

DSEX WENT UP BY 132.4 POINTS

Market closed positive today with decrease in turnover.

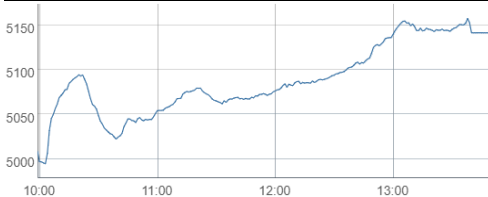
Broad index DSEX went up by 132.4 points.

Bank, Jute and Paper & Printing are the top three sectors that closed positive today while no sector closed negative today.

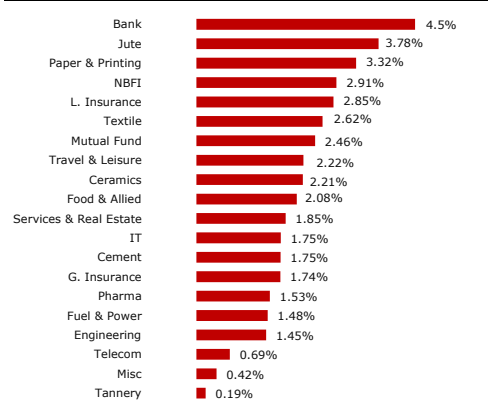
Turnover decreased by 21.8% to BDT 4,160mn (USD 34mn).

Bank sector dominated the turnover chart covering 25.5% of the total turnover.

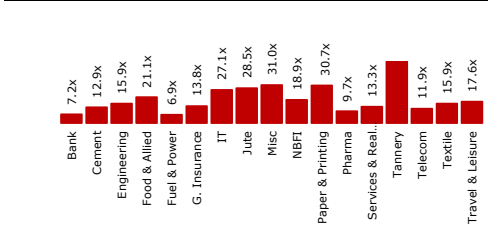
Intraday Performance of DSEX



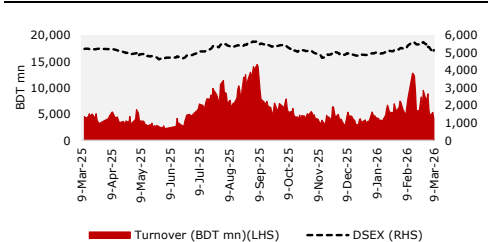
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,141.41	132.4	2.64%	4,865.34	5.67%
DS30	1,975.86	55.9	2.91%	1,853.54	6.60%
DSES	1,035.14	21.7	2.14%	1,000.72	3.44%
S&P 500	6,740.02	(90.7)	-1.33%	6,845.50	-1.54%
Nikkei 225	52,728.72	(2,892.1)	-5.20%	50,339.48	4.75%
FTSE 100	10,104.25	(180.5)	-1.76%	9,931.38	1.74%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,160	5,319	-1,158	-21.78%	5,694
Turnover (USD mn)	34	43	-9	-21.78%	47
Volume (mn)	177	239	-62	-25.87%	204
Market Cap (BDT bn)	6,921	6,846	75	1.09%	
Market Cap (USD bn)	56	56	1	1.09%	
Market P/E (x)	10.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	351	17	20		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	734,651	22.14%	4.5%	1,060.4	25.49%
Pharma	547,351	16.49%	1.5%	804.0	19.32%
Telecom	506,710	15.27%	0.7%	155.0	3.73%
Fuel & Power	268,262	8.08%	1.5%	108.9	2.62%
Engineering	263,454	7.94%	1.4%	263.6	6.34%
Food & Allied	221,499	6.67%	2.1%	273.3	6.57%
Misc	217,149	6.54%	0.4%	159.5	3.83%
Textile	111,663	3.36%	2.6%	369.2	8.87%
NBFI	92,610	2.79%	2.9%	132.5	3.19%
Cement	86,906	2.62%	1.7%	45.7	1.10%
G. Insurance	84,487	2.55%	1.7%	218.6	5.25%
L. Insurance	46,829	1.41%	2.8%	77.8	1.87%
Travel & Leisure	30,982	0.93%	2.2%	58.4	1.40%
Mutual Fund	23,428	0.71%	2.5%	42.0	1.01%
IT	22,965	0.69%	1.8%	171.4	4.12%
Services & Real Estate	22,147	0.67%	1.9%	87.5	2.10%
Tannery	21,102	0.64%	0.2%	15.9	0.38%
Paper & Printing	20,500	0.62%	3.3%	53.6	1.29%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	362.90	-0.11%	327.20	0.90	157.96
CITYBANK	30.20	8.24%	249.44	8.64	4.41
ASIATICLAB	65.30	3.82%	155.58	2.45	12.19
BRACBANK	74.30	5.09%	137.71	1.89	8.71
ROBI	30.00	2.04%	110.60	3.72	16.42

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BAYLEASING	5.50	10.00%	2.68	0.50	n/a
ISLAMIBANK	41.10	9.89%	30.57	0.78	45.24
TUNGHAI	3.40	9.68%	2.10	0.64	n/a
PHOENIXFIN	4.60	9.52%	6.62	1.47	n/a
ICBIBANK	3.50	9.38%	2.54	0.76	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GREENDELTA	52.30	-7.10%	9.82	0.19	10.35
VAMLRBBF	5.30	-5.36%	0.19	0.04	n/a
DULAMIACOT	112.00	-5.33%	7.47	0.07	203.97
RENWICKJA	521.80	-1.94%	0.02	0.00	n/a
GLDNJMF	5.80	-1.69%	0.68	0.12	16.86

ISLAMIBANK

Board approval for onboarding a Strategic Investor in mCash Ltd.

The company has informed that the Board of Directors of the company in its 395th Meeting held on 08th March, 2026 took the following Price Sensitive decisions: The Board of Directors of Islami Bank Bangladesh PLC. (IBBPLC) has approved the proposal for onboarding B100 Holdings LLC, USA, as a Strategic Investor in mCash Ltd., a subsidiary company of Islami Bank Bangladesh PLC formed for operating Mobile Financial Services (MFS), subject to compliance with applicable legal and regulatory requirements. In this regard, it has also been decided that the paid-up capital of mCash Ltd. shall be enhanced in phases up to BDT 500 (Five Hundred) Crore, maintaining minimum 51% equity participation by Islami Bank Bangladesh PLC and maximum 48.9990% equity participation by B100 Holdings LLC, USA, by subscription of shares subject to approval in the Board of mCash Ltd. and compliance of other applicable legal and regulatory requirements. The proposed strategic investment is expected to strengthen the capital base of mCash Ltd. and support the expansion of digital financial services under the Mobile Financial Services platform.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	17.2	17.2	2	400000	6.88
AL-HAJTEX	130	121	3	21000	2.635
ALARABANK	18	18	6	4390413	79.027
ASIATICLAB	62.5	61	11	1159500	71.52
CAPMBDBLMF	9.9	9.8	2	195000	1.921
CENTRALINS	41.6	41.6	2	313440	13.039
CITYBANK	27.1	26.9	2	1116649	30.112
CITYGENINS	103.5	86	9	61185	5.65
ESQUIRENIT	22	22	1	24000	0.528
FINEFOODS	460	422	6	14923	6.721
HAMI	150.4	150.3	2	8000	1.203
IPDC	16.6	16.6	1	45000	0.747
KAY&QUE	405	405	1	1248	0.505
LANKABAFIN	15.8	15.8	1	150000	2.37
ORIONINFU	370	350	12	180992	63.535
PRAGATILIF	197.5	197.4	2	12994	2.566
PTL	46	46	1	337228	15.512
SAPORTL	45.8	45.8	1	90500	4.145
SEAPEARL	38.1	38.1	1	17700	0.674
SIMTEX	22.8	22.8	1	400000	9.12
UTTARABANK	21.4	21.4	1	100000	2.14

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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