

DSEX WENT DOWN BY 1.6 POINTS

Market closed flat today with decrease in turnover.

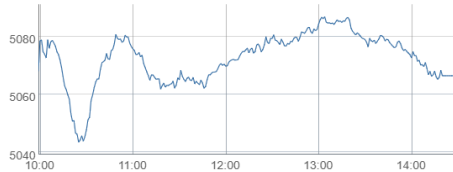
Broad index DSEX went down by 1.6 points

Jute, Tannery and Ceramics are the top three sectors that closed positive today while Travel & Leisure, L. Insurance and Bank are the top three sectors that closed negative today.

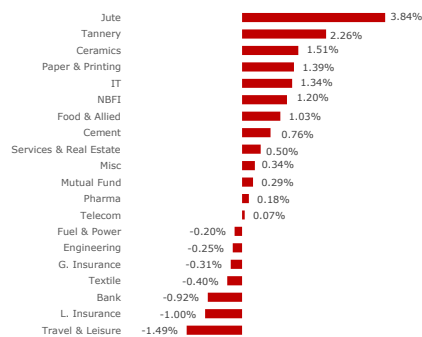
Turnover decreased by 1.9% to BDT 6,660mn (USD 54mn).

Bank sector dominated the turnover chart covering 16.2% of the total turnover.

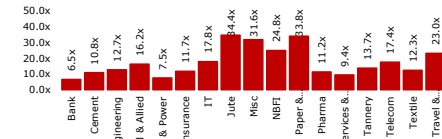
Intraday Performance of DSEX



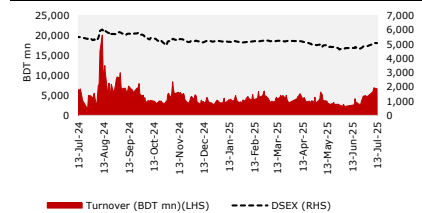
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,066.44	(1.6)	-0.03%	5,216.44	-2.88%
DS30	1,908.57	(0.0)	0.00%	1,939.73	-1.61%
DSES	1,103.07	2.1	0.19%	1,168.90	-5.63%
S&P 500	6,259.75	(20.7)	-0.33%	5,881.63	6.43%
Nikkei 225	39,569.68	(76.7)	-0.19%	39,894.54	-0.81%
FTSE 100	8,941.12	(34.5)	-0.38%	8,132.56	9.94%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,660	6,790	-130	-1.92%	3,809
Turnover (USD mn)	54	55	-1	-1.92%	32
Volume (mn)	268	273	-5	-1.97%	167
Market Cap (BDT bn)	6,767	6,767	0	0.00%	
Market Cap (USD bn)	55	55	0	0.00%	
Market P/E (x)	11.0				
Particulars	Winner	Loser	Unchanged		
Market Breadth	177	170	55		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	683,248	20.16%	-0.9%	1,080.9	16.23%
Telecom	560,061	16.53%	0.1%	81.5	1.22%
Pharma	538,810	15.90%	0.2%	770.3	11.57%
Fuel & Power	291,277	8.59%	-0.2%	419.2	6.29%
Food & Allied	266,831	7.87%	1.0%	700.3	10.52%
Engineering	266,748	7.87%	-0.3%	650.5	9.77%
Misc	227,066	6.70%	0.3%	289.5	4.35%
Textile	108,773	3.21%	-0.4%	745.5	11.19%
NBFI	95,521	2.82%	1.2%	110.2	1.65%
Cement	89,417	2.64%	0.8%	98.6	1.48%
G. Insurance	73,468	2.17%	-0.3%	237.6	3.57%
L. Insurance	44,064	1.30%	-1.0%	124.5	1.87%
Travel & Leisure	36,535	1.08%	-1.5%	198.4	2.98%
Mutual Fund	29,280	0.86%	0.3%	293.9	4.41%
IT	24,170	0.71%	1.3%	238.8	3.58%
Tannery	22,370	0.66%	2.3%	136.2	2.05%
Paper & Printing	19,500	0.58%	1.4%	231.2	3.47%
Ceramics	17,503	0.52%	1.5%	118.6	1.78%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MIDLANDBNK	25.60	-3.03%	205.72	8.04	40.00
BANKASIA	16.20	-1.22%	173.36	10.64	2.85
LOVELLO	95.30	-4.22%	168.99	1.74	31.35
SEAPPEARL	58.30	-2.67%	161.88	2.73	n/a
CITYBANK	21.50	1.42%	144.65	6.76	7.90

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDFINANCE	9.90	10.00%	6.49	0.68	49.50
ARAMIT	190.50	9.99%	10.55	0.06	108.24
GEMINISEA	151.00	9.98%	49.44	0.33	n/a
NORTHERN	106.40	9.92%	1.63	0.02	n/a
STANCERAM	71.30	9.86%	2.28	0.03	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAMILYTEX	2.30	-8.00%	1.00	0.42	n/a
RUPALIBANK	22.50	-6.25%	41.46	1.79	43.27
PENINSULA	10.60	-5.36%	6.30	0.59	n/a
DSHGARME	117.70	-4.77%	33.16	0.27	183.91
LOVELLO	95.30	-4.22%	168.99	1.74	31.35

GIB

Appointment of Managing Director (Current Charge)

The company has informed that the Board of Directors has assigned the Deputy Managing Director, Mr. Ataus Samad as Managing Director (Current Charge) of the company.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	77.2	75.5	2	20700	1.58
AIL	49	49	1	11800	0.578
AL-HAJTEX	138.5	124.5	15	185691	23.304
ASIATICLAB	44	44	1	134000	5.896
BANKASIA	16.3	16.3	1	10230000	166.749
BEACHHATCH	45.9	45.9	1	24700	1.134
BRACBANK	64.5	64.5	1	9000	0.581
BSCPLC	131	121.1	2	8130	1.024
DBH	37	37	1	100000	3.7
DBH1STMF	5.4	5.1	6	3450000	18.12
DGIC	26.4	25	3	222700	5.684
DUTCHBANGL	38.3	38.3	1	29000	1.111
EASTRNLUB	2604	2600	4	4400	11.442
EIL	46.2	46.2	1	70000	3.234
EMERALDOIL	20.5	20.5	1	50000	1.025
FINEFOODS	230	230	1	5001	1.15
HAKKANIPUL	61	61	2	43488	2.653
ISLAMIBANK	43.8	43.8	1	30000	1.314
JHRML	49.1	49.1	1	37283	1.831
JMISMDL	127	127	3	14433	1.833
KAY&QUE	195.1	195.1	1	9498	1.853
LOVELLO	100.4	91	8	161001	15.671
MLDYEING	9.3	9.3	1	1050000	9.765
NEWLINE	8	8	1	209280	1.674
QUASEMIND	35.6	34.4	4	87863	3.078
RAHIMAFOD	107.9	107.9	1	5742	0.62
RENATA	489	489	1	50000	24.45
REPUBLIC	28.6	28.6	1	122600	3.506
SHARPIND	19.1	19.1	1	1000000	19.1
SONALIANSH	180	180	1	10000	1.8
SPCL	40	40	1	37000	1.48
SSSTEEL	5.2	5.2	1	110000	0.572
WATACHEM	117	117	1	4400	0.515

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		