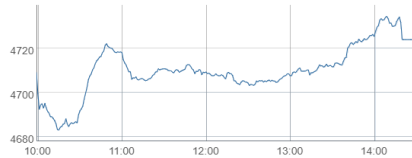


## DSEX WENT UP BY 14.91 POINTS

Market closed flat today with increase in turnover. Broad index DSEX went up by 14.91 points. Food & Allied, Ceramics, and Paper & Printing are the top three sectors that closed positive today while Jute, Tannery, and Engineering are the top three sectors that closed negative today.

Turnover increased by 17.16% to BDT 2.6bn (USD 21mn). Food & Allied sector dominated the turnover chart covering 20.1% of the total turnover.

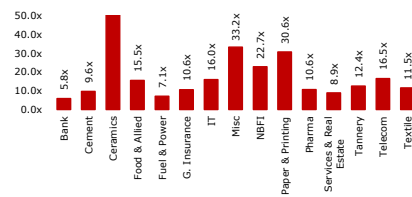
### Intraday Performance of DSEX



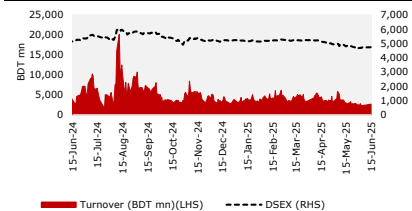
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	4,724.00	14.91	0.32%	5,216.44	-9.44%
DS30	1,771.55	9.18	0.52%	1,939.73	-8.67%
DSES	1,028.67	(0.23)	-0.02%	1,168.90	-12.00%
S&P 500	5,970.37	34.43	0.58%	5,881.63	1.51%
Nikkei 225	37,747.45	300.64	0.80%	39,894.54	-5.38%
FTSE 100	8,799.95	12.93	0.15%	8,132.56	8.21%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	2,630	2,245	385	17.16%	3,674
Turnover (USD mn)	21	18	3	17.16%	31
Volume (mn)	107	83	24	29.10%	156
Market Cap (BDT bn)	6,464	6,506	-42	-0.65%	
Market Cap (USD bn)	53	53	0	-0.65%	
Market P/E (x)	10.3				
<b>Particulars</b>	<b>Gainer</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	145	179	68		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	614,516	19.38%	0.3%	372.4	14.16%
Telecom	530,605	16.73%	-0.6%	27.4	1.04%
Pharma	510,439	16.10%	0.6%	336.2	12.78%
Fuel & Power	277,223	8.74%	-0.2%	200.2	7.61%
Food & Allied	254,931	8.04%	2.5%	527.9	20.07%
Engineering	244,709	7.72%	-0.6%	182.3	6.93%
Misc	229,932	7.25%	0.3%	113.9	4.33%
Textile	101,932	3.21%	-0.1%	217.7	8.28%
NBFI	88,170	2.78%	0.2%	36.1	1.37%
Cement	79,740	2.51%	-0.1%	18.7	0.71%
G. Insurance	66,535	2.10%	-0.4%	53.3	2.03%
L. Insurance	40,702	1.28%	-0.2%	50.2	1.91%
Mutual Fund	27,787	0.88%	-0.3%	118.3	4.50%
IT	21,720	0.69%	0.5%	34.9	1.33%
Tannery	20,356	0.64%	-0.9%	12.2	0.46%
Paper & Printing	17,701	0.56%	0.9%	51.2	1.95%
Travel & Leisure	17,654	0.56%	0.8%	71.0	2.70%
Ceramics	16,398	0.52%	1.6%	76.5	2.91%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LOVELLO	95.70	7.89%	252.69	2.72	31.48
BRACBANK	50.20	2.45%	152.28	3.05	5.53
BEACHHATCH	45.60	9.88%	136.91	3.17	7.47
ASIATICLAB	36.30	10.00%	71.52	2.00	15.92
SEAPEARL	50.00	1.42%	64.59	1.30	n/a

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	36.30	10.00%	71.52	2.00	15.92
DSHGARME	83.30	9.89%	10.12	0.12	130.16
BEACHHATCH	45.60	9.88%	136.91	3.17	7.47
LOVELLO	95.70	7.89%	252.69	2.72	31.48
FIRSTFIN	3.50	6.06%	0.46	0.13	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PHENIXINS	21.30	-8.58%	0.08	0.00	13.65
PADMALIFE	18.00	-7.22%	0.33	0.02	-
ANLIMAYARN	20.20	-6.91%	0.04	0.00	n/a
SHYAMPSUG	125.30	-6.49%	0.71	0.01	n/a
NURANI	3.00	-6.25%	0.06	0.02	n/a

### STANDBANKL

#### Buy Declaration of a Sponsor Director

Mr. Ferdous Ali Khan, a Sponsor Director of the Company, has expressed his intention to buy 20,00,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. within next 30 (thirty) working days.

### BRACBANK

#### Board approval to Issue BRAC Bank Social Subordinated Bond

The company has informed that the Board of Directors of the company, on June 04, 2025, through 'Resolution by Circulation' has approved to issue "BRAC Bank Social Subordinated Bond". The proposed bond will be Non-Convertible, Unsecured, Fully Redeemable, Coupon-Bearing, Floating Rate, Social Subordinated Bond of up to BDT 1,000 Crore (Taka One Thousand Crore), with a tenure of 07 years through private placement. It will be issued to strengthen the Bank's Tier-II capital and support its commitment to social development, subject to approval of the Regulatory Authorities.

### Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	4.5	4.5	1	245000	1.103
AIL	44	44	1	18000	0.792
APEXFOODS	170	170	1	8000	1.36
BEACONPHAR	100	100	1	5000	0.5
CAPMIBBLMF	8.6	8.6	1	296960	2.554
CLICL	48.3	48.3	1	11000	0.531
EASTRNLUJ	2400	2350	2	650	1.54
FINEFOODS	218.5	211	3	24765	5.339
GEMINISEA	111	111	2	20000	2.22
LOVELLO	92	85	23	777506	67.683
LRBDL	13.4	13.4	1	100000	1.34
MAGURAPLEX	81.7	81.7	1	7000	0.572
MONNOFABR	13.2	13.2	1	83865	1.107
NCCBANK	9	9	2	3464696	31.182
RELIANCE1	17.5	17.5	3	346000	6.055
SEMLLECMF	11	10.2	4	778000	8.154
SIMTEX	15.4	15.4	1	51000	0.785

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

#### **ANALYST CERTIFICATION**

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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### Office Premises

#### Head Office

**Gulshan**  
Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

#### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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#### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		