIFE: Q2 Financials

(Q2 Un-audited): As per life revenue account of the company for April to June, 2023, excess of total expenses including claims over total income (deficit) was BDT 35.61 million as against excess of total expenses including claims over total income (deficit) of BDT 7.76 million in the corresponding previous period of 2022. Whereas as per life revenue account of the company for January to June, 2023, excess of total expenses including claims over total income (deficit) was BDT 94.64 million as against excess of total expenses including claims over total income (deficit) of BDT 0.68 million in the corresponding previous period of 2022. Accordingly, Balance of Life Insurance Fund was BDT (2,462.03) million as on June 30, 2023 as against BDT 123.95 million as on June 30, 2022.

### ISLAMIIINS

#### ISLAMIIINS: Board decision regarding investment in proposed Digital Bank

The company has informed that the Board of Directors has decided to invest 10% shares i.e. Tk. 12,50,00,000.00 only in the proposed Digital Bank as sponsor shareholder.

### Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	148.0	145.0	4	14,800	2.2
ADNTEL	132.7	132.7	1	3,770	0.5
AIL	82.6	82.6	1	18,495	1.5
AL-HAJTEX	175.0	174.0	2	9,000	1.6
ALIF	12.3	12.3	1	100,000	1.2
APOLOISPAT	8.2	8.2	1	61,000	0.5
BANKASIA	18.2	18.2	1	35,000	0.6
BATBC	479.9	479.8	17	35,235	16.9
BSCCL	199.8	199.8	4	12,513	2.5
BSRMLTD	88.5	88.5	1	6,100	0.5
CITYBANK	20.0	20.0	1	200,000	4.0
CNATEX	9.5	9.5	1	900,000	8.6
COPPERTECH	33.4	33.4	1	15,000	0.5
CRYSTALINS	60.9	59.1	2	37,700	2.3
DBH	51.1	51.1	7	370,000	18.9
DELTALIFE	148.6	148.6	1	3,700	0.6
DOMINAGE	14.7	14.6	2	85,000	1.2
DUTCHBANGL	55.9	55.9	1	9,610	0.5
EBL	28.2	28.0	3	300,000	8.4
EMERALDOIL	149.0	149.0	1	10,001	1.5
FAREASTLIF	67.5	67.5	2	22,500	1.5
FINEFOODS	108.0	108.0	1	7,000	0.8
FORTUNE	68.3	68.3	1	32,003	2.2
FUWANGFOOD	35.5	35.5	3	48,900	1.7
GP	273.1	261.6	9	207,000	55.3
HRTEX	114.9	114.0	2	10,402	1.2
IFADAUTOS	40.1	40.1	1	12,705	0.5
IMAMBUTTON	119.7	119.7	1	4,180	0.5
ISLAMIIINS	50.5	50.5	1	12,600	0.6
JAMUNABANK	19.1	18.9	3	108,000	2.1
JMISMDL	243.0	243.0	1	2,500	0.6
KBPPWBIL	26.9	26.9	1	100,000	2.7
LEGACYFOOT	121.5	121.5	1	9,000	1.1
LINDEBD	1,390.0	1,330.0	13	11,759	15.9
LRBDL	31.6	31.6	6	104,900	3.3
MERCANBANK	13.3	13.3	1	1,794,318	23.9
NAVANAPHAR	104.0	104.0	1	9,500	1.0
NBL	8.2	8.2	3	315,100	2.6
NHFIL	38.0	37.7	3	72,500	2.7
ORIONPHARM	81.0	81.0	1	9,250	0.7
PDL	9.0	9.0	1	60,000	0.5
POWERGRID	47.3	47.3	1	10,580	0.5
PRAGATILIF	127.0	127.0	1	9,000	1.1
PREMIERLEA	6.8	6.8	1	75,051	0.5
PRIMELIFE	52.5	52.5	1	10,500	0.6
PTL	74.0	74.0	1	99,000	7.3
RENATA	1,142.0	1,141.8	3	2,650	3.0
ROBI	27.0	27.0	6	200,000	5.4
RUNNERAUTO	43.7	43.6	2	28,000	1.2
RUPALILIFE	122.2	116.0	2	12,950	1.6
SAIHAMTEX	17.4	17.4	1	31,250	0.5
SALVOCHEM	62.6	55.7	8	234,624	14.5
SEAPEARL	166.1	163.5	21	1,075,329	176.0
SILCOPHL	25.5	25.5	1	50,000	1.3
SILVAPHL	21.6	19.5	2	65,237	1.4
SIMTEX	26.9	24.7	9	1,265,700	32.8
SONALILIFE	82.0	82.0	1	200,000	16.4
SONALIPAPR	707.8	618.0	33	89,843	56.6
SQUARETEXT	60.8	60.8	2	16,750	1.0
TOSRIFA	27.0	27.0	1	50,000	1.4
TRUSTBANK	31.7	31.7	1	15,800	0.5

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Office Premises

#### Head Office

**Gulshan**  
Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1721 495 499	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

#### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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#### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		