

DSEX WENT UP BY 0.4 POINTS

Market closed flat today with increase in turnover.

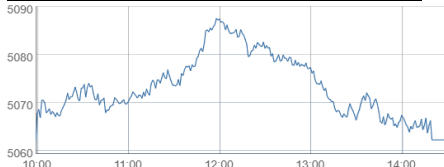
Broad index DSEX went up by 0.4 points.

Paper & Printing, L. Insurance and Jute are the top three sectors that closed positive today while Mutual Fund, Ceramics and Travel & Leisure are the top three sectors that closed negative today.

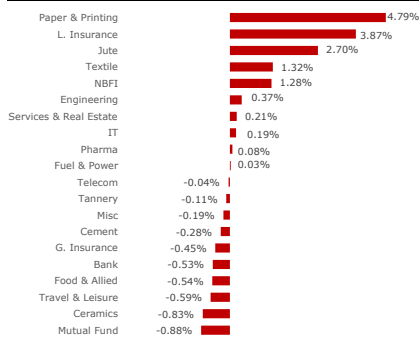
Turnover increased by 15.8% to BDT 6,537 (USD 53mn).

Textile sector dominated the turnover chart covering 12.2% of the total turnover.

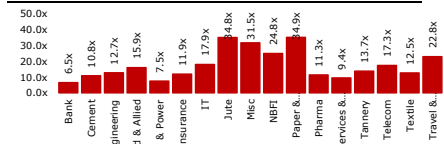
Intraday Performance of DSEX



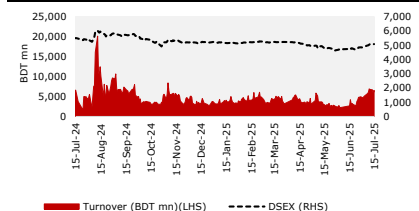
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,062.20	0.4	0.01%	5,216.44	-2.96%
DS30	1,890.93	(9.1)	-0.48%	1,939.73	-2.52%
DSES	1,102.47	(1.6)	-0.14%	1,168.90	-5.68%
S&P 500	6,268.56	8.8	0.14%	5,881.63	6.58%
Nikkei 225	39,678.02	218.4	0.55%	39,894.54	-0.54%
FTSE 100	8,995.49	(2.6)	-0.03%	8,132.56	10.61%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,537	5,644	893	15.83%	3,843
Turnover (USD mn)	53	46	7	15.83%	32
Volume (mn)	233	221	12	5.41%	167
Market Cap (BDT bn)	6,776	6,804	-27	-0.40%	
Market Cap (USD bn)	55	55	0	-0.40%	
Market P/E (x)	11.0				
Particulars	Galner	Loser	Unchanged		
Market Breadth	163	156	76		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	681,738	20.14%	-0.5%	553.9	8.47%
Telecom	556,589	16.44%	0.0%	59.8	0.92%
Pharma	539,713	15.94%	0.1%	787.7	12.05%
Fuel & Power	290,610	8.58%	0.0%	320.4	4.90%
Engineering	267,572	7.90%	0.4%	659.1	10.08%
Food & Allied	262,407	7.75%	-0.5%	563.0	8.61%
Misc	226,763	6.70%	-0.2%	273.7	4.19%
Textile	110,672	3.27%	1.3%	798.5	12.22%
NBFI	95,539	2.82%	1.3%	110.1	1.68%
Cement	89,276	2.64%	-0.3%	81.9	1.25%
G. Insurance	74,386	2.20%	-0.4%	318.3	4.87%
L. Insurance	45,926	1.36%	3.9%	263.7	4.03%
Travel & Leisure	36,249	1.07%	-0.6%	265.2	4.06%
Mutual Fund	29,430	0.87%	-0.9%	290.8	4.45%
IT	24,323	0.72%	0.2%	309.1	4.73%
Tannery	22,375	0.66%	-0.1%	136.6	2.09%
Paper & Printing	20,173	0.60%	4.8%	372.8	5.70%
Ceramics	17,608	0.52%	-0.8%	259.3	3.97%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEAPPEARL	56.90	-1.73%	239.66	4.16	n/a
AGNISYS	27.50	1.10%	195.94	7.09	19.10
MONNOCERA	92.60	4.04%	175.16	1.87	56.46
MAGURAPLEX	95.40	9.28%	147.00	1.57	22.29
ASIATICLAB	43.10	3.11%	124.60	2.91	18.90

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
APEXSPINN	125.40	10.00%	60.24	0.49	31.14
MONOSPOOL	104.70	9.98%	55.96	0.55	22.76
APEXTANRY	75.60	9.88%	21.37	0.29	n/a
SONALILIFE	60.50	9.80%	12.88	0.22	-
TAMIJTEX	131.00	9.62%	24.06	0.19	21.93

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EIL	43.10	-7.51%	55.17	1.25	37.16
SEMILLECMF	11.80	-7.09%	54.09	4.39	46.58
UNIONCAP	5.10	-5.56%	1.45	0.28	n/a
PHOENIXFIN	3.60	-5.26%	0.56	0.15	n/a
EBLISTMF	4.80	-4.00%	4.29	0.88	n/a

LHB

Sale Confirmation of a Corporate Sponsor

Sinha Fashions Limited, a Corporate Sponsor of the Company, has further informed that it has completed its sale of 30,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange PLC. (DSE) as per declaration disseminated on 29.06.2025.

OLYMPIC

Board decision to purchase machineries from local market

The company has informed that the Board of Directors of the company has decided to purchase Machineries from Local Market for around Tk. 92,53,000.00 (ninety two lac fifty three thousand) to set up new Production Line for Manufacturing of Powder Drink (SIPO Fruity Saline & Orange Powder Drink) with Standard Accessories having total Production Capacity of 4,427 Metric Tons annually (SIPO Fruity Saline 1,682 Metric Tons & Orange Powder Drink 2,745 Metric Tons) and installation and commissioning of the same at their Madanpur Factory, Keodhala, Madanpur Bandar under District-Narayanganj.

LIBRAINFU

Inspection to the factory premises & head office of the company

A team of DSE visited the factory premises & head office of Libra Infusions Limited at 1/7, Mirpur Industrial Estate (Rupnagar), Section # 2, Mirpur, Dhaka- 1216 on July 14, 2025 and found the operation/production closed.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	4.4	4.4	1	120000	0.528
AIL	50.5	50.5	1	26000	1.313
AL-HAJTEX	130	130	1	3900	0.507
AOL	16.9	16.9	1	160000	2.704
APEXSPINN	125.3	114.1	2	17228	2.1
ASIATICLAB	45	41.9	6	121545	5.258
BEACONPHAR	102.5	102.5	1	13000	1.333
BEXIMCO	99.1	99.1	1	6570	0.651
CLICL	49	48.9	2	21650	1.06
CVOPRL	145	145	1	3798	0.551
DUTCHBANGL	48.7	48.7	1	28914	1.408
EASTRNLUK	2887.7	2634.3	20	10863	30.846
EIL	50.7	50.7	1	9862	0.5
FINEFOODS	248	236	5	70100	17.102
FORTUNE	16	16	1	35001	0.56
GLDNJMF	8.4	8.4	1	75640	0.635
HAKKANIPUL	65.2	65.2	1	8000	0.522
JANATAINS	26.9	26.9	1	65000	1.748
KDSALTD	44.8	44.8	2	200180	8.968
LOVELLO	103.7	88	2	29840	2.702
MARICO	2530	2530	1	2500	6.325
MIDLANDBNK	25	23.8	3	418550	10.399
MLDYEING	9.4	9.3	7	6850000	63.947
PHARMAID	598.3	598.3	1	900	0.538
PRAGATILIF	93	93	1	14000	1.302
RELIANCE1	17.7	17.7	3	138500	2.451
SALAMCRST	20.4	20.4	1	50000	1.02
SIBL	8.8	8.8	1	70000	0.616
SIPLC	45	45	1	100000	4.5
SONALIANSH	175	175	1	4000	0.7
SONARGAON	36	36	1	20000	0.72
SPCL	41	40.9	2	123361	5.053
TILIL	41.8	41.8	1	12000	0.502

Disclaimer

For U.S. persons only: This research report is a product of UCB Stock Brokerage Ltd. ("UCB"), a company authorized to engage in securities activities in Bangladesh, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6 (b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, UCB has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo"). Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by UCB Stock Brokerage Limited (UCB) with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

No part of the content of this research report may be copied, forwarded or duplicated in any form or by any means without the prior consent of UCB and UCB accepts no liability whatsoever for the actions of third parties in this respect.

EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

ANALYST CERTIFICATION

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

It has not been determined in advance whether and in what intervals this document will be updated. Unless otherwise stated current prices refer to the most recent trading day's closing price.

Contact Us

Research Team

Md. Hasib Reza, CFA	Head of Research	hasib.reza@ucbstock.com.bd	+880 1755 658 997
Md. Nazmus Sakib, CFA	Deputy Head of Research	nazmus.sakib@ucbstock.com.bd	+880 1701 205 073
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Nafis Zaki	Research Associate	nafis.zaki@ucbstock.com.bd	+880 1871 891 263
Mahmudul Hasan Meraz	Research Associate	mahmudul.hasan@ucbstock.com.bd	+880 1324 719 456
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484

Investment Strategist

Syed Adnan Huda, CFA	First Vice President	adnan@ucbstock.com.bd	+880 1730 325 232
----------------------	----------------------	-----------------------	-------------------

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520
-----------------	--------------------------------	---------------------------------	-------------------

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (NIK Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
--	------------------------------------

Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		