

DSEX WENT UP BY 45.2 POINTS

Market closed positive today with increase in turnover.

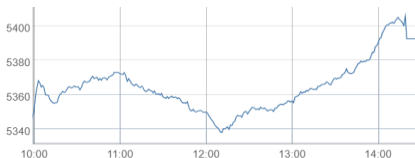
Broad index DSEX went up by 45.2 points.

IT, Services & Real Estate and Cement are the top three sectors that closed positive today while no sector closed negative today.

Turnover increased by 23.2% to BDT 5,760mn (USD 47mn).

Pharma sector dominated the turnover chart covering 15.2% of the total turnover.

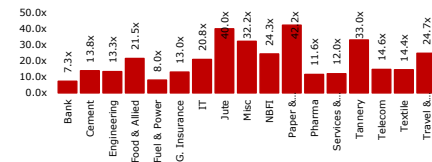
Intraday Performance of DSEX



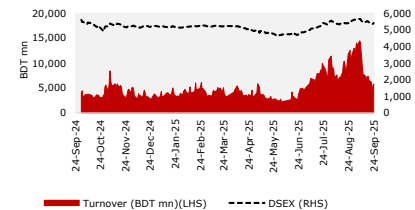
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,392.65	45.2	0.84%	5,216.44	3.38%
DS30	2,091.25	19.0	0.92%	1,939.73	7.81%
DS5	1,165.51	13.4	1.17%	1,168.90	-0.29%
S&P 500	6,395.78	(15.5)	-0.24%	5,881.63	8.74%
Nikkei 225	45,630.31	136.7	0.30%	39,894.54	14.38%
FTSE 100	9,210.39	(12.9)	-0.14%	8,132.56	13.25%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,760	4,676	1,084	23.18%	8,534
Turnover (USD mn)	47	38	9	23.18%	71
Volume (mn)	200	166	34	20.25%	289
Market Cap (BDT bn)	7,227	7,169	58	0.81%	
Market Cap (USD bn)	59	58	0	0.81%	
Market P/E (x)	11.8				
Particulars	Gain	Loser	Unchanged		
Market Breadth	289	60	48		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	693,167	19.33%	0.1%	512.4	8.90%
Telecom	584,613	16.30%	0.5%	95.1	1.65%
Pharma	577,104	16.09%	0.6%	874.6	15.18%
Fuel & Power	310,662	8.66%	1.1%	302.3	5.25%
Engineering	293,630	8.19%	0.8%	474.6	8.24%
Food & Allied	263,985	7.36%	0.3%	351.5	6.10%
Misc	233,419	6.51%	0.2%	340.8	5.92%
Textile	127,810	3.56%	1.7%	817.7	14.20%
NBFI	104,557	2.92%	2.2%	152.8	2.65%
Cement	97,691	2.72%	2.3%	38.4	0.67%
G. Insurance	82,115	2.29%	1.8%	144.9	2.52%
L. Insurance	54,454	1.52%	1.8%	359.2	6.24%
Travel & Leisure	39,187	1.09%	1.9%	80.6	1.40%
IT	28,295	0.79%	4.9%	584.2	10.14%
Mutual Fund	26,631	0.74%	0.9%	74.5	1.29%
Paper & Printing	24,351	0.68%	1.1%	228.0	3.96%
Tannery	23,277	0.65%	0.8%	37.5	0.65%
Services & Real Estate	21,637	0.60%	3.1%	193.6	3.36%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	517.30	2.27%	246.83	0.48	277.13
KBPPWBIL	153.90	0.79%	185.69	1.21	769.50
SAPORTL	41.20	5.91%	173.91	4.35	13.21
FEKDIL	20.90	1.46%	168.08	8.02	10.81
SONALIPAPR	272.60	1.15%	150.63	0.55	31.31

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
INTECH	36.60	9.91%	81.73	2.30	n/a
MIRACLEIND	33.90	9.71%	1.98	0.06	n/a
MITHUNKNIT	16.30	9.40%	1.45	0.09	-
YPL	17.80	9.20%	7.13	0.40	n/a
GENEXIL	28.60	8.75%	75.42	2.70	10.21

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	2.80	-9.68%	0.51	0.18	n/a
SHURWID	4.90	-9.26%	1.63	0.33	1.94
PRIMEFIN	2.00	-9.09%	2.05	0.99	n/a
TUNGHAI	2.00	-9.09%	0.49	0.24	n/a
PLFSL	1.10	-8.33%	0.11	0.10	n/a

MIRACLEIND

BCIC to Purchase 50% of WPP+PE Bags from the company Through DPM

Bangladesh Chemical Industries Corporation has issued a letter dated September 23, 2025 to Miracle Industries Ltd. which is translated (from Bengali to English) as follows: "In view of your letter No. 09-07-2025 regarding the above, it is hereby informed that the approval of the Ministry of Industries has been obtained for purchasing 50% of the total purchase of WPP+PE bags of BCIC through DPM from your company. In this case, if your company fails to supply the bags within the specified time, BCIC will be able to purchase the bags from alternative sources. It is requested to take further necessary action in this regard."

SOUTHEASTB

Sale declaration of a Sponsor

Ms. Rehana Kashem, a Sponsor of the Company, has expressed her intention to sell 15,96,490 shares out of her holding of 63,24,027 shares of the Company at prevailing market price (In the Public Market) through Dhaka Stock Exchange PLC. (DSE) within October 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACFL	19.1	19.1	1	48630	0.929
ACMEPL	16	16	1	32000	0.512
AIL	49.1	49.1	1	25000	1.228
AL-HAJTEX	170	162	3	12640	2.095
AMANFEED	26	26	1	50000	1.3
ASIATICLAB	60.8	60.8	1	9200	0.559
CITYGENINS	62.5	62.5	1	8000	0.5
DBH1STMF	6	6	2	200000	1.2
FEKDIL	20.1	20.1	1	100000	2.01
FINEFOODS	295	280	10	42724	12.287
GQBALLPEN	530	530	1	1100	0.583
IFIC	5.1	5	2	200684	1.013
ISNLTD	102	98	3	37100	3.76
KOHINOOR	558	558	1	20000	11.16
LOVELLO	101.5	100.9	5	171500	17.394
ORIONINFU	540	491	4	23998	12.334
PTL	59.3	50	6	242450	12.875
RELANCE1	14.3	13.2	4	200000	2.775
SAPORTL	40	40	1	70000	2.8
SHYAMPSUG	194.3	194.1	19	92861	18.038
SQURPHARMA	237.4	237.4	1	2790	0.662
SUNLIFEINS	59	59	1	41500	2.449
TRUSTBANK	18.8	18.8	1	27000	0.508
UCB	9.5	9.5	1	400000	3.8

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Office Premises

Head Office

Gulshan

Bulus Center

+880 2955 8481

Extensions of Head Office

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		