

DSEX WENT DOWN BY 31.5 POINTS

Market closed negative today with decrease in turnover.

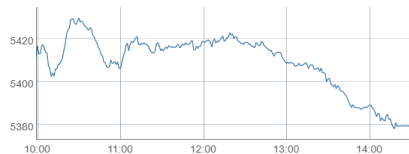
Broad index DSEX went down by 31.5 points.

G. Insurance, L. Insurance, and IT are the only three sectors that closed positive today while Textile, NBFI, and Travel & Leisure are the top three sectors that closed negative today.

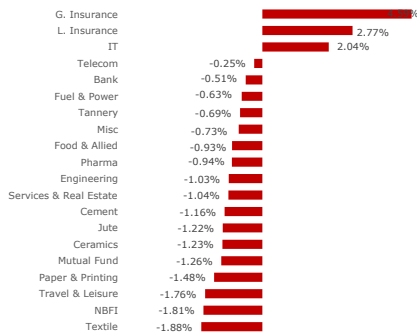
Turnover decreased by 8.1% to BDT 9,538mn (USD 78mn).

Pharma sector dominated the turnover chart covering 17.0% of the total turnover.

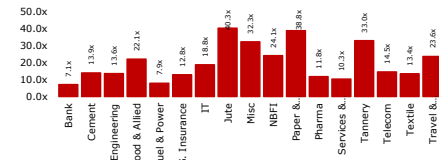
Intraday Performance of DSEX



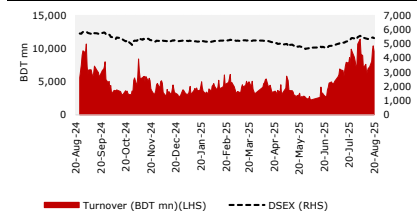
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,379.41	(31.5)	-0.58%	5,216.44	3.12%
DS30	2,086.22	(18.6)	-0.88%	1,939.73	7.55%
DSES	1,177.67	(11.9)	-1.00%	1,168.90	0.75%
S&P 500	6,411.37	(37.8)	-0.59%	5,881.63	9.01%
Nikkei 225	42,888.55	(657.7)	-1.51%	39,894.54	7.50%
FTSE 100	9,212.87	23.7	0.26%	8,132.56	13.28%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,538	10,375	-837	-8.07%	5,733
Turnover (USD mn)	78	84	-7	-8.07%	48
Volume (mn)	288	317	-29	-9.01%	218
Market Cap (BDT bn)	7,098	7,116	-18	-0.25%	
Market Cap (USD bn)	58	58	0	-0.25%	
Market P/E (x)	11.7				
Particulars	Winner	Loser	Unchanged		
Market Breadth	124	223	51		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	712,953	19.90%	-0.5%	916.3	9.61%
Pharma	586,902	16.39%	-0.9%	1,624.3	17.03%
Telecom	577,955	16.14%	-0.3%	130.9	1.37%
Fuel & Power	308,355	8.61%	-0.6%	405.0	4.25%
Engineering	286,211	7.99%	-1.0%	791.7	8.30%
Food & Allied	270,990	7.57%	-0.9%	848.2	8.89%
Misc	234,133	6.54%	-0.7%	674.9	7.08%
Textile	118,846	3.32%	-1.9%	1,007.7	10.57%
NBFI	103,805	2.90%	-1.8%	145.5	1.53%
Cement	98,594	2.75%	-1.7%	112.2	1.18%
G. Insurance	81,318	2.27%	4.6%	770.3	8.08%
L. Insurance	49,644	1.39%	2.8%	433.8	4.55%
Travel & Leisure	37,587	1.05%	-1.8%	105.4	1.11%
Mutual Fund	26,829	0.75%	-1.3%	109.7	1.15%
IT	25,521	0.71%	2.0%	600.5	6.30%
Tannery	23,289	0.65%	-0.7%	91.1	0.96%
Paper & Printing	22,438	0.63%	-1.5%	396.9	4.16%
Services & Real Estate	18,265	0.51%	-1.0%	162.1	1.70%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BSC	121.10	-2.18%	355.35	2.86	6.32
BEACHHATCH	53.40	0.38%	276.45	5.01	8.74
BXPHERMA	123.30	-4.93%	273.87	2.17	7.83
CITYBANK	23.60	-2.48%	261.57	10.87	5.29
ASTATICLAB	54.50	-0.37%	212.56	3.72	23.90

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ISNLTD	66.00	10.00%	40.61	0.63	n/a
PARAMOUNT	42.90	10.00%	26.50	0.64	13.58
EASTERNINS	49.60	9.98%	22.64	0.46	14.67
CENTRALINS	41.90	9.97%	49.89	1.21	22.77
MEGHNACEM	51.00	9.91%	6.98	0.14	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
STANCERAM	88.20	-7.45%	4.05	0.04	n/a
JUTESPINN	224.20	-6.66%	1.10	0.00	n/a
EXIMBANK	4.80	-5.88%	17.92	3.69	18.46
MITHUNKIT	19.30	-5.85%	4.51	0.23	-
DSHGARME	120.80	-5.48%	31.09	0.25	188.75

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Daily Market Review

Market closed negative

20-Aug-2025

ISLAMIBANK

Reschedule of Board Meeting under LR 19(1)

The Company has further informed that the meeting of the Board of Directors of the Company as per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will be held on August 26, 2025 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended December 31, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AMANFEED	25.8	25.8	1	65000	1.677
ASIATICLAB	59.9	59.8	3	1773000	106.074
BANGAS	125.5	125.5	1	11450	1.437
BEXIMCO	99.1	99.1	1	9408	0.932
BSC	123.9	121.2	2	10000	1.226
BSCPLC	154.9	152	2	11000	1.689
BXPHARMA	127	127	1	10000	1.27
CAPMBDBLMF	8.5	8.5	1	500000	4.25
CITYBANK	25.2	24.3	3	1304630	32.817
CLICL	47	47	1	15600	0.733
DHAKAINS	32.5	32.5	1	51828	1.684
DOMINAGE	16.2	15.8	3	502000	8.076
EBL	26	26	1	453725	11.797
FINEFOODS	266	255	2	78500	20.721
GQBALLPEN	300	300	1	6750	2.025
ISNLTD	66	58	5	106598	6.35
JAMUNABANK	20.9	20.9	1	40000	0.836
KAY&QUE	332	332	1	2000	0.664
NLTUBES	84.6	84.6	1	7000	0.592
ORIONINFU	485	485	1	1648	0.799
PHARMAID	660	660	1	1050	0.693
POPULARLIF	48.3	47.9	2	56000	2.689
PRAGATIINS	54	54	1	17388	0.939
PRAGATILIF	140	137	3	55040	7.59
PTL	49.9	48.6	2	34118	1.683
ROBI	27.7	27.7	1	31000	0.859
TILIL	55	55	2	25999	1.43
UNIONINS	37.1	37.1	1	14000	0.519
UTTARABANK	21	21	1	476200	10

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		