

DSEX WENT UP BY 10.3 POINTS

Market closed flat today with decrease in turnover.

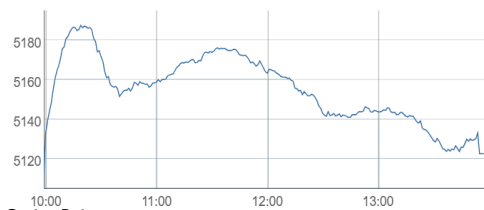
Broad index DSEX went up by 10.3 points.

Cement, Mutual Fund and Bank are the top three sectors that closed positive today while L. Insurance, IT and Jute are the top three sectors that closed negative today.

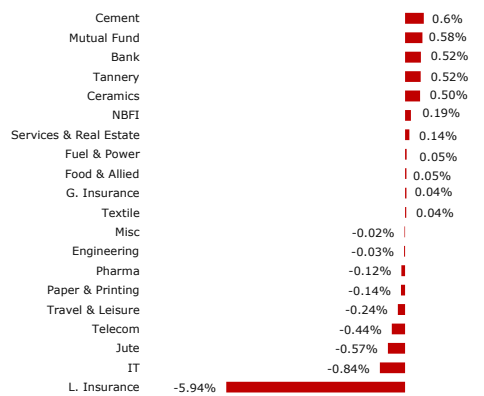
Turnover decreased by 8.0% to BDT 4,708mn (USD 38mn).

Pharma sector dominated the turnover chart covering 15.3% of the total turnover.

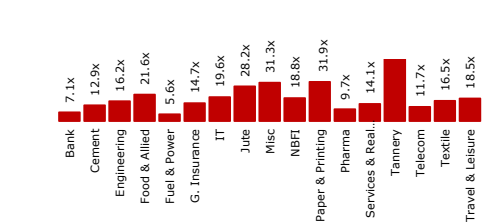
Intraday Performance of DSEX



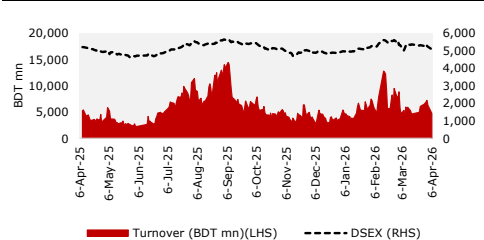
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,122.53	10.3	0.20%	4,865.34	5.29%
DS30	1,954.45	9.1	0.47%	1,853.54	5.44%
DSES	1,040.37	(0.7)	-0.07%	1,000.72	3.96%
S&P 500	6,582.69	7.4	0.11%	6,845.50	-3.84%
Nikkei 225	53,413.68	290.2	0.55%	50,339.48	6.11%
FTSE 100	10,436.29	71.5	0.69%	9,931.38	5.08%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,708	5,120	-412	-8.05%	6,130
Turnover (USD mn)	38	42	-3	-8.05%	50
Volume (mn)	181	216	-35	-16.32%	234
Market Cap (BDT bn)	6,813	6,808	4	0.06%	
Market Cap (USD bn)	55	55	0	0.06%	
Market P/E (x)	10.5				
Particulars	Gain	Loser	Unchanged		
Market Breadth	149	172	68		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	709,343	21.49%	0.5%	478.7	10.17%
Pharma	548,187	16.61%	-0.1%	721.2	15.32%
Telecom	495,896	15.03%	-0.4%	97.2	2.06%
Fuel & Power	269,515	8.17%	0.1%	113.3	2.41%
Engineering	265,935	8.06%	0.0%	648.5	13.78%
Food & Allied	221,079	6.70%	0.0%	271.6	5.77%
Misc	217,334	6.59%	0.0%	397.5	8.44%
Textile	113,534	3.44%	0.0%	379.2	8.05%
NBFI	90,904	2.75%	0.2%	69.0	1.46%
Cement	89,896	2.72%	0.6%	52.5	1.12%
G. Insurance	88,263	2.67%	0.0%	491.4	10.44%
L. Insurance	45,311	1.37%	-5.9%	207.1	4.40%
Travel & Leisure	31,834	0.96%	-0.2%	45.2	0.96%
IT	25,151	0.76%	-0.8%	243.4	5.17%
Mutual Fund	24,841	0.75%	0.6%	134.9	2.87%
Services & Real Estate	23,016	0.70%	0.1%	159.3	3.38%
Tannery	22,072	0.67%	0.5%	33.7	0.72%
Paper & Printing	20,572	0.62%	-0.1%	96.0	2.04%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	48.20	7.35%	226.31	4.83	n/a
QGBALLPEN	593.50	4.82%	171.88	0.30	n/a
ACMEPL	21.20	4.95%	156.67	7.47	n/a
SAPORTL	50.30	0.60%	150.63	2.98	26.20
KBPPWBIL	47.70	-1.04%	134.87	2.79	66.25

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TUNGHAI	3.40	9.68%	1.62	0.48	n/a
BDAUTOCA	183.10	8.92%	39.66	0.22	1,831.00
DOMINAGE	48.20	7.35%	226.31	4.83	n/a
FAMILYTEX	3.00	7.14%	4.86	1.64	n/a
TRUSTB1MF	3.10	6.90%	1.47	0.48	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEFIN	3.80	-9.52%	6.37	1.59	n/a
FAREASTFIN	2.10	-8.70%	0.25	0.12	n/a
FASFIN	2.10	-8.70%	1.41	0.67	n/a
PLFSL	2.10	-8.70%	1.09	0.51	n/a
GSPFINANCE	4.40	-8.33%	3.54	0.78	n/a

PRIMEBANK

Dividend Declaration

The Board of Directors has recommended 25.00% Cash Dividend and 5.00% Stock Dividend for the year ended December 31, 2025. Date of AGM: 21.05.2026, Time: 11:00 a.m., Venue: Virtual Meeting through Online/Digital Platform. Record Date: 28.04.2026. The Company has also reported Consolidated EPS of Tk. 7.84, Consolidated NAV per share of Tk. 40.00 and Consolidated NOCFPS of Tk. 58.07 for the year ended December 31, 2025 as against Tk. 6.31, Tk. 33.42 and Tk. 2.83 respectively for the year ended December 31, 2024. EPS increased due to growth in interest income, investment income, and decrease of other provisions & tax provision etc. NOCFPS increased due to increase of deposits and borrowings. Disclosure for recommendation of Stock Dividend: a) Stock Dividend has been declared to strengthen the capital base of the Bank in order to support business growth; b) Stock Dividend has been declared out of the current year's profit of the Bank; and c) Stock Dividend has not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Bank or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

MIRACLEIND

Q3 Financials

EPS was Tk. (1.02) for January-March 2026 as against Tk. (0.64) for January-March 2025; EPS was Tk. (2.40) for July 2025-March 2026 as against Tk. (1.63) for July 2024-March 2025. NOCFPS was Tk. 0.23 for July 2025-March 2026 as against Tk. (0.95) for July 2024-March 2025. NAV per share was Tk. 8.92 as on March 31, 2026 and Tk. 11.32 as on June 30, 2025. The company has also informed the following: (1) Due to 50-70% increase in costs of oil-based raw materials arising from the impact of Israel-America-Iran War, the company suffered increased losses and negative EPS notwithstanding that turnover increased by around 98% on year-on-year basis. (2) In order to meet increasing demand for fertiliser bags from BCIC, an investment programme for increasing capacity from 3 crore to 5 crore WPP bags, has also been approved by the Board of Directors of the companies.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	22	22	1	24000	0.528
AL-HAJTEX	115.6	114.9	4	20400	2.352
ALARABANK	17.6	17.6	2	2215000	38.984
APEXSPINN	221.7	219	2	4830	1.064
ASIATICLAB	83	75	4	111353	9.132
BANGAS	126	126	1	4000	0.504
BEXIMCO	99.1	99.1	1	5063	0.502
BNICL	66	66	1	145000	9.57
BRACBANK	71	64.9	2	49998	3.489
BXPHARMA	112.4	112.4	1	4999	0.562
CAPMBDBLMF	11.7	11.6	7	702000	8.193
CENTRALINS	41	39.9	5	157390	6.417
CITYGENINS	103.2	90.3	11	317750	29.833
CVOPRL	154	154	1	3500	0.539
DOMINAGE	46.5	40.5	6	1477990	68.196
EGEN	21.7	21.7	1	23200	0.503
FINEFOODS	490	462.2	4	39910	19.328
GLOBALINS	29.5	29.5	1	17500	0.516
GQBALLPEN	585.1	532	19	131980	73.646
HAKKANIPUL	82	82	1	20000	1.64
ICBEPMF1S1	5.2	5	2	200000	1.02
INTECH	42	42	1	12000	0.504
LHB	53.7	53.7	1	450000	24.165
MIDLANDBNK	16.5	16.5	1	35500	0.586
PLFSL	2.2	2.2	1	230470	0.507
PTL	59	59	2	25601	1.51
QUASEMIND	40.7	40.7	1	50000	2.035
SAPORTL	50.2	50.2	1	10000	0.502
SIPLC	64.5	64.5	1	15450	0.997
SPCL	49.3	49.3	2	211575	10.431
STANDBANKL	4.7	4.7	2	8400000	39.48
SUNLIFEINS	61.5	60	10	450180	27.384

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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