

## DSEX WENT UP BY 76.2 POINTS

Market closed positive today with increase in turnover.

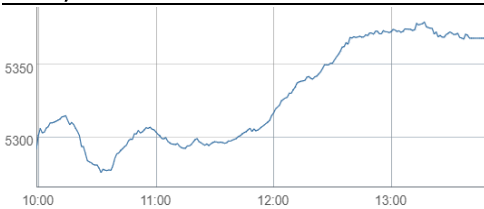
Broad index DSEX went up by 76.2 points.

Cement, Travel & Leisure and IT are the top three sectors that closed positive today while no sector closed negative today.

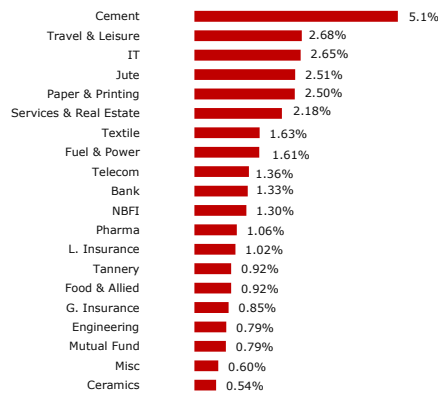
Turnover increased by 13.0% to BDT 5,916mn (USD 48mn).

Bank sector dominated the turnover chart covering 14.7% of the total turnover.

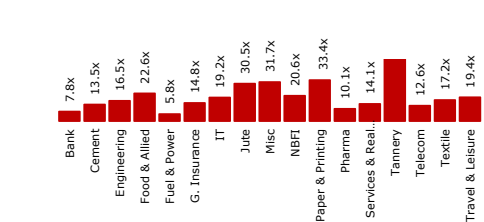
### Intraday Performance of DSEX



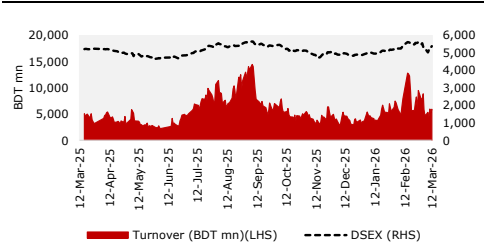
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,368.40	76.2	1.44%	4,865.34	10.34%
DS30	2,066.25	28.2	1.38%	1,853.54	11.48%
DSES	1,079.42	17.1	1.61%	1,000.72	7.86%
S&P 500	6,775.80	(5.7)	-0.08%	6,845.50	-1.02%
Nikkei 225	54,452.96	(572.4)	-1.04%	50,339.48	8.17%
FTSE 100	10,290.45	(63.3)	-0.61%	9,931.38	3.62%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,916	5,236	680	12.98%	5,753
Turnover (USD mn)	48	43	6	12.98%	47
Volume (mn)	233	211	22	10.21%	207
Market Cap (BDT bn)	7,069	7,015	54	0.77%	
Market Cap (USD bn)	58	57	0	0.77%	
Market P/E (x)	11.0				
<b>Particulars</b>	<b>Gain</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	308	32	50		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	764,970	22.08%	1.3%	871.6	14.73%
Pharma	566,111	16.34%	1.1%	831.9	14.06%
Telecom	536,719	15.49%	1.4%	215.7	3.65%
Fuel & Power	278,894	8.05%	1.6%	231.3	3.91%
Engineering	271,186	7.83%	0.8%	387.7	6.55%
Food & Allied	232,028	6.70%	0.9%	662.7	11.20%
Misc	220,117	6.35%	0.6%	295.3	4.99%
Textile	118,214	3.41%	1.6%	584.0	9.87%
NBFI	97,949	2.83%	1.3%	140.0	2.37%
Cement	94,298	2.72%	5.1%	149.7	2.53%
G. Insurance	88,694	2.56%	0.9%	281.4	4.76%
L. Insurance	49,847	1.44%	1.0%	290.3	4.91%
Travel & Leisure	33,281	0.96%	2.7%	153.0	2.59%
IT	24,707	0.71%	2.6%	286.3	4.84%
Mutual Fund	24,409	0.70%	0.8%	92.5	1.56%
Services & Real Estate	23,051	0.67%	2.2%	179.0	3.03%
Tannery	21,772	0.63%	0.9%	20.7	0.35%
Paper & Printing	21,529	0.62%	2.5%	102.7	1.74%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CITYBANK	31.90	1.59%	279.34	8.81	5.04
OLYMPIC	154.80	1.98%	237.70	1.68	12.92
LOVELLO	73.40	3.09%	218.05	2.99	17.23
ASIATICLAB	70.00	1.01%	188.12	2.71	13.57
ROBI	31.80	0.63%	187.31	5.95	17.77

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ILFSL	3.30	10.00%	0.58	0.18	n/a
AAMRATECH	13.30	9.92%	7.53	0.58	n/a
STYLECRAFT	52.50	9.83%	3.53	0.07	1,381.58
PLFSL	3.60	9.09%	6.65	1.85	n/a
FASFIN	3.60	9.09%	1.00	0.28	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BIFC	6.80	-5.56%	2.51	0.36	n/a
UNIONCAP	6.20	-4.62%	9.29	1.49	n/a
MIDASFIN	7.10	-2.74%	1.25	0.17	n/a
NURANI	3.60	-2.70%	3.19	0.90	n/a
HWAWELLTEX	44.40	-1.99%	9.91	0.22	11.62

## LHB

### Dividend Declaration

The Board of Directors has recommended 40% Final Cash Dividend (including 18% interim cash dividend which has already been paid in December 2025) for the year ended December 31, 2025. Date of AGM: 13.05.2026, Time: 3:00 PM, Mode/Venue: Digital Platform (link to be communicated later). Record Date: 09.04.2026. The Company has also reported Consolidated EPS of Tk. 4.40, Consolidated NAV per share of Tk. 16.41 and Consolidated NOCFPS of Tk. 7.31 for the year ended December 31, 2025 as against Tk. 3.29, Tk. 16.01 and Tk. 6.82 respectively for the year ended December 31, 2024.

## PBLPBOND

### Declaration of semi-annual Coupon Rate

Pubali Bank PLC., issuer of Pubali Bank Perpetual Bond, has informed that the coupon rate of the bond will be @ 10.00% per annum for the next semi-annual coupon period from March 23, 2026 to September 22, 2026.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	17.7	17.7	1	28800	0.51
ASIATICLAB	65.1	65	4	320237	20.845
BEXIMCO	99.3	99.1	2	15750	1.562
BXPHARMA	129.2	129.2	1	28500	3.682
CAPMBDBLMF	10.3	10.3	1	90000	0.927
CITYGENINS	96	90.1	5	160124	15.21
CLICL	52	51.8	2	40300	2.091
FEKDIL	15.2	12.6	3	1088000	14.996
FINEFOODS	461	435	2	9000	4.071
GQBALLPEN	500	500	1	8000	4
IBNSINA	305	305	1	3000	0.915
LOVELLO	72	67	8	184051	12.588
MEGCONMILK	32.9	29.8	3	67000	2.122
MTB	11.7	11.7	1	250000	2.925
OLYMPIC	140	140	1	1500000	210
ORIONINFU	350	350	2	9950	3.482
PADMAOIL	182.5	182.5	1	33000	6.022
PIONEERINS	56.5	56.5	1	121361	6.857
PRAGATILIF	237	237	1	5100	1.209
PTL	52	52	2	115200	5.99
PUBALIBANK	41.3	41.3	1	13700	0.566
SAIHAMCOT	21.6	20.5	3	176000	3.773
SHYAMPSUG	169.6	169.6	1	9000	1.526
STANDBANKL	6.4	6.4	1	121180	0.776
SUNLIFEINS	59.9	59.9	1	1561000	93.504
UTTARABANK	22.8	22.8	1	944176	21.527

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Office Premises

#### Head Office

**Gulshan**  
Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

#### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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#### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		