

Daily Market Review

Market closed flat
27-Aug-2025

DSEX WENT DOWN BY 5.5 POINTS

Market closed flat today with decrease in turnover.

Broad index DSEX went down by 5.5 points.

Services & Real Estate, Paper & Printing and Textile are the top three sectors that closed positive today while NBFI, Bank and Jute are the top three sectors that closed negative today.

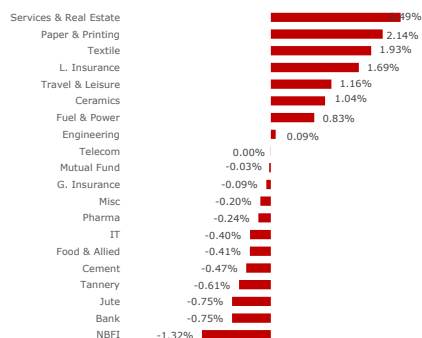
Turnover decreased by 22.1% to BDT 9,715mn (USD 79mn).

Textile sector dominated the turnover chart covering 15.1% of the total turnover.

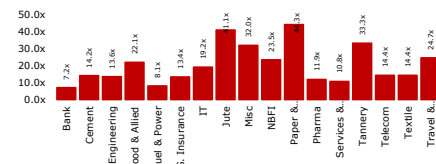
Intraday Performance of DSEX



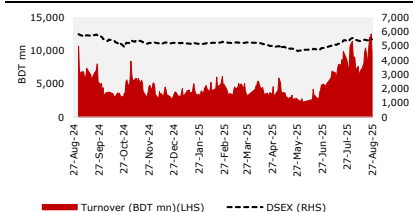
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,443.31	(5.5)	-0.10%	5,216.44	4.35%
DS30	2,116.15	(7.6)	-0.36%	1,939.73	9.09%
DSES	1,188.72	(1.5)	-0.13%	1,168.90	1.70%
S&P 500	6,465.94	26.6	0.41%	5,881.63	9.93%
Nikkei 225	42,520.27	125.9	0.30%	39,894.54	6.58%
FTSE 100	9,269.09	3.3	0.04%	8,132.56	13.98%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,715	12,477	-2,762	-22.13%	6,387
Turnover (USD mn)	79	102	-22	-22.13%	53
Volume (mn)	311	376	-65	-17.34%	233
Market Cap (BDT bn)	7,130	7,124	6	0.08%	
Market Cap (USD bn)	58	58	0	0.08%	
Market P/E (x)	11.8				
Particulars	Gain	Loser	Unchanged		
Market Breadth	158	174	62		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	705,693	19.56%	-0.7%	747.3	7.69%
Pharma	593,459	16.45%	-0.2%	1,201.2	12.36%
Telecom	574,591	15.92%	0.0%	151.8	1.56%
Fuel & Power	317,413	8.80%	0.8%	653.8	6.73%
Engineering	286,536	7.94%	0.1%	951.4	9.79%
Food & Allied	270,974	7.51%	-0.4%	768.4	7.91%
Misc	232,381	6.44%	-0.2%	561.5	5.78%
Textile	127,176	3.52%	1.9%	1,468.4	15.11%
NBFI	101,254	2.81%	-1.3%	140.3	1.44%
Cement	100,420	2.78%	-0.5%	76.3	0.79%
G. Insurance	84,807	2.35%	-0.1%	734.0	7.56%
L. Insurance	54,848	1.52%	1.7%	606.2	6.24%
Travel & Leisure	39,250	1.09%	1.2%	177.8	1.83%
Mutual Fund	26,465	0.73%	0.0%	81.9	0.84%
IT	26,093	0.72%	-0.4%	375.9	3.87%
Paper & Printing	25,572	0.71%	2.1%	469.8	4.84%
Tannery	23,482	0.65%	-0.6%	85.7	0.88%
Services & Real Estate	19,120	0.53%	2.5%	163.9	1.69%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CITYBANK	24.80	-0.80%	224.30	9.08	5.56
SONALIPAPR	269.00	7.26%	216.74	0.84	30.90
BEACONPHAR	137.90	-2.54%	188.12	1.36	27.58
BSC	118.40	-1.42%	184.72	1.55	6.18
BEACHHATCH	57.00	-1.72%	168.21	2.91	9.33

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	3.30	10.00%	0.57	0.18	n/a
CLICL	52.90	9.98%	70.74	1.36	-
SAFKOSPINN	15.60	9.86%	10.26	0.67	n/a
SINOBANGLA	52.40	9.85%	164.94	3.21	43.19
TILIL	77.10	9.83%	141.07	1.88	-

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ILFSL	1.80	-10.00%	2.67	1.48	n/a
FAREASTFIN	2.10	-8.70%	6.68	3.18	n/a
BIFC	3.80	-7.32%	2.46	0.66	n/a
PLFSL	1.50	-6.25%	0.88	0.59	n/a
FASFIN	1.70	-5.56%	0.36	0.21	n/a

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ISLAMIBANK

Dividend Declaration

The Board of Directors has recommended No Dividend for the year ended December 31, 2024. Date, Time and Venue of the AGM: Will be announced later on. Record Date: 23.09.2025. The Company has also reported Consolidated EPS of Tk. 0.68, Consolidated NAV per share of Tk. 44.36 and Consolidated NOCFPS of Tk. 57.90 for the year ended December 31, 2024 as against Tk. 3.95, Tk. 45.24 and Tk. (10.63) respectively for the year ended December 31, 2023.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIAINS	32.1	32.1	1	100000	3.21
BNICL	48.9	48.9	1	100000	4.89
BSC	121.8	121.8	1	5000	0.609
CENTRALINS	46	46	1	50000	2.3
CLICL	52.9	50.5	4	135317	7.134
CRYSTALINS	59	59	1	30000	1.77
DBH1STMF	6.3	5.8	3	604047	3.653
EASTRN LUB	2680	2560	3	1718	4.573
EHL	92.5	92.5	1	10029	0.928
ENVOYTEX	49	49	2	41000	2.009
EXIM1STMF	4.6	4.5	8	1228297	5.623
FINEFOODS	272	270.5	2	26000	7.056
GOLDENSON	12.3	12.3	2	200000	2.46
IFIC	6.1	6.1	1	100000	0.61
ISNLTD	90	90	1	48001	4.32
JMISMDL	160.6	160.6	1	4000	0.642
KAY&QUE	360	360	1	2600	0.936
KBPPWBIL	128.7	128.7	1	3937	0.507
LEGACYFOOT	76	76	1	10000	0.76
LOVELLO	88	85.6	2	11712	1.016
MONNOFABR	20.2	20.2	1	300000	6.06
ONEBANKPLC	7.9	7.9	1	200000	1.58
ORIONINFU	510	493.2	3	54002	26.707
PTL	59.6	59.6	1	9182	0.547
SAPORTL	27.7	27	2	142500	3.912
SILCOPHL	16.7	16.7	1	30000	0.501
SINOBANGLA	52.4	50.3	4	59998	3.112
SPCERAMICS	21.1	21	5	687400	14.465
TECHNODRUG	38.4	38.4	1	13285	0.51
TILIL	75	64.2	7	238126	17.221

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EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		