Weekly Market Review

Market closed negative

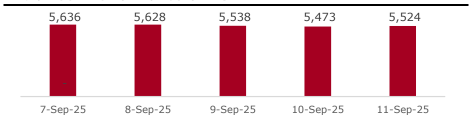
11-Sep-2025

DSEX WENT DOWN BY 90.5 POINTS

Market closed negative this week. Broad index DSEX went down by 90.5 points. NBFI, Travel & Leisure, and Services & Real Estate are the top three sectors that closed positive this week while Paper & Printing, IT, and Jute are the top three sectors that closed negative this week.

Average turnover decreased by 11.45% to BDT 11.5bn (USD 94mn). Engineering sector dominated the turnover chart covering 10.98% of the total turnover.

Intraweek Performance of DSEX



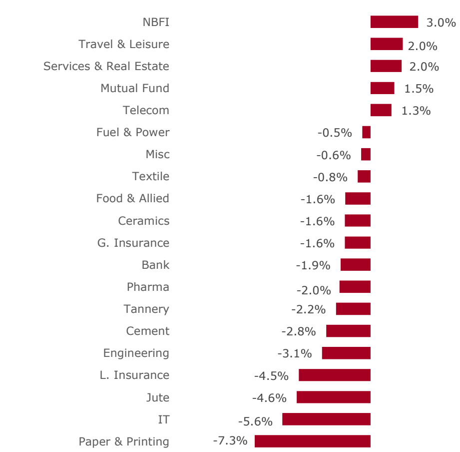
Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'24 Value	YTD Δ %
DSEX	5,523.78	(90.5)	-1.61%	5,199.62	6.23%
DS30	2,151.08	(31.7)	-1.45%	1,930.97	11.40%
DSES	1,196.31	(33.7)	-2.74%	1,155.10	3.57%
S&P 500	6,532.04	391.46	6.37%	5,942.46	9.92%
Nikkei 225	44,372.50	4,660.97	11.74%	39,522.25	12.27%
FTSE 100	9,257.78	440.32	4.99%	8,218.60	12.64%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	11,497	12,983	(1,486.8)	-11.45%
Avg.Turnover (USD mn)	94	106	(12.1)	-11.45%
Avg. Volume (mn)	366	392	(25.7)	-6.56%
Market Cap (BDT bn)	7,246	7,278	(31.8)	-0.44%
Market Cap (USD bn)	59	59	(0.3)	-0.44%
Market P/E (x)	12.1			
Particulars	**Gainer**	**Loser**		
Market Breadth	100	259		

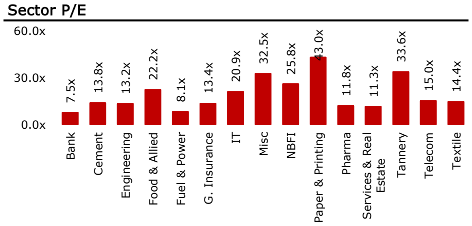
Sector Return



Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	717,786	19.6%	-1.9%	968	8.42%
Cement	97,296	2.7%	-2.8%	136	1.18%
Ceramics	19,944	0.5%	-1.6%	211	1.83%
Engineering	292,727	8.0%	-3.1%	1,263	10.98%
Food & Allied	271,851	7.4%	-1.6%	638	5.55%
Misc	235,808	6.4%	-0.6%	747	6.50%
Fuel & Power	314,694	8.6%	-0.5%	690	6.00%
G. Insurance	84,792	2.3%	-1.6%	574	4.99%
L. Insurance	57,910	1.6%	-4.5%	905	7.87%
IT	28,449	0.8%	-5.6%	833	7.24%
Jute	3,080	0.1%	-4.6%	52	0.45%
Mutual Fund	27,323	0.7%	1.5%	227	1.98%
NBFI	111,300	3.0%	3.0%	460	4.01%
Paper & Printing	24,858	0.7%	-7.3%	312	2.72%
Pharma	589,810	16.1%	-2.0%	1,209	10.52%
Services & Real Estate	20,387	0.6%	2.0%	235	2.04%
Tannery	23,709	0.6%	-2.2%	86	0.75%
Telecom	598,813	16.3%	1.3%	526	4.58%
Textile	127,754	3.5%	-0.8%	1,146	9.97%
Travel & Leisure	41,828	1.1%	2.0%	239	2.08%

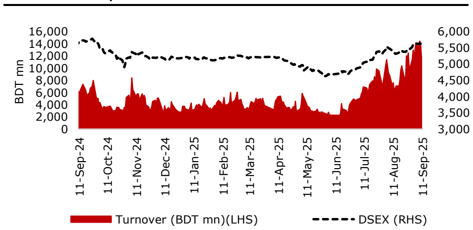
Sector P/E



Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ROBI	31.40	8.3%	445.15	14.25	21.51
KBPPWBIL	153.00	10.4%	363.30	2.46	765.00
ORIONINFU	509.40	-10.9%	335.68	0.64	272.89
BRACBANK	73.50	-0.4%	222.11	3.04	10.32
TILIL	70.80	-20.6%	208.37	2.71	-

52 Week Daily Turnover & DSEX



Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMBDBLMF	12.90	24.0%	14.65	2.48	n/a
PRIMEFIN	2.90	20.8%	1.04	0.68	n/a
SALAMCRST	21.70	20.6%	79.24	3.53	58.13
ALLTEX	13.90	18.8%	15.42	0.54	n/a
TAMIJTEX	156.00	16.7%	7.37	0.16	26.12

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TILIL	70.80	-20.6%	239.80	2.71	-
UNIONBANK	2.00	-13.0%	9.85	3.24	10.71
INTECH	39.60	-12.6%	130.41	3.20	n/a
PROGRESLIF	55.20	-11.0%	4.12	0.06	-
ORIONINFU	509.40	-10.9%	188.56	0.64	272.89

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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