

DSEX WENT DOWN BY 15.0 POINTS

Market closed negative today with increase in turnover.

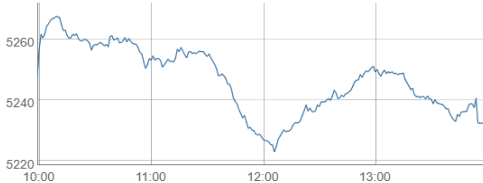
Broad index DSEX went down by 15.0 points.

Services & Real Estate, Tannery and Textile are the top three sectors that closed positive today while NBFI, Travel & Leisure and Jute are the top three sectors that closed negative today.

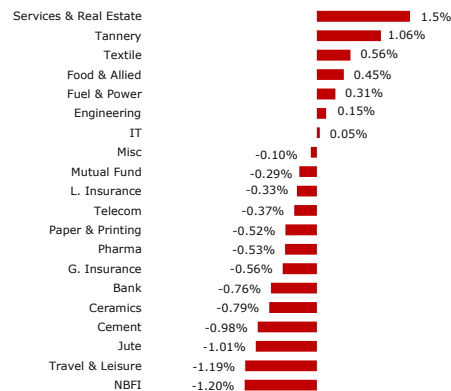
Turnover increased by 0.7% to BDT 8,248mn (USD 67mn).

Engineering sector dominated the turnover chart covering 17.5% of the total turnover.

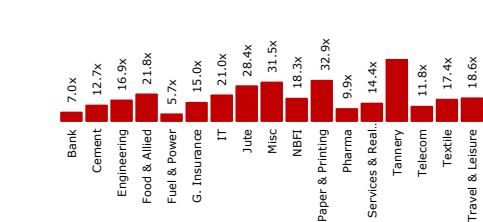
Intraday Performance of DSEX



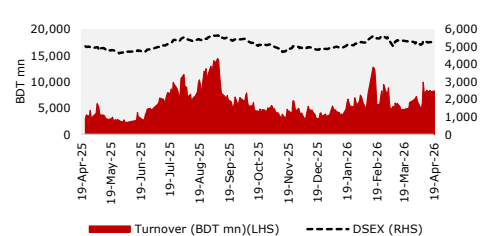
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,232.49	(15.0)	-0.29%	4,865.34	7.55%
DS30	1,980.01	(10.3)	-0.52%	1,853.54	6.82%
DSES	1,059.70	(2.5)	-0.24%	1,000.72	5.89%
S&P 500	7,126.06	84.8	1.20%	6,845.50	4.10%
Nikkei 225	58,899.49	423.6	0.72%	50,339.48	17.00%
FTSE 100	10,667.63	77.6	0.73%	9,931.38	7.41%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,248	8,192	56	0.68%	6,700
Turnover (USD mn)	67	67	0	0.68%	55
Volume (mn)	296	288	8	2.74%	257
Market Cap (BDT bn)	6,816	6,847	-31	-0.45%	
Market Cap (USD bn)	55	56	0	-0.45%	
Market P/E (x)	10.5				
Particulars	Gain	Loser	Unchanged		
Market Breadth	120	207	62		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	714,638	21.32%	-0.8%	688.1	8.34%
Pharma	555,145	16.56%	-0.5%	978.8	11.87%
Telecom	499,837	14.91%	-0.4%	65.2	0.79%
Engineering	277,172	8.27%	0.2%	1,444.8	17.52%
Fuel & Power	272,400	8.13%	0.3%	257.6	3.12%
Food & Allied	223,362	6.66%	0.4%	430.7	5.22%
Misc	218,553	6.52%	-0.1%	492.5	5.97%
Textile	120,025	3.58%	0.6%	1,217.7	14.76%
G. Insurance	95,397	2.85%	-0.6%	852.3	10.33%
NBFI	90,972	2.71%	-1.2%	95.4	1.16%
Cement	88,647	2.64%	-1.0%	33.3	0.40%
L. Insurance	48,236	1.44%	-0.3%	189.9	2.30%
Travel & Leisure	31,893	0.95%	-1.2%	45.6	0.55%
IT	26,946	0.80%	0.1%	354.9	4.30%
Mutual Fund	25,659	0.77%	-0.3%	216.2	2.62%
Services & Real Estate	23,534	0.70%	1.5%	342.4	4.15%
Tannery	23,205	0.69%	1.1%	223.3	2.71%
Paper & Printing	21,192	0.63%	-0.5%	170.1	2.06%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAPORTL	52.00	3.59%	330.95	6.42	27.08
CITYBANK	31.20	-1.27%	292.27	9.29	3.58
DOMINAGE	55.80	-1.93%	277.54	4.86	n/a
ACMEPL	27.20	6.67%	259.85	9.85	n/a
KBPPWBIL	50.60	-1.56%	229.34	4.48	70.28

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NAHEEACP	24.20	10.00%	60.72	2.60	80.67
ETL	11.10	9.90%	173.38	16.15	29.21
COPPERTECH	23.90	8.64%	74.31	3.14	79.67
APEXSPINN	283.20	8.42%	172.12	0.64	83.79
BDAUTOCA	252.60	8.23%	100.47	0.42	2,526.00

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
HFL	15.50	-7.74%	11.80	0.75	n/a
FAREASTFIN	2.60	-7.14%	4.70	1.67	n/a
ILFSL	2.60	-7.14%	4.39	1.60	n/a
PREMIERLEA	2.60	-7.14%	4.94	1.80	n/a
PLFSL	2.90	-6.45%	11.49	3.80	n/a

KAY&QUE

Sale Intimation

Pragati Life Insurance PLC. (where Mr. Tafsir M. Awal and Mr. Tajwar Muhammed Awal are common directors of both Kay & Que (Bangladesh) Ltd. and Pragati Life Insurance PLC.) has expressed its intention to sell 5,200 shares of Kay & Que (Bangladesh) Ltd.

TITASGAS

BSEC's consent for issue of capital

Referring to their earlier news on 28.10.2025, the company has further informed that at the 5th Extraordinary General Meeting of the company held on 24 December 2025, the shareholders approved the issuance of 282,747,469 Irredeemable Non-Cumulative Preference Shares in favor of the Finance Division of the Ministry of Finance, against the amount of BDT 2,827,474,690.00 (Two hundred eighty-two crore seventy-four lakh seventy-four thousand six hundred ninety) received as government equity up to 30 June 2023, at a face value and issue price of BDT 10.00 (ten) each. The matter was submitted to the Bangladesh Securities and Exchange Commission (BSEC), and the Commission has accorded its consent on 15 April 2026 for the issuance of the shares.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AL-HAJTEX	116	116	2	10000	1.16
APEXSPINN	274	250	25	249991	64.342
ASIATICLAB	95.1	86.6	5	171890	16.058
BDCOM	32.3	32.3	1	16000	0.517
BDTHAI	11.6	11.6	1	50000	0.58
BRACBANK	78.2	78.2	1	16400	1.282
CAPMBDBLMF	12.6	12.5	2	200000	2.781
CENTRALINS	44.5	44.5	1	13553	0.603
CITYGENINS	97.6	91	5	154000	14.634
DAFODILCOM	103.6	102.1	6	150999	15.551
DOMINAGE	53.5	51.4	4	53631	2.781
EMERALDOIL	15.4	15.4	1	32933	0.507
FINEFOODS	490	480	2	3488	1.685
GQBALLPEN	590.1	555	4	20168	11.346
HAMI	160	160	1	5000	0.8
INTRACO	19.5	19.5	1	26000	0.507
ISLAMIBANK	40.8	40.8	1	69000	2.815
ISLAMIINS	42.8	42.8	1	17700	0.758
JAMUNABANK	21	21	1	25770	0.541
KARNAPHULI	33.2	33.2	1	20001	0.664
KAY&QUE	481.2	481.2	1	2000	0.962
KDSALTD	51	51	1	27450	1.4
LOVELLO	71	68	7	344621	24.129
MALEKSPIN	29.9	29.9	1	30900	0.924
MIRAKHTER	41	41	1	32509	1.333
MTB	13.5	13.5	1	47000	0.634
NAHEEACP	22.9	22.9	1	22000	0.504
NATLIFEINS	107.6	107.6	1	5489	0.591
NAVANACNG	21.5	21.5	1	23260	0.5
NBL	5	5	1	195000	0.975
ORIONINFU	359.1	359.1	1	5000	1.796
PRAGATIINS	72.5	72.5	1	31281	2.268
PTL	67.8	56	5	236232	13.569
QUASEMIND	44.9	44.9	2	27936	1.254
SAIHAMCOT	21.6	21.6	1	100000	2.16
SALVO	29.5	29.5	1	20093	0.593
SAMATALETH	90	90	2	24800	2.232
SAPORTL	50	50	1	75000	3.75
SIPLC	74.9	70	3	61800	4.547
SUNLIFEINS	73.9	66.4	2	201000	13.729

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		