

## DSEX WENT UP BY 1.9 POINTS

Market closed flat today with increase in turnover.

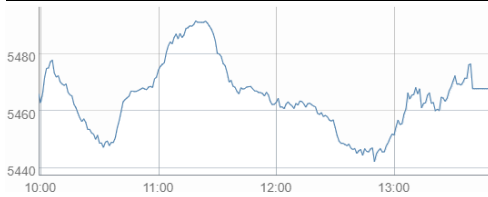
Broad index DSEX went up by 1.9 points.

Services & Real Estate, Bank and NBFI are the top three sectors that closed positive today while Travel & Leisure, IT and L. Insurance are the top three sectors that closed negative today.

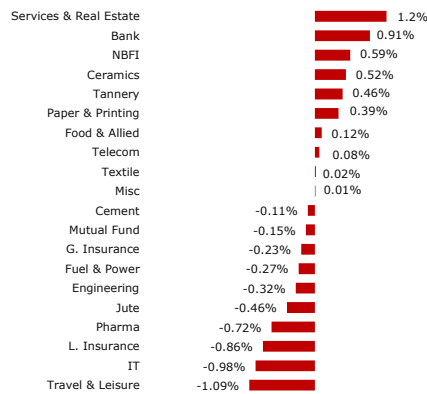
Turnover increased by 1.4% to BDT 5,681mn (USD 46mn).

Bank sector dominated the turnover chart covering 18.2% of the total turnover.

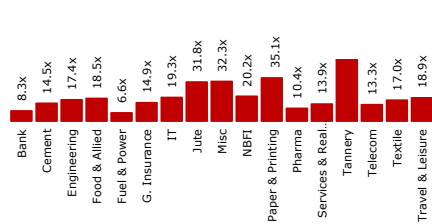
### Intraday Performance of DSEX



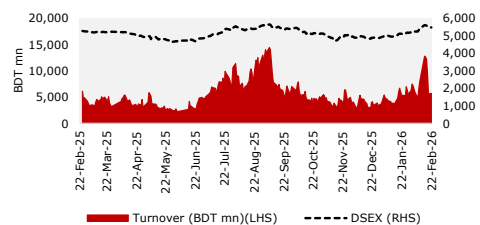
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,467.85	1.9	0.04%	4,865.34	12.38%
DS30	2,104.20	6.3	0.30%	1,853.54	13.52%
DSES	1,094.79	(0.3)	-0.03%	1,000.72	9.40%
S&P 500	6,909.51	47.6	0.69%	6,845.50	0.94%
Nikkei 225	56,825.70	(642.1)	-1.12%	50,339.48	12.88%
FTSE 100	10,686.89	59.9	0.56%	9,931.38	7.61%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,681	5,600	81	1.44%	5,271
Turnover (USD mn)	46	46	1	1.44%	43
Volume (mn)	220	215	5	2.33%	183
Market Cap (BDT bn)	7,107	7,100	6	0.09%	
Market Cap (USD bn)	58	58	0	0.09%	
Market P/E (x)	11.6				
<b>Particulars</b>	<b>Gainer</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	123	194	71		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	781,202	22.06%	0.9%	1,034.2	18.21%
Pharma	576,422	16.28%	-0.7%	772.4	13.60%
Telecom	546,713	15.44%	0.1%	210.5	3.71%
Fuel & Power	284,767	8.04%	-0.3%	205.5	3.62%
Engineering	280,495	7.92%	-0.3%	400.5	7.05%
Food & Allied	258,354	7.30%	0.1%	713.0	12.55%
Misc	221,474	6.25%	0.0%	329.3	5.80%
Textile	115,431	3.26%	0.0%	603.7	10.63%
NBFI	94,587	2.67%	0.6%	126.0	2.22%
Cement	93,925	2.65%	-0.1%	55.8	0.98%
G. Insurance	91,478	2.58%	-0.2%	272.6	4.80%
L. Insurance	52,376	1.48%	-0.9%	242.3	4.27%
Travel & Leisure	32,173	0.91%	-1.1%	43.6	0.77%
Mutual Fund	24,302	0.69%	-0.1%	61.9	1.09%
IT	24,017	0.68%	-1.0%	141.5	2.49%
Paper & Printing	22,360	0.63%	0.4%	156.4	2.75%
Services & Real Estate	22,308	0.63%	1.2%	213.6	3.76%
Tannery	22,223	0.63%	0.5%	36.5	0.64%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
OLYMPIC	159.90	2.96%	390.93	2.39	12.70
BRACBANK	86.60	4.46%	238.23	2.80	10.04
CITYBANK	29.10	1.04%	207.49	7.22	4.56
SAPORTL	46.60	3.56%	189.50	4.17	23.70
ROBI	31.10	0.97%	171.54	5.50	19.85

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UNIONCAP	4.50	9.76%	1.55	0.35	n/a
APOLOISPAT	2.40	9.09%	3.64	1.54	n/a
SONARGAON	37.50	9.01%	53.63	1.46	n/a
ZAHEENSPIN	5.10	8.51%	0.65	0.13	n/a
BIFC	3.90	8.33%	1.36	0.35	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	57.00	-9.52%	150.16	2.52	12.64
EXIM1STMF	3.00	-9.09%	2.05	0.68	n/a
FARCHEM	13.70	-6.16%	3.02	0.22	n/a
NBL	5.00	-5.66%	76.93	15.77	n/a
FAMILYTEX	1.70	-5.56%	0.69	0.41	n/a

### ROBI

#### Dividend Declaration

The Board of Directors has recommended 17.5% Cash dividend for the year ended December 31, 2025. Date of AGM: 22.04.2026, Time: 11:00 AM, Venue: Address and link will be shared in due course. Record date: 16.03.2026. The Company has also reported consolidated EPS of Tk. 1.79, consolidated NAV per share of Tk. 13.34 and consolidated NOCFPS of Tk. 9.04 for the year ended on December 31, 2025 as against Tk. 1.34, Tk. 13.08 and Tk. 8.83 respectively for the year ended December 31, 2024.

### Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	18.5	18.5	1	30500	0.564
BEXIMCO	99.1	99.1	1	12596	1.248
BRACBANK	82.9	82.9	1	24000	1.99
CITYBANK	28.6	28.6	1	100000	2.86
CITYGENINS	91	78	7	98114	7.959
CRYSTALINS	84.5	84.5	1	6000	0.507
FINEFOODS	438.1	435	6	26607	11.592
GP	288	288	2	21844	6.291
HAMI	140	134.5	2	10500	1.445
IBNSINA	333	333	1	7000	2.331
JAMUNAOIL	184	184	1	6000	1.104
LEGACYFOOT	54.2	54.2	1	14000	0.759
LOVELLO	65.3	64	5	108119	7.016
MLDYEING	8.7	8.7	1	1300000	11.31
MONNOAGML	412.8	412.8	1	4600	1.899
MPETROLEUM	213	213	1	10000	2.13
NFML	15.9	15.9	1	150000	2.385
OLYMPIC	170.7	143.1	3	16410	2.551
ORIONINFU	368.1	368.1	1	3400	1.252
PADMAOIL	193	193	1	6000	1.158
PRAGATILIF	259	259	1	11500	2.978
SAMATALETH	101	101	1	10100	1.02
SAPORTL	45.6	44.5	11	2030392	90.507
SIMTEX	24	24	1	80000	1.92
SPCL	45.3	45.3	1	14000	0.634

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Office Premises

#### Head Office

**Gulshan**  
Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

#### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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#### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		