

DSEX WENT UP BY 72.3 POINTS

Market closed positive today with increase in turnover.

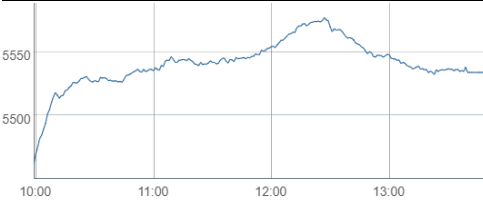
Broad index DSEX went up by 72.3 points.

NBFI, Services & Real Estate and Travel & Leisure are the top three sectors that closed positive today while no sector closed negative today.

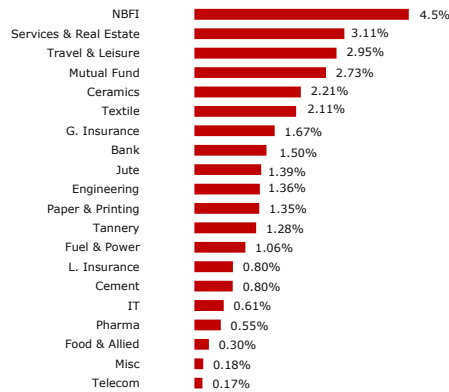
Turnover increased by 0.6% to BDT 7,800mn (USD 63mn).

Bank sector dominated the turnover chart covering 26.4% of the total turnover.

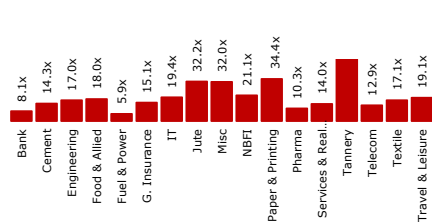
Intraday Performance of DSEX



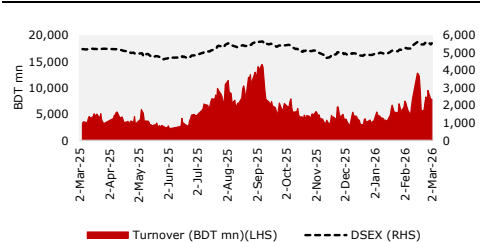
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,534.05	72.3	1.32%	4,865.34	13.74%
DS30	2,135.85	18.5	0.87%	1,853.54	15.23%
DSES	1,099.72	10.1	0.92%	1,000.72	9.89%
S&P 500	6,878.88	(30.0)	-0.43%	6,845.50	0.49%
Nikkei 225	58,057.24	(739.0)	-1.26%	50,339.48	15.33%
FTSE 100	10,850.68	(60.2)	-0.55%	9,931.38	9.26%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,800	7,756	44	0.57%	5,520
Turnover (USD mn)	63	63	0	0.57%	45
Volume (mn)	318	324	-6	-1.91%	193
Market Cap (BDT bn)	7,142	7,103	39	0.55%	
Market Cap (USD bn)	58	58	0	0.55%	
Market P/E (x)	11.2				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	340	42	12		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	798,048	22.39%	1.5%	2,058.2	26.39%
Pharma	579,425	16.26%	0.5%	1,314.6	16.85%
Telecom	546,802	15.34%	0.2%	300.3	3.85%
Fuel & Power	284,638	7.99%	1.1%	231.0	2.96%
Engineering	279,808	7.85%	1.4%	497.3	6.38%
Food & Allied	253,441	7.11%	0.3%	403.9	5.18%
Misc	221,920	6.23%	0.2%	499.9	6.41%
Textile	117,523	3.30%	2.1%	612.3	7.85%
NBFI	99,998	2.81%	4.5%	304.6	3.91%
Cement	94,501	2.65%	0.8%	75.8	0.97%
G. Insurance	90,260	2.53%	1.7%	233.1	2.99%
L. Insurance	51,229	1.44%	0.8%	158.4	2.03%
Travel & Leisure	32,795	0.92%	3.0%	120.4	1.54%
IT	24,865	0.70%	0.6%	328.9	4.22%
Mutual Fund	24,795	0.70%	2.7%	113.1	1.45%
Services & Real Estate	22,922	0.64%	3.1%	179.1	2.30%
Tannery	22,230	0.62%	1.3%	31.0	0.40%
Paper & Printing	22,146	0.62%	1.3%	128.1	1.64%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	383.80	1.97%	554.44	1.47	166.87
CITYBANK	33.30	4.39%	460.16	13.91	5.26
BRACBANK	82.70	-1.55%	331.18	3.95	10.18
KBPPWBIL	55.20	0.18%	303.39	5.41	76.67
BANKASIA	23.70	3.49%	174.21	7.39	6.89

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	4.40	10.00%	2.67	0.62	n/a
NEWLINE	5.50	10.00%	2.90	0.53	2.58
LANKABAFIN	16.50	10.00%	70.65	4.31	22.92
OAL	6.60	10.00%	5.08	0.79	n/a
BIFC	6.60	10.00%	1.16	0.18	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RAHIMAFOD	126.20	-7.00%	43.46	0.34	n/a
AZIZPIPES	51.60	-3.37%	3.33	0.06	n/a
ISNLTD	82.70	-3.05%	54.57	0.65	4,135.00
INTECH	36.00	-2.70%	115.82	3.15	n/a
RENWICKJA	580.80	-2.06%	0.41	0.00	n/a

RAHIMAFOOD

Category Change

The Company has been placed in 'Z' category from existing 'B' category with effect from today, i.e., 02.03.2026 according to provision 1(c) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 since the company is not in production/operation continuously for a period of minimum 6 (six) months.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	16.2	16.2	1	31000	0.502
AL-HAJTEX	127	127	1	5500	0.699
ALARABANK	16.4	16.4	1	2600000	42.64
APEXSPINN	220	220	7	301946	66.428
BDCOM	27.7	27.7	1	25000	0.693
BEXIMCO	99.7	99.7	1	5017	0.5
CITYGENINS	83.1	82	2	18098	1.497
CLICL	60	60	1	27000	1.62
DOMINAGE	37	37	1	18000	0.666
FINEFOODS	475	440	5	55690	25.346
HAMI	141	141	1	7001	0.987
ICBEPMF1S1	5	4.8	2	251910	1.234
JAMUNABANK	27.6	27.6	1	27000	0.745
KARNAPHULI	32	32	1	43500	1.392
LHB	58	58	1	70500	4.089
LOVELLO	66.5	66.5	4	100135	6.659
MAGURAPLEX	91.6	91.6	1	7000	0.641
MEGHNAINS	28	28	1	50000	1.4
MERCANBANK	9.5	9.5	1	411440	3.909
MLDYEING	8.6	8.6	1	645000	5.547
NCCBANK	13.5	13.5	1	819200	11.059
ORIONINFU	370	360	13	309082	112.34
PARAMOUNT	53.8	53.8	1	10000	0.538
PRIMELIFE	38	31.5	2	46795	1.574
PTL	51	50.9	2	69000	3.517
RENATA	447	444.6	4	185000	82.335
SAIHAMCOT	21.1	21.1	1	120000	2.532
SAIHAMTEX	22.9	22.9	1	27000	0.618
SALVO	33	31	2	34000	1.088
SAPORTL	51	42.2	3	230500	9.881
SHAHJABANK	18.5	18.5	1	1591170	29.437
SIMTEX	25.5	25	3	128000	3.235
SIPLC	65.5	65.5	1	25311	1.658
SOUTHEASTB	9.5	9.5	1	349586	3.321
TRUSTBANK	18.9	19	1.0	100000	1.9
ZAHINTEX	5.8	5.8	1	100000	0.58

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		