

DSEX WENT UP BY 25.6 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 25.6 points.

Food & Allied, Engineering and Telecom are the top three sectors that closed positive today while Textile, L. Insurance and Paper & Printing are the top three sectors that closed negative today.

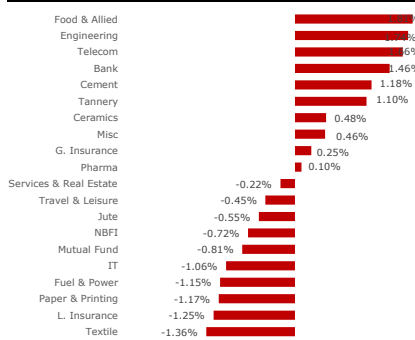
Turnover increased by 10.9% to BDT 8,607mn (USD 70mn).

Bank sector dominated the turnover chart covering 16.3% of the total turnover.

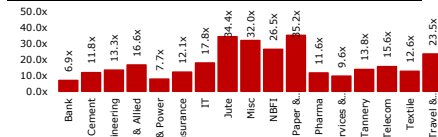
Intraday Performance of DSEX



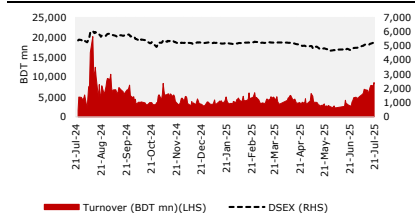
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,219.62	25.6	0.49%	5,216.44	0.06%
DS30	1,996.78	18.0	0.91%	1,939.73	2.94%
DSES	1,146.78	9.6	0.85%	1,168.90	-1.89%
S&P 500	6,296.79	(0.6)	-0.01%	5,881.63	7.06%
Nikkei 225	39,819.11	(82.1)	-0.21%	39,894.54	-0.19%
FTSE 100	8,983.29	(8.8)	-0.10%	8,132.56	10.46%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,607	7,759	848	10.93%	4,071
Turnover (USD mn)	70	63	7	10.93%	34
Volume (mn)	312	278	34	12.35%	176
Market Cap (BDT bn)	6,973	6,919	54	0.78%	
Market Cap (USD bn)	57	56	0	0.78%	
Market P/E (x)	11.3				
Particulars	Winner	Loser	Unchanged		
Market Breadth	117	224	55		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	704,604	20.25%	1.5%	1,403.7	16.31%
Telecom	578,818	16.63%	1.7%	193.4	2.25%
Pharma	556,463	15.99%	0.1%	1,366.8	15.88%
Fuel & Power	300,047	8.62%	-1.1%	449.5	5.22%
Engineering	281,172	8.08%	1.7%	844.8	9.81%
Food & Allied	274,345	7.88%	1.8%	679.8	7.90%
Misc	230,408	6.62%	0.5%	547.1	6.36%
Textile	111,484	3.20%	-1.4%	612.5	7.12%
NBFI	102,062	2.93%	-0.7%	265.0	3.08%
Cement	97,477	2.80%	1.2%	210.5	2.45%
G. Insurance	75,456	2.17%	0.3%	406.3	4.72%
L. Insurance	46,540	1.34%	-1.3%	232.6	2.70%
Travel & Leisure	37,415	1.08%	-0.5%	194.0	2.25%
Mutual Fund	29,137	0.84%	-0.8%	316.8	3.68%
IT	24,221	0.70%	-1.1%	172.3	2.00%
Tannery	22,550	0.65%	1.1%	84.7	0.98%
Paper & Printing	20,328	0.58%	-1.2%	221.3	2.57%
Ceramics	17,877	0.51%	0.5%	250.5	2.91%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	63.70	-0.16%	274.81	4.26	7.02
KBPPWBIL	124.00	2.39%	203.12	1.66	620.00
BSC	99.00	-2.08%	180.83	1.79	5.16
BATBC	300.00	3.41%	176.05	0.59	12.73
CITYBANK	21.70	1.40%	169.00	7.80	7.98

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UTTARAFIN	13.20	10.00%	1.54	0.12	5.89
DULAMACOT	89.30	9.98%	3.42	0.04	279.06
GQBALLPEN	217.50	8.91%	46.34	0.22	n/a
EASTERNINS	46.20	8.20%	23.17	0.50	18.33
PHARMAID	612.30	7.50%	65.61	0.11	29.12

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EIL	35.60	-9.87%	25.30	0.71	30.69
SEMLLECMF	9.40	-9.62%	76.51	7.99	37.11
TALLUSPIN	5.40	-6.90%	0.87	0.16	n/a
BIFC	6.30	-5.97%	0.49	0.08	n/a
APOLISPAT	3.30	-5.71%	3.66	1.08	n/a

RAKCERAMIC

Category Change

The Company will be placed in 'A' category from existing 'Z' category with effect from July 22, 2025 as the Company has reported disbursement of 10% Cash Dividend for the year ended December 31, 2024.

RUPALIBANK

Q2 Financials

Consolidated EPS was Tk. 0.07 for April-June 2025 as against Tk. 0.42 (restated) for April-June 2024; Consolidated EPS was Tk. 0.20 for January-June 2025 as against Tk. 0.89 (restated) for January-June 2024. Consolidated NOCFPS was Tk. 139.11 for January-June 2025 as against Tk. 3.69 (restated) for January-June 2024. Consolidated NAV per share was Tk. 35.19 as on June 30, 2025 and Tk. 34.97 (restated) as on December 31, 2024. Diluted Consolidated EPS (considering share money deposit) was Tk. 0.03 for April-June 2025 as against Tk. 0.18 for April-June 2024; Diluted Consolidated EPS (considering share money deposit) was Tk. 0.09 for January-June 2025 as against Tk. 0.37 for January-June 2024. Diluted Consolidated NOCFPS (considering share money deposit) was Tk. 58.12 for January-June 2025 as against Tk. 1.54 for January-June 2024. Diluted Consolidated NAV per share (considering share money deposit) was Tk. 14.70 as on June 30, 2025 and Tk. 14.61 as on December 31, 2024. Reasons for deviation: Period to period EPS decreased due to decrease in total operating income. Period to period NOCFPS increased due to increase of deposits.

PADMALIFE

Q1 Financials

As per life revenue account of the company for January to March, 2025, excess of total expenses including claims over total income (deficit) was BDT 92.59 million as against excess of total expenses including claims over total income (deficit) of BDT 75.72 million in the corresponding previous period of 2024. Balance of Life Insurance Fund was BDT (3,011.82) million as on March 31, 2025 as against BDT (2,619.84) million as on March 31, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	27.4	27.4	1	32500	0.89
AIL	51	51	1	10000	0.51
AL-HAJTEX	132	131	5	41800	5.492
AMANFEED	25	25	1	94000	2.35
BBSCABLES	17.5	17.5	1	123620	2.163
BEXIMCO	99.6	99.4	2	10056	1.001
BRACBANK	63.8	62.2	3	450000	28.55
BSC	102.5	102.5	1	61000	6.253
CITYBANK	19.5	19.5	1	100000	1.95
CONFIDCEM	60.5	60.5	1	18181	1.1
DBH	38.5	38.5	1	100000	3.85
DGIC	25.8	25.8	2	70000	1.806
DSHGARME	132.1	132.1	1	6800	0.898
EASTRNLUB	2850	2850	1	3000	8.55
GOLDENSON	13	13	1	200000	2.6
GP	278	278	1	60000	16.68
JMISMDL	156	156	1	3450	0.538
LOVELLO	103.7	86.5	9	128166	12.207
MARICO	2560	2560	1	5000	12.8
PEOPLESINS	32.8	32.8	1	195000	6.396
PRIMEBANK	25	25	1	20000	0.5
RAHIMAFOD	125.3	125.3	1	14800	1.854
SEMLLECMF	10.4	10.4	1	420000	4.368
SHEPHERD	18.7	18.6	6	429503	7.996
SIBL	8.8	8.8	1	70000	0.616
SIMTEX	16.3	16.3	1	36000	0.587
UTTARABANK	21.6	21.6	1	47999	1.037

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		