

DSEX WENT UP BY 15.6 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 15.6 points.

Travel & Leisure, Paper & Printing and Cement are the top three sectors that closed positive today while L. Insurance, G. Insurance and Jute are the top three sectors that closed negative today.

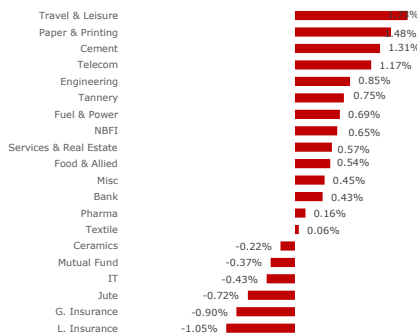
Turnover increased by 7.5% to BDT 7,897mn (USD 64mn).

Bank sector dominated the turnover chart covering 15.3% of the total turnover.

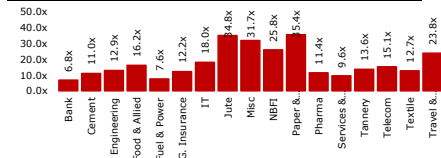
Intraday Performance of DSEX



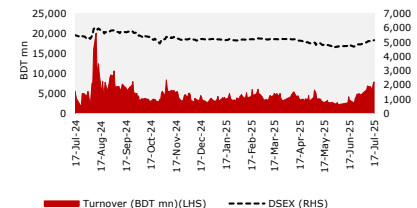
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,132.48	15.6	0.30%	5,216.44	-1.61%
DS30	1,936.66	15.9	0.83%	1,939.73	-0.16%
DSES	1,119.80	7.7	0.70%	1,168.90	-4.20%
S&P 500	6,263.70	19.9	0.32%	5,881.63	6.50%
Nikkei 225	39,901.19	237.8	0.60%	39,894.54	0.02%
FTSE 100	8,962.44	35.9	0.40%	8,132.56	10.20%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,897	7,344	553	7.53%	3,938
Turnover (USD mn)	64	60	5	7.53%	33
Volume (mn)	295	277	18	6.60%	171
Market Cap (BDT bn)	6,875	6,813	62	0.90%	
Market Cap (USD bn)	56	55	1	0.90%	
Market P/E (x)	11.1				
Particulars	Winner	Loser	Unchanged		
Market Breadth	153	180	63		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	692,384	20.16%	0.4%	1,205.3	15.26%
Telecom	563,055	16.40%	1.2%	183.3	2.32%
Pharma	546,309	15.91%	0.2%	1,010.0	12.79%
Fuel & Power	294,732	8.58%	0.7%	385.7	4.88%
Engineering	271,881	7.92%	0.8%	790.5	10.01%
Food & Allied	266,138	7.75%	0.5%	781.7	9.90%
Misc	228,176	6.64%	0.5%	443.1	5.61%
Textile	111,812	3.26%	0.1%	776.2	9.83%
NBFI	99,452	2.90%	0.6%	224.0	2.84%
Cement	91,145	2.65%	1.3%	84.4	1.07%
G. Insurance	75,884	2.21%	-0.9%	388.2	4.92%
L. Insurance	46,441	1.35%	-1.1%	240.8	3.05%
Travel & Leisure	37,790	1.10%	1.7%	290.8	3.68%
Mutual Fund	29,610	0.86%	-0.4%	271.5	3.44%
IT	24,452	0.71%	-0.4%	215.2	2.72%
Tannery	22,301	0.65%	0.8%	74.5	0.94%
Paper & Printing	20,437	0.60%	1.5%	307.7	3.90%
Ceramics	17,755	0.52%	-0.2%	120.6	1.53%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	62.70	4.67%	463.66	7.44	6.91
SEAPPEARL	54.60	-2.50%	179.26	3.25	n/a
LOVELLO	97.40	2.10%	154.09	1.59	32.04
KBPPWBIL	120.80	0.50%	134.90	1.13	604.00
BSC	94.50	-0.32%	128.99	1.36	4.93

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RAHIMAFOD	122.70	9.95%	85.74	0.71	353.94
KPCL	11.20	9.80%	14.30	1.29	64.62
BBSABLES	17.30	9.49%	43.58	2.56	n/a
GSPFINANCE	4.80	9.09%	2.49	0.52	n/a
ACMEPL	14.70	8.89%	92.63	6.48	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PADMALIFE	23.00	-9.80%	12.35	0.52	-
NBL	3.80	-5.00%	5.40	1.39	n/a
NBL	3.80	-5.00%	5.40	1.39	n/a
RUPALIBANK	22.50	-4.26%	37.86	1.66	43.27
SEMLCEMF	11.50	-4.17%	19.38	1.68	45.39

GP

Declaration of Interim Dividend and Audited Q2 Financials

The Board of Directors of the company has declared Interim Cash Dividend for the year 2025 at the rate of 110% of the paid-up capital of the Company which represents 98% of the Profit after Tax for the six-month period ended on 30 June 2025 (BDT 11.00 per share of BDT 10 each), out of the audited net profits of the Company for the six-month period ended 30 June 2025. Record date for entitlement of Interim Cash Dividend is August 13, 2025. Accordingly, the Board of Directors has reported audited Q2 Financials as follows: EPS was Tk. 6.51 for April-June 2025 as against Tk. 6.38 for April-June 2024; EPS was Tk. 11.21 for January-June 2025 as against Tk. 16.29 for January-June 2024. NOCFPS was Tk. 26.94 for January-June 2025 as against Tk. 28.07 for January-June 2024. NAV per share was Tk. 42.15 as on June 30, 2025 and Tk. 53.18 as on June 30, 2024. Net asset value has decreased mainly due to the payout of final dividend for the year 2024 which is higher than the profit for the six months period ended 30 June 2025.

SBACBANK

Buy Intimation

NY Trading Ltd. has informed that they intend to purchase 16,486,086 shares of South Bangla Agriculture and Commerce Bank PLC. from the secondary market (Dhaka Stock Exchange PLC.) under its own Dealer Code. They have also informed that Ms. Sufia Begum, the Chairman of NY Trading Ltd., is also a Director of South Bangla Agriculture and Commerce Bank PLC.

SIPLC

Q2 Financials

EPS was Tk. 1.57 for April-June 2025 as against Tk. 1.14 for April-June 2024; EPS was Tk. 3.47 for January-June 2025 as against Tk. 2.06 for January-June 2024. NOCFPS was Tk. 4.00 for January-June 2025 as against Tk. 5.05 for January-June 2024. NAV per share was Tk. 26.96 as on June 30, 2025 and Tk. 25.16 as on December 31, 2024. Reasons for deviation: Earnings per share (EPS) has increased (January-June 2025) due to increase of premium income, investment and other income. Net operating cash flow per share (NOCFPS) has decreased due to higher re-insurance payment. Net Asset Value per Share (NAV) has increased primarily due to higher rate of investment.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	4.4	4.4	1	200000	0.88
ADNTEL	77.1	77.1	1	7000	0.54
AIL	49.6	49.6	1	49999	2.48
AL-HAJTEX	135.1	130	4	25000	3.309
ASIAINS	30	30	1	100000	3
ASIATICLAB	44	44	1	547500	24.09
BEACONPHAR	122.5	122.5	1	13000	1.593
BEXGSUKUK	48.5	48.5	1	34000	1.649
BEXIMCO	99.6	99.6	2	10050	1.001
BRACBANK	60	60	1	31250	1.875
BSCPLC	125	125	1	4000	0.5
CITYBANK	23.4	23.4	1	187000	4.376
DHAKAINS	38.8	38.8	1	50000	1.94
DSHGARME	129.1	129.1	1	6980	0.901
EIL	44	44	2	200000	8.8
FEDERALINS	19.5	19.5	3	200000	3.9
FINEFOODS	249	249	2	127000	31.623
GOLDENSON	12.9	12.9	1	120000	1.548
GP	281.7	281.7	1	1775	0.5
HAKKANIPUL	69.5	69.5	1	25000	1.738
HAMI	104.5	104.5	1	22160	2.316
ISNLTD	43.8	43.5	2	34500	1.506
KBPPWBIL	114.1	114	2	200000	22.815
LOVELLO	95	87.5	12	112163	10.147
MARICO	2630	2615	6	7000	18.392
MIRACLEIND	32.7	32.7	1	45000	1.472
MLDYEING	9.2	9.2	1	4800000	44.16
OIMEX	27.4	27.4	1	19900	0.545
ONEBANKPLC	8.5	8.5	1	100000	0.85
PEOPLESINS	33.4	33.3	2	396700	13.225
PIONEERINS	42.9	42.8	4	200000	8.57
RAHIMAFOD	122.7	122.7	1	6950	0.853
RELIANCE1	18.1	17	4	444505	7.822
RENATA	491	490.2	2	100000	49.06
SALVOCHEM	25.5	20.9	2	80000	1.81
SHEPHERD	18.5	17.8	4	338500	6.182
SIBL	8.8	8.8	1	70000	0.616
TILIL	42	42	2	39000	1.638
TOSRIFA	22.6	22.6	2	630000	14.238
UPGDCL	128.9	127.9	2	7959	1.022

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		