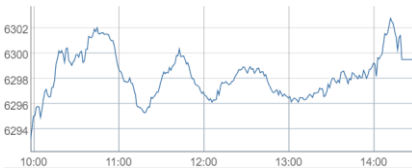


## DSEX UP 6.36 POINTS

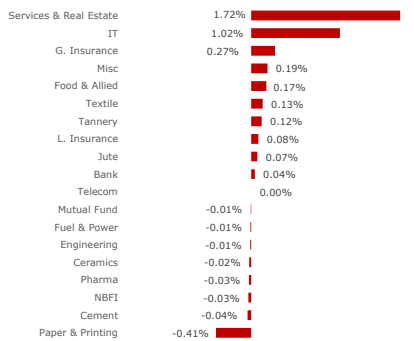
Market closed flat with increase in turnover. Broad index, DSEX, went up by 6.36 points. Services & Real Estate, IT and General Insurance sectors closed positive while Paper & Printing, Cement and NBFI sectors faced correction.

Turnover increased by 10.35% to BDT 4.56bn. Food & Allied sector dominated the turnover chart covering 25.12% of total turnover.

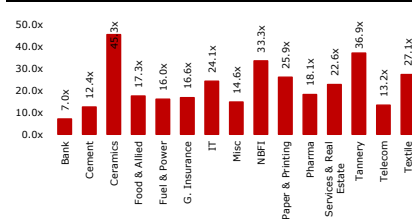
### Intraday Performance of DSEX



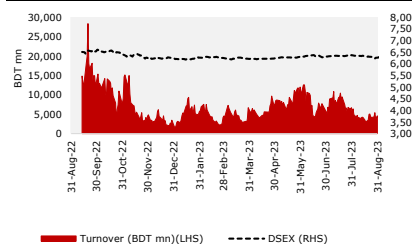
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,299.50	6.36	0.10%	6,206.81	1.49%
DS30	2,141.61	2.03	0.09%	2,195.30	-2.45%
DSES	1,372.52	1.04	0.08%	1,358.84	1.01%
Dow Jones IA	34,890.24	37.57	0.11%	33,147.25	5.26%
Nikkei 225	32,619.34	285.88	0.88%	26,094.50	25.00%
FTSE 100	7,475.23	1.56	0.02%	7,451.74	0.32%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,562	4,134	428	10.35%	6,535
Turnover (USD mn)	43	39	4	10.35%	78
Volume (mn)	91	91	0	-0.48%	147
Market Cap (BDT bn)	7,761	7,758	3	0.03%	
Market Cap (USD bn)	73	73	0	0.03%	
Market P/E (x)	14.4				
Particulars	Gain	Loser	Unchanged		
Market Breadth	87	67	163		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	836,853	10.78%	0.0%	91.8	2.01%
Pharma	712,938	9.19%	0.0%	256.3	5.62%
Telecom	580,232	7.48%	0.0%	2.8	0.06%
Engineering	519,517	6.69%	0.0%	180.8	3.96%
Fuel & Power	448,699	5.78%	0.0%	148.2	3.25%
Food & Allied	398,590	5.14%	0.2%	1,145.8	25.12%
Misc	240,095	3.09%	0.2%	439.3	9.63%
NBFI	186,205	2.40%	0.0%	4.6	0.10%
Textile	171,283	2.21%	0.1%	346.1	7.59%
Cement	124,081	1.60%	0.0%	143.3	3.14%
G. Insurance	96,508	1.24%	0.3%	249.4	5.47%
L. Insurance	74,869	0.96%	0.1%	333.6	7.31%
Travel & Leisure	44,654	0.58%	0.2%	272.9	5.98%
Paper & Printing	42,331	0.55%	-0.4%	278.5	6.10%
IT	41,765	0.54%	1.0%	225.5	4.94%
Mutual Fund	37,461	0.48%	0.0%	12.8	0.28%
Tannery	33,716	0.43%	0.1%	61.0	1.34%
Ceramics	31,446	0.41%	0.0%	10.0	0.22%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	40.60	6.28%	574.67	14.78	150.44
EHL	95.10	5.55%	321.64	3.37	14.27
SEAPPEARL	181.90	-0.44%	237.41	1.32	26.11
EMERALDIL	171.80	1.60%	236.69	1.44	199.78
SONALIPAPR	690.20	-0.98%	210.62	0.30	21.91

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DAFODILCOM	86.40	7.20%	52.24	0.61	85.09
FUWANGFOOD	40.60	6.28%	574.67	14.78	150.44
APEXTANRY	107.50	6.23%	4.82	0.05	n/a
EHL	95.10	5.55%	321.64	3.37	14.27
GENNEXT	6.50	4.84%	58.30	9.02	72.86

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RELIANCINS	67.60	-2.87%	4.26	0.06	10.58
OAL	11.70	-2.50%	12.99	1.10	n/a
JUTESPINN	329.90	-2.43%	1.43	0.00	n/a
CENTRALPHL	12.50	-2.34%	15.81	1.25	n/a
LEGACYFOOT	117.00	-2.34%	50.60	0.43	n/a

## PREMIERLEA

### PREMIERLEA: Dividend Declaration

The Board of Directors has recommended No dividend for the year ended December 31, 2022. Date of AGM: 16.11.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 25.09.2023. The Company has reported Consolidated EPS of Tk. (15.97), Consolidated NAV per share of Tk. (18.23) and Consolidated NOCFPS of Tk. 12.19 for the year ended December 31, 2022 as against Tk. (18.18), Tk. (2.12) and Tk. 4.59 respectively for the year ended December 31, 2021.

## PREMIERLEA

### PREMIERLEA: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. (1.56) for January-March 2023 as against Tk. (2.42) for January-March 2022. Consolidated NOCFPS was Tk. 0.97 for January-March 2023 as against Tk. 2.32 for January-March 2022. Consolidated NAV per share was Tk. (19.79) as on March 31, 2023 and Tk. (4.58) as on March 31, 2022.

## PREMIERLEA

### PREMIERLEA: Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. (2.67) for April-June 2023 as against Tk. (2.99) for April-June 2022; Consolidated EPS was Tk. (4.22) for January-June 2023 as against Tk. (5.40) for January-June 2022. Consolidated NOCFPS was Tk. 2.90 for January-June 2023 as against Tk. 4.49 for January-June 2022. Consolidated NAV per share was Tk. (22.48) as on June 30, 2023 and Tk. (7.65) as on June 30, 2022. Consolidated EPS has been increased due to increase in interest income against loan/lease/advance.

## EHL

### EHL: Dividend Declaration

The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2023. Date of AGM: 18.10.2023, Time: 10:30 AM, Venue: Digital Platform through the link: <https://ehi.bdvirtualagm.com>. Record Date: 21.09.2023. The Company has reported EPS of Tk. 7.37, NAV per share of Tk. 80.08 and NOCFPS of Tk. 20.56 for the year ended June 30, 2023 as against Tk. 5.88, Tk. 74.71 and Tk. 21.80 respectively for the year ended June 30, 2022.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	64.0	64.0	2	30,000	1.9
ABB1STMF	5.0	5.0	1	106,356	0.5
ACI	241.0	237.5	2	5,106	1.2
ADNTEL	136.0	135.1	2	109,000	14.8
AIL	85.3	85.3	1	7,100	0.6
AL-HAJTEX	190.0	175.0	4	59,200	10.6
ANWARGALV	194.7	194.7	1	2,600	0.5
BATBC	479.8	479.8	2	2,401	1.2
BEXIMCO	104.1	104.1	6	334,355	34.8
BNICL	62.0	62.0	1	25,000	1.6
BRACBANK	32.3	32.3	1	16,000	0.5
BSRMLTD	81.0	81.0	1	6,500	0.5
DAFODILCOM	80.6	74.1	3	52,116	4.1
DOREENPWR	54.9	54.9	1	9,110	0.5
DSSL	15.9	15.3	2	64,500	1.0
EBLNRMF	6.1	6.1	1	144,725	0.9
EMERALDOIL	185.0	153.2	15	498,923	77.2
EPLG	32.0	32.0	1	25,800	0.8
EXIM1STMF	5.8	5.8	1	86,207	0.5
FINEFOODS	121.3	119.0	5	160,000	19.3
FUWANGFOOD	37.2	37.2	1	13,442	0.5
GBBPOWER	13.7	13.7	1	36,500	0.5
GP	261.6	261.6	1	1,912	0.5
IBNSINA	277.0	267.4	7	13,886	3.8
IFIC	10.3	10.1	2	188,790	1.9
INTRACO	45.3	42.3	2	57,000	2.5
JAMUNABANK	19.2	19.2	1	30,000	0.6
LEGACYFOOT	124.0	124.0	1	6,100	0.8
LINDEBD	1,395.0	1,395.0	1	500	0.7
LOVELLO	34.2	34.2	1	15,000	0.5
LRBDL	31.6	31.6	5	85,751	2.7
MERCANBANK	12.3	12.3	1	42,000	0.5
NBL	8.1	7.6	4	463,825	3.7
NHFIL	38.0	38.0	1	13,300	0.5
ONEBANKLTD	8.7	8.7	1	100,000	0.9
PADMAOIL	201.5	200.0	5	16,500	3.3
PRIMELIFE	50.5	50.5	1	11,000	0.6
PROGRESLIF	77.3	77.3	1	6,471	0.5
PTL	75.1	75.1	1	13,989	1.1
RENATA	1,141.8	1,141.8	4	4,261	4.9
ROBI	27.0	27.0	2	59,902	1.6
SEAPEARL	181.7	166.0	12	609,041	108.5
SILCOPHL	21.1	21.1	1	100,000	2.1
SIMTEX	26.9	25.0	12	2,008,010	51.2
SINOBANGLA	77.9	75.9	3	26,220	2.0
SONALIPAPR	697.0	645.1	5	66,996	46.5
SONARBAINS	45.0	45.0	1	20,000	0.9
SUNLIFEINS	47.7	47.7	1	10,500	0.5
UPGDCL	216.0	216.0	1	4,500	1.0

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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### Office Premises

#### Head Office

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Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1721 495 499	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

#### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		