

## Weekly Market Review

Market closed flat

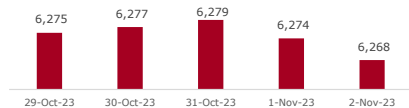
2-Nov-2023

## DSEX DOWN 7.93 POINTS

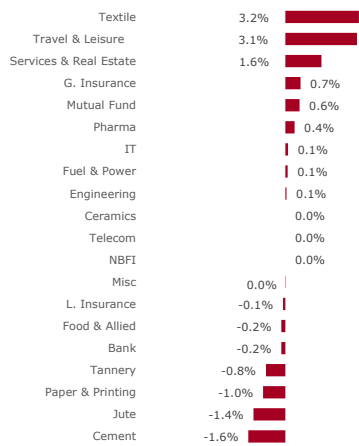
Market closed flat this week. Broad index, DSEX, went down by 7.93 points (0.13%). Textile, Travel & Leisure and Services & Real Estate sectors closed positive while Cement, Jute and Paper & Printing sectors faced correction this week.

Average turnover decreased by 4.31% to BDT 4.39bn. Food & Allied sector dominated the turnover chart covering 20.06% of total turnover.

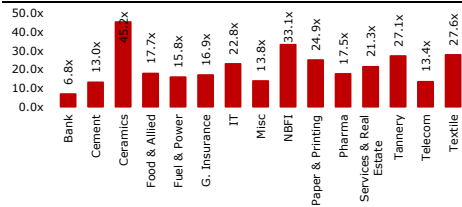
## Intraweek Performance of DSEX



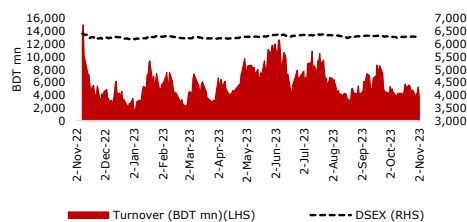
## Sector Return



## Sector P/E



## 52 Week Daily Turnover &amp; DSEX



## Index

| Particulars  | Value     | Δ Points | Weekly Δ % | Dec'22 Value | YTD Δ % |
|--------------|-----------|----------|------------|--------------|---------|
| DSEX         | 6,267.90  | (7.93)   | -0.13%     | 6,206.81     | 0.98%   |
| DS30         | 2,133.74  | (1.82)   | -0.09%     | 2,195.30     | -2.80%  |
| DSES         | 1,359.18  | (3.33)   | -0.24%     | 1,358.84     | 0.03%   |
| Dow Jones IA | 33,274.58 | (530.29) | -1.57%     | 33,147.25    | 0.38%   |
| Nikkei 225   | 31,949.89 | (544.77) | -1.68%     | 26,094.50    | 22.44%  |
| FTSE 100     | 7,432.13  | (247.34) | -3.22%     | 7,451.74     | -0.26%  |

## Market Statistics

| Particulars            | This Week     | Last Week    | Weekly Δ | Weekly Δ % |
|------------------------|---------------|--------------|----------|------------|
| Avg. Turnover (BDT mn) | 4,390         | 4,588        | (197.79) | -4.31%     |
| Avg. Turnover (USD mn) | 52            | 55           | (2.35)   | -4.31%     |
| Avg. Volume (mn)       | 79            | 81           | (1.81)   | -2.23%     |
| Market Cap (BDT bn)    | 7,845         | 7,841        | 4.60     | 0.06%      |
| Market Cap (USD bn)    | 93            | 93           | 0.05     | 0.06%      |
| Market P/E (x)         | 14.38         |              |          |            |
| <b>Particulars</b>     | <b>Gainer</b> | <b>Loser</b> |          |            |
| Market Breadth         | 70            | 79           |          |            |

## Sector Statistics

| Sector                 | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|------------------------|--------------------|-----------------------|---------------|------------------|---------------------|
| Bank                   | 683,355            | 8.7%                  | -0.2%         | 235              | 5.36%               |
| Cement                 | 121,318            | 1.5%                  | -1.6%         | 136              | 3.10%               |
| Ceramics               | 31,446             | 0.4%                  | 0.0%          | 1                | 0.02%               |
| Engineering            | 527,532            | 6.7%                  | 0.1%          | 250              | 5.70%               |
| Food & Allied          | 396,218            | 5.1%                  | -0.2%         | 881              | 20.06%              |
| Misc                   | 237,527            | 3.0%                  | 0.0%          | 301              | 6.85%               |
| Fuel & Power           | 448,309            | 5.7%                  | 0.1%          | 164              | 3.75%               |
| G. Insurance           | 102,765            | 1.3%                  | 0.7%          | 518              | 11.79%              |
| L. Insurance           | 74,840             | 1.0%                  | -0.1%         | 216              | 4.92%               |
| IT                     | 39,104             | 0.5%                  | 0.1%          | 185              | 4.22%               |
| Jute                   | 4,658              | 0.1%                  | -1.4%         | 132              | 3.01%               |
| Mutual Fund            | 40,678             | 0.5%                  | 0.6%          | 53               | 1.20%               |
| NBF                    | 186,520            | 2.4%                  | 0.0%          | 1                | 0.02%               |
| Paper & Printing       | 38,253             | 0.5%                  | -1.0%         | 201              | 4.58%               |
| Pharma                 | 714,588            | 9.1%                  | 0.4%          | 423              | 9.63%               |
| Services & Real Estate | 27,968             | 0.4%                  | 1.6%          | 205              | 4.67%               |
| Tannery                | 35,164             | 0.4%                  | -0.8%         | 55               | 1.25%               |
| Telecom                | 580,232            | 7.4%                  | 0.0%          | 6                | 0.15%               |
| Textile                | 173,056            | 2.2%                  | 3.2%          | 181              | 4.11%               |
| Travel & Leisure       | 45,982             | 0.6%                  | 3.1%          | 234              | 5.32%               |

## Top Turnover

| Ticker     | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|------------|------------------|-------------|---------|
| FUWANGFOOD | 34.10             | 14.0%      | 254.77           | 7.93        | 143.82  |
| EMERALDOIL | 131.10            | 0.8%       | 230.01           | 1.70        | 156.59  |
| SEAPEARL   | 200.70            | 5.8%       | 204.78           | 1.04        | 23.47   |
| GEMINISEA  | 759.20            | -6.2%      | 184.09           | 0.23        | 41.31   |
| ORIONINFU  | 345.20            | 4.7%       | 157.42           | 0.45        | 173.51  |

## Top Gainers

| Ticker   | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|----------|-------------------|------------|------------------|-------------|---------|
| RNSPIN   | 20.90             | 237.1%     | 0.18             | 0.01        | n/a     |
| FARCHEM  | 28.20             | 166.0%     | 0.20             | 0.01        | n/a     |
| SAMORITA | 100.80            | 32.3%      | 139.04           | 1.37        | 128.01  |
| KBPPWBIL | 40.20             | 31.8%      | 94.25            | 2.59        | n/a     |
| KPPL     | 11.70             | 19.4%      | 19.70            | 1.79        | n/a     |

## Top Losers

| Ticker     | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|------------|-------------------|------------|------------------|-------------|---------|
| PREMIERCEM | 50.20             | -14.8%     | 9.76             | 0.19        | 87.72   |
| AMBEEPHA   | 989.60            | -14.2%     | 37.21            | 0.03        | 520.63  |
| LIBRAINFU  | 1470.80           | -13.0%     | 75.41            | 0.05        | n/a     |
| TOSRIFA    | 23.60             | -12.9%     | 32.64            | 1.30        | 19.59   |
| ARAMIT     | 310.40            | -10.6%     | 27.07            | 0.08        | 82.02   |

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| Recommendation Type | Holding period (if not otherwise mentioned) | Absolute Return Potential |
|---------------------|---------------------------------------------|---------------------------|
| Buy                 | 12 Months                                   | More than +15%            |
| Neutral/ Hold       | 12 Months                                   | Between -5% and +15%      |
| Underweight         | 12 Months                                   | Less than -5%             |

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|                                    |                                         |                                        |                                      |                                     |
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