

## DSEX WENT DOWN BY 60.3 POINTS

Market closed negative today with decrease in turnover.

Broad index DSEX went down by 60.3 points.

Only Services & Real Estate, Tannery and Paper & Printing sectors closed positive today while Mutual Fund, Travel & Leisure and L. Insurance are the top three sectors that closed negative today.

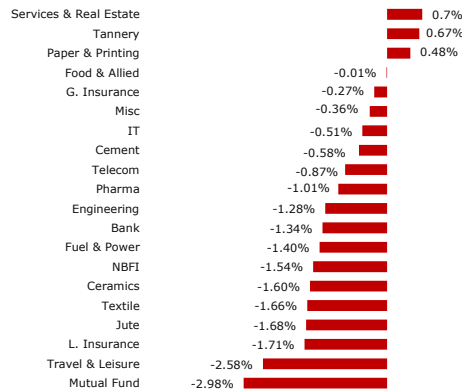
Turnover decreased by 21.7% to BDT 7,769mn (USD 63mn).

Engineering sector dominated the turnover chart covering 15.8% of the total turnover.

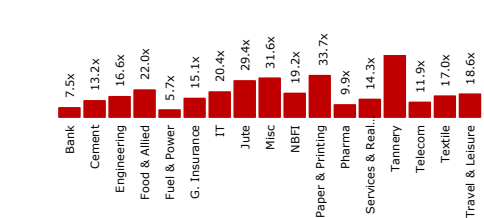
### Intraday Performance of DSEX



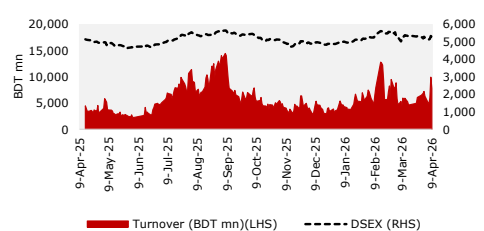
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,257.70	(60.3)	-1.13%	4,865.34	8.06%
DS30	2,002.21	(23.9)	-1.18%	1,853.54	8.02%
DSES	1,063.18	(12.8)	-1.19%	1,000.72	6.24%
S&P 500	6,782.81	166.0	2.51%	6,845.50	-0.92%
Nikkei 225	55,895.32	(413.1)	-0.73%	50,339.48	11.04%
FTSE 100	10,578.05	(30.5)	-0.29%	9,931.38	6.51%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,769	9,916	-2,147	-21.65%	6,314
Turnover (USD mn)	63	81	-17	-21.65%	52
Volume (mn)	278	343	-65	-19.06%	241
Market Cap (BDT bn)	6,887	6,919	-32	-0.47%	
Market Cap (USD bn)	56	56	0	-0.47%	
Market P/E (x)	10.8				
Particulars	<b>Gain</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	70	306	14		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	732,361	21.69%	-1.3%	682.1	8.78%
Pharma	557,852	16.52%	-1.0%	987.5	12.71%
Telecom	506,816	15.01%	-0.9%	76.4	0.98%
Fuel & Power	273,214	8.09%	-1.4%	277.0	3.57%
Engineering	273,068	8.09%	-1.3%	1,227.6	15.80%
Food & Allied	225,737	6.69%	0.0%	632.0	8.13%
Misc	219,440	6.50%	-0.4%	666.9	8.58%
Textile	116,743	3.46%	-1.7%	718.7	9.25%
NBFI	92,862	2.75%	-1.5%	137.9	1.78%
Cement	92,259	2.73%	-0.6%	39.7	0.51%
G. Insurance	90,732	2.69%	-0.3%	633.5	8.15%
L. Insurance	48,451	1.44%	-1.7%	228.2	2.94%
Travel & Leisure	31,985	0.95%	-2.6%	65.9	0.85%
IT	26,144	0.77%	-0.5%	352.8	4.54%
Mutual Fund	25,173	0.75%	-3.0%	161.8	2.08%
Services & Real Estate	23,442	0.69%	0.7%	185.3	2.39%
Tannery	22,735	0.67%	0.7%	143.7	1.85%
Paper & Printing	21,746	0.64%	0.5%	376.9	4.85%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KBPPWBIL	53.50	-1.29%	414.20	7.62	74.31
ACMEPL	25.00	6.84%	305.09	12.64	n/a
LOVELLO	78.30	1.42%	243.79	3.18	18.38
DOMINAGE	50.00	1.83%	222.16	4.40	n/a
CITYBANK	30.90	-1.90%	197.13	6.36	4.88

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BENGALWTL	21.80	8.46%	35.15	1.69	35.16
ACMEPL	25.00	6.84%	305.09	12.64	n/a
MONOSPOOL	99.60	6.41%	167.03	1.69	25.80
BDLAMP	164.70	4.37%	33.47	0.20	n/a
LEGACYFOOT	69.10	4.22%	76.88	1.12	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ICBIBANK	3.00	-9.09%	1.61	0.53	n/a
PRIMEFIN	4.10	-8.89%	5.11	1.20	n/a
BIFC	5.50	-8.33%	1.47	0.26	n/a
FAMILYTEX	3.30	-8.33%	21.55	6.28	n/a
GENNEXT	3.40	-8.11%	6.96	2.00	n/a

## LINDEBD

### Dividend Declaration

The Board of Directors has recommended 100% (Tk. 10.00 per share) Final Cash Dividend for the year ended December 31, 2025. Date of AGM: 10.06.2026; Time: 11:00 AM; Venue/ Mode: Virtually by using Digital Platform. Record Date: 29.04.2026. The Company has also reported EPS of Tk. 22.60, NAV per share of Tk. 210.31 and NOCFPS of Tk. 24.16 for the year ended December 31, 2025 as against Tk. 421.9/24.92, Tk. 229.34 and Tk. 24.20 respectively for the year ended December 31, 2024. Reasons for deviation: EPS Decreased mainly due to gain from divestment of LIPL and higher forex gain last year. NAVPS has decreased due to higher dividend paid partially offset by profit earned during this period. NOCFPS at par.

## SHAHJABANK

### Dividend Declaration

The Board of Directors has recommended 13% Cash Dividend for the year ended December 31, 2025. Date of AGM: 24.05.2026, Time: 11:00 a.m., Venue: Digital Platform. Record Date: 30.04.2026. The Company has also reported Consolidated EPS of Tk. 3.31, Consolidated NAV per share of Tk. 23.07 and Consolidated NOCFPS of Tk. 12.28 for the year ended December 31, 2025 as against Tk. 1.52, Tk. 21.09 and Tk. 8.03 respectively for the year ended December 31, 2024. Operating Income & Earnings per Share substantially increased compared to that of last year mainly due to the increase of Net Investment Income, Income from Investments in Shares & Securities and Other Operating Income. NOCFPS has increased compared to that of last year mainly due to increase in investment income and increase of placement from other banks and financial institutions.

## ACI

### Buy Declaration of Managing Director

Dr. Arif Dowla, Managing Director of the company, has expressed his intention to buy 302,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange PLC. within April 30, 2026 pursuant to the Regulation 34(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, as well as Rule 4 of the BSEC (Ullekhzogyo Sonkhok Share Orjon, Odhigrohon o Kortritto Grohon) Bidhimala, 2018.

## RUNNERAUTO

### Sale Declaration of a Corporate Director

Brummer Frontier PE II (Mauritius) Ltd., a Corporate Director of the Company has expressed its intention to sell 5,000,000 shares out of its total holding of 18,304,347 shares of the Company at the prevailing market price (in both the Public and Block Markets) through Dhaka Stock Exchange PLC. (DSE) within April 30, 2026.

## KAY&QUE

### Direct Operator Billing for Voucher Sales Agreement with Robi Axiata PLC

The company has informed that, a "Direct Operator Billing for Voucher Sales" (Voucher i.e. Netflix USA, Google Pay & many more) has been executed between Robi Axiata PLC. and Kay & Que (Bangladesh) Limited. This agreement is expected to contribute positively to the business operations and revenue generation of the Company.

## ATLASBANG

### Q3 Financials

EPS was Tk. (0.21) for January-March 2026 as against Tk. (0.27) for January-March 2025; EPS was Tk. (0.68) for July 2025-March 2026 as against Tk. (0.82) for July 2024-March 2025. NOCFPS was Tk. (1.17) for July 2025-March 2026 as against Tk. (1.38) for July 2024-March 2025. NAV per share was Tk. 120.00 as on March 31, 2026 and Tk. 121.00 as on June 30, 2025.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABBANK	6.2	6.2	1	100000	0.62
AFTABAUTO	31.5	31.5	1	190000	5.985
AL-HAJTEX	132.9	112.4	4	104110	13.721
ALARABANK	14	14	5	2535546	35.498
APEXSPINN	241	238	9	123304	29.61
ARGONDENIM	18.8	18.8	1	27518	0.517
ASIATICLAB	83	83	2	85000	7.055
BNICL	67.1	67.1	1	11800	0.792
CAPMBDBLMF	11.8	11.2	9	720011	8.3
CENTRALINS	42	42	2	54761	2.3
CITYGENINS	108	96.8	4	56657	5.779
CRYSTALINS	86.4	79.9	2	19735	1.653
DAFODILCOM	93.7	92.2	2	75000	6.952
DOMINAGE	48	48	1	222000	10.656
EASTLAND	22.6	22.6	1	29650	0.67
EGEN	23.9	23.9	1	24500	0.586
FINEFOODS	490.2	460	7	100565	47.892
GQBALLPEN	602.1	560	10	27767	15.934
IFIC	5.6	5.6	1	115000	0.644
ISNLTD	83.3	83.3	1	8500	0.708
JANATAINS	33	29.5	2	40200	1.256
KBPPWBIL	58	58	1	10000	0.58
KDSALTD	46.9	46.5	7	170680	7.971
LOVELLO	75	72	9	550904	40.438
MJLBD	90.5	90.5	1	25000	2.263
NHFIL	25.8	25.8	1	190000	4.902
NTC	178.9	178.9	1	3249	0.581
PEOPLESINS	44	44	1	15000	0.66
PIONEERINS	53.3	53.3	1	31300	1.668
PRIMEBANK	35.5	35.5	1	46000	1.633
PRIMETEX	20	20	1	45000	0.9
PTL	59.4	59.4	1	8621	0.512
RAHIMAFODD	125	125	1	5000	0.625
SAIHAMCOT	17.8	17.8	3	110800	1.972
SALVO	33	32.7	2	51800	1.704
SPCL	52	52	2	60013	3.121
SQRPHARMA	233.4	233.4	1	2649	0.618
SUNLIFEINS	65	61.5	4	134580	8.329
TECHNODRUG	39	39	2	155000	6.045

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Office Premises

#### Head Office

**Gulshan**  
Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

#### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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#### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		