

DSEX WENT DOWN BY 32.3 POINTS

Market closed negative today with decrease in turnover.

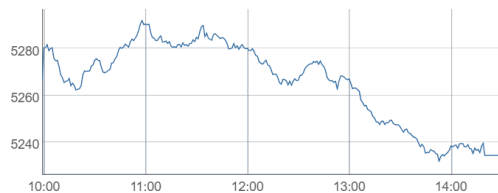
Broad index DSEX went down by 32.3 points.

Engineering, Mutual Fund and Tannery are the top three sectors that closed positive today while Cement, L. Insurance and Bank are the top three sectors that closed negative today.

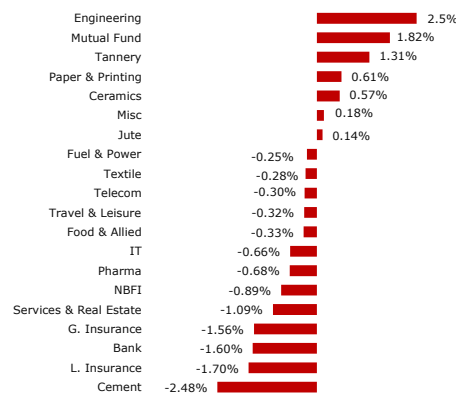
Turnover decreased by 17.5% to BDT 5,874mn (USD 48mn).

Bank sector dominated the turnover chart covering 18.5% of the total turnover.

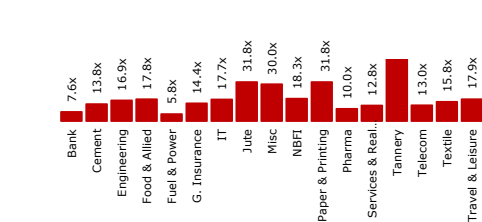
Intraday Performance of DSEX



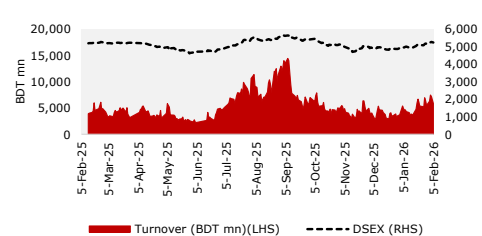
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,234.38	(32.3)	-0.61%	4,865.34	7.59%
DS30	2,001.85	(19.9)	-0.98%	1,853.54	8.00%
DSES	1,072.13	1.8	0.16%	1,000.72	7.14%
S&P 500	6,882.72	(35.1)	-0.51%	6,845.50	0.54%
Nikkei 225	53,818.04	(475.3)	-0.88%	50,339.48	6.91%
FTSE 100	10,364.61	(37.0)	-0.36%	9,931.38	4.36%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,874	7,123	-1,249	-17.54%	4,542
Turnover (USD mn)	48	58	-10	-17.54%	37
Volume (mn)	210	244	-34	-13.80%	154
Market Cap (BDT bn)	6,996	7,009	-13	-0.19%	
Market Cap (USD bn)	57	57	0	-0.19%	
Market P/E (x)	10.8				
Particulars	Gain	Loser	Unchanged		
Market Breadth	123	222	47		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	745,326	21.71%	-1.6%	1,084.1	18.46%
Pharma	561,019	16.34%	-0.7%	920.9	15.68%
Telecom	537,391	15.65%	-0.3%	145.0	2.47%
Engineering	277,512	8.08%	2.5%	599.5	10.21%
Fuel & Power	277,388	8.08%	-0.2%	279.0	4.75%
Food & Allied	250,909	7.31%	-0.3%	365.7	6.23%
Misc	220,552	6.42%	0.2%	296.1	5.04%
Textile	108,910	3.17%	-0.3%	674.7	11.49%
Cement	91,023	2.65%	-2.5%	121.1	2.06%
G. Insurance	89,303	2.60%	-1.6%	393.2	6.69%
NBFI	86,876	2.53%	-0.9%	96.0	1.63%
L. Insurance	50,430	1.47%	-1.7%	252.0	4.29%
Travel & Leisure	30,702	0.89%	-0.3%	36.1	0.62%
Mutual Fund	23,590	0.69%	1.8%	152.4	2.59%
IT	22,780	0.66%	-0.7%	119.5	2.04%
Tannery	21,702	0.63%	1.3%	44.9	0.76%
Services & Real Estate	20,969	0.61%	-1.1%	68.5	1.17%
Paper & Printing	20,506	0.60%	0.6%	143.5	2.44%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	64.50	3.04%	243.80	3.74	12.50
ISLAMIBANK	52.70	-2.77%	200.79	3.80	63.75
BRACBANK	75.50	-2.20%	188.31	2.47	9.30
CITYBANK	26.20	-1.87%	154.84	5.88	4.14
SQURPHARMA	219.80	-0.09%	131.58	0.60	6.64

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PREMIERLEA	0.84	10.53%	1.84	2.24	n/a
ILFSL	0.87	10.13%	1.93	2.30	n/a
FASFIN	0.88	10.00%	1.40	1.67	n/a
BIFC	2.20	10.00%	0.05	0.02	n/a
EBL1STMF	3.30	10.00%	3.24	0.99	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	3.30	-8.33%	1.34	0.40	n/a
TECHNODRUG	29.40	-6.67%	58.23	2.02	16.90
ARAMITCEM	10.80	-6.09%	0.43	0.04	n/a
TUNGHAI	1.80	-5.26%	0.34	0.18	n/a
RAHIMTEXT	230.40	-5.11%	15.33	0.07	63.65

ASIATICLAB

Q2 Financials

EPS was Tk. 1.34 for October-December 2025 as against Tk. 0.72 for October-December 2024; EPS was Tk. 2.58 for July-December 2025 as against Tk. 0.96 for July-December 2024. NOCFPS was Tk. 4.01 for July-December 2025 as against Tk. 0.87 for July-December 2024. NAV per share with revaluation surplus was Tk. 56.07 as on December 31, 2025 and Tk. 54.08 as on June 30, 2025. NAV per share without revaluation surplus was Tk. 42.85 as on December 31, 2025 and Tk. 40.85 as on June 30, 2025. Reasons for deviation: EPS has been increased due to increase of the Net Profit after Tax, increase of deferred tax income, increase of sales revenue as well as acceleration of sales in new areas through establishment of new marketing areas as a policy of expanding the company business. NAVPS with Revaluation Surplus has been increased due to added of net profit after tax as at 31 December 2025. NAVPS without Revaluation Surplus has been increased due to added of net profit after tax as at 31 December 2025. NOCFPS has been increased due to increase of collection from customers for the period ended on 31 December 2025 compared to the preceding similar period ended on 31 December 2024.

KAY&QUE

Sales Agent Agreement with Bangladesh Satellite Company Limited

The company has informed that it has executed a Sales Agent Agreement with Bangladesh Satellite Company Limited (BSCL), pursuant to which the company has been appointed as the Countrywide Sales Agent for Starlink Satellite Internet Service in Bangladesh. The management expects that this strategic engagement will have a positive impact on the Company's business operations and revenue generation in the coming periods.

RAKCERAMIC

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend to the General shareholders only (excluding Sponsors and Directors) for the year ended December 31, 2025. The Sponsors and Directors hold 308,482,421 shares and Cash Dividend payable to the General Shareholders is Tk. 119,486,280.00. Date of AGM: 31.03.2026, Time: 11:00 AM, Venue/Mode: Digital Platform, Record Date: 25.02.2026. The Company has also reported Consolidated EPS of Tk. (0.93), Consolidated NAV per share of Tk. 15.30 and Consolidated NOCFPS of Tk. 1.00 for the year ended December 31, 2025 as against Tk. (0.06), Tk. 17.23 and Tk. 0.49 respectively for the year ended December 31, 2024.

AMCL(PRAN)

Category status remains unchanged

Refer to the earlier news disseminated by DSE on 03.02.2026 regarding Category Change, the company has subsequently submitted a revised Dividend Distribution Compliance Report along with the required supporting documents on the same date i.e., 03.02.2026, upon compliance with the provision 1(e) of BSEC Directive No. BSEC/CMRRCD/2009-193/77, dated May 20, 2024. As such, the company will remain in the same category, i.e., "A Category."

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AL-HAJTEX	141	116.2	5	49117	6.559
AMANFEED	23.7	23.7	1	42500	1.007
ASIATICLAB	67.8	60	8	221405	14.425
BDTHAIFOOD	16.9	14.2	2	90000	1.389
BXPHARMA	115	115	1	15000	1.725
CAPMBDBLMF	10.2	10.1	5	600000	6.09
CENTRALINS	45	45	1	19870	0.894
CITYGENINS	85.2	77.9	3	42477	3.511
CLICL	64.5	64.5	1	15667	1.011
CRYSTALINS	90	90	1	10000	0.9
DOMINAGE	33	33	1	17562	0.58
FINEFOODS	440	418	6	38276	16.308
GQBALLPEN	460	450	4	81400	37.307
KAY&QUE	403	403	2	7700	3.103
LOVELLO	66.4	65	6	150202	9.887
MEGHNAINS	29.6	29.6	3	550944	16.308
NRBBANK	6.4	6.4	1	149282	0.955
PHENIXINS	32.9	32.9	2	60000	1.974
QUASEMIND	40.1	40.1	1	12500	0.501
RANFOUNDRY	155	155	1	3970	0.615
SALVO	28.7	28.7	2	80000	2.296
SINOBANGLA	50.9	50.9	1	9855	0.502
SONALIANSH	199.6	199.6	1	3500	0.699
SPCL	51.5	50	3	43121	2.176

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		