

Daily Market Review

Market closed positive
16-Jul-2025

DSEX WENT UP BY 54.7 POINTS

Market closed positive today with increase in turnover.

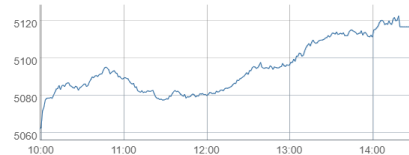
Broad index DSEX went up by 54.7 points.

NBFI, G. Insurance and Travel & Leisure are the top three sectors that closed positive today while only Tannery, Paper & Printing and Telecom sectors closed negative today.

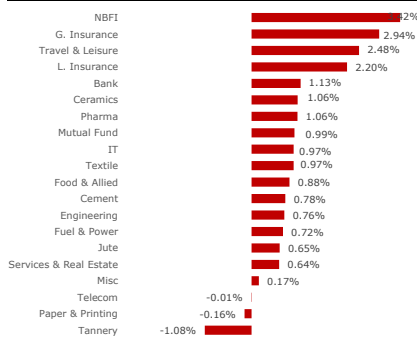
Turnover increased by 12.3% to BDT 7,344 (USD 60mn).

Pharma sector dominated the turnover chart covering 13.6% of the total turnover.

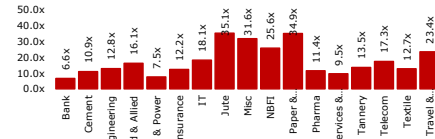
Intraday Performance of DSEX



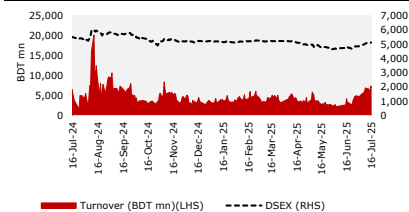
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,116.90	54.7	1.08%	5,216.44	-1.91%
DS30	1,920.77	29.8	1.58%	1,939.73	-0.98%
DSES	1,112.06	9.6	0.87%	1,168.90	-4.86%
S&P 500	6,243.76	(24.8)	-0.40%	5,881.63	6.16%
Nikkei 225	39,663.40	(14.6)	-0.04%	39,894.54	-0.58%
FTSE 100	8,953.17	14.9	0.17%	8,132.56	10.09%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,344	6,537	807	12.34%	3,876
Turnover (USD mn)	60	53	7	12.34%	32
Volume (mn)	277	233	44	18.92%	168
Market Cap (BDT bn)	6,813	6,776	37	0.55%	
Market Cap (USD bn)	55	55	0	0.55%	
Market P/E (x)	11.1				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	267	79	51		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	689,447	20.36%	1.1%	938.4	12.78%
Telecom	556,538	16.44%	0.0%	78.4	1.07%
Pharma	545,429	16.11%	1.1%	996.7	13.57%
Fuel & Power	292,711	8.65%	0.7%	684.4	9.32%
Engineering	269,597	7.96%	0.8%	619.8	8.44%
Food & Allied	264,704	7.82%	0.9%	518.1	7.05%
Misc	227,144	6.71%	0.2%	382.4	5.21%
Textile	111,745	3.30%	1.0%	774.9	10.55%
NBFI	98,810	2.92%	3.4%	193.4	2.63%
Cement	89,970	2.66%	0.8%	75.1	1.02%
G. Insurance	76,572	2.26%	2.9%	495.7	6.75%
L. Insurance	46,936	1.39%	2.2%	228.7	3.11%
Travel & Leisure	37,147	1.10%	2.5%	278.0	3.79%
Mutual Fund	29,721	0.88%	1.0%	312.3	4.25%
IT	24,559	0.73%	1.0%	199.9	2.72%
Tannery	22,134	0.65%	-1.1%	69.0	0.94%
Paper & Printing	20,140	0.59%	-0.2%	297.7	4.05%
Ceramics	17,795	0.53%	1.1%	105.7	1.44%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EASTRNLUB	3020.20	4.59%	256.05	0.09	87.36
SEAPPEARL	56.00	-1.58%	227.99	4.05	n/a
BRACBANK	59.90	4.17%	224.52	3.80	6.60
ASIATICLAB	44.50	3.25%	219.21	5.01	19.52
KBPPWBIL	120.20	0.33%	149.34	1.24	601.00

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEINSUR	32.70	9.73%	14.54	0.46	13.40
1STPRIMFMF	23.60	9.26%	74.78	3.28	8.68
PDL	6.40	8.47%	7.32	1.16	240.00
OAL	7.80	8.33%	8.15	1.05	n/a
PRAGATILIF	103.80	8.01%	16.19	0.16	-

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GOBALLPEN	199.80	-5.75%	28.12	0.14	n/a
RAHIMTEXT	160.30	-5.59%	21.46	0.13	150.28
DAFODILCOM	58.10	-4.13%	13.53	0.23	121.04
AFTABAUTO	36.40	-3.96%	20.26	0.55	n/a
ICBEPMF1S1	5.10	-3.77%	1.08	0.21	21.25

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RENATA

Company receives EU GMP certification for Rajendrapur General Facility

The company has informed that the Rajendrapur General Facility of the company has received European Union Good Manufacturing Practice (EU GMP) certification following a comprehensive audit by European authorities.

ICBIBANK

Q2 Financials

EPS was Tk. (0.28) for April-June 2025 as against Tk. (0.21) for April-June 2024; EPS was Tk. (0.42) for January-June 2025 as against Tk. (0.42) for January-June 2024. NOCFPS was Tk. 1.38 for January-June 2025 as against Tk. (0.26) for January-June 2024. NAV per share was Tk. (21.21) as on June 30, 2025 and Tk. (19.78) as on June 30, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	77.2	77.2	2	20000	1.544
AIL	50	50	1	10500	0.525
AL-HAJTEX	136.1	127	7	73455	9.527
AOL	16.6	16.6	1	100000	1.66
ASIATICLAB	46	41	4	1600000	67.226
CITYGENINS	42.7	42.7	1	32149	1.373
DGIC	25.2	25.2	1	39000	0.983
DHAKABANK	11.9	11.9	1	70000	0.833
EASTRNLUB	2910	2810.5	6	12912	37.459
EGEN	23	23	1	200000	4.6
EIL	47.4	45	7	144100	6.591
ENVOYTEX	40.5	40.5	1	15000	0.608
FAREASTLIF	30	30	1	75784	2.274
FEDERALINS	19.4	19.4	2	100000	1.94
FINEFOODS	248	242	3	133013	32.828
GHAIL	13	13	1	100000	1.3
HAKKANIPUL	70	62.8	2	15700	1.039
HAMI	109	109	1	10000	1.09
IFIC	6.3	6.3	1	162729	1.025
IPDC	14.3	14.3	1	50000	0.715
JANATAINS	26.9	26.9	1	50000	1.345
KAY&QUE	230	206.7	3	15078	3.258
KDSALTD	45.8	42.5	2	55030	2.454
LHB	48.5	48.5	1	10500	0.509
MEGHNAINS	24.6	24.6	1	30000	0.738
MEGHNALIFE	50.1	50.1	1	13500	0.676
MLDYENG	9.4	9.4	2	2150000	20.21
NHFIL	25.2	25.2	1	34345	0.865
PADMALIFE	23.7	23.7	1	22000	0.521
PRAGATILIF	104	104	1	15000	1.56
RELIANCE1	19	17.1	3	176001	3.208
SHEPHERD	18.4	18.4	2	100002	1.84
SIBL	8.7	8.7	1	60000	0.522
SONALIANSH	196	196	1	7000	1.372
SQURPHARMA	211.2	211.2	1	82500	17.424
STANDBANKL	6.6	6.6	1	79000	0.521
UNIONINS	32.7	32.6	2	35300	1.152
UTTARABANK	21.5	21.5	1	47999	1.032

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		