

DSEX WENT UP BY 9.55 POINTS

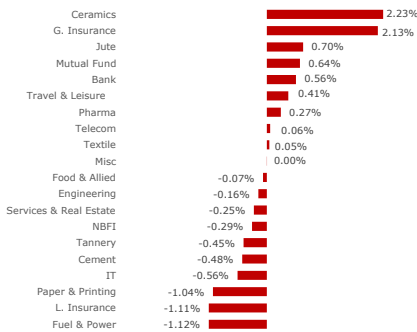
Market closed flat today with decrease in turnover. Broad index DSEX went up by 9.55 points. Ceramics, General Insurance, and Jute are the top three sectors that closed positive today while Fuel & Power, Life Insurance, and Paper & Printing are the top three sectors that closed negative.

Turnover decreased by 8.45% to BDT 4.1bn. Food & Allied sector dominated the turnover chart covering 14.28% of the total turnover.

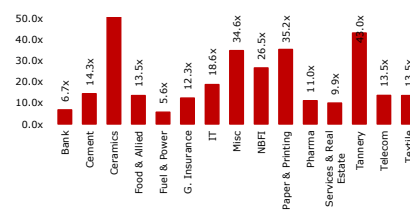
Intraday Performance of DSEX



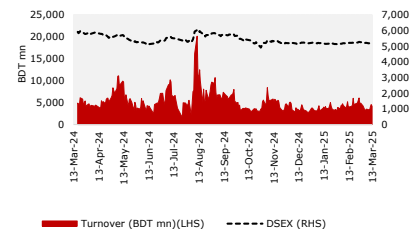
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,225.61	9.55	0.18%	5,216.44	0.18%
DS30	1,901.56	1.93	0.10%	1,939.73	-1.97%
DSES	1,165.28	(1.33)	-0.11%	1,168.90	-0.31%
S&P 500	5,599.30	27.23	0.49%	5,881.63	-4.80%
Nikkei 225	36,790.03	(29.06)	-0.08%	39,894.54	-7.78%
FTSE 100	8,527.27	(13.70)	-0.16%	8,132.56	4.85%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,146	4,528	-383	-8.45%	3,939
Turnover (USD mn)	34	37	-3	-8.45%	33
Volume (mn)	147	159	-13	-7.87%	150
Market Cap (BDT bn)	6,756	6,765	-10	-0.14%	
Market Cap (USD bn)	55	55	0	-0.14%	
Market P/E (x)	10.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	163	154	77		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	684,198	19.51%	0.6%	439.4	10.60%
Telecom	610,215	17.40%	0.1%	102.0	2.46%
Pharma	541,243	15.43%	0.3%	504.3	12.16%
Food & Allied	290,151	8.27%	-0.1%	592.2	14.28%
Fuel & Power	286,553	8.17%	-1.1%	238.7	5.76%
Engineering	278,347	7.94%	-0.2%	447.4	10.79%
Misc	237,429	6.77%	0.0%	145.2	3.50%
Textile	119,416	3.40%	0.0%	480.8	11.60%
NBFI	101,595	2.90%	-0.3%	54.1	1.30%
Cement	86,423	2.46%	-0.5%	40.3	0.97%
G. Insurance	73,091	2.08%	2.1%	280.7	6.77%
L. Insurance	46,954	1.34%	-1.1%	128.6	3.10%
IT	26,200	0.75%	-0.6%	112.8	2.72%
Mutual Fund	26,156	0.75%	0.6%	66.4	1.60%
Tannery	22,140	0.63%	-0.4%	27.8	0.67%
Paper & Printing	21,124	0.60%	-1.0%	188.9	4.56%
Travel & Leisure	18,956	0.54%	0.4%	20.3	0.49%
Ceramics	18,362	0.52%	2.2%	181.0	4.37%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LOVELLO	86.20	-1.71%	202.37	2.30	28.36
ORIONINFU	416.60	-0.10%	136.40	0.33	202.23
SPCERAMICS	20.00	9.89%	131.56	6.82	n/a
BEACHHATCH	121.30	-1.30%	129.76	1.07	22.46
SQRPHARMA	219.90	0.46%	111.37	0.51	7.68

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ZEALBANGLA	94.60	10.00%	2.60	0.03	n/a
SHYAMPSUG	127.20	9.94%	19.95	0.16	n/a
SALAMCRST	26.60	9.92%	62.64	2.38	71.25
SPCERAMICS	20.00	9.89%	131.56	6.82	n/a
PARAMOUNT	40.50	9.76%	28.24	0.71	14.53

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RELIANCE1	20.60	-5.07%	21.52	1.03	44.78
KBPPWBIL	171.80	-4.08%	70.00	0.41	1,227.14
ISLAMICFIN	11.10	-3.48%	3.18	0.28	n/a
UTTARAFIN	14.50	-3.33%	0.57	0.04	6.47
PHPMF1	3.00	-3.23%	0.10	0.03	n/a

LHB

Dividend Declaration

The Board of Directors has recommended 19% final cash dividend (in addition to the 19% interim cash dividend which has already been paid) for the year ended December 31, 2024. Date of AGM: 08-May-2025, Time: 03:00 PM, Venue: Digital Platform. Record Date: 09-April-2025. The company has also reported Consolidated EPS of Tk. 3.29, Consolidated NAV per share of Tk. 16.01 and Consolidated NOCFPS of Tk. 6.82 for the year ended December 31, 2024 as against Tk. 5.12, Tk. 19.14 and Tk. 6.82 respectively for the same period of the previous year.

BSCPLC

Q1 Financials (Revised)

Refer to their earlier news disseminated by DSE on 10.11.2024 regarding Q1 Financials, the company has further informed that they mistook to calculate the information for the Q1, 2024. The revised Q1 financials' information are as follows: Basic EPS was Tk. 2.54 for July-September 2024 as against Tk. 3.42 (restated) for July-September 2023; Diluted EPS was Tk. 2.33 for July-September 2024 as against Tk. 3.22 for July-September 2023; NOCFPS was Tk. 1.71 for July-September 2024 as against Tk. 5.23 for July-September 2023. NAV per share was Tk. 85.02 as on September 30, 2024 and Tk. 93.06 as on June 30, 2024.

BSCPLC

Q2 Financials (Revised)

Refer to their earlier news disseminated by DSE on 26.01.2025 regarding Q2 Financials, the company has further informed that they mistook to calculate the information for the Q2, 2024. The revised Q2 financials' information are as follows: Basic EPS was Tk. 2.32 for October-December 2024 as against Tk. 3.15 (restated) for October-December 2023; Basic EPS was Tk. 4.93 for July-December 2024 as against Tk. 6.83 (restated) for July-December 2023. Diluted EPS was Tk. 2.12 for October-December 2024 as against Tk. 2.91 for October-December 2023; Diluted EPS was Tk. 4.52 for July-December 2024 as against Tk. 6.30 for July-December 2023. NOCFPS was Tk. 4.73 for July-December 2024 as against Tk. 10.09 for July-December 2023. NAV per share was Tk. 83.41 as on December 31, 2024 and Tk. 93.06 as on June 30, 2024.

PAPERPROC

Name Change of the Company

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Magura Multiplex PLC.' instead of 'Paper Processing & Packaging Limited' and DSE Trading Code for Magura Multiplex PLC. will be "MAGURAPLEX" instead of "PAPERPROC" with effect from March 16, 2025. Other information (except the name and trading code) will remain unchanged.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIATICLAB	38.9	38.9	1	13000	0.506
BDTHAIFOOD	18.2	18.2	1	60000	1.092
BEACHHATCH	130	111	8	201440	24.175
FINEFOODS	187	187	2	105000	19.635
GP	298	298	1	5000	1.49
HAMI	105	105	1	8800	0.924
IFILISLMF1	4.3	4.3	1	120000	0.516
JAMUNABANK	20.5	20.5	1	920000	18.86
LOVELLO	86	79	9	385995	31.643
MONNOCERA	90.3	90.3	1	6000	0.542
NATLIFEINS	101	101	1	5000	0.505
NRBBANK	13.6	13.6	1	65500	0.891
PEOPLESINS	28.6	28.6	1	25000	0.715
PRIMELIFE	43	43	1	30000	1.29
RELIANCE1	21.7	21.7	1	33000	0.716
SHEPHERD	18.3	17	3	138500	2.458
SINGERBD	105	105	4	345278	36.254
SINOBANGLA	47.2	47.2	1	10913	0.515
SONARGAON	47.5	47.5	1	11000	0.522
SQURPHARMA	220.3	220.3	1	60000	13.218
TECHNODRUG	36.4	36.4	1	15251	0.555
TILIL	47	43	2	55700	2.438
TRUSTBANK	22.7	22.5	16	1526000	34.395
UCB	10.5	10.5	1	153000	1.607

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		