

Daily Market Review

Market closed negative
17-Sep-2025

DSEX WENT DOWN BY 17.3 POINTS

Market closed negative today with increase in turnover.

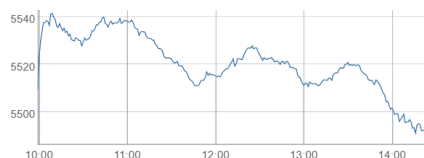
Broad index DSEX went down by 17.3 points.

Services & Real Estate, Textile and L. Insurance are the top three sectors that closed positive today while NBFI, Bank and Paper & Printing are the top three sectors that closed negative today.

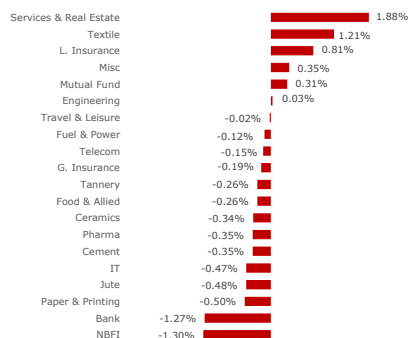
Turnover increased by 9.4% to BDT 7,376mn (USD 60mn).

Textile sector dominated the turnover chart covering 12.3% of the total turnover.

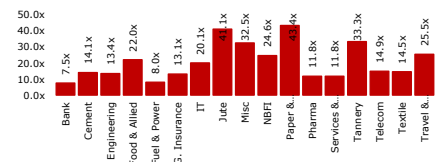
Intraday Performance of DSEX



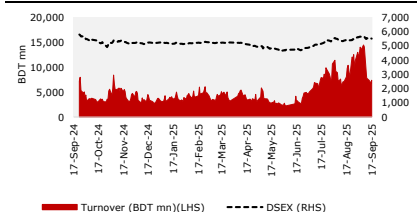
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,492.34	(17.3)	-0.31%	5,216.44	5.29%
DS30	2,127.12	(7.3)	-0.34%	1,939.73	9.66%
DSES	1,191.30	(2.8)	-0.24%	1,168.90	1.92%
S&P 500	6,395.78	(15.5)	-0.24%	5,881.63	8.74%
Nikkei 225	44,790.38	(111.9)	-0.25%	39,894.54	12.27%
FTSE 100	9,214.23	18.6	0.20%	8,132.56	13.30%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,376	6,741	634	9.41%	8,396
Turnover (USD mn)	60	55	5	9.41%	70
Volume (mn)	218	229	-11	-4.63%	286
Market Cap (BDT bn)	7,260	7,267	-7	-0.09%	
Market Cap (USD bn)	59	59	0	-0.09%	
Market P/E (x)	12.0				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	123	189	84		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	714,218	19.59%	-1.3%	744.1	10.09%
Telecom	591,835	16.23%	-0.1%	170.5	2.31%
Pharma	586,529	16.09%	-0.3%	861.5	11.68%
Fuel & Power	312,329	8.57%	-0.1%	299.4	4.06%
Engineering	297,834	8.17%	0.0%	719.1	9.75%
Food & Allied	269,984	7.41%	-0.3%	575.8	7.81%
Misc	235,769	6.47%	0.3%	651.5	8.83%
Textile	128,706	3.53%	1.2%	906.8	12.29%
NBFI	106,150	2.91%	-1.3%	188.7	2.56%
Cement	99,494	2.73%	-0.4%	68.1	0.92%
G. Insurance	83,264	2.28%	-0.2%	180.7	2.45%
L. Insurance	56,262	1.54%	0.8%	428.0	5.80%
Travel & Leisure	40,476	1.11%	0.0%	309.6	4.20%
IT	27,254	0.75%	-0.5%	338.2	4.59%
Mutual Fund	26,993	0.74%	0.3%	123.1	1.67%
Paper & Printing	25,056	0.69%	-0.5%	317.2	4.30%
Tannery	23,484	0.64%	-0.3%	48.2	0.65%
Services & Real Estate	21,222	0.58%	1.9%	303.9	4.12%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KBPPWBIL	161.60	6.74%	457.82	2.94	808.00
SEAPPEARL	52.70	1.74%	285.63	5.36	n/a
SAPORTL	38.30	6.39%	274.36	7.34	12.28
TECHNODRUG	38.70	1.57%	192.03	4.94	20.59
SONALIPAPR	275.70	0.77%	187.41	0.67	31.67

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.20	9.09%	1.16	0.98	n/a
ENVOYTEX	58.30	7.96%	177.68	3.12	7.25
KBPPWBIL	161.60	6.74%	457.82	2.94	808.00
SAPORTL	38.30	6.39%	274.36	7.34	12.28
GEMINISEA	182.90	5.78%	44.29	0.24	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEFIN	2.30	-8.00%	1.36	0.58	n/a
BIFC	3.60	-7.69%	0.54	0.15	n/a
EXIMBANK	3.70	-7.50%	8.79	2.33	14.23
FAREASTFIN	1.30	-7.14%	1.31	1.01	n/a
FASFIN	1.30	-7.14%	0.41	0.30	n/a

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SHEPHERD

Decision to sell land at the Rajuk Purbachal New City Project

The company has informed that the Board of Directors of Shepherd Industries PLC in its Meeting held on 16th September 2025 has decided to sell a piece of land located at the Rajuk Purbachal New City Project. The details of the transaction are as follows: Land Area: 10 Katha 08 Chotak 46 Square feet. Total Sale Price: Tk. 7.00 Crore. Utilization of Fund: The sales proceed will be used for repayment/adjustment of bank loan. Cost of Land at the time of acquisition: Tk. 3.29 Crore. The aforesaid transaction will have an impact of Tk. 3.71 Crore, and accordingly, the Gross profit of the company will increase by Tk. 3.71 Crore, which will have a positive impact on the Earnings Per Share (EPS) of the company. The completion of the transaction is subject to obtaining necessary approvals from RAJUK and the No Objection Certificate (NOC) from Southeast Bank PLC.

MIDASFIN

Transmission of Deceased Sponsor's shares to her nominee

Referring to their earlier news disseminated by DSE on 09.03.2025, the remaining 4,434 shares held by Late Rokia Afzal Rahman will also be transmitted to the account of her nominee Mr. Imran Faiz Rahman.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGRANINS	28.7	28.7	1	34522	0.991
AIL	54.1	54.1	1	9741	0.527
AL-HAJTEX	163	163	1	12000	1.956
APEXSPINN	162	162	1	4150	0.672
ASIATICLAB	64	57	5	65401	3.993
BBSABLES	23.1	23.1	1	25000	0.578
BEACONPHAR	140	120	3	12600	1.596
BPML	40.1	40.1	1	47380	1.9
CITYGENINS	62.3	62.3	1	16051	1
DBH1STMF	5.8	5.8	1	869000	5.04
FINEFOODS	283.5	283.5	2	283000	80.231
GQBALLPEN	444	444	2	5630	2.5
HAMI	118.3	118.3	1	6000	0.71
IFIC	6	6	1	100000	0.6
INTECH	40.5	40.5	1	42000	1.701
IPDC	23	23	2	432000	9.936
KBPPWBIL	155	138	7	274176	38.163
MEGHNALIFE	66	66	2	22200	1.465
MONNOFABR	19.1	19.1	1	48000	0.917
ORIONINFU	507.1	481.1	8	15704	7.706
POWERGRID	32.5	32.5	1	20000	0.65
PROGRESLIF	62.3	62.3	1	11100	0.692
PTL	60.4	55	7	446315	24.751
RANFOUNDRY	183.5	169	3	19000	3.284
SAPORTL	36	32.4	4	167470	5.701
TILIL	67	67	1	27999	1.876
UCB	10.6	10.6	1	225001	2.385

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Head Office

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Extensions of Head Office

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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