Daily Market Review

Market closed positive

16-Sep-2025

DSEX WENT UP BY 34.9 POINTS

Market closed positive today with decrease in turnover.

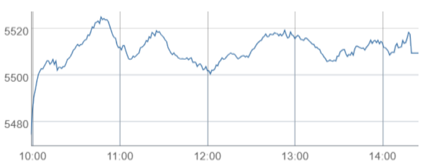
Broad index DSEX went up by 34.9 points.

Paper & Printing, Jute and Cement are the top three sectors that closed positive today while only Mutual Fund, Telecom and Pharma sectors closed negative today.

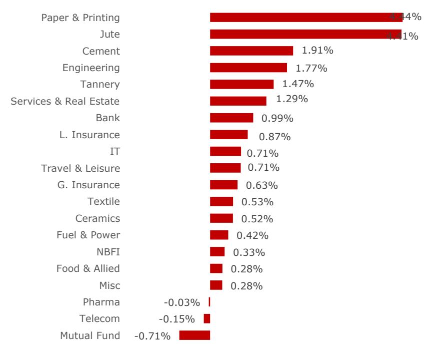
Turnover decreased by 4.6% to BDT 6,741mn (USD 55mn).

Bank sector dominated the turnover chart covering 16.0% of the total turnover.

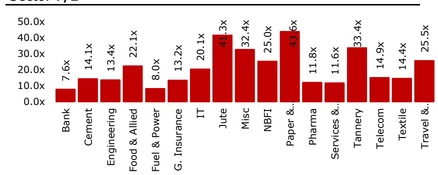
Intraday Performance of DSEX



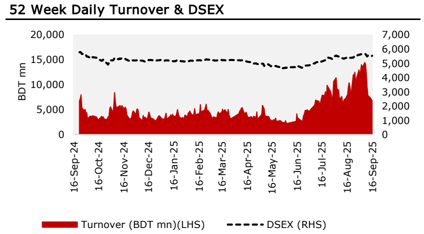
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,509.61	34.9	0.64%	5,216.44	5.62%
DS30	2,134.43	(0.6)	-0.03%	1,939.73	10.04%
DSES	1,194.14	7.8	0.65%	1,168.90	2.16%
S&P 500	6,395.78	(15.5)	-0.24%	5,881.63	8.74%
Nikkei 225	44,902.27	134.2	0.30%	39,894.54	12.55%
FTSE 100	9,253.77	(23.3)	-0.25%	8,132.56	13.79%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,741	7,063	-322	-4.56%	8,319
Turnover (USD mn)	55	58	-3	-4.56%	69
Volume (mn)	229	220	9	4.14%	285
Market Cap (BDT bn)	7,267	7,244	22	0.31%	
Market Cap (USD bn)	59	59	0	0.31%	
Market P/E (x)	12.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	221	103	76

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	723,424	19.78%	1.0%	1,080.8	16.03%
Telecom	592,715	16.20%	-0.1%	208.8	3.10%
Pharma	588,584	16.09%	0.0%	808.3	11.99%
Fuel & Power	312,712	8.55%	0.4%	244.7	3.63%
Engineering	297,743	8.14%	1.8%	749.0	11.11%
Food & Allied	270,692	7.40%	0.3%	664.4	9.86%
Misc	234,949	6.42%	0.3%	361.8	5.37%
Textile	127,163	3.48%	0.5%	602.1	8.93%
NBFI	107,547	2.94%	0.3%	160.3	2.38%
Cement	99,843	2.73%	1.9%	105.4	1.56%
G. Insurance	83,420	2.28%	0.6%	162.5	2.41%
L. Insurance	55,807	1.53%	0.9%	377.7	5.60%
Travel & Leisure	40,485	1.11%	0.7%	99.7	1.48%
IT	27,384	0.75%	0.7%	345.4	5.12%
Mutual Fund	26,910	0.74%	-0.7%	130.0	1.93%
Paper & Printing	25,183	0.69%	4.4%	250.2	3.71%
Tannery	23,546	0.64%	1.5%	48.1	0.71%
Services & Real Estate	20,830	0.57%	1.3%	206.2	3.06%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LOVELLO	98.40	-3.15%	186.68	1.89	32.37
SAPORTL	36.00	-0.28%	180.41	4.96	11.54
ROBI	30.20	-1.31%	175.74	5.79	20.68
ORIONINFU	513.80	0.51%	174.83	0.34	275.25
KBPPWBIL	151.40	0.93%	154.45	1.03	757.00

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CROWNCEMNT	63.50	9.86%	45.43	0.72	13.38
UCB	10.60	9.28%	124.54	12.05	44.17
METROSPIN	11.80	9.26%	16.32	1.40	n/a
SONALIPAPR	273.60	7.59%	123.86	0.47	31.42
ISNLTD	108.50	7.00%	88.88	0.83	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.10	-8.33%	0.15	0.13	n/a
FAREASTFIN	1.40	-6.67%	0.49	0.35	n/a
MIDASFIN	6.20	-6.06%	0.63	0.10	n/a
PREMIERLEA	1.70	-5.56%	0.05	0.03	n/a
CAPMBDBLMF	11.10	-5.13%	33.39	3.01	n/a

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PBLPBOND

Declaration of semi-annual Coupon Rate

Pubali Bank PLC., issuer of Pubali Bank Perpetual Bond, has informed that the coupon rate of the bond will be @ 10.00% per annum for the next semi-annual coupon period from September 23, 2025 to March 22, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	18.9	18.9	1	100000	1.89
AL-HAJTEX	172	163	7	36042	6.119
ASIATICLAB	63.2	62	2	20000	1.252
BANGAS	138	138	1	5000	0.69
BSRMSTEEL	66.6	66.6	1	10000	0.666
CAPMBDBLMF	10.6	10.6	1	100000	1.06
CITYBANK	27.5	27.5	1	600000	16.5
CITYGENINS	64	64	1	50273	3.217
DBH1STMF	5.7	5.7	1	140350	0.8
EXIM1STMF	4.1	4.1	1	146342	0.6
FINEFOODS	295	290	3	88000	25.71
GQBALLPEN	440	440	2	5790	2.548
IFIC	5.9	5.9	1	100000	0.59
KBPPWBIL	140.3	136	8	104800	14.376
LOVELLO	108	108	1	36600	3.953
MARICO	2870	2870	1	388	1.114
NTLTUBES	87.4	87.4	1	6815	0.596
ONEBANKPLC	7.5	7.5	1	678403	5.088
ORIONINFU	510.5	510.2	2	101000	51.539
PRIMEBANK	25.2	25.2	1	2375000	59.85
PTL	59.2	59.2	1	8462	0.501
RANFOUNDRY	169	169	1	10000	1.69
SAIHAMCOT	18.7	18.6	2	83000	1.547
STANDARINS	42.1	42.1	1	14000	0.589
TILIL	71	71	1	10000	0.71
UCB	10.6	9.6	3	370860	3.61
UNIQUEHRL	46.7	46.7	1	12900	0.602
WALTONHIL	466	451	4	8275	3.754

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Office Premises

Head Office

Gulshan

Bulus Center

+880 2955 8481

Extensions of Head Office

Dilkusha	**Dilkusha (NIK Tower)**	**Dhanmondi**	**Nikunja**	**Mohammadpur**
+880 1701 205 090	+880 1701 205 000	+880 1713 205 703	+880 1701 205 013	+880 1324 243 212
Bashundhara	**Mirpur-1**	**Mirpur-12**	**Banasree**	**Uttara**
+880 1718 106 217	+880 1713 205 723	+880 1911 197 188	+880 1701 205 075	+880 1913 128 156

Branch Offices

Chattogram	**Sylhet**
+880 1701 205 038	+880 1713 205 760

Digital Booths

Khulna	**Barishal**	**Cumilla**	**Jashore**	**Gazipur**
+880 1717 411 466	+880 1713 205 762	+880 1324 243 163	+880 1324 243 203	+880 1324 243 165
Feni	**Khatungonj**	**Chawkbazar**	**Madhobdi**	
+880 1324 243 210	+880 1713 205 742	+880 1817 206 965	+880 1324 243 156	
Narayangonj	**Agrabad**			
+880 1324 243 207	+880 1324 243 198			