

## DSEX WENT UP BY 82.9 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 82.9 points.

NBFI, Textile and Cement are the top three sectors that closed positive today while no sector closed negative today.

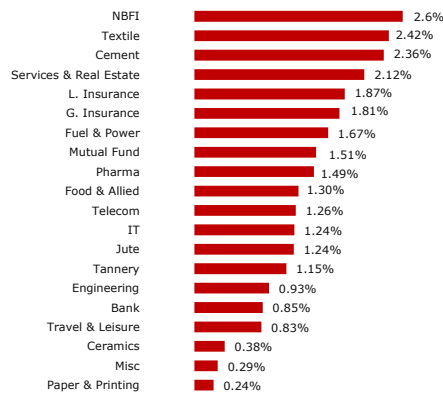
Turnover increased by 35.0% to BDT 6,462mn (USD 53mn).

Bank sector dominated the turnover chart covering 20.6% of the total turnover.

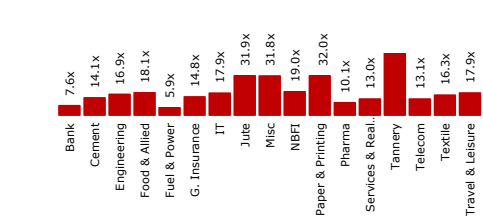
### Intraday Performance of DSEX



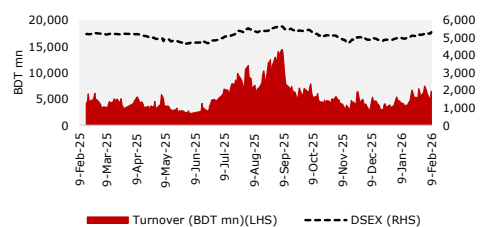
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,311.94	82.9	1.58%	4,865.34	9.18%
DS30	2,031.57	33.2	1.66%	1,853.54	9.60%
DSES	1,077.51	11.8	1.11%	1,000.72	7.67%
S&P 500	6,932.30	133.9	1.97%	6,845.50	1.27%
Nikkei 225	56,363.94	2,110.3	3.89%	50,339.48	11.97%
FTSE 100	10,399.37	29.4	0.28%	9,931.38	4.71%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,462	4,785	1,676	35.03%	4,613
Turnover (USD mn)	53	39	14	35.03%	38
Volume (mn)	267	171	96	56.48%	157
Market Cap (BDT bn)	7,024	6,991	33	0.47%	
Market Cap (USD bn)	57	57	0	0.47%	
Market P/E (x)	11.0				
<b>Particulars</b>	<b>Gainer</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	327	37	33		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	749,729	21.60%	0.9%	1,332.1	20.61%
Pharma	567,461	16.35%	1.5%	1,024.1	15.85%
Telecom	542,970	15.64%	1.3%	132.2	2.05%
Fuel & Power	283,082	8.15%	1.7%	254.5	3.94%
Engineering	277,279	7.99%	0.9%	466.2	7.22%
Food & Allied	254,166	7.32%	1.3%	420.6	6.51%
Misc	220,664	6.36%	0.3%	276.7	4.28%
Textile	112,305	3.24%	2.4%	1,009.9	15.63%
Cement	92,776	2.67%	2.4%	88.6	1.37%
G. Insurance	91,531	2.64%	1.8%	475.1	7.35%
NBFI	90,305	2.60%	2.6%	226.1	3.50%
L. Insurance	51,557	1.49%	1.9%	212.9	3.30%
Travel & Leisure	30,754	0.89%	0.8%	30.2	0.47%
Mutual Fund	23,831	0.69%	1.5%	119.0	1.84%
IT	22,972	0.66%	1.2%	96.9	1.50%
Tannery	21,796	0.63%	1.1%	42.1	0.65%
Services & Real Estate	21,339	0.61%	2.1%	42.7	0.66%
Paper & Printing	20,643	0.59%	0.2%	128.8	1.99%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SIMTEX	24.80	4.20%	254.24	10.37	18.51
ASIATICLAB	67.70	4.64%	246.83	3.76	13.12
DHAKABANK	13.20	4.76%	184.74	14.13	7.44
ISLAMIBANK	48.40	-6.92%	165.51	3.32	58.55
BSC	113.00	0.98%	141.58	1.26	6.33

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ILFSL	1.06	10.42%	0.74	0.70	n/a
PLFSL	1.06	10.42%	1.33	1.26	n/a
FASFIN	1.07	10.31%	1.05	0.98	n/a
PRIMEFIN	2.20	10.00%	0.40	0.18	n/a
BAYLEASING	4.40	10.00%	1.55	0.35	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ISLAMIBANK	48.40	-6.92%	165.51	3.32	58.55
ALARABANK	16.00	-5.88%	30.83	1.88	35.29
LRGLOBMF1	2.90	-3.33%	0.76	0.26	n/a
STANCERAM	71.70	-2.58%	0.37	0.01	n/a
RSRMSTEEL	7.70	-2.53%	0.49	0.06	n/a

## BSC

### Q2 Financials

EPS was Tk. 3.79 for October-December 2025 as against Tk. 3.52 for October-December 2024; EPS was Tk. 8.93 for July-December 2025 as against Tk. 9.35 for July-December 2024. NOCFPS was Tk. 11.85 for July-December 2025 as against Tk. 20.10 for July-December 2024. NAV per share was Tk. 111.27 as on December 31, 2025 and Tk. 104.84 as on June 30, 2025. EPS was Tk. 3.79 for October-December 2025 as against Tk. 3.52 for October-December 2024; EPS was Tk. 8.93 for July-December 2025 as against Tk. 9.35 for July-December 2024. NOCFPS was Tk. 11.85 for July-December 2025 as against Tk. 20.10 for July-December 2024. NAV per share was Tk. 111.27 as on December 31, 2025 and Tk. 104.84 as on June 30, 2025.

## BAYLEASING

### Q3 Financials

Consolidated EPS was Tk. (0.34) for July-September 2025 as against Tk. (1.67) for July-September 2024; Consolidated EPS was Tk. (3.35) for January-September 2025 as against Tk. (2.55) for January-September 2024. Consolidated NOCFPS was Tk. (1.70) for January-September 2025 as against Tk. 0.42 for January-September 2024. Consolidated NAV per share was Tk. (28.55) as on September 30, 2025 and Tk. (25.20) as on December 31, 2024. Reasons for deviation: The primary reason behind the variance in NOCFPS is the encashment of deposits and treasury payments.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AL-HAJTEX	135	134.9	3	16000	2.159
ALARABANK	16.7	16.7	2	62000	1.035
APEXSPINN	215	210.7	6	95387	20.328
ASIATICLAB	65	63	4	922000	58.88
BNICL	50	50	1	14711	0.736
CAPMBDBLMF	10.6	10.3	2	319911	3.331
CITYGENINS	78	78	1	51128	3.988
CLICL	60.5	60.5	1	35000	2.118
CRYSTALINS	90.1	79	2	23000	1.961
CVOPRL	165	165	1	4000	0.66
FINEFOODS	451.2	425	3	9730	4.254
GQBALLPEN	480	480	1	40000	19.2
HAMI	129	129	1	24000	3.096
IBNSINA	319	319	1	2811	0.897
ICBEMPF1S1	4.3	4.1	3	482000	2.048
ICBSONALI1	4.8	4.8	1	130010	0.624
ISLAMIBANK	46.8	46.8	2	100000	4.68
KAY&QUE	409.5	409.5	1	3201	1.311
LOVELLO	66.3	66.2	4	100124	6.63
MTB	13.9	13.9	1	100000	1.39
NORTHRNINS	28	28	8	855000	23.94
PIONEERINS	56.4	56.4	1	87500	4.935
PRAGATILIF	241	241	1	7000	1.687
SAIHAMTEX	21.7	19.6	2	270000	5.439
SALVO	28.9	25.4	3	107559	3
SIMTEX	25.8	25.8	2	1859802	47.983
SUNLIFEINS	53.5	53.5	1	10000	0.535

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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## Contact Us

### Research Team

Md. Hasib Reza, CFA	Head of Research	hasib.reza@ucbstock.com.bd	+880 1755 658 997
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sathin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Nafis Zaki	Research Associate	nafis.zaki@ucbstock.com.bd	+880 1871 891 263
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484

### Investment Strategist

Syed Adnan Huda, CFA	First Vice President	adnan@ucbstock.com.bd	+880 1730 325 232
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### Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520
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**Gulshan**  
Bulus Center  
+880 2955 8481

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<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

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<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
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