

Weekly Market Review

Market closed positive

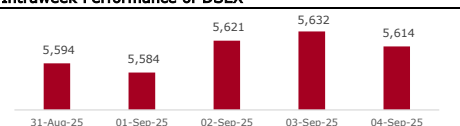
4-Sep-2025

DSEX WENT UP BY 96.3 POINTS

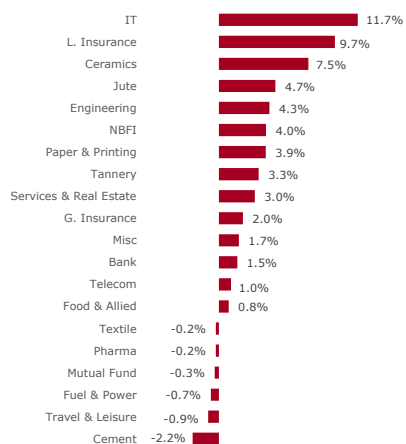
Market closed positive this week. Broad index DSEX went up by 96.3 points. IT, L. Insurance, and Ceramics are the top three sectors that closed positive this week while Cement, Travel & Leisure, and Fuel & Power are the top three sectors that closed negative this week.

Average turnover increased by 13.30% to BDT 12.98bn (USD 106mn). Pharma sector dominated the turnover chart covering 13.44% of the total turnover.

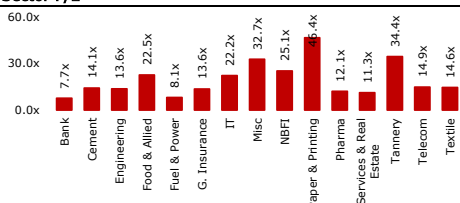
Intraweek Performance of DSEX



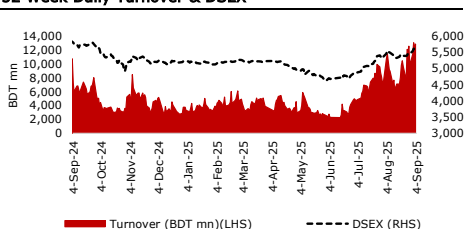
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'24 Value	YTD Δ %
DSEX	5,614.28	96.3	1.75%	5,199.62	7.97%
DS30	2,182.76	25.8	1.19%	1,930.97	13.04%
DSES	1,230.06	22.9	1.89%	1,155.10	6.49%
S&P 500	6,448.26	307.68	5.01%	5,942.46	8.51%
Nikkei 225	42,580.27	2,868.74	7.22%	39,522.25	7.74%
FTSE 100	9,189.49	372.03	4.22%	8,218.60	11.81%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	12,983	11,459	1,524.3	13.30%
Avg.Turnover (USD mn)	106	93	12.4	13.30%
Avg. Volume (mn)	392	354	38.1	10.75%
Market Cap (BDT bn)	7,278	7,184	94.4	1.31%
Market Cap (USD bn)	59	58	0.8	1.31%
Market P/E (x)	12.2			
Particulars	Galner	Loser		
Market Breadth	243	127		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	731,002	19.7%	1.5%	1,500	11.55%
Cement	100,093	2.7%	-2.2%	162	1.25%
Ceramics	20,272	0.5%	7.5%	211	1.63%
Engineering	301,944	8.1%	4.3%	1,267	9.76%
Food & Allied	276,246	7.4%	0.8%	953	7.34%
Misc	237,226	6.4%	1.7%	880	6.78%
Fuel & Power	316,351	8.5%	-0.7%	654	5.03%
G. Insurance	86,191	2.3%	2.0%	567	4.37%
L. Insurance	60,655	1.6%	9.7%	741	5.71%
IT	30,125	0.8%	11.7%	940	7.24%
Jute	3,230	0.1%	4.7%	92	0.71%
Mutual Fund	26,921	0.7%	-0.3%	144	1.11%
NBFI	108,061	2.9%	4.0%	332	2.55%
Paper & Printing	26,815	0.7%	3.9%	458	3.53%
Pharma	601,567	16.2%	-0.2%	1,745	13.44%
Services & Real Estate	19,995	0.5%	3.0%	217	1.67%
Tannery	24,238	0.7%	3.3%	151	1.16%
Telecom	591,043	15.9%	1.0%	357	2.75%
Textile	128,798	3.5%	-0.2%	1,389	10.70%
Travel & Leisure	40,993	1.1%	-0.9%	204	1.57%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	571.60	10.0%	437.47	0.80	306.21
CITYBANK	27.10	7.1%	415.05	15.62	6.08
KBPPWBIL	138.60	18.4%	315.43	2.41	693.00
LOVELLO	101.90	7.6%	297.37	2.92	33.52
BRACBANK	73.80	3.4%	222.61	2.94	10.37

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
INTECH	45.30	60.6%	60.49	2.45	n/a
CLICL	65.90	27.0%	133.86	1.61	-
BDCOM	33.30	25.2%	41.98	3.46	43.06
SHYAMPSUG	185.10	22.8%	16.51	0.06	n/a
CAPMBDBLMF	10.40	22.4%	0.68	0.71	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	1.60	-20.0%	2.14	0.93	n/a
PRIMEFIN	2.40	-14.3%	4.17	0.93	n/a
PLFSL	1.30	-13.3%	1.05	1.41	n/a
GSPFINANCE	3.10	-11.4%	0.99	0.47	n/a
REGENTTEX	3.20	-11.1%	0.24	0.08	n/a

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		