Daily Market Review

Market closed positive

11-Sep-2025

DSEX WENT UP BY 50.6 POINTS

Market closed positive today with decrease in turnover.

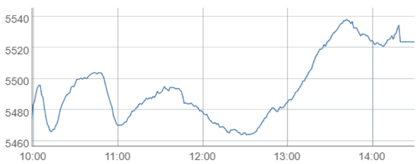
Broad index DSEX went up by 50.6 points.

Services & Real Estate, Ceramics and L. Insurance are the top three sectors that closed positive today while no sector closed negative today.

Turnover decreased by 18.1% to BDT 7,783mn (USD 63mn).

Bank sector dominated the turnover chart covering 14.5% of the total turnover.

Intraday Performance of DSEX



Index

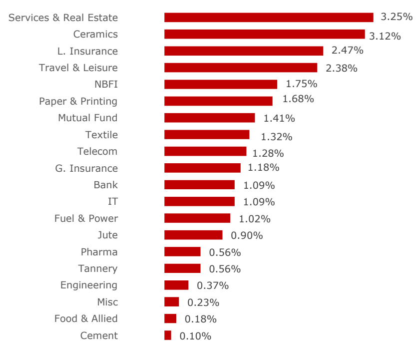
Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,523.78	50.6	0.93%	5,216.44	5.89%
DS30	2,151.08	21.2	0.99%	1,939.73	10.90%
DSES	1,196.31	8.1	0.68%	1,168.90	2.34%
S&P 500	6,532.04	19.4	0.30%	5,881.63	11.06%
Nikkei 225	44,372.50	534.8	1.22%	39,894.54	11.22%
FTSE 100	9,257.78	32.4	0.35%	8,132.56	13.84%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,783	9,500	-1,716	-18.07%	8,124
Turnover (USD mn)	63	77	-14	-18.07%	68
Volume (mn)	234	282	-49	-17.21%	279
Market Cap (BDT bn)	7,246	7,210	36	0.50%	
Market Cap (USD bn)	59	59	0	0.50%	
Market P/E (x)	12.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	282	54	65

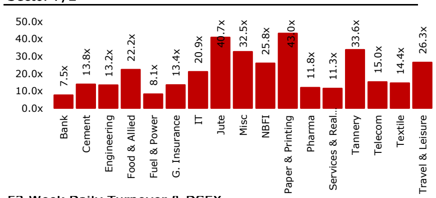
Sector Return



Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	717,786	19.58%	1.1%	1,129.8	14.52%
Telecom	598,813	16.33%	1.3%	273.0	3.51%
Pharma	589,810	16.09%	0.6%	699.2	8.98%
Fuel & Power	314,694	8.58%	1.0%	400.3	5.14%
Engineering	292,727	7.98%	0.4%	836.7	10.75%
Food & Allied	271,851	7.42%	0.2%	357.4	4.59%
Misc	235,808	6.43%	0.2%	567.8	7.30%
Textile	127,754	3.48%	1.3%	686.7	8.82%
NBFI	111,300	3.04%	1.8%	300.2	3.86%
Cement	97,296	2.65%	0.1%	99.0	1.27%
G. Insurance	84,792	2.31%	1.2%	231.2	2.97%
L. Insurance	57,910	1.58%	2.5%	496.4	6.38%
Travel & Leisure	41,828	1.14%	2.4%	127.2	1.63%
IT	28,449	0.78%	1.1%	471.1	6.05%
Mutual Fund	27,323	0.75%	1.4%	192.8	2.48%
Paper & Printing	24,858	0.68%	1.7%	207.2	2.66%
Tannery	23,709	0.65%	0.6%	70.5	0.91%
Services & Real Estate	20,387	0.56%	3.2%	336.1	4.32%

Sector P/E



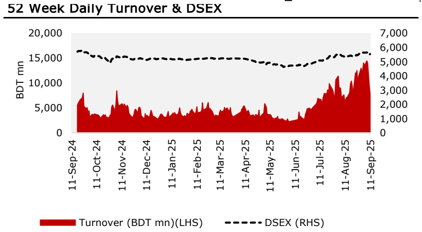
Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	73.50	2.23%	639.79	8.86	10.32
KBPPWBIL	153.00	0.86%	360.37	2.41	765.00
SAPORTL	34.00	8.28%	288.01	8.67	10.90
ROBI	31.40	3.29%	229.51	7.45	21.51
ORIONINFU	509.40	-1.91%	204.37	0.40	272.89

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
HAMI	113.60	9.97%	21.91	0.20	405.71
SALAMCRST	21.70	9.60%	119.64	5.58	58.13
IPDC	23.30	8.88%	135.82	6.06	31.49
RUPALILIFE	121.10	8.61%	116.04	1.01	-
CAPMBDBLMF	12.90	8.40%	61.98	4.86	n/a

52 Week Daily Turnover & DSEX



Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.20	-7.69%	1.09	0.90	n/a
FAREASTFIN	1.50	-6.25%	1.68	1.09	n/a
PREMIERLEA	1.80	-5.26%	0.19	0.10	n/a
ICBIBANK	2.30	-4.17%	0.13	0.06	n/a
PRIMEFIN	2.90	-3.33%	0.85	0.28	n/a

DHAKABANK

Transmission of Deceased Sponsor Director's shares to his nominee

Referring to their earlier news disseminated by DSE on 24.06.2025, the company has further informed that the remaining 18,90,000 shares held in the BO A/C of Late Mohammed Hanif will also be transmitted to the account of his nominee Mr. Asif Hanif.

ATCSLGF

General Notice from Press Release of 972nd Commission Meeting, BSEC

Asian Tiger Capital Partners Asset Management Limited has informed that upon receiving approval from the Bangladesh Securities and Exchange Commission (BSEC), Trustee Bangladesh General Insurance Company Limited has confirmed that all requisite procedures for the winding up of the Asian Tiger Sandhani Life Growth Fund, following the completion of its term, have been successfully completed, as validated by the BSEC. A resolution has been adopted to direct the trustee to undertake the necessary arrangements for disbursing payments to the fund's unitholders.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AIL	60.6	58.1	2	29500	1.764
AL-HAJTEX	162	152.5	13	150815	23.242
ASIATICLAB	54.6	54.6	1	13000	0.71
BEACONPHAR	135	135	1	4100	0.553
BPML	32.1	32.1	1	15600	0.501
BRACBANK	72.3	71.9	4	7900000	569.84
CAPMBDBLMF	11.3	10.9	5	350036	3.9
CLICL	64	64	1	9000	0.576
CVOPRL	151	151	1	3345	0.505
DBH1STMF	5.7	5.7	2	212300	1.21
DOREENPWR	32.4	32.4	1	25700	0.833
EHL	87	87	1	6000	0.522
EXIM1STMF	4.2	4.2	1	271500	1.14
FINEFOODS	295	295	3	7100	2.095
GP	302	302	1	25000	7.55
HAKKANIPUL	85.9	85.9	1	11501	0.988
HAMI	104	104	1	15000	1.56
IPDC	23.5	23.5	1	110000	2.585
JAMUNABANK	19.5	19.5	1	26000	0.507
KBPPWBIL	142	140	4	583992	82.41
LANKABAFIN	18.2	18.2	1	29999	0.546
LOVELLO	95	93	2	10900	1.025
MEGHNACEM	52	52	2	25000	1.3
MONNOFABR	25.1	25.1	1	87650	2.2
NTLTUBES	90.1	90.1	1	12000	1.081
ORIONINFU	517	505	2	20000	10.220
PEOPLESINS	36	36	1	14500	0.522
PRIMEBANK	25.6	25.6	1	2337750	59.846
PTL	59.5	59	3	58005	3.442
RANFOUNDRY	169	169	2	6000	1.014
SALVOCHEM	28.2	28.2	1	42553	1.2
SAPORTL	31.7	29.9	4	440000	13.635
SHYAMPSUG	170.5	170.5	1	4,118.0	0.7
SIMTEX	20.2	19.8	2	60,983.0	1.2
UNIONBANK	2.2	2.2	1	339,700.0	0.7

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Office Premises

Head Office

Gulshan

Bulus Center

+880 2955 8481

Extensions of Head Office

Dilkusha	**Dilkusha (NIK Tower)**	**Dhanmondi**	**Nikunja**	**Mohammadpur**
+880 1701 205 090	+880 1701 205 000	+880 1713 205 703	+880 1701 205 013	+880 1324 243 212
Bashundhara	**Mirpur-1**	**Mirpur-12**	**Banasree**	**Uttara**
+880 1718 106 217	+880 1713 205 723	+880 1911 197 188	+880 1701 205 075	+880 1913 128 156

Branch Offices

Chattogram	**Sylhet**
+880 1701 205 038	+880 1713 205 760

Digital Booths

Khulna	**Barishal**	**Cumilla**	**Jashore**	**Gazipur**
+880 1717 411 466	+880 1713 205 762	+880 1324 243 163	+880 1324 243 203	+880 1324 243 165
Feni	**Khatungonj**	**Chawkbazar**	**Madhobdi**	
+880 1324 243 210	+880 1713 205 742	+880 1817 206 965	+880 1324 243 156	
Narayangonj	**Agrabad**			
+880 1324 243 207	+880 1324 243 198			