

## DSEX WENT DOWN BY 9.3 POINTS

Market closed flat today with increase in turnover.

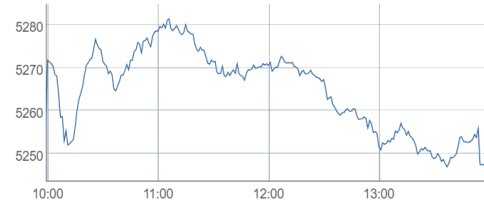
Broad index DSEX went down by 9.3 points.

Only G. Insurance, Textile and Tannery sectors closed positive today while Paper & Printing, Travel & Leisure and Jute are the top three sectors that closed negative today.

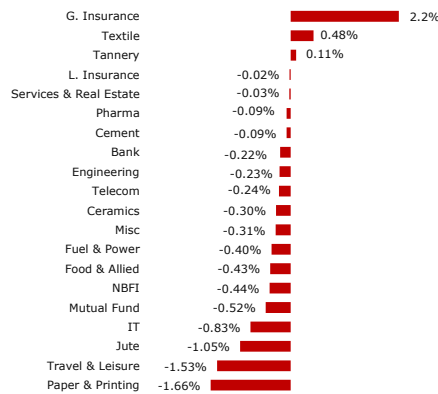
Turnover increased by 1.6% to BDT 8,192mn (USD 67mn).

Engineering sector dominated the turnover chart covering 18.8% of the total turnover.

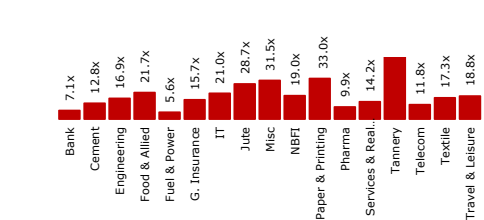
### Intraday Performance of DSEX



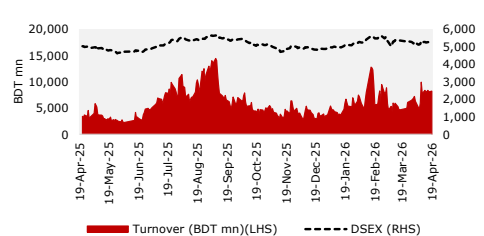
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,247.54	(9.3)	-0.18%	4,865.34	7.86%
DS30	1,990.31	0.1	0.00%	1,853.54	7.38%
DSES	1,062.22	(4.2)	-0.40%	1,000.72	6.15%
S&P 500	7,126.06	84.8	1.20%	6,845.50	4.10%
Nikkei 225	58,475.90	(1,042.4)	-1.75%	50,339.48	16.16%
FTSE 100	10,667.63	77.6	0.73%	9,931.38	7.41%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,192	8,062	131	1.62%	6,621
Turnover (USD mn)	67	66	1	1.62%	54
Volume (mn)	288	317	-29	-9.02%	254
Market Cap (BDT bn)	6,847	6,856	-9	-0.13%	
Market Cap (USD bn)	56	56	0	-0.13%	
Market P/E (x)	10.6				
Particulars	<b>Gainer</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	125	223	56		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	720,117	21.42%	-0.2%	948.9	11.58%
Pharma	558,092	16.60%	-0.1%	985.5	12.03%
Telecom	501,709	14.92%	-0.2%	54.1	0.66%
Engineering	276,745	8.23%	-0.2%	1,543.7	18.84%
Fuel & Power	271,561	8.08%	-0.4%	203.5	2.48%
Food & Allied	222,363	6.61%	-0.4%	401.7	4.90%
Misc	218,766	6.51%	-0.3%	423.7	5.17%
Textile	119,358	3.55%	0.5%	1,115.5	13.62%
G. Insurance	95,939	2.85%	2.2%	1,089.4	13.30%
NBFI	92,076	2.74%	-0.4%	77.0	0.94%
Cement	89,524	2.66%	-0.1%	25.7	0.31%
L. Insurance	48,396	1.44%	0.0%	209.3	2.55%
Travel & Leisure	32,277	0.96%	-1.5%	48.3	0.59%
IT	26,932	0.80%	-0.8%	303.4	3.70%
Mutual Fund	25,734	0.77%	-0.5%	181.7	2.22%
Services & Real Estate	23,176	0.69%	0.0%	102.2	1.25%
Tannery	22,961	0.68%	0.1%	186.6	2.28%
Paper & Printing	21,303	0.63%	-1.7%	142.2	1.74%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CITYBANK	31.60	2.60%	363.15	11.56	3.63
PTL	61.80	4.04%	287.04	4.85	13.09
DOMINAGE	56.90	4.40%	225.12	4.04	n/a
KBPPWBIL	51.40	-3.56%	220.38	4.22	71.39
RUNNERAUTO	43.10	9.95%	215.63	5.18	82.88

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RUNNERAUTO	43.10	9.95%	215.63	5.18	82.88
JANATAINS	36.50	9.94%	55.86	1.54	23.00
SONARBAINS	31.30	9.82%	45.49	1.47	17.92
PRIMETEX	20.40	9.68%	6.18	0.31	n/a
MEGHNAPE	35.70	9.17%	29.59	0.85	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
POPULAR1MF	3.00	-6.25%	3.47	1.12	n/a
BDAUTOCA	233.40	-5.58%	90.56	0.38	2,334.00
SILVAPHL	11.20	-5.08%	15.33	1.34	n/a
MEGHNACEM	32.10	-4.75%	0.63	0.02	n/a
DBH1STMF	4.70	-4.08%	2.28	0.48	n/a

## CENTRALINS

### Dividend Declaration

The Board of Directors has recommended 12% Cash Dividend for the year ended December 31, 2025. Date of AGM: 18.06.2026, Time: 11:00 AM, Venue/Mode: Digital Platform (Link will be communicated with AGM Notice). Record Date: 20.05.2026. The Company has also reported EPS of Tk. 1.87, NAV per share of Tk. 50.69 and NOCFPS of Tk. 1.64 for the year ended December 31, 2025 as against Tk. 1.85, Tk. 50.17 and Tk. 1.50 respectively for the year ended December 31, 2024.

## BNICL

### Dividend Declaration

The Board of Directors has recommended 22% Cash Dividend for the year ended December 31, 2025. Date of AGM: 23.06.2026, Time: 12:00 PM, Venue: Digital Platform. Record Date: 13.05.2026. The Company has also reported EPS of Tk. 4.81, NAV per share of Tk. 31.26 and NOCFPS of Tk. 4.10 for the year ended December 31, 2025 as against Tk. 4.19, Tk. 28.45 and Tk. 6.71 respectively for the year ended December 31, 2024.

## BDLAMPS

### Q3 Financials

EPS was Tk. 0.26 for January-March 2026 as against Tk. 0.11 for January-March 2025; EPS was Tk. (0.83) for July 2025-March 2026 as against Tk. (5.46) for July 2024-March 2025. NOCFPS was Tk. 3.11 for July 2025-March 2026 as against Tk. (17.32) for July 2024-March 2025. NAV per share was Tk. 46.84 as on March 31, 2026 and Tk. 44.24 as on March 31, 2025. EPS increased significantly compared to the corresponding period of the previous year, primarily driven by an 11.3% growth in revenue and an 8.9% reduction in operating expenses. NOCFPS improved significantly compared to the same period of the last year, mainly driven by higher customer collections of Tk. 14.85 crore and lower payments to suppliers of Tk. 5.88 crore.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMELAB	68.5	68.5	1	10200	0.699
ALARABANK	15.4	15.4	1	2500000	38.5
AMANFEED	24.6	24.6	1	95000	2.337
APEXSPINN	250.1	250	3	60350	15.09
ARGONDENIM	18.2	18.2	1	30770	0.56
ASIAINS	44.5	44.5	2	93600	4.165
ASJATICLAB	92	86.4	7	173188	15.696
BDAUTOCA	268	268	1	4400	1.179
BDLAMPS	143.5	143.5	1	40000	5.74
BENGALWTL	21.3	21.3	1	25003	0.533
CAPMBDBLMF	13.1	12.5	11	686018	8.732
CITYGENINS	108.5	91	4	291314	28.924
DAFODILCOM	109	101.5	3	26900	2.798
DOMINAGE	55.5	55.5	1	520000	28.86
FEKDIL	14.2	14.2	1	421000	5.978
FINEFOODS	470	465	4	8496	3.966
GENEXIL	28.4	28.4	1	79000	2.244
GP	223.9	223.9	1	9763	2.186
GQBALLPEN	597.2	565	3	25050	14.505
HAMI	165	165	3	25000	4.125
HFL	15.6	15.5	2	73300	1.14
ICBEPMF1S1	5.4	5.3	4	680000	3.662
JANATAINS	34	34	1	20000	0.68
KBPPWBIL	55	55	1	10000	0.55
KDSALTD	51	50	7	480400	24.45
LEGACYFOOT	72	72	2	100000	7.2
LHB	45.9	45.9	1	35000	1.607
LOVELLO	72	72	2	37535	2.703
ORIONINFU	341.9	341.9	1	3200	1.094
PEOPLESINS	50.6	50.4	3	41000	2.071
PIONEERINS	61	61	3	350000	21.35
PREMIERBAN	4.5	4.5	2	230000	1.035
PROVATIINS	32.4	32.4	1	60000	1.944
PTL	65.3	54	18	1158181	64.483
ROBI	25.7	25.7	1	62430	1.604
SAIHAMCOT	19.9	19.6	2	149999	2.97
SALAMCRST	18.3	18.3	1	30000	0.549
SALVO	31.6	31.3	2	32200	1.013
SAPORTL	51.3	51.3	1	27000	1.385
SHYAMPSUG	162	162	1	6250	1.012
SIMTEX	26.8	26.8	1	44000	1.179
SQURPHARMA	193.4	193.4	1	2649	0.512
SUNLIFEINS	70.7	70.7	1	74000	5.232
UTTARABANK	25.1	25.1	1	1533869	38.5
WALTONHIL	377.4	364.5	4	50000	18.767

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Office Premises

#### Head Office

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Bulus Center  
+880 2955 8481

#### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

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<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		