

DSEX WENT UP BY 12.4 POINTS

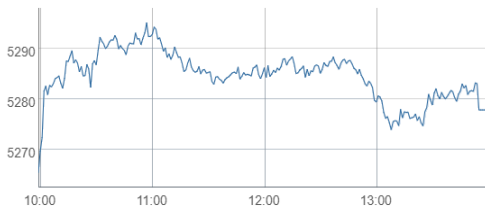
Market closed flat today with increase in turnover.
Broad index DSEX went up by 12.4 points.

Ceramics, Jute and IT are the top three sectors that closed positive today while G. Insurance, Mutual Fund and Food & Allied are the top three sectors that closed negative today.

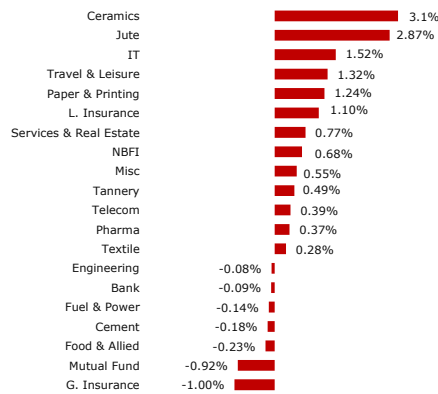
Turnover increased by 5.7% to BDT 8,770mn (USD 71mn).

Bank sector dominated the turnover chart covering 18.4% of the total turnover.

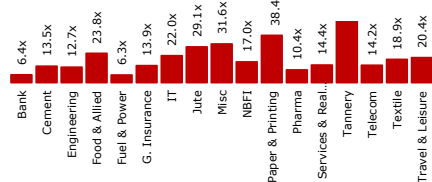
Intraday Performance of DSEX



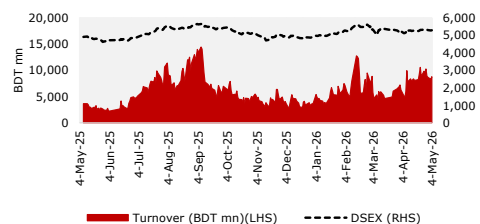
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,277.81	12.4	0.24%	4,865.34	8.48%
DS30	2,023.04	4.2	0.21%	1,853.54	9.14%
DSES	1,054.81	4.5	0.43%	1,000.72	5.41%
S&P 500	7,230.12	21.1	0.29%	6,845.50	5.62%
Nikkei 225	59,513.12	228.2	0.38%	50,339.48	18.22%
FTSE 100	10,363.93	(14.9)	-0.14%	9,931.38	4.36%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,770	8,294	476	5.74%	7,410
Turnover (USD mn)	71	68	4	5.74%	61
Volume (mn)	301	293	8	2.86%	281
Market Cap (BDT bn)	6,810	6,862	-52	-0.75%	
Market Cap (USD bn)	55	56	0	-0.75%	
Market P/E (x)	10.6				

Particulars	Gain	Loser	Unchanged
Market Breadth	174	159	63

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	716,488	21.20%	-0.1%	1,617.8	18.45%
Pharma	555,737	16.45%	0.4%	1,043.0	11.89%
Telecom	510,935	15.12%	0.4%	161.4	1.84%
Fuel & Power	276,900	8.19%	-0.1%	371.2	4.23%
Engineering	275,061	8.14%	-0.1%	1,077.2	12.28%
Food & Allied	225,610	6.68%	-0.2%	525.9	6.00%
Misc	220,120	6.51%	0.5%	660.1	7.53%
Textile	120,219	3.56%	0.3%	865.5	9.87%
G. Insurance	100,023	2.96%	-1.0%	953.0	10.87%
NBFI	89,978	2.66%	0.7%	112.4	1.28%
Cement	88,125	2.61%	-0.2%	57.7	0.66%
L. Insurance	51,738	1.53%	1.1%	302.9	3.45%
Travel & Leisure	31,631	0.94%	1.3%	56.4	0.64%
IT	27,754	0.82%	1.5%	345.6	3.94%
Mutual Fund	25,259	0.75%	-0.9%	118.9	1.36%
Services & Real Estate	23,560	0.70%	0.8%	81.0	0.92%
Tannery	23,431	0.69%	0.5%	132.4	1.51%
Paper & Printing	20,852	0.62%	1.2%	126.1	1.44%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NCCBANK	17.10	6.21%	397.37	23.57	3.75
CITYBANK	28.60	-0.33%	344.29	12.06	5.22
LOVELLO	83.20	-1.07%	217.33	2.58	20.61
RELIANCINS	91.30	-1.30%	210.99	2.30	8.03
GQBALLPEN	631.90	0.91%	209.74	0.11	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
JMISMDL	130.00	9.98%	16.83	0.13	n/a
JHRML	50.40	9.80%	64.56	1.31	51.38
NFML	15.20	9.35%	32.75	2.18	463.33
BIFC	4.80	9.09%	0.82	0.17	n/a
FAREASTFIN	2.40	9.09%	3.67	1.53	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
YPL	20.60	-9.25%	27.32	1.28	n/a
ICBEPMF1S1	6.20	-7.46%	16.02	1.66	9.48
ALIF	5.50	-6.78%	9.46	1.69	27.66
MIRAKHTER	39.90	-5.23%	184.23	4.44	47.84
EBL1STMF	3.70	-5.13%	0.94	0.25	n/a

WALTONHIL

Decision to construct a dedicated building for corporate office

The company has informed that it is pleased to announce the decision to construct a dedicated building for its corporate office at Plot: 1088, Road: Sabrina Sobhan 5th Avenue, Block: I, Bashundhara R/A, Vatara, Dhaka-1229, Bangladesh. To facilitate this development, the company has officially engaged professional consultants to provide comprehensive Architectural, Structural, and MEP (Mechanical, Electrical, and Plumbing) services.

INTRACO

Regarding Fixation of Record date for raising Paid-up capital

The company has further informed that pursuant to the Scheme of Amalgamation Order passed by the Honorable High Court Division of the Supreme Court of Bangladesh in Company Matter No. 462 of 2023, and the consent letter issued by the Bangladesh Securities and Exchange Commission (BSEC) vide no. BSEC/CFD/CRD/M&T-01/2025/701 dated March 12, 2026, approval has been granted for raising the paid-up capital of Intraco Refueling Station PLC through issuance of ordinary shares against the amalgamation of three subsidiary companies namely M. Hye & Co. CNG Refueling Station Ltd., Nessa & Sons Ltd., and Good CNG Refueling Station Ltd. with the parent company. The Board of the company approved the Record Date for execution of the Scheme of Amalgamation on May 21, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	25	24.7	2	138632	3.436
AL-HAJTEX	100.6	100.6	1	5000	0.503
ANWARGALV	103.6	103	2	17000	1.754
APEXFOOT	205.8	205.8	1	4000	0.823
APEXSPINN	348	330	16	175640	59.854
ASIATICLAB	117	117	1	5200	0.608
BAYLEASING	4.5	4.5	1	1100000	4.95
BEXIMCO	99.1	99.1	1	5835	0.578
BPML	29	29	1	26500	0.768
CENTRALINS	43	43	1	45744	1.967
CITYGENINS	107.7	93	5	122338	11.914
CLICL	51	51	1	20000	1.02
CONTININS	24.5	24.5	1	100000	2.45
CRYSTALINS	75	75	1	100000	7.5
DAFODILCOM	120	112	10	107654	12.618
DESHBANDHU	18.7	18.7	1	38000	0.711
DOMINAGE	68	61	9	349547	21.687
DSHGARME	140.5	140.5	1	10000	1.405
FINEFOODS	520	500	10	182560	92.643
GQBALLPEN	610.6	583	11	41971	24.871
ICBEMF1S1	6.1	6.1	1	200000	1.22
IFIC	4.6	4.6	1	110000	0.506
JANATAINS	39.6	39.6	1	12800	0.507
KDSALTD	50	50	1	10000	0.5
LOVELLO	90	80	4	436272	38.083
MARICO	2767.4	2767.4	2	725	2.006
MHSML	20	20	3	200112	4.002
MIRAKHTER	40	40	1	61500	2.46
MTB	13.1	13.1	1	125000	1.637
NCCBANK	14.5	14.5	2	3732452	54.121
PEOPLESINS	54	54	1	10981	0.593
POPULARLIF	58	58	1	100000	5.8
RENATA	414.8	414.8	1	50000	20.74
ROBI	30	30	1	61200	1.836
SAIHAMCOT	23.5	21.8	3	219000	4.854
SAMATALETH	115	115	1	4370	0.503
SAPORTL	48	48	1	10420	0.5
SQURPHARMA	192.9	192.9	1	3652	0.704
STANDARINS	48.2	48.2	2	55000	2.651
TECHNODRUG	37.4	37.4	1	15000	0.561
TITASGAS	14.9	14.9	2	135000	2.011
YPL	23.5	23.5	1	27817	0.654

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (NIK Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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