

DSEX DOWN 4.11 POINTS

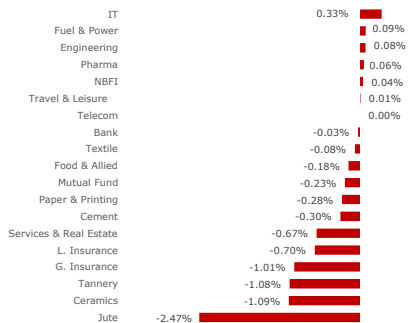
Market closed flat with increase in turnover. Broad index, DSEX, went down by 4.11 points. IT, Fuel & Power and Engineering sectors closed positive while Jute, Ceramics and Tannery sectors faced correction.

Turnover increased by 48.25% to BDT 5.49bn. Engineering sector dominated the turnover chart covering 15.56% of total turnover.

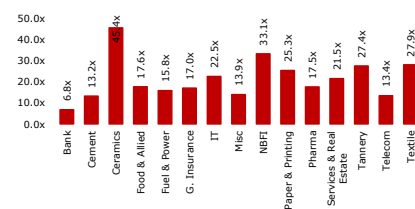
Intraday Performance of DSEX



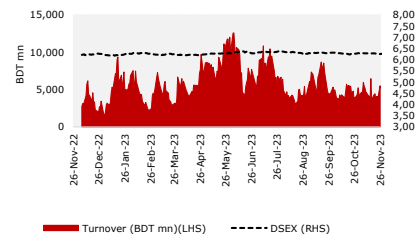
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'22 Value	YTD Δ %
DSEX	6,229.59	(4.11)	-0.07%	6,206.81	0.37%
DS30	2,105.43	(1.29)	-0.06%	2,195.30	-4.09%
DSES	1,351.39	(1.15)	-0.08%	1,358.84	-0.55%
Dow Jones IA	35,390.15	117.12	0.33%	33,147.25	6.77%
Nikkei 225	33,625.53	173.70	0.52%	26,094.50	28.86%
FTSE 100	7,488.20	4.62	0.06%	7,451.74	0.49%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,491	3,704	1,787	48.25%	5,064
Turnover (USD mn)	52	35	17	48.25%	60
Volume (mn)	201	111	90	80.79%	107
Market Cap (BDT bn)	7,723	7,725	-2	-0.03%	
Market Cap (USD bn)	73	73	0	-0.03%	
Market P/E (x)	14.4				
Particulars	Winner	Loser	Unchanged		
Market Breadth	53	93	181		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Pharma	709,791	9.19%	0.1%	553.2	10.07%
Bank	671,012	8.69%	0.0%	19.4	0.35%
Telecom	580,232	7.51%	0.0%	2.0	0.04%
Engineering	530,255	6.87%	0.1%	854.3	15.56%
Fuel & Power	448,016	5.80%	0.1%	172.3	3.14%
Food & Allied	389,076	5.04%	-0.2%	659.2	12.00%
Misc	237,181	3.07%	0.1%	339.8	6.19%
NBFI	186,687	2.42%	0.0%	14.3	0.26%
Textile	174,215	2.26%	-0.1%	700.5	12.76%
Cement	120,082	1.55%	-0.3%	67.0	1.22%
G. Insurance	97,501	1.26%	-1.0%	351.9	6.41%
L. Insurance	72,303	0.94%	-0.7%	794.4	14.47%
Travel & Leisure	43,256	0.56%	0.0%	149.7	2.73%
Mutual Fund	39,120	0.51%	-0.2%	32.1	0.59%
Paper & Printing	38,166	0.49%	-0.3%	269.2	4.90%
IT	36,388	0.47%	0.3%	98.0	1.78%
Tannery	34,763	0.45%	-1.1%	57.7	1.05%
Ceramics	31,966	0.41%	-1.1%	245.2	4.47%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SUNLIFEINS	52.90	0.00%	671.09	13.42	-
CENTRALPHL	18.60	9.41%	281.83	15.18	n/a
YPL	30.80	-6.38%	223.25	6.89	n/a
FUWANGCER	20.30	-8.56%	215.01	10.07	52.20
PDL	14.20	-4.05%	212.42	14.27	61.88

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GQBALLPEN	143.40	9.97%	68.94	0.49	n/a
DOMINAGE	17.80	9.88%	172.37	10.06	39.19
GENNEXT	6.80	9.68%	72.96	10.96	64.29
RSRMSTEEL	20.40	9.68%	20.19	0.99	n/a
CENTRALPHL	18.60	9.41%	281.83	15.18	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EMERALDOIL	88.00	-9.74%	184.97	2.03	156.59
ZEALBANGLA	146.80	-8.93%	2.66	0.02	n/a
KPPL	23.10	-8.70%	183.91	7.57	n/a
FUWANGCER	20.30	-8.56%	215.01	10.07	52.20
DACCADYE	15.70	-7.65%	56.60	3.32	990.00

QUEENSOUTH Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.07 for July-September 2023 as against Tk. 0.31 for July-September 2022; NOCFPS was Tk. (0.97) for July-September 2023 as against Tk. (0.33) for July-September 2022. NAV per share was Tk. 15.75 as on September 30, 2023 and Tk. 15.68 as on June 30, 2023.

SUMITPOWER

Continued operation of Ashulia, Chandina and Madhobdi power plants

The company has informed that the process of negotiating tariff and other terms and conditions for the renewal of PPA, for a period of 5 (five) years effective from November 22, 2023, with BREB has successfully implemented on November 21, 2023. The company has also informed that it has resumed operation of Ashulia, Chandina and Madhobdi 10(+/-)10% MW (each) power plants effective from November 22, 2023. The execution of renewed PPA shall be completed in due course and the same will be notified accordingly.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMELAB	77.0	77.0	1	10,000	0.8
ACMEPL	35.4	31.9	12	1,473,179	47.3
AIL	78.0	78.0	3	300,000	23.4
ALIF	13.1	12.5	6	319,373	4.1
AOL	37.0	36.5	2	73,500	2.7
BATBC	479.8	479.8	1	1,050	0.5
BBSABLES	45.0	45.0	1	50,000	2.3
BDLAMP	252.2	252.2	1	2,006	0.5
BEXIMCO	104.8	104.5	3	29,245	3.1
BSC	101.0	101.0	1	8,758	0.9
BSCCL	201.0	201.0	1	2,550	0.5
BXPHERMA	146.0	146.0	1	11,000	1.6
CNATEX	9.5	9.2	13	892,781	8.3
CONTININS	42.9	42.9	1	15,000	0.6
DACCADYE	18.3	18.3	1	206,000	3.8
DELTALIFE	125.0	124.0	2	10,000	1.2
DOMINAGE	16.0	16.0	1	42,000	0.7
DSSL	17.0	15.3	2	197,000	3.3
EGEN	45.1	45.1	1	22,371	1.0
EMERALDOIL	107.0	95.0	4	33,400	3.3
ETL	13.4	13.4	1	160,000	2.1
GENEXIL	60.5	60.5	1	14,185	0.9
GENNEXT	6.6	6.3	3	301,750	2.0
GHCL	34.0	34.0	1	56,213	1.9
GP	261.6	261.6	1	2,000	0.5
GPHISPAT	49.0	49.0	1	50,112	2.5
IBP	15.3	15.3	1	34,000	0.5
KARNAPHULI	35.9	35.9	1	14,000	0.5
KDSALTD	76.9	76.9	1	7,164	0.6
LHBL	61.3	61.3	1	67,000	4.1
LINDEBD	1,310.4	1,310.4	1	400	0.5
LRBDL	31.7	31.7	1	19,440	0.6
MAKSONSPIN	22.5	22.5	1	30,000	0.7
MARICO	2,410.0	2,401.0	4	1,000	2.4
METROSPIN	25.1	25.1	1	20,000	0.5
MONNOCERA	107.0	107.0	1	13,500	1.4
MPETROLEUM	204.0	204.0	2	14,000	2.9
NEWLINE	45.1	45.1	1	14,523	0.7
OLYMPIC	145.0	145.0	1	10,000	1.5
ORIONINFU	277.5	277.5	1	1,806	0.5
ORIONPHARM	72.0	72.0	1	7,026	0.5
PREMIERBAN	12.7	12.7	1	60,000	0.8
RAHIMAFOD	222.0	222.0	1	14,725	3.3
RAKCEAMIC	47.0	47.0	1	17,000	0.8
RENATA	1,215.0	1,215.0	1	1,013	1.2
REPUBLIC	45.0	45.0	1	16,000	0.7
RUPALIIFE	113.0	107.0	2	18,000	2.0
SAFKOSPINN	19.0	19.0	1	51,500	1.0
SAIHAMTEX	17.4	15.9	3	103,000	1.7
SAMORITA	90.0	88.0	2	17,002	1.5
SEAPEARL	175.9	172.0	2	63,579	11.1
SILVAPHL	21.7	21.7	1	240,000	5.2
SKICL	57.1	57.1	1	25,000	1.4
SKTRIMS	29.5	27.6	2	53,000	1.5
SONALIANSH	639.0	639.0	1	5,961	3.8
SONALIPAPR	615.1	569.0	6	8,347	4.9
SQURPHARMA	202.1	201.0	12	51,000	10.3
SSSTEEL	15.0	15.0	1	99,999	1.5
SUMITPOWER	30.6	30.6	1	17,000	0.5
SUNLIFEINS	55.0	47.7	26	13,421,798	671.1
TITASGAS	36.9	36.9	2	34,999	1.3
UNIONINS	66.0	66.0	1	42,000	2.8
YPL	33.8	33.8	1	20,000	0.7

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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