Weekly Market Review

Market closed positive

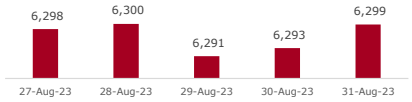
31-Aug-2023

DSEX UP 19.41 POINTS

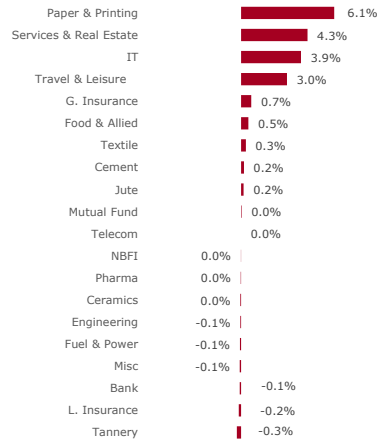
Market closed positive this week. Broad index, DSEX, went up by 19.41 points (0.31%). Paper & Printing, Services & Real Estate and IT sectors closed positive this week while Tannery, Life Insurance and Bank sectors faced correction.

Average turnover increased by 1.74% to BDT 4.46bn. Food & Allied sector dominated the turnover chart covering 21.82% of total turnover.

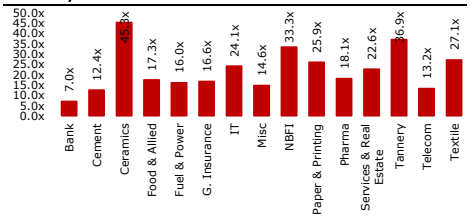
Intraweek Performance of DSEX



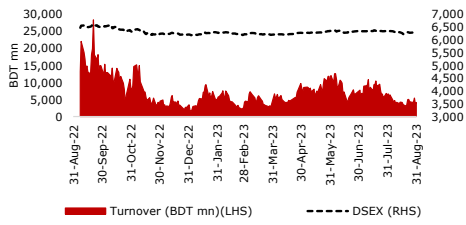
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'22 Value	YTD Δ %
DSEX	6,299.50	19.41	0.31%	6,206.81	1.49%
DS30	2,141.61	11.11	0.52%	2,195.30	-2.45%
DSES	1,372.52	6.79	0.50%	1,358.84	1.01%
Dow Jones IA	34,890.24	973.12	2.87%	33,147.25	5.26%
Nikkei 225	32,619.34	5,771.44	21.50%	26,094.50	25.00%
FTSE 100	7,475.23	(33.96)	-0.45%	7,451.74	0.32%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	4,457	4,381	76.19	1.74%
Avg.Turnover (USD mn)	53	52	0.91	1.74%
Avg. Volume (mn)	90	91	(0.59)	-0.65%
Market Cap (BDT bn)	7,761	7,752	8.33	0.11%
Market Cap (USD bn)	92	92	0.10	0.11%
Market P/E (x)	14.39			
Particulars	**Gainer**	**Loser**		
Market Breadth	90	68		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	836,853	10.8%	-0.1%	101	2.27%
Cement	124,081	1.6%	0.2%	139	3.11%
Ceramics	31,446	0.4%	0.0%	15	0.33%
Engineering	519,517	6.7%	-0.1%	227	5.09%
Food & Allied	398,590	5.1%	0.5%	972	21.82%
Misc	240,095	3.1%	-0.1%	493	11.07%
Fuel & Power	448,699	5.8%	-0.1%	189	4.23%
G. Insurance	96,508	1.2%	0.7%	259	5.80%
L. Insurance	74,869	1.0%	-0.2%	327	7.33%
IT	41,765	0.5%	3.9%	276	6.18%
Jute	3,949	0.1%	0.2%	29	0.65%
Mutual Fund	37,461	0.5%	0.0%	18	0.40%
NBFI	186,205	2.4%	0.0%	11	0.25%
Paper & Printing	42,331	0.5%	6.1%	336	7.54%
Pharma	712,938	9.2%	0.0%	275	6.17%
Services & Real Estate	28,063	0.4%	4.3%	161	3.61%
Tannery	33,716	0.4%	-0.3%	85	1.90%
Telecom	580,232	7.5%	0.0%	18	0.40%
Textile	171,283	2.2%	0.3%	314	7.05%
Travel & Leisure	44,654	0.6%	3.0%	202	4.53%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	40.60	22.7%	451.73	12.13	150.44
SONALIPAPR	690.20	7.9%	242.57	0.35	21.91
RUPALILIFE	114.10	-0.5%	194.63	1.70	-
SEAPEARL	181.90	3.9%	173.43	0.98	26.11
EMERALDOIL	171.80	9.8%	173.30	1.08	199.78

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	40.60	22.7%	451.73	12.13	150.44
DAFODILCOM	86.40	20.0%	36.04	0.47	85.09
INTRACO	41.30	15.4%	134.05	3.28	23.83
EHL	95.10	15.0%	153.64	1.65	14.27
KBPPWBIL	28.30	14.1%	124.89	4.61	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ARAMITCEM	26.60	-7.6%	24.79	0.89	n/a
SANDHANINS	26.90	-4.6%	6.11	0.23	-
JUTESPINN	329.90	-4.3%	0.93	0.00	n/a
RELIANCINS	67.60	-4.2%	2.03	0.03	10.58
MIRACLEIND	40.90	-4.2%	95.21	2.26	n/a

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
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Underweight	12 Months	Less than -5%

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