Daily Market Review

Market closed flat

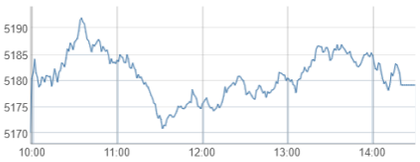
6-Feb-2025

DSEX WENT UP BY 9.11 POINTS

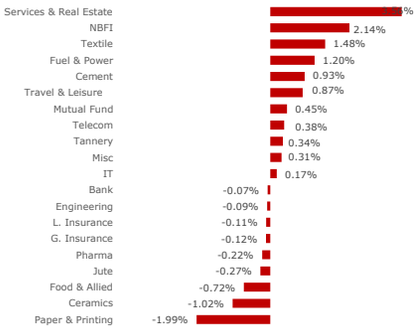
Market closed flat today with decrease in turnover. Broad index DSEX went up by 9.11 points. Services & Real Estate, NBFI, and Textile are the top three sectors that closed positive today while Paper & Printing, Ceramics, and Food & Allied the top three sectors that closed negative.

Turnover decreased by 8.81% to BDT 4.3bn. Textile sector dominated the turnover chart covering 17.68% of the total turnover.

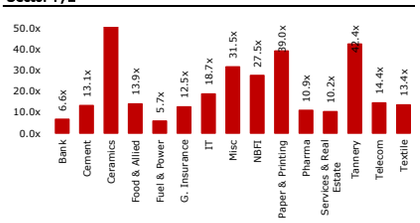
Intraday Performance of DSEX



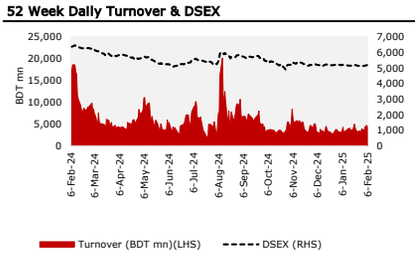
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,179.18	9.11	0.18%	5,216.44	-0.71%
DS30	1,912.90	(1.33)	-0.07%	1,939.73	-1.38%
DSES	1,147.80	0.56	0.05%	1,168.90	-1.81%
S&P 500	6,061.48	23.60	0.39%	5,881.63	3.06%
Nikkei 225	39,066.53	235.05	0.61%	39,894.54	-2.08%
FTSE 100	8,717.70	94.41	1.09%	8,132.56	7.20%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,297	4,712	-415	-8.81%	3,879
Turnover (USD mn)	35	39	-3	-8.81%	32
Volume (mn)	194	211	-17	-7.98%	144
Market Cap (BDT bn)	6,739	6,713	27	0.40%	
Market Cap (USD bn)	55	55	0	0.40%	
Market P/E (x)	10.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	195	147	53

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	679,072	19.23%	-0.1%	423.8	9.86%
Telecom	629,447	17.82%	0.4%	97.1	2.26%
Pharma	533,487	15.10%	-0.2%	575.0	13.38%
Food & Allied	300,517	8.51%	-0.7%	378.1	8.80%
Fuel & Power	288,599	8.17%	1.2%	245.0	5.70%
Engineering	282,479	8.00%	-0.1%	417.1	9.71%
Misc	239,836	6.79%	0.3%	254.5	5.92%
Textile	119,080	3.37%	1.5%	759.5	17.68%
NBFI	105,418	2.98%	2.1%	157.4	3.66%
Cement	87.100	2.47%	0.9%	24.3	0.56%
G. Insurance	73,857	2.09%	-0.1%	102.6	2.39%
L. Insurance	46.839	1.33%	-0.1%	130.3	3.03%
IT	26,291	0.74%	0.2%	189.5	4.41%
Mutual Fund	25,742	0.73%	0.5%	62.8	1.46%
Tannery	21,829	0.62%	0.3%	34.7	0.81%
Paper & Printing	18,348	0.52%	-2.0%	162.3	3.78%
Travel & Leisure	18,288	0.52%	0.9%	17.6	0.41%
Services & Real Estate	18,253	0.52%	3.6%	164.8	3.84%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEACHHATCH	103.70	-0.19%	143.50	1.40	19.20
EHL	74.30	9.91%	133.36	1.85	8.91
KBPPWBIL	169.80	2.04%	98.67	0.59	1,212.86
ORIONINFU	367.80	-2.18%	91.10	0.24	178.54
MIDLANDBNK	28.00	-3.11%	85.02	3.02	38.89

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
METROSPIN	13.20	10.00%	2.35	0.18	n/a
EHL	74.30	9.91%	133.36	1.85	8.91
ESQUIRENIT	22.40	9.80%	18.85	0.85	28.00
BDFINANCE	12.40	9.73%	19.19	1.58	n/a
FIRSTFIN	3.40	9.68%	0.72	0.21	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KPPL	29.60	-9.48%	82.05	2.66	n/a
ZAHINTEX	5.00	-5.66%	0.51	0.10	n/a
DELTASPINN	7.20	-5.26%	13.09	1.76	n/a
RENWICKJA	550.00	-4.86%	0.01	0.00	n/a
CENTRALPHL	14.20	-4.70%	71.86	4.93	n/a

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BATBC

Dividend Declaration

The Board of Directors has declared Final Cash Dividend 150% i.e. BDT. 15 per share (i.e. Total Dividend 300% i.e. BDT 30 per share including Interim Cash Dividend 150% i.e. 15 per share which was already paid in December 2024). Record Date: 26.02.2025. Date & Time of AGM: 25.03.2025 at 10:30 AM. The company has also reported EPS of Tk. 32.42, NAV per share of Tk. 106.88 and NOCFPS of Tk. 32.07 for the year ended December 31, 2024 as against Tk. 33.11, Tk. 99.33 and Tk. 18.90 respectively for the year ended December 31, 2023.

SIPLC

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended December 31, 2024. The Company has reported EPS of Tk. 4.29, NAV per share of Tk. 25.16 and NOCFPS of Tk. 7.23 for the year ended December 31, 2024 as against Tk. 3.42, Tk. 22.43 and Tk. 5.82 respectively for the year ended December 31, 2023. Date of AGM: 24.03.2025, Time: 11:30 AM. Record Date: 27.02.2025. Venue of AGM: Hybrid system: Physical presence and by using digital platform. i) Meeting Venue: Sena Gourab Hall, SKS Tower (9th Floor), 7 VIP Road, Mohakhali, Dhaka-1206, ii) Web-link for joining AGM through digital platform: https://siplc.bdvirtualagm.com. EPS, NOCFPS and NAV per share have increased from the last year due to the positive growth of underwriting income & interest income of FDR.

POWERGRID

Q2 Financials

Basic EPS was Tk. 4.36 for October-December 2024 as against Basic EPS Tk. 1.15 and Diluted EPS Tk. 0.89 for October-December 2023; Basic EPS was Tk. 1.55 for July-December 2024 as against Basic EPS Tk. (0.27) and Diluted EPS Tk. (0.21) for July-December 2023. NOCFPS was Tk. 11.70 for July-December 2024 as against Tk. 10.15 (restated) for July-December 2023. NAV per share was Tk. 141.66 as on December 31, 2024 and Tk. 132.61 as on June 30, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACFL	19	19	1	157117	2.985
AIL	90	90	1	20000	1.8
AL-HAJTEX	114	114	1	9000	1.026
BATBC	330	330	1	1641	0.542
BEACHHATCH	105	98.7	8	435670	43.407
BEACONPHAR	130	129	2	8020	1.039
BEXIMCO	99.1	99.1	1	9946	0.986
BNICL	40.1	40.1	1	20000	0.802
BPML	23.8	23.8	1	31402	0.747
BRACBANK	51.4	51.3	2	20000	1.027
BXPHARMA	86.5	86.5	2	200000	17.3
EGEN	20.3	20.3	1	24800	0.503
GP	353	353	1	7000	2.471
GPHISPAT	23.2	23.2	1	100000	2.32
GQBALLPEN	147	147	1	13000	1.911
HRTEX	37.1	37.1	1	15000	0.556
JMISMDL	132.5	132.5	1	13500	1.789
KBPPWBIL	150	149.8	2	70067	10.508
KPPL	35.9	35.9	1	15000	0.538
LHB	53.6	53.6	1	40000	2.144
LOVELLO	87.5	87.5	1	20560	1.799
MARICO	2490	2395.5	5	12034	28.929
MIDLANDBNK	28.1	28.1	1	1000000	28.1
MJLBD	96.5	96.5	2	75000	7.237
REPUBLIC	29	29	2	105000	3.045
RUPALILIFE	109.5	91	3	32000	3.282
SBACBANK	9.2	9.2	1	100000	0.92
SIMTEX	18.1	18.1	1	50000	0.905
SPCL	31	31	1	16500	0.511
TECHNODRUG	37.7	34.4	5	245000	8.823
ZEALBANGLA	95.5	94.9	2	18000	1.713

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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