

## DSEX WENT DOWN BY 1.1 POINTS

Market closed flat today with increase in turnover.

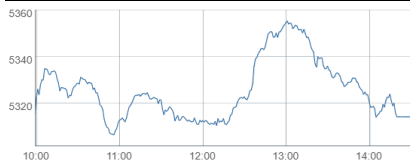
Broad index DSEX went down by 1.1 points.

Jute, Tannery and Paper & Printing are the top three sectors that closed positive today while Cement, Mutual Fund and Bank are the top three sectors that closed negative today.

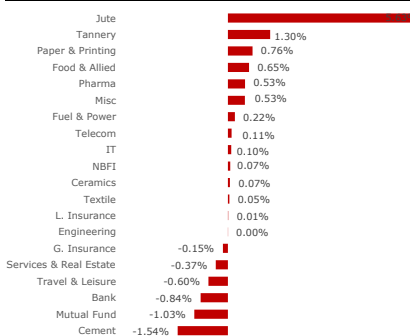
Turnover increased by 5.8% to BDT 7,049mn (USD 57mn).

Pharma sector dominated the turnover chart covering 17.2% of the total turnover.

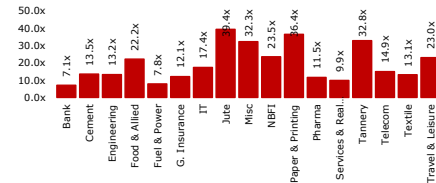
### Intraday Performance of DSEX



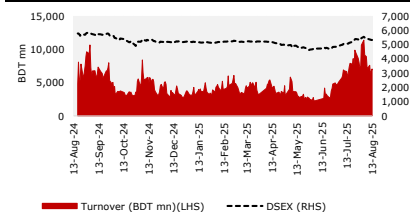
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,314.33	(1.1)	-0.02%	5,216.44	1.88%
DS30	2,057.16	5.9	0.29%	1,939.73	6.05%
DSES	1,155.82	3.3	0.29%	1,168.90	-1.12%
S&P 500	6,445.76	72.3	1.13%	5,881.63	9.59%
Nikkei 225	43,274.67	556.5	1.30%	39,894.54	8.47%
FTSE 100	9,154.43	6.6	0.07%	8,132.56	12.57%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,049	6,665	384	5.76%	5,237
Turnover (USD mn)	57	54	3	5.76%	44
Volume (mn)	215	206	9	4.40%	208
Market Cap (BDT bn)	7,104	7,107	-2	-0.03%	
Market Cap (USD bn)	58	58	0	-0.03%	
Market P/E (x)	11.6				
Particulars	Winner	Loser	Unchanged		
Market Breadth	121	203	74		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	716,646	20.13%	-0.8%	927.2	13.15%
Telecom	594,631	16.70%	0.1%	109.5	1.55%
Pharma	574,878	16.15%	0.5%	1,215.8	17.25%
Fuel & Power	304,134	8.54%	0.2%	333.7	4.73%
Engineering	278,991	7.84%	0.0%	528.6	7.50%
Food & Allied	271,852	7.64%	0.7%	551.4	7.82%
Misc	234,041	6.57%	0.5%	593.2	8.42%
Textile	115,760	3.25%	0.0%	732.3	10.39%
NBFI	100,840	2.83%	0.1%	116.1	1.65%
Cement	95,790	2.69%	-1.5%	86.0	1.22%
G. Insurance	76,604	2.15%	-0.2%	250.8	3.56%
L. Insurance	48,976	1.38%	0.0%	358.7	5.09%
Travel & Leisure	36,569	1.03%	-0.6%	149.5	2.12%
Mutual Fund	27,543	0.77%	-1.0%	178.1	2.53%
IT	23,624	0.66%	0.1%	119.4	1.69%
Tannery	23,164	0.65%	1.3%	164.5	2.33%
Paper & Printing	21,041	0.59%	0.8%	340.0	4.82%
Services & Real Estate	17,541	0.49%	-0.4%	108.8	1.54%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	449.00	8.51%	553.34	1.26	240.54
BSC	118.40	4.96%	299.47	2.56	6.18
BRACBANK	68.50	-0.44%	199.61	2.89	9.62
KBPPWBIL	120.50	5.52%	165.23	1.39	602.50
RAHIMAFOD	153.80	-7.79%	156.77	0.98	443.65

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GEMINISEA	172.80	9.99%	49.48	0.29	n/a
STANCERAM	88.80	9.90%	3.11	0.04	n/a
LEGACYFOOT	67.70	9.72%	99.80	1.53	n/a
ORIONINFU	449.00	8.51%	553.34	1.26	240.54
CVOPRL	152.50	7.62%	108.99	0.73	44.68

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEMLLECMF	7.10	-8.97%	55.15	7.60	28.03
RAHIMAFOD	153.80	-7.79%	156.77	0.98	443.65
AIBLISTIMF	4.70	-6.00%	5.99	1.24	53.41
RAHIMTEXT	197.10	-5.33%	27.71	0.14	184.78
PLFSL	1.90	-5.00%	0.25	0.13	n/a

## NCCBANK

### Buy Declaration of a Sponsor

Mrs. Sohela Hossain, a Sponsor of the Company, has expressed her intention to buy 20,00,000 shares of the company at prevailing market price in the Public and/or Block Market through Dhaka Stock Exchange PLC. within next 30 (thirty) working days.

## SUMITPOWER

### Regarding Execution of Asset Purchase Agreement

(Execution of "Asset Purchase Agreement" between Summit Power Limited (SPL) and SABSON ENERGY FZCO, United Arab Emirates, for the Sale/Re-export of Narayanqanj Unit I (102 MW HFO-fired Power Plant) of Summit Power Limited): The company has informed all stakeholders and regulators that the Narayanqanj Unit I (102 MW HFO-fired) of Summit Power Limited commenced its commercial operation on 1 April 2011. Following two contract renewals, the most recent agreement for the supply of electricity to the Bangladesh Power Development Board (BPDB) expired on 22 March 2024. Although the power plant resumed operation for a further period of two years based on BPDB's consent letter dated 29 April 2024 on 'No Electricity No Pay' (NENP) tariff model, no power has been dispatched from the plant since 19 August 2024 and it has obtained an NoC from the BPDB stating that, as there is no further scope for renewal of the Power Purchase Agreement, the operational lifespan of the power plant has expired in Bangladesh. In light of this, the Board, in its meeting held on 08 May 2025, resolved for the sale of the power plant and authorized the management to explore potential buyers. Management, in its search for a prospective buyer, got responses from two parties and engaged in discussions and negotiations with the two interested parties. Following the discussions, an agreement has been reached with SABSON ENERGY FZCO, a company incorporated under the laws of the United Arab Emirates, having its registered office at Office No. S101230119, Jafza 25 Building, South Zone, Dubai, UAE (P.O. Box 94859).

## RAHIMAFOD

### Board decision to suspend production of Cashew Nut processing plant

The company has informed that the Board of Directors in its meeting held on August 12, 2025 has taken the following decision: Production activity of Cashew Nut processing plant of the company will remain suspended until further notice with immediate effect.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AL-HAJTEX	134	130	10	78031	10.181
AMANFEED	24.1	24.1	1	49000	1.181
APEXSPINN	151	151	1	9200	1.389
BEXIMCO	99.7	99.7	1	5140	0.512
CITYGENINS	54.8	51	5	83134	4.366
CLICL	49.1	49.1	1	14500	0.712
CVOPRL	144	144	1	7000	1.008
DHAKABANK	12.5	12.5	2	400000	5
EXIM1STMF	4.7	4.7	1	200000	0.94
FINEFOODS	263	263	1	20000	5.26
HAKKANIPUL	84	84	1	13200	1.109
IFIC	6.3	6.3	1	100000	0.63
JHRML	54	54	1	24000	1.296
KARNAPHULI	32.6	32.6	1	33000	1.076
LOVELLO	92.3	92.3	1	47000	4.338
MALEKSPIN	31	31	1	100000	3.1
NCCBANK	13.1	11.1	2	145500	1.706
ORIONINFU	400	387.4	4	18470	7.255
PEOPLESINS	33.7	33.7	2	50000	1.685
POPULARLIF	47.3	47.3	2	27000	1.277
PRAGATILIF	138	138	1	3650	0.504
PTL	47.7	47	4	150395	7.127
RELIANCE1	16.8	15.3	4	250000	4.125
RENATA	515	515	1	1000	0.515
SALVOCHEM	26.8	26.8	1	54849	1.47
SIMTEX	18.2	18	3	301042	5.457
SONALIANSH	204	204	1	8000	1.632
SPCL	41.6	41.6	1	26000	1.082
STANDARINS	42	42	1	13000	0.546
SUNLIFEINS	57.7	57.7	1	122119	7.046
TILL	56	55.5	3	227000	12.612

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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## Office Premises

### Head Office

Gulshan

Bulus Center

+880 2955 8481

### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		