

## DSEX WENT DOWN BY 7.0 POINTS

Market closed flat today with decrease in turnover.

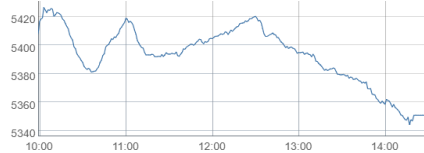
Broad index DSEX went down by 7.0 points.

NBFI, Travel & Leisure and Fuel & Power are the top three sectors that closed positive today while Services & Real Estate, L. Insurance and Jute are the top three sectors that closed negative today.

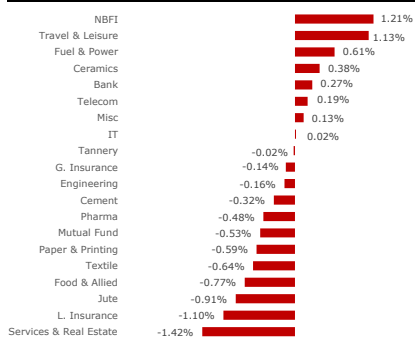
Turnover decreased by 19.7% to BDT 6,109mn (USD 50mn).

Pharma sector dominated the turnover chart covering 14.7% of the total turnover.

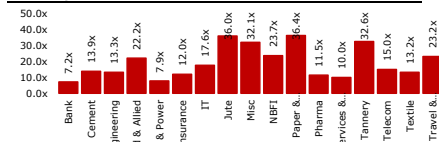
### Intraday Performance of DSEX



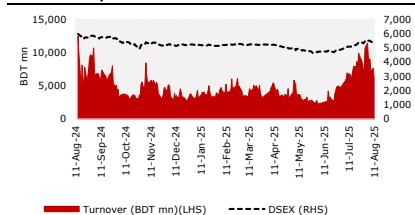
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,344.05	(7.0)	-0.13%	5,216.44	2.45%
DS30	2,067.03	0.4	0.02%	1,939.73	6.56%
DSES	1,162.08	(0.3)	-0.02%	1,168.90	-0.58%
S&P 500	6,389.45	49.5	0.78%	5,881.63	8.63%
Nikkei 225	41,820.48	761.3	1.85%	39,894.54	4.83%
FTSE 100	9,113.58	17.9	0.20%	8,132.56	12.06%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,109	7,606	-1,498	-19.69%	5,130
Turnover (USD mn)	50	62	-12	-19.69%	43
Volume (mn)	195	230	-35	-15.35%	209
Market Cap (BDT bn)	7,118	7,129	-11	-0.15%	
Market Cap (USD bn)	58	58	0	-0.15%	
Market P/E (x)	11.6				
Particulars	Winner	Loser	Unchanged		
Market Breadth	121	201	83		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	727,541	20.34%	0.3%	863.3	14.13%
Telecom	596,401	16.67%	0.2%	149.4	2.45%
Pharma	572,607	16.01%	-0.5%	899.9	14.73%
Fuel & Power	306,172	8.56%	0.6%	257.6	4.22%
Engineering	280,336	7.84%	-0.2%	497.5	8.14%
Food & Allied	272,034	7.60%	-0.8%	612.0	10.02%
Misc	233,137	6.52%	0.1%	467.1	7.65%
Textile	116,996	3.27%	-0.6%	814.6	13.34%
NBFI	101,763	2.84%	1.2%	113.8	1.86%
Cement	98,784	2.75%	-0.3%	63.6	1.04%
G. Insurance	75,995	2.12%	-0.1%	198.9	3.26%
L. Insurance	48,454	1.35%	-1.1%	198.5	3.25%
Travel & Leisure	36,839	1.03%	1.1%	182.1	2.98%
Mutual Fund	27,968	0.78%	-0.5%	106.9	1.75%
IT	23,933	0.67%	0.0%	115.3	1.89%
Tannery	23,012	0.64%	0.0%	88.2	1.44%
Paper & Printing	21,000	0.59%	-0.6%	269.9	4.42%
Ceramics	17,893	0.50%	0.4%	54.5	0.89%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BSC	117.20	2.90%	208.76	1.79	6.11
ORIONINFU	395.60	-2.63%	172.85	0.43	211.93
MALEKSPIN	30.30	-3.81%	167.11	5.42	3.93
SEAPPEARL	53.70	8.05%	160.08	3.04	n/a
KBPPWBIL	113.00	0.09%	131.30	1.15	565.00

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MITHUNKNIT	17.60	10.00%	2.74	0.16	-
TALLUSPIN	6.10	8.93%	4.15	0.70	n/a
SEAPPEARL	53.70	8.05%	160.08	3.04	n/a
FIRSTFIN	3.10	6.90%	0.05	0.02	n/a
GQBALLPEN	263.50	6.77%	25.70	0.10	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	3.10	-8.82%	1.04	0.33	n/a
REGENTTEX	3.30	-8.33%	1.45	0.43	n/a
PRIMEFIN	4.00	-4.76%	0.55	0.14	n/a
MERCINS	24.40	-4.69%	1.03	0.04	23.02
GSPFINANCE	4.60	-4.17%	0.24	0.05	n/a

### DAFODIL.COM

#### BSEC declines raising capital through issuance of ordinary shares

Refer to their earlier news disseminated by DSE on 03.12.2024 regarding board decision to issue shares, the company has further informed that Bangladesh Securities and Exchange Commission vide its letter dated 07 August 2025 has informed that it is not in a position to accord its consent to the company for raising of capital of Tk. 46.70 crore through issuance of 4,67,00,000 ordinary shares of Tk. 10 each to the existing shareholder in cash consideration.

#### Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIATICLAB	48.8	48.8	1	11000	0.537
BEXIMCO	99.4	99.4	1	5034	0.5
BSCPLC	157.5	157.5	1	3500	0.551
BSRMSTEEL	67.8	67.8	1	9500	0.644
BXPHARMA	123.5	116.2	3	17099	2.041
CITYBANK	21.5	21.5	2	200000	4.3
CITYGENINS	48.9	48	4	94726	4.577
CONFIDCEM	62	62	1	50000	3.1
CVOPRL	148.3	148.3	1	9300	1.379
EIL	35.4	35.4	1	22600	0.8
FINEFOODS	264	258.1	9	112651	29.254
GQBALLPEN	240	240	1	3300	0.792
HAKKANIPUL	87.5	77	2	20900	1.724
JAMUNABANK	18.3	18.3	1	31125	0.57
KAY&QUE	308.1	308.1	1	1630	0.502
KBPPWBIL	122	122	1	200000	24.4
LOVELLO	95.4	95.4	1	10000	0.954
PHARMAID	643	643	1	1080	0.694
PRAGATILIF	138.7	138.7	1	8150	1.13
PTL	48.5	48.5	1	39100	1.896
PUBALIBANK	29	29	2	1000000	29
RAHIMAFOD	162.1	159	3	13617	2.189
SEMLLECMF	7.9	7.9	1	77000	0.608
SIMTEX	18.3	18.2	2	67750	1.236
SONALIANSH	195.2	195.2	1	7000	1.366
SQURPHARMA	225.4	225.4	1	5000	1.127
SUNLIFEINS	57.2	57.2	1	11500	0.658
TILIL	56.5	56.5	1	100000	5.65
UTTARABANK	21.5	21.5	1	100000	2.15

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Head Office

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### Extensions of Head Office

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<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		