# Daily Market Review

Market closed flat

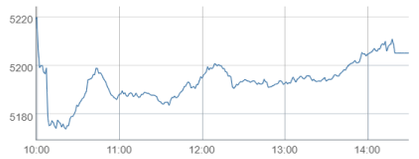
**6-Apr-2025**

## DSEX WENT DOWN BY 13.97 POINTS

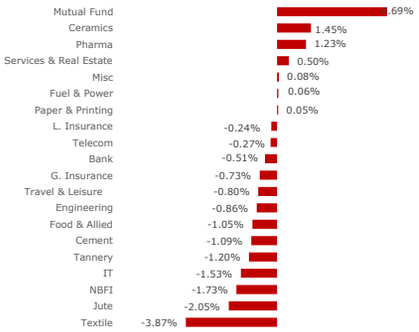
Market closed flat today with increase in turnover. Broad index DSEX went down by 13.97 points. Mutual Fund, Ceramics, and Pharma are the top three sectors that closed positive today while Textile, Jute, and NBFI are the top three sectors that closed negative.

Turnover increased by 31.87% to BDT 4.2bn. Pharma sector dominated the turnover chart covering 21.05% of the total turnover.

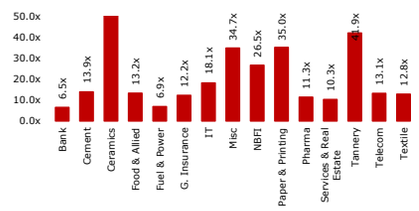
### Intraday Performance of DSEX



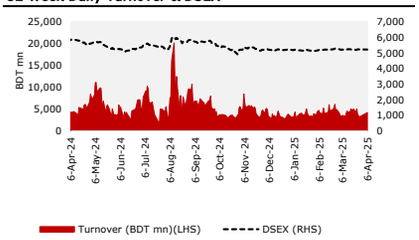

### Sector Return




### Sector P/E




### 52 Week Daily Turnover & DSEX




### Index

| Particulars | Value | Δ Points | Daily Δ % | Dec'24 Value | YTD Δ % |
|---|---|---|---|---|---|
| DSEX | 5,205.19 | (13.97) | -0.27% | 5,216.44 | -0.22% |
| DS30 | 1,929.34 | 14.65 | 0.77% | 1,939.73 | -0.54% |
| DSES | 1,167.83 | (0.28) | -0.02% | 1,168.90 | -0.09% |
| S&P 500 | 5,074.08 | (322.44) | -5.97% | 5,881.63 | -13.73% |
| Nikkei 225 | 33,780.58 | (955.35) | -2.75% | 39,894.54 | -15.33% |
| FTSE 100 | 8,054.98 | (419.76) | -4.95% | 8,132.56 | -0.95% |

### Market Statistics

| Particulars | Today | Last Day | Daily Δ | Daily Δ % | 60 Day MA |
|---|---|---|---|---|---|
| Turnover (BDT mn) | 4,155 | 3,151 | 1,004 | 31.87% | 4,127 |
| Turnover (USD mn) | 34 | 26 | 8 | 31.87% | 34 |
| Volume (mn) | 194 | 129 | 65 | 50.20% | 161 |
| Market Cap (BDT bn) | 6,767 | 6,739 | 28 | 0.41% | |
| Market Cap (USD bn) | 55 | 55 | 0 | 0.41% | |
| Market P/E (x) | 10.9 | | | | |

| Particulars | Gainer | Loser | Unchanged |
|---|---|---|---|
| Market Breadth | 101 | 262 | 30 |

### Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|---|---|---|---|---|---|
| Bank | 672,080 | 19.32% | -0.5% | 375.0 | 9.02% |
| Telecom | 592,855 | 17.05% | -0.3% | 75.7 | 1.82% |
| Pharma | 557,822 | 16.04% | 1.2% | 874.7 | 21.05% |
| Fuel & Power | 287,455 | 8.26% | 0.1% | 208.0 | 5.01% |
| Food & Allied | 283,992 | 8.17% | -1.0% | 391.3 | 9.42% |
| Engineering | 276,489 | 7.95% | -0.9% | 261.7 | 6.30% |
| Misc | 237,846 | 6.84% | 0.1% | 197.5 | 4.75% |
| Textile | 113,301 | 3.26% | -3.9% | 446.4 | 10.74% |
| NBFI | 101,846 | 2.93% | -1.7% | 122.2 | 2.94% |
| Cement | 83.959 | 2.41% | -1.1% | 53.0 | 1.28% |
| G. Insurance | 72,051 | 2.07% | -0.7% | 70.4 | 1.69% |
| L. Insurance | 47,220 | 1.36% | -0.2% | 105.8 | 2.55% |
| Mutual Fund | 29,617 | 0.85% | 4.7% | 331.6 | 7.98% |
| IT | 25,536 | 0.73% | -1.5% | 77.6 | 1.87% |
| Tannery | 21,560 | 0.62% | -1.2% | 15.8 | 0.38% |
| Paper & Printing | 20,983 | 0.60% | 0.1% | 147.1 | 3.54% |
| Ceramics | 19,475 | 0.56% | 1.4% | 228.0 | 5.49% |
| Travel & Leisure | 18,588 | 0.53% | -0.8% | 29.1 | 0.70% |

### Top Turnover

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| BXPHARMA | 108.80 | 9.79% | 307.36 | 2.99 | 6.91 |
| BEACHHATCH | 99.80 | -9.27% | 200.89 | 1.95 | 18.48 |
| SPCERAMICS | 28.70 | 9.54% | 182.75 | 6.66 | n/a |
| BSC | 90.10 | 4.65% | 141.93 | 1.60 | 4.82 |
| SQURPHARMA | 220.00 | -0.05% | 113.74 | 0.52 | 7.68 |

### Top Gainers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| BXPHARMA | 108.80 | 9.79% | 307.36 | 2.99 | 6.91 |
| NCCBLMF1 | 5.70 | 9.62% | 2.31 | 0.42 | n/a |
| SPCERAMICS | 28.70 | 9.54% | 182.75 | 6.66 | n/a |
| ICBAMCL2ND | 6.90 | 9.52% | 1.90 | 0.28 | 28.75 |
| MBL1STMF | 4.70 | 9.30% | 2.27 | 0.49 | 32.94 |

### Top Losers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| BEACHHATCH | 99.80 | -9.27% | 200.89 | 1.95 | 18.48 |
| HAKKANIPUL | 60.70 | -8.17% | 48.44 | 0.78 | 121.40 |
| HFL | 10.00 | -7.41% | 1.18 | 0.12 | n/a |
| SIMTEX | 17.70 | -7.33% | 17.80 | 0.99 | 14.51 |
| NEWLINE | 9.00 | -7.22% | 10.60 | 1.18 | 4.22 |

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# Daily Market Review

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**6-Apr-2025**

**ARAMITCEM**

**Q2 Financials**

EPS was Tk. (1.78) for October-December 2024 as against Tk. (3.86) for October-December 2023; EPS was Tk. (4.01) for July-December 2024 as against Tk. (7.88) for July-December 2023. NOCFPS was Tk. 1.75 for July-December 2024 as against Tk. (1.22) for July-December 2023. NAV per share was Tk. (22.87) as on December 31, 2024 and Tk. (18.90) as on June 30, 2024.

**MEGHNAINS**

**Board Meeting schedule under LR 19(1)**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 20, 2025 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended December 31, 2024.

**Block Trade**

| Ticker | Max Price (BDT) | Min Price (BDT) | No. of Trades | Volume | Value (BDTmn) |
|---|---|---|---|---|---|
| ABB1STMF | 4.7 | 4.3 | 2 | 900000 | 3.95 |
| AL-HAJTEX | 154 | 150.3 | 3 | 39500 | 6.07 |
| AOL | 16 | 16 | 2 | 169000 | 2.704 |
| BEACHHATCH | 118.5 | 99.5 | 7 | 442184 | 44.863 |
| DSSL | 12.5 | 12.5 | 1 | 44999 | 0.562 |
| EASTRNLUB | 1938.5 | 1938.5 | 1 | 1000 | 1.938 |
| EIL | 57 | 57 | 1 | 10000 | 0.57 |
| IPDC | 17.3 | 17.3 | 1 | 50000 | 0.865 |
| LOVELLO | 83.9 | 83.9 | 1 | 60000 | 5.034 |
| MERCANBANK | 10.2 | 10.2 | 2 | 2510000 | 25.602 |
| NAVANAPHAR | 47.1 | 47.1 | 1 | 13900 | 0.655 |
| NRBBANK | 13 | 13 | 1 | 65500 | 0.852 |
| PREMIERCEM | 53 | 53 | 3 | 74000 | 3.922 |
| PTL | 48.8 | 48.8 | 1 | 26500 | 1.293 |
| RELIANCE1 | 20.7 | 20 | 4 | 175000 | 3.518 |
| SHEPHERD | 18.5 | 18.5 | 1 | 48500 | 0.897 |
| SIMTEX | 18.9 | 18.9 | 1 | 110000 | 2.079 |
| SUNLIFEINS | 76.5 | 64.1 | 2 | 17493 | 1.227 |

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

| Recommendation Type | Holding period (if not otherwise mentioned) | Absolute Return Potential |
|---|---|---|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between -5% and +15% |
| Underweight | 12 Months | Less than -5% |

## ANALYST CERTIFICATION

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## Office Premises

### Head Office

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Bulus Center
+880 2955 8481

### Extensions of Head Office

| | | | | |
|---|---|---|---|---|
| **Dilkusha**<br>+880 1701 205 090 | **Dilkusha (NIK Tower)**<br>+880 1701 205 000 | **Dhanmondi**<br>+880 1713 205 703 | **Nikunja**<br>+880 1701 205 013 | **Mohammadpur**<br>+880 1324 243 212 |
| **Bashundhara**<br>+880 1718 106 217 | **Mirpur-1**<br>+880 1713 205 723 | **Mirpur-12**<br>+880 1911 197 188 | **Banasree**<br>+880 1701 205 075 | **Uttara**<br>+880 1913 128 156 |

### Branch Offices

| | |
|---|---|
| **Chattogram**<br>+880 1701 205 038 | **Sylhet**<br>+880 1713 205 760 |

### Digital Booths

| | | | | |
|---|---|---|---|---|
| **Khulna**<br>+880 1717 411 466 | **Barishal**<br>+880 1713 205 762 | **Cumilla**<br>+880 1324 243 163 | **Jashore**<br>+880 1324 243 203 | **Gazipur**<br>+880 1324 243 165 |
| **Feni**<br>+880 1324 243 210 | **Khatungonj**<br>+880 1713 205 742 | **Chawkbazar**<br>+880 1817 206 965 | **Madhobdi**<br>+880 1324 243 156 | |
| | **Narayangonj**<br>+880 1324 243 207 | **Agrabad**<br>+880 1324 243 198 | | |