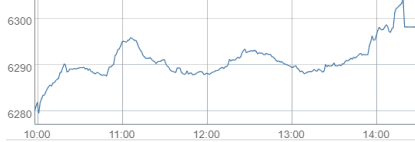


DSEX UP 18.14 POINTS

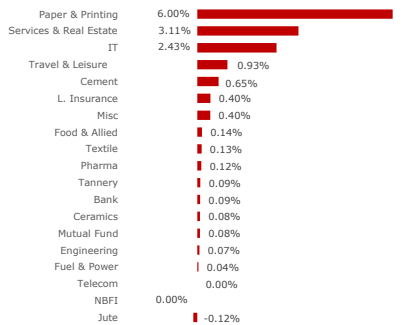
Market closed positive with increase in turnover. Broad index, DSEX, went up by 18.14 points. Paper & Printing, Services & Real Estate and IT sectors closed positive while Jute sector faced correction.

Turnover increased by 3.39% to BDT 4.28bn. Food & Allied sector dominated the turnover chart covering 16.03% of total turnover.

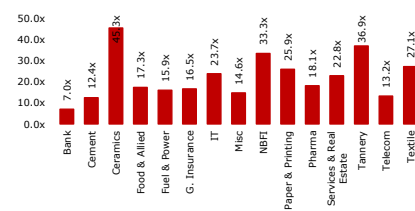
Intraday Performance of DSEX



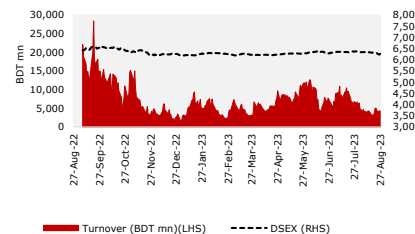
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,298.23	18.14	0.29%	6,206.81	1.47%
DS30	2,140.17	9.67	0.45%	2,195.30	-2.51%
DSES	1,371.01	5.27	0.39%	1,358.84	0.90%
Dow Jones IA	34,346.90	247.48	0.73%	33,147.25	3.62%
Nikkei 225	31,624.28	(662.93)	-2.05%	26,094.50	21.19%
FTSE 100	7,338.58	4.95	0.07%	7,451.74	-1.52%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,275	4,135	140	3.39%	6,972
Turnover (USD mn)	40	39	1	3.39%	83
Volume (mn)	79	86	-7	-8.47%	154
Market Cap (BDT bn)	7,763	7,752	11	0.14%	
Market Cap (USD bn)	73	73	0	0.14%	
Market P/E (x)	14.4				
Particulars	Galner	Losser	Unchanged		
Market Breadth	121	32	180		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	838,334	10.80%	0.1%	127.9	2.99%
Pharma	713,976	9.20%	0.1%	211.6	4.95%
Telecom	580,232	7.47%	0.0%	6.3	0.15%
Engineering	520,136	6.70%	0.1%	207.2	4.85%
Fuel & Power	449,230	5.79%	0.0%	170.2	3.98%
Food & Allied	397,268	5.12%	0.1%	685.2	16.03%
Misc	241,260	3.11%	0.4%	549.5	12.85%
NBFI	186,233	2.40%	0.0%	9.1	0.21%
Textile	170,987	2.20%	0.1%	218.1	5.10%
Cement	124,668	1.61%	0.7%	186.6	4.36%
G. Insurance	97,213	1.25%	1.4%	263.2	6.16%
L. Insurance	75,286	0.97%	0.4%	327.8	7.67%
Travel & Leisure	43,765	0.56%	0.9%	203.1	4.75%
Paper & Printing	42,310	0.54%	6.0%	518.9	12.14%
IT	41,176	0.53%	2.4%	339.1	7.93%
Mutual Fund	37,480	0.48%	0.1%	12.2	0.29%
Tannery	33,839	0.44%	0.1%	55.4	1.30%
Ceramics	31,487	0.41%	0.1%	17.8	0.42%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SONALIPAPR	687.60	7.49%	440.20	0.66	21.91
FUWANGFOOD	36.30	9.67%	319.26	9.18	150.44
RUPALLIFE	116.50	1.57%	212.27	1.86	-
SEAPEARL	173.80	-0.74%	163.97	0.93	26.11
BSC	117.10	2.72%	163.74	1.41	7.13

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EHL	90.90	9.92%	120.77	1.36	14.27
FUWANGFOOD	36.30	9.67%	319.26	9.18	150.44
BDWELDING	24.80	9.25%	30.98	1.26	n/a
SONALIPAPR	687.60	7.49%	440.20	0.66	21.91
CRYSTALLINS	61.40	7.34%	71.36	1.18	16.63

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GQBALLPEN	123.50	-2.37%	8.93	0.07	n/a
ARAMIT	272.30	-1.84%	9.73	0.04	70.58
NTC	402.60	-1.56%	1.97	0.00	n/a
APEXFOOT	288.30	-1.13%	5.35	0.02	35.84
CLICL	53.90	-1.10%	11.96	0.22	-

CBLPBOND

CBLPBOND: Declaration of semi-annual Coupon Rate

The Trustee of City Bank Perpetual Bond has approved semi-annual coupon payment @ 10.00% for the period from September 01, 2023 to February 29, 2024.

MJLBD

MJLBD: Board Approval to purchase an Industrial plot of land

The company has informed that the Board of Directors of the company has approved the following proposal: MJL has conditionally signed a MOU with seller to purchase an industrial plot of land, measuring 50 Bigha located at Mouza-Shimrail, Thana-Shiddhirganj, District-Narayanganj at a total consideration value of Tk. 95 Crore for its future expansion subject to all documents related to this property are found transparent and legitimate.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	64.7	64.7	1	23,500	1.5
AL-HAJTEX	180.0	170.1	6	66,100	11.5
ANWARGALV	194.7	194.7	2	5,840	1.1
ASIAINS	52.0	52.0	1	20,000	1.0
BATBC	479.8	479.8	5	8,086	3.9
BEACONPHAR	266.4	245.0	2	7,097	1.8
BRACBANK	32.3	32.3	1	27,857	0.9
BSRMLTD	81.0	81.0	1	6,500	0.5
BXPHERMA	131.6	131.6	1	6,000	0.8
CITYBANK	21.4	20.0	3	344,400	7.3
CONTININS	48.1	43.8	2	129,940	5.8
CRYSTALINS	57.5	57.5	1	18,000	1.0
DSSL	15.3	15.3	1	32,700	0.5
DUTCHBANGL	55.8	55.8	1	10,000	0.6
EBLNRBMF	6.2	6.2	1	100,000	0.6
EMERALDOIL	141.1	141.1	3	32,256	4.6
EPGL	32.8	32.8	1	16,100	0.5
ESQUIRENIT	34.5	34.5	1	25,500	0.9
FUWANGFOOD	35.8	35.8	1	14,000	0.5
GBBPOWER	14.5	14.5	1	35,000	0.5
GEMINISEA	760.0	760.0	1	658	0.5
GP	268.9	261.6	10	23,459	6.2
GRAMEENS2	13.7	13.7	1	40,000	0.5
IBNSINA	275.0	275.0	1	2,000	0.6
IMAMBUTTON	111.0	111.0	1	5,000	0.6
INTRACO	36.0	36.0	1	120,000	4.3
IPDC	52.0	52.0	1	29,000	1.5
JAMUNABANK	22.9	22.9	2	100,000	2.3
JANATAINS	37.9	37.9	1	30,000	1.1
LANKABAFIN	25.9	25.9	1	70,000	1.8
LOVELLO	37.0	37.0	1	18,000	0.7
LRBDL	31.7	31.6	5	79,900	2.5
MEGHNALIFE	79.0	79.0	1	30,000	2.4
MERCANBANK	12.0	12.0	1	42,000	0.5
MIDLANDBNK	14.5	14.5	1	50,000	0.7
MONNOAGML	800.1	800.1	1	645	0.5
NBL	8.2	8.1	2	148,750	1.2
NHFIL	38.0	38.0	1	13,455	0.5
NPOLYMER	47.8	47.7	2	23,300	1.1
PADMAOIL	203.1	203.0	2	7,585	1.5
PREMIERCCEM	67.6	67.2	2	35,000	2.4
QUASEMIND	56.0	56.0	1	8,953	0.5
QUEENSOUTH	21.1	21.0	2	49,548	1.0
RENATA	1,155.0	1,141.8	4	2,479	2.8
RUPALIIFE	103.4	103.4	1	5,001	0.5
SAIFPOWER	29.6	26.8	3	71,116	2.0
SAIHAMTEX	16.0	16.0	1	50,000	0.8
SALVOCHEM	62.0	62.0	1	9,999	0.6
SEAPEARL	171.0	166.5	2	30,000	5.0
SIBL	11.0	10.8	4	215,517	2.4
SILVAPHL	19.5	19.5	1	26,000	0.5
SIMTEX	25.5	23.8	3	494,420	12.4
SONALIANSH	560.0	560.0	1	3,000	1.7
SONALIPAPR	687.6	640.0	49	431,565	280.9
SUMITPOWER	30.6	30.6	1	16,500	0.5
TOSRIFA	27.7	27.7	1	50,000	1.4
UNIONINS	59.0	55.9	6	329,000	18.8
UPGDCL	233.7	219.9	14	85,793	19.8
WALTONHIL	993.0	983.0	2	1,100	1.1

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		