

DSEX WENT DOWN BY 68.1 POINTS

Market closed negative today with decrease in turnover.

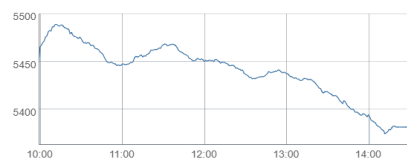
Broad index DSEX went down by 68.1 points.

No sector closed positive today. Life Insurance, Paper & Printing and NBFI are the top three sectors that closed negative today.

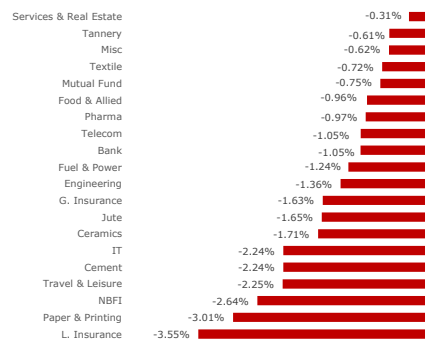
Turnover decreased by 5.1% to BDT 6,215mn (USD 51mn).

Textile sector dominated the turnover chart covering 17.8% of the total turnover.

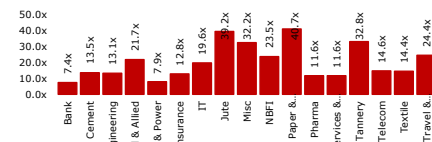
Intraday Performance of DSEX



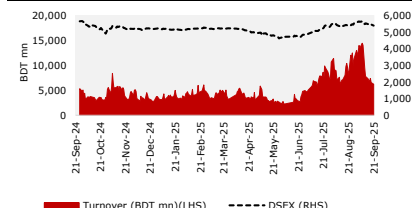
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,381.85	(68.1)	-1.25%	5,216.44	3.17%
DS30	2,083.44	(23.7)	-1.12%	1,939.73	7.41%
DSES	1,158.96	(19.2)	-1.63%	1,168.90	-0.85%
S&P 500	6,395.78	(15.5)	-0.24%	5,881.63	8.74%
Nikkei 225	45,045.81	(257.6)	-0.57%	39,894.54	12.91%
FTSE 100	9,216.67	(11.4)	-0.12%	8,132.56	13.33%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,215	6,547	-332	-5.08%	8,501
Turnover (USD mn)	51	53	-3	-5.08%	71
Volume (mn)	206	211	-5	-2.36%	289
Market Cap (BDT bn)	7,205	7,245	-39	-0.54%	
Market Cap (USD bn)	59	59	0	-0.54%	
Market P/E (x)	11.8				
Particulars	Gain	Loser	Unchanged		
Market Breadth	39	307	50		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	703,468	19.67%	-1.1%	744.1	11.97%
Telecom	580,307	16.23%	-1.1%	154.2	2.48%
Pharma	577,034	16.14%	-1.0%	871.3	14.02%
Fuel & Power	308,201	8.62%	-1.2%	223.2	3.59%
Engineering	290,527	8.12%	-1.4%	480.0	7.72%
Food & Allied	265,819	7.43%	-1.0%	402.9	6.48%
Misc	233,695	6.54%	-0.6%	412.8	6.64%
Textile	127,731	3.57%	-0.7%	1,106.2	17.80%
NBFI	101,328	2.83%	-2.6%	136.9	2.20%
Cement	95,562	2.67%	-2.2%	83.0	1.34%
G. Insurance	80,817	2.26%	-1.6%	195.5	3.15%
L. Insurance	53,319	1.49%	-3.5%	280.9	4.52%
Travel & Leisure	38,739	1.08%	-2.3%	147.1	2.37%
IT	26,599	0.74%	-2.2%	335.6	5.40%
Mutual Fund	26,417	0.74%	-0.7%	95.1	1.53%
Paper & Printing	23,509	0.66%	-3.0%	143.0	2.30%
Tannery	23,145	0.65%	-0.6%	46.0	0.74%
Services & Real Estate	20,857	0.58%	-0.3%	267.4	4.30%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KBPPWBIL	152.50	-6.61%	255.48	1.61	762.50
SAPORTL	38.20	1.60%	243.33	6.37	12.24
BRACBANK	70.60	0.14%	213.63	3.03	9.92
FEKDIL	20.20	3.59%	191.77	9.44	10.45
TECHNODRUG	40.10	-1.47%	190.74	4.63	21.33

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEFIN	2.30	9.52%	2.24	1.01	n/a
DBH1STMF	6.10	5.17%	4.04	0.67	n/a
BDFINANCE	12.50	4.17%	13.86	1.10	52.08
NURANI	2.70	3.85%	0.08	0.03	n/a
FEKDIL	20.20	3.59%	191.77	9.44	10.45

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TILIL	63.80	-9.50%	69.60	1.03	-
FIRSTFIN	2.20	-8.33%	0.18	0.08	n/a
FIRSTSBANK	2.20	-8.33%	6.76	3.02	n/a
FAREASTFIN	1.20	-7.69%	0.55	0.45	n/a
ORIONINFU	490.90	-7.48%	179.63	0.35	262.98

NRBCBANK

Sale declaration of a Sponsor

Mr. Syed Munsif Ali, a Sponsor of the Company, has expressed his intention to sell 30,00,000 shares out of his holding of 83,54,645 shares of the Company at prevailing market price (In the Public Market) through Dhaka Stock Exchange PLC. (DSE) within October 30, 2025.

CROWNCEMENT

Decision on purchasing 330 Decimals of Land

The company has informed that the Board of Directors of the company in its Meeting held on 18 September 2025 has taken, among others, the following decision: To purchase 330 Decimals of land at Mouja- West Mukterpur, Munshiganj at a cost of Tk. 13,77,52,000.00 (Taka thirteen crore seventy seven lac fifty two thousand) only (approx.) including the registration cost.

SALVOCHEM

Placing Special Resolution In AGM for name change of the company

The company has informed the following: To change the name of the company to 'Salvo Organic Industries PLC' from 'Salvo Chemical Industry Limited' and to amend the related clause of the Memorandum & Articles of Association of the Company, subject to approval from the Registrar of Joint Stock Companies & Firms and regulatory authorities which will be placed before the shareholders in the 23rd Annual General Meeting as a Special Resolution.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AL-HAJTEX	173	165	2	25000	4.245
AMANFEED	25.5	25.5	1	70000	1.785
BDLAMPS	169	169	1	5400	0.913
BEACONPHAR	139	120	2	8200	1.06
BPML	32.2	32.2	1	37200	1.198
BRACBANK	71.1	70.2	2	2148677	150.971
CITYBANK	25.8	25.8	1	29500	0.761
CLICL	56	56	1	9000	0.504
CONTININS	25	25	1	877149	21.929
DULAMACOT	123.9	123.9	1	30000	3.717
FINEFOODS	300	285	8	173667	49.688
FUWANGFOOD	16.1	16.1	1	50000	0.805
INTRACO	27	27	1	36000	0.972
MALEKSPIN	34.4	34.4	1	15000	0.516
MIDLANDBNK	20.7	20.7	1	130000	2.691
MONNOFABR	21.5	21.5	2	82000	1.763
ORIONINFU	553.5	501	4	4631	2.404
ORIONPHARM	33	33	1	30000	0.99
PTL	62.8	62.8	2	25180	1.581
RANFOUNDRY	198	197.8	2	7884	1.56
RUNNERAUTO	31.2	31.2	1	29500	0.92
SEAPEARL	56.5	56.5	8	408677	23.09
SHYAMPSUG	195	194.5	7	36400	7.084
SONALIANSH	237	232.9	2	4652	1.093
SQURPHARMA	220.1	220.1	1	47298	10.41
TILIL	71	71	1	10000	0.71
UTTARABANK	19.3	19.3	1	200000	3.86
YPL	19.7	19.7	1	26000	0.512

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Hasib Reza, CFA	Head of Research	hasib.reza@ucbstock.com.bd	+880 1755 658 997
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Nafis Zaki	Research Associate	nafis.zaki@ucbstock.com.bd	+880 1871 891 263
Mahmudul Hasan Meraz	Research Associate	mahmudul.hasan@ucbstock.com.bd	+880 1324 719 456
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484

Investment Strategist

Syed Adnan Huda, CFA	First Vice President	adnan@ucbstock.com.bd	+880 1730 325 232
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Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520
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Office Premises

Head Office

Gulshan

Bulus Center

+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (NIK Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		