

DSEX WENT DOWN BY 13.2 POINTS

Market closed flat today with decrease in turnover.

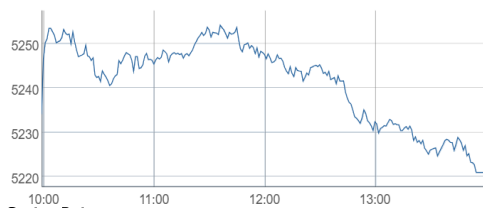
Broad index DSEX went down by 13.2 points.

Mutual Fund, Tannery and Jute are the top three sectors that closed positive today while Paper & Printing, Ceramics and Textile are the top three sectors that closed negative today.

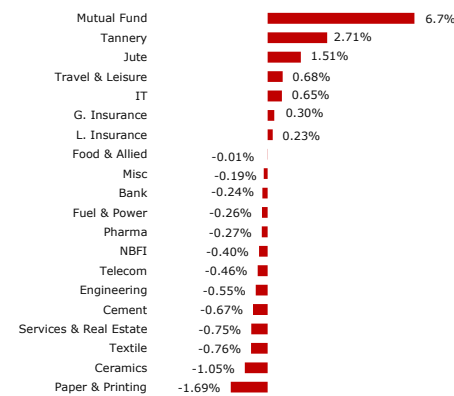
Turnover decreased by 13.9% to BDT 7,275mn (USD 59mn).

Engineering sector dominated the turnover chart covering 13.9% of the total turnover.

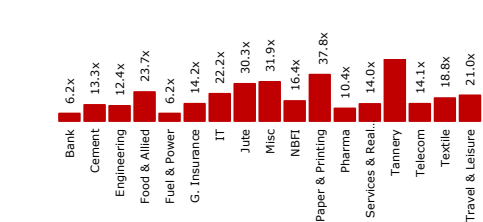
Intraday Performance of DSEX



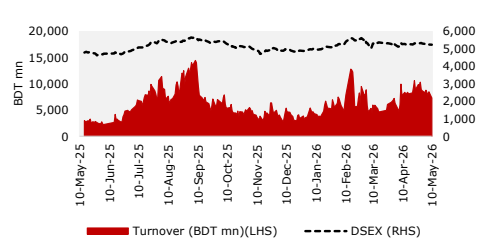
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,220.95	(13.2)	-0.25%	4,865.34	7.31%
DS30	1,990.27	(11.3)	-0.57%	1,853.54	7.38%
DSES	1,056.22	(1.9)	-0.18%	1,000.72	5.55%
S&P 500	7,398.93	61.8	0.84%	6,845.50	8.08%
Nikkei 225	62,713.65	(120.2)	-0.19%	50,339.48	24.58%
FTSE 100	10,233.07	(43.9)	-0.43%	9,931.38	3.04%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,275	8,449	-1,175	-13.90%	7,521
Turnover (USD mn)	59	69	-10	-13.90%	62
Volume (mn)	247	252	-5	-1.83%	286
Market Cap (BDT bn)	6,765	6,800	-35	-0.52%	
Market Cap (USD bn)	55	55	0	-0.52%	
Market P/E (x)	10.4				
Particulars	Gain	Loser	Unchanged		
Market Breadth	161	194	39		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	701,534	20.98%	-0.2%	535.6	7.36%
Pharma	555,431	16.61%	-0.3%	705.0	9.69%
Telecom	504,541	15.09%	-0.5%	124.8	1.71%
Fuel & Power	273,076	8.17%	-0.3%	204.6	2.81%
Engineering	270,935	8.10%	-0.6%	1,012.3	13.92%
Food & Allied	224,900	6.73%	0.0%	638.9	8.78%
Misc	219,233	6.56%	-0.2%	411.9	5.66%
Textile	119,538	3.58%	-0.8%	942.0	12.95%
G. Insurance	100,987	3.02%	0.3%	964.1	13.25%
NBFI	87,769	2.63%	-0.4%	57.3	0.79%
Cement	86,828	2.60%	-0.7%	36.6	0.50%
L. Insurance	50,064	1.50%	0.2%	191.4	2.63%
Travel & Leisure	31,986	0.96%	0.7%	53.9	0.74%
IT	27,799	0.83%	0.6%	321.9	4.42%
Mutual Fund	26,609	0.80%	6.7%	269.9	3.71%
Tannery	23,706	0.71%	2.7%	202.3	2.78%
Services & Real Estate	22,815	0.68%	-0.8%	235.0	3.23%
Paper & Printing	20,360	0.61%	-1.7%	138.5	1.90%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MONOCERA	106.20	-0.93%	378.09	3.53	331.88
DOMINAGE	73.30	4.71%	351.37	4.65	n/a
APEXSPINN	414.60	7.97%	242.42	0.29	121.46
FINEFOODS	570.20	0.09%	214.42	0.13	54.97
BDTHAIFOOD	23.00	6.98%	153.91	6.85	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
IFILISLMF1	4.40	10.00%	3.91	0.89	10.31
MEGHNAPET	48.40	10.00%	17.88	0.36	n/a
CONTININS	31.90	10.00%	108.71	3.46	16.28
FBFIF	3.30	10.00%	4.53	1.40	n/a
PHPMF1	3.30	10.00%	4.05	1.26	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMCOT	20.20	-5.61%	66.11	3.19	19.18
ALIF	5.10	-5.56%	2.73	0.53	23.91
SONARBAINS	35.30	-4.85%	43.02	1.20	33.94
PLFSL	2.10	-4.55%	5.26	2.39	n/a
MIRAKHTER	37.70	-4.07%	75.79	1.98	42.84

ROBI

Q1 Financials

Consolidated EPS was Tk. 0.44 for January-March 2026 as against Tk. 0.24 for January-March 2025. Consolidated NOCFPS was Tk. 0.97 for January-March 2026 as against Tk. 2.20 for January-March 2025. Consolidated NAV per share was Tk. 13.78 as on March 31, 2026 and Tk. 13.32 as on March 31, 2025.

BSC

Q3 Financials

EPS was Tk. 4.18 for January-March 2026 as against Tk. 4.95 for January-March 2025; EPS was Tk. 13.11 for July 2025-March 2026 as against Tk. 14.38 for July 2024-March 2025. NOCFPS was Tk. 16.80 for July 2025-March 2026 as against Tk. 19.58 for July 2024-March 2025. NAV per share was Tk. 115.45 as on March 31, 2026 and Tk. 104.84 as on June 30, 2025. Reasons for Deviation: The company's revenue for 3rd quarter of the financial year 2025-26 decreased compared to the previous year due to the decrease in FDR interest income. In this context, EPS decreased compared to the previous year. Moreover, NAVPS for 31st March 2026 increased due to increase in Retained Earnings and NOCFPS decreased due to interest payment and increased payment of suppliers during that time.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	28.1	25.4	2	45000	1.21
APEXSPINN	392	359.9	31	257786	98.567
ASIATICLAB	104	104	1	40055	4.166
BENGALWTL	25.3	25.3	1	30400	0.769
BPPL	16.6	16.6	1	50000	0.83
BSC	113	113	1	10000	1.13
CAPMBDBLMF	11.1	11.1	1	300000	3.33
CENTRALINS	37.2	37.2	1	80000	2.976
CITYGENINS	101	96	3	53932	5.29
CONTININS	31.3	31.3	1	16000	0.501
CRYSTALINS	75	75	1	10000	0.75
DAFODILCOM	126.7	120	17	169758	21.24
DESHBANDHU	20.1	20.1	1	25000	0.502
DOMINAGE	70.4	67	3	28274	1.947
EBLNRBMF	3.4	3.4	1	181294	0.616
EIL	29.8	29.8	1	33500	0.998
FBFIF	3.3	3.3	1	155954	0.515
GQBALLPEN	645	627	9	61530	38.827
ICICL	25	25	1	20000	0.5
ISLAMIBANK	35	35	1	29470	1.031
ISNLTD	50.1	50.1	1	130720	6.549
JAMUNABANK	27.2	25.8	2	87609	2.335
KEYACOSMET	4.6	4.6	1	110000	0.506
LOVELLO	85.9	75	8	257734	20.785
MEGHNAPET	46	46	2	57454	2.643
MHSML	24.1	23.5	10	1509767	36.223
MONOSPOOL	103.2	103.2	1	4900	0.506
NCCBANK	17.9	14.9	4	2082452	32.862
OLYMPIC	143	143	1	16000	2.288
PEOPLESINS	55.2	54.9	2	20320	1.119
PF1STMF	7.3	7.3	1	100000	0.73
PRAGATIINS	74.5	74.5	1	45000	3.353
PRIMELIFE	36.8	36.8	1	611000	22.485
PTL	59	59	1	25897	1.528
RELIANCINS	95.1	80.1	2	19427	1.736
RENATA	413.8	413.8	3	75000	31.035
SAIHAMCOT	22.5	21.8	2	76000	1.675
SANDHANINS	23.8	23.8	1	25000	0.595
SAPORTL	53	53	1	16580	0.879
SIMTEX	25.2	25.2	1	44000	1.109
SINOBANGLA	53.2	53.2	1	11000	0.585
SPCERAMICS	22	22	1	50000	1.1
SQURPHARMA	192.2	192.2	1	3610	0.694
STANDARINS	40	40	1	12500	0.5

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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