

DSEX WENT UP BY 26.0 POINTS

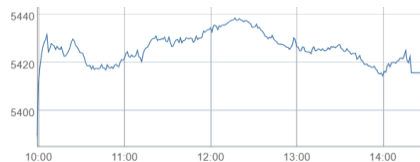
Market closed positive today with increase in turnover.

Broad index DSEX went up by 26.0 points.
Jute, L. Insurance and Paper & Printing are the top three sectors that closed positive today while Engineering, Travel & Leisure and Mutual Fund are the top three sectors that closed negative today.

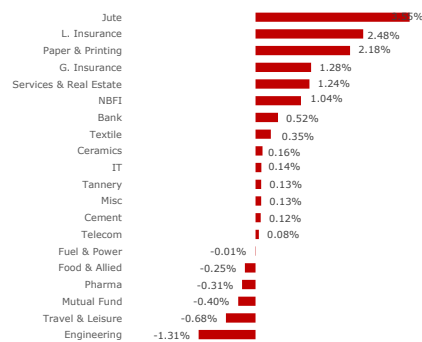
Turnover increased by 16.3% to BDT 6,968mn (USD 57mn).

Bank sector dominated the turnover chart covering 16.5% of the total turnover.

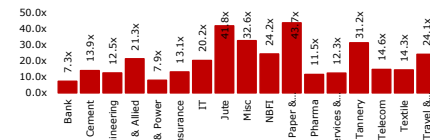
Intraday Performance of DSEX



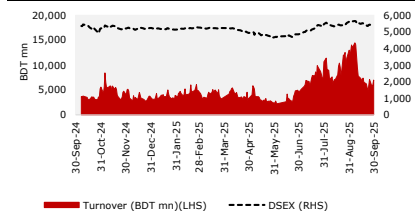
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'24 Value	YTD Δ %
DSEX	5,415.79	26.0	0.48%	5,216.44	3.82%
DS30	2,081.84	(2.8)	-0.13%	1,939.73	7.33%
DS5	1,171.98	8.2	0.70%	1,168.90	0.26%
S&P 500	6,395.78	(15.5)	-0.24%	5,881.63	8.74%
Nikkei 225	44,932.63	(111.1)	-0.25%	39,894.54	12.63%
FTSE 100	9,306.65	6.8	0.07%	8,132.56	14.44%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,968	5,993	975	16.26%	8,625
Turnover (USD mn)	57	49	8	16.26%	72
Volume (mn)	213	171	42	24.50%	287
Market Cap (BDT bn)	7,251	7,233	17	0.24%	
Market Cap (USD bn)	59	59	0	0.24%	
Market P/E (x)	11.8				
Particulars	Winner	Loser	Unchanged		
Market Breadth	207	130	60		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	697,475	19.42%	0.5%	1,149.6	16.50%
Telecom	581,167	16.18%	0.1%	90.4	1.30%
Pharma	574,239	15.99%	-0.3%	744.9	10.69%
Fuel & Power	307,807	8.57%	0.0%	380.0	5.45%
Engineering	286,782	7.98%	-1.3%	573.7	8.23%
Food & Allied	263,056	7.32%	-0.2%	302.0	4.33%
Misc	234,285	6.52%	0.1%	423.5	6.08%
Textile	127,423	3.55%	0.4%	750.2	10.77%
NBFI	103,333	2.88%	1.0%	117.2	1.68%
Cement	99,206	2.76%	0.1%	65.6	0.94%
G. Insurance	82,088	2.29%	1.3%	221.8	3.18%
L. Insurance	56,045	1.56%	2.5%	794.1	11.40%
Travel & Leisure	38,006	1.06%	-0.7%	58.7	0.84%
IT	27,637	0.77%	0.1%	302.2	4.34%
Mutual Fund	26,116	0.73%	-0.4%	106.3	1.53%
Paper & Printing	24,888	0.69%	2.2%	353.7	5.08%
Tannery	23,370	0.65%	0.1%	71.2	1.02%
Services & Real Estate	21,946	0.61%	1.2%	333.3	4.78%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	69.40	-0.29%	418.44	6.03	9.76
SONALIPAPR	292.60	4.35%	258.66	0.87	33.69
SAPORTL	42.20	0.96%	254.43	6.03	13.62
RUPALILIFE	108.50	0.00%	243.60	2.10	-
ORIONINFU	524.80	0.71%	193.69	0.37	283.29

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NFML	10.50	9.38%	11.72	1.02	n/a
FIRSTSBANK	2.40	9.09%	2.77	1.07	n/a
EXIMBANK	3.70	8.82%	8.49	2.12	15.38
FIRSTFIN	2.60	8.33%	0.07	0.03	n/a
SIBL	4.00	8.11%	5.44	1.24	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UNIONCAP	3.80	-7.32%	0.25	0.06	n/a
DBH1STMF	6.10	-6.15%	2.39	0.39	n/a
TUNGHAI	2.00	-4.76%	0.09	0.05	n/a
MBL1STMF	4.20	-4.55%	0.36	0.09	29.44
GBBPOWER	6.60	-4.35%	0.66	0.09	51.75

CLICL

Election of Chairman

The company has informed that the Board of Directors has elected Engr. Md. Nurul Aktar as the Chairman of the company.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	16.5	16.5	1	100000	1.65
AL-HAJTEX	169.8	162	6	71504	11.64
AMANFEED	26.6	26.6	1	55565	1.478
APEXFOOT	252	252	1	3600	0.907
ASIATICLAB	63.6	62.6	5	54800	3.47
BATBC	275	275	1	20505	5.639
BEACONPHAR	134.4	134.4	1	6250	0.84
BPML	37.7	37.7	1	50972	1.922
BRACBANK	69.4	69.4	3	5372895	372.879
BXPHARMA	125	125	1	10000	1.25
CITYGENINS	68.1	63.1	2	52431	3.363
CLICL	58.3	53	2	37610	2.044
CVOPRL	173.1	173.1	1	9000	1.558
DBH1STMF	6.2	6.2	1	129000	0.8
EBL	24.7	23.8	8	5600000	133.73
EXIM1STMF	4	4	2	382200	1.529
FINEFOODS	323	300	5	59148	18.752
HAKKANIPUL	80	80	1	18709	1.497
IFIC	5.4	5.4	1	100000	0.54
KAY&QUE	405	405	1	3000	1.215
KBPPWBIL	135	135	2	100000	13.5
LOVELLO	103	90	10	173494	16.269
MONNOFABR	18	18	1	100000	1.8
ORIONINFU	550	550	2	8960	4.928
PHPMF1	3.1	3.1	1	200000	0.62
PRAGATIINS	58	58	1	15000	0.87
PRAGATILIF	231.5	231.5	1	2700	0.625
PTL	57	57	1	15000	0.855
RELIANCE1	14.7	14.7	1	50000	0.735
SALVOCHEM	35.8	35.8	1	40000	1.432
SQURPHARMA	215	215	1	7312	1.572
UNILEVERCL	2325.6	2325.6	1	215	0.5

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Gulshan

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		