

Daily Market Review

Market closed positive
7-Sep-2025

DSEX WENT UP BY 21.9 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 21.9 points.

Mutual Fund, NBFI and G. Insurance are the top three sectors that closed positive today while Paper & Printing, Services & Real Estate and Bank are the top three sectors that closed negative today.

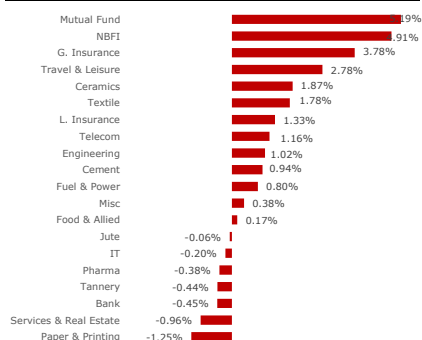
Turnover increased by 7.7% to BDT 14,419mn (USD 117mn).

Engineering sector dominated the turnover chart covering 10.9% of the total turnover.

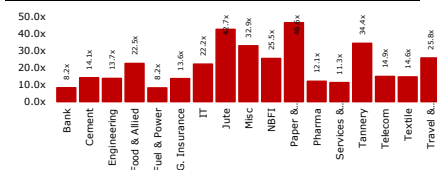
Intraday Performance of DSEX



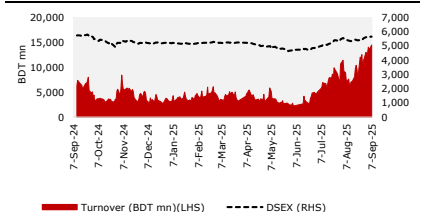
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,636.15	21.9	0.39%	5,216.44	8.05%
DS30	2,188.10	5.3	0.24%	1,939.73	12.80%
DSES	1,229.44	(0.6)	-0.05%	1,168.90	5.18%
S&P 500	6,481.50	(20.6)	-0.32%	5,881.63	10.20%
Nikkei 225	43,018.75	438.5	1.03%	39,894.54	7.83%
FTSE 100	9,208.21	(8.7)	-0.09%	8,132.56	13.23%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	14,419	13,385	1,034	7.72%	7,595
Turnover (USD mn)	117	109	8	7.72%	63
Volume (mn)	464	411	53	12.96%	264
Market Cap (BDT bn)	7,271	7,278	-7	-0.09%	
Market Cap (USD bn)	59	59	0	-0.09%	
Market P/E (x)	12.5				
Particulars	Gain	Loser	Unchanged		
Market Breadth	248	127	25		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	727,715	19.51%	-0.4%	1,103.4	7.65%
Pharma	599,261	16.06%	-0.4%	1,406.4	9.75%
Telecom	597,893	16.03%	1.2%	499.7	3.47%
Fuel & Power	318,872	8.55%	0.8%	650.6	4.51%
Engineering	305,021	8.18%	1.0%	1,568.2	10.88%
Food & Allied	276,703	7.42%	0.2%	812.5	5.63%
Misc	238,119	6.38%	0.4%	989.3	6.86%
Textile	131,091	3.51%	1.8%	1,436.3	9.96%
NBFI	113,362	3.04%	4.9%	632.2	4.38%
Cement	101,037	2.71%	0.9%	139.3	0.97%
G. Insurance	89,445	2.40%	3.8%	1,174.5	8.15%
L. Insurance	61,460	1.65%	1.3%	1,484.5	10.30%
Travel & Leisure	42,134	1.13%	2.8%	193.5	1.34%
IT	30,066	0.81%	-0.2%	998.6	6.93%
Mutual Fund	28,319	0.76%	5.2%	329.4	2.28%
Paper & Printing	26,481	0.71%	-1.2%	418.5	2.90%
Tannery	24,130	0.65%	-0.4%	107.2	0.74%
Ceramics	20,650	0.55%	1.9%	222.8	1.54%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KBPPWBIL	148.30	7.00%	454.43	3.21	693.00
ROBI	29.90	3.10%	399.75	13.26	19.86
TILIL	81.20	-8.97%	346.14	3.94	-
ORIONINFU	566.50	-0.89%	230.90	0.40	306.21
LOVELLO	104.00	2.06%	222.73	2.15	33.52

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GBBPOWER	7.70	10.00%	6.78	0.90	52.50
GENNEXT	3.30	10.00%	9.14	2.87	n/a
RUPALILIFE	115.00	9.94%	168.99	1.47	-
KDSALTD	50.90	9.94%	179.39	3.62	22.26
EGEN	31.00	9.93%	178.60	5.90	36.47

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TILIL	81.20	-8.97%	346.14	3.94	-
PLFSL	1.20	-7.69%	1.37	1.11	n/a
SHYAMPSUG	172.50	-6.81%	11.30	0.06	n/a
INTECH	42.80	-5.52%	172.99	3.86	n/a
UNIONBANK	2.20	-4.35%	7.40	3.45	12.32

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CONFIDCEM

Selling entire shareholdings of one of associates and holding EGM

The company has informed that the Board of Directors of the company in its Meeting held on 4th September 2025, among others, has taken the following decisions: 1. Proposal for Selling and Transferring of Company's entire Shareholdings in Confidence Cement Dhaka Limited: In view of the strategic objectives of the company and to meet its immediate financial obligations and exigencies, the Board of Directors of the Confidence Cement PLC. (the Company) has considered the proposal to sell and transfer the Company's entire shareholdings in Confidence Cement Dhaka Limited (140,975,157 Ordinary Shares of Tk. 10.00 each) to Confidence Power Holdings Ltd. (CPHL), at an aggregate value of Tk. 1,409,751,570.00 (Taka One Hundred Forty Crore Ninety Seven Lac Fifty One Thousand Five Hundred Seventy) and on such terms and conditions, as per the Share Purchase Agreement between the Company and CPHL subject to approval of the Shareholders in the General Meeting. The Board then fixed the Date, Venue and Record Date for the 7th Extra-Ordinary General Meeting (EGM) as follows: i. Date and time of the 7th EGM: 18th October 2025 at 11:00 AM. ii. Venue of the 7th EGM: Hybrid System (Details about venue will be notified through the EGM Notice). iii. Record Date for the 7th EGM: 24th September 2025.

SOUTHEASTB

Declaration of share transfer by a Sponsor

Mr. Iftekhar Azim Ahmed, a Sponsor of the company, has expressed his intention to transfer 200,000 shares of the company to his son Mr. Saleh Ahmed (General Shareholder of the company), by way of gift outside the trading system of the Exchange within next thirty working days with effect from September 03, 2025.

HAKKANIPUL

Board decision to procure and install a Hot Water Generation Machine

The Board of Directors of the company in its meeting held on 06 September 2025 at the registered office of the company, has resolved to procure and install a Hot Water Generation System Machine. This hot water generation system machine will utilize the hot water of existing gas generator to produce extra steam without incurring any additional costs, thereby reducing the monthly gas bill of the current boiler system by approximately Tk. 3,16,800. As a result, the company anticipates an increase in annual net profit of approximately Tk. 38,00,000.00. The total cost of the Hot Water Generation System Machine, including installation, will be Tk. 40,00,000.00, which will be financed from the company's own funds.

HAKKANIPUL

Board decision to procure and install Industrial EGB Boiler

The Board of Directors of the company in its meeting held on 06 September 2025 at the registered office of the company, has resolved to procure and install an Industrial 1000 Kg/Hr. EGB Boiler. This project (Industrial 1000 Kg/Hr. EGB Boiler) will utilize the exhaust gas discharged from the existing gas generator to produce steam without incurring any additional cost. It is expected to generate approximately 24 tons of steam per month (based on 24 working days), resulting in a reduction of monthly gas expenses by approximately Tk. 4,60,800. Consequently, the company anticipates an increase in its annual net profit by approximately Tk. 55,50,000.00. The total cost of the Industrial 1000 Kg/Hr. EGB Boiler System, including installation, is estimated at Tk. 40,00,000.00, which will be financed entirely from the company's own funds.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AIL	54	54	2	23000	1.242
AMANFEED	27.8	27.8	1	23244	0.646
ASIATICLAB	56.1	54.1	2	65000	3.553
BEACONPHAR	145.5	145.5	1	4000	0.582
BRACBANK	76.5	76.5	1	220000	16.83
BSC	121.3	121.3	1	8000	0.97
BXPHERMA	140	140	1	19000	2.66
CAPMBDBLMF	9.4	9.4	1	200000	1.88
CITYGENINS	59.1	59.1	1	50000	2.955
CVOPRL	168	168	1	4000	0.672
DHAKABANK	12	12	1	60000	0.72
DOMINAGE	18	18	1	30000	0.54
EHL	91.9	91.9	1	7000	0.643
ENVOYTEX	55.5	55.5	1	12000	0.666
EXIM1STMF	4.4	4.4	1	365000	1.606
GQBALLPEN	403.5	403.5	1	1500	0.605
ICB	51.5	51.5	1	15000	0.772
IFIC	6.1	6.1	1	82000	0.5
JAMUNABANK	22.5	21.6	2	1150000	25.515
KARNAPHULI	30	30	1	20700	0.621
KBPWWIL	135	124.8	20	870009	112.092
KDSALTD	48.7	48.7	1	20000	0.974
LOVELLO	98	91.8	5	135700	12.626
MONOSPOOL	122	122	1	5000	0.61
NLTUTUBES	90.5	90.5	1	6200	0.561
ORIONINFU	551	541.1	2	8310	4.546
PRAGATILF	201	197	4	13000	2.593
PTL	63.2	54	6	178170	9.701
RELIANCE1	14.8	14.8	2	87333	1.293
ROBI	31	31	2	931000	28.861
RUNNERAUTO	29.6	29.6	1	17000	0.503
SEAPPEARL	58.5	58.5	1	30000	1.755
SIMTEX	21.2	21.2	1	25611	0.543
SONALIANS	250	250	1	2000	0.5
SPCL	53.4	53.4	1	10000	0.534
SQURPHARMA	223.7	223.7	1	38500	8.612
STANDARINS	42	42	1	15000	0.63
SUNLIFEINS	66	58.5	8	826314	50.418
TILIL	93	91	5	30690	2.842
TOSRIFA	22.5	19.6	2	331945	7.376

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Office Premises

Head Office

Gulshan

Bulus Center

+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (NIK Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		