

DSEX WENT UP BY 24.7 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 24.7 points.

Jute, Services & Real Estate and IT are the top three sectors that closed positive today while Mutual Fund, Paper & Printing and Tannery are the top three sectors that closed negative today.

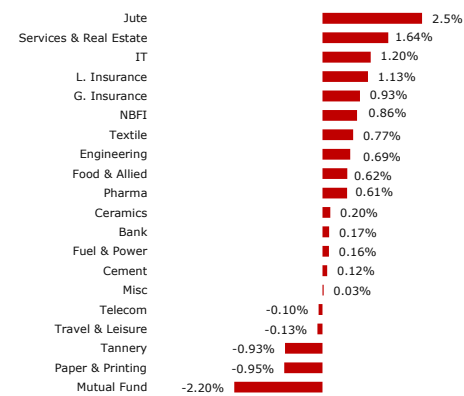
Turnover increased by 54.1% to BDT 11,015mn (USD 90mn).

Engineering sector dominated the turnover chart covering 10.2% of the total turnover.

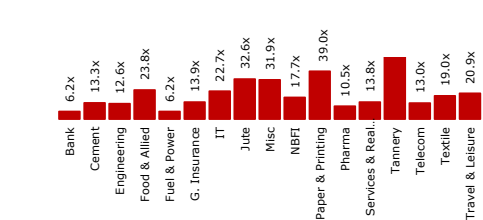
Intraday Performance of DSEX



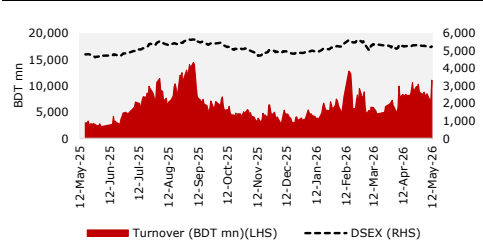
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,229.96	24.7	0.47%	4,865.34	7.49%
DS30	1,989.18	4.1	0.21%	1,853.54	7.32%
DSES	1,063.51	7.9	0.75%	1,000.72	6.27%
S&P 500	7,412.84	13.9	0.19%	6,845.50	8.29%
Nikkei 225	62,742.57	324.7	0.52%	50,339.48	24.64%
FTSE 100	10,217.39	(51.9)	-0.51%	9,931.38	2.88%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,015	7,150	3,865	54.06%	7,581
Turnover (USD mn)	90	58	31	54.06%	62
Volume (mn)	286	282	4	1.32%	287
Market Cap (BDT bn)	6,750	6,746	5	0.07%	
Market Cap (USD bn)	55	55	0	0.07%	
Market P/E (x)	10.4				
Particulars	Galner	Loser	Unchanged		
Market Breadth	188	138	67		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	698,239	20.87%	0.2%	615.0	5.58%
Pharma	557,200	16.65%	0.6%	1,048.9	9.52%
Telecom	502,033	15.00%	-0.1%	43.9	0.40%
Engineering	273,807	8.18%	0.7%	1,127.6	10.24%
Fuel & Power	273,467	8.17%	0.2%	202.2	1.84%
Food & Allied	225,576	6.74%	0.6%	591.4	5.37%
Misc	219,374	6.56%	0.0%	372.5	3.38%
Textile	120,490	3.60%	0.8%	898.2	8.15%
G. Insurance	100,608	3.01%	0.9%	752.9	6.83%
NBFI	87,673	2.62%	0.9%	56.0	0.51%
Cement	86,880	2.60%	0.1%	19.4	0.18%
L. Insurance	47,158	1.41%	1.1%	242.3	2.20%
Travel & Leisure	31,940	0.95%	-0.1%	37.4	0.34%
IT	28,381	0.85%	1.2%	298.1	2.71%
Mutual Fund	25,900	0.77%	-2.2%	143.1	1.30%
Tannery	23,791	0.71%	-0.9%	214.3	1.95%
Services & Real Estate	22,481	0.67%	1.6%	55.6	0.50%
Paper & Printing	21,017	0.63%	-1.0%	226.5	2.06%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MONNOCERA	100.10	-6.10%	355.63	3.45	312.81
DOMINAGE	74.10	1.93%	273.05	3.66	n/a
ACMEPL	25.00	7.76%	207.59	8.53	n/a
ASIATICLAB	107.60	1.89%	184.50	1.55	20.33
NCCBANK	16.50	2.48%	159.15	9.67	3.85

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RDFOOD	24.30	9.95%	78.35	3.22	35.05
RAHIMAFOD	104.20	9.92%	7.60	0.07	n/a
ICICL	27.90	9.84%	75.97	2.84	22.50
PRIMETEX	19.40	9.60%	3.24	0.17	n/a
VFSTDL	13.00	9.24%	81.92	6.44	325.00

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNPET	49.90	-6.20%	42.12	0.33	n/a
MONNOCERA	100.10	-6.10%	355.63	3.45	312.81
ABB1STMF	3.30	-5.71%	9.17	2.74	n/a
EBLNRFMF	3.30	-5.71%	4.95	1.49	n/a
GREENDELMF	3.60	-5.26%	1.40	0.38	n/a

UTTARABANK

Q1 Financials

Consolidated EPS was Tk. 1.32 for January-March 2026 as against Tk. 1.24 for January-March 2025 ; Consolidated NOCFPS was Tk. 7.18 for January-March 2026 as against Tk. 0.55 for January-March 2025. Consolidated NAV per share was Tk. 33.33 as on March 31, 2026 and Tk. 28.73 as on March 31, 2025.

UTTARABANK

Board Decision Regarding Sale of Land

The Board of Directors of the company has decided to sell 19.50 decimals of land located at Mouza- Paikpara, Mirpur, Dhaka, subject to obtaining necessary permission from the regulatory authority (ies), if any.

UNIONINS

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 25.08.2026, Time: 10:00 AM, Venue: Institution of Diploma Engineers, Bangladesh. Record Date: 25.06.2026. The Company has also reported EPS of Tk. 1.90, NAV per share of Tk. 19.23 and NOCFPS of Tk. 1.18 for the year ended December 31, 2025 as against Tk. 1.87, Tk. 18.34 and Tk. 0.76 respectively for the year ended December 31, 2024.

DELTALIFE

Dividend Declaration

The Board of Directors has recommended 35% Cash Dividend (Tk. 3.50 per share of Tk. 10/- each) for the year ended December 31, 2025. Date of AGM: 29.06.2026, Time: 11:00 AM, Venue/Mode: Virtually by using Digital Platform. Record Date: 07.06.2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	21.4	21.4	1	40100	0.858
AGNISYSL	29.2	29.2	1	20000	0.584
AL-HAJTEX	100.8	100.8	1	7750	0.781
APEXSPINN	424	387	28	214725	86.527
APSCLBOND	1250	1250	1	8974	11.217
ASIATICLAB	103	103	3	39755	4.095
BNICL	84	84	1	19894	1.671
BRACBANK	74	71.3	5	45309622	3350.793
CAPITECGBF	7.8	7.8	1	93400	0.729
CENTRALINS	42	41.5	7	564730	23.667
CITYGENINS	100.1	94	4	45996	4.444
CRYSTALINS	73	73	1	65638	4.792
DAFODILCOM	134.7	134.2	10	125310	16.846
DOMINAGE	72	65.6	9	1281438	86.239
DSHGARME	139	139	2	7200	1.001
EGEN	25.4	25.4	1	20050	0.509
EHL	83.3	83.3	1	172148	14.34
FEDERALINS	21	21	2	258532	5.429
GQBALLPEN	640	625	2	4650	2.925
KAY&QUE	495	495	1	1849	0.915
LEGACYFOOT	74	74	1	7000	0.518
LOVELLO	75	73.3	3	149999	11.114
MONNOCERA	96	96	1	10000	0.96
MONNOFABR	23.1	23.1	1	37000	0.855
MONOSPOOL	112.3	112.3	1	6950	0.78
NATLIFEINS	107.9	107.9	1	9511	1.026
NCCBANK	14.7	14.7	1	125000	1.837
NFML	16.6	16.5	2	200000	3.31
NORTHRNINS	29.2	29.2	3	648956	18.95
PEOPLESINS	52.9	52.9	1	25500	1.349
POPULARLIF	53.3	53.3	1	100000	5.33
PRIMELIFE	43.6	43.6	8	415000	18.094
QUEENSOUTH	12.3	12.3	1	180000	2.214
SAIHAMCOT	21	21	1	50000	1.05
SALVO	35	35	1	25400	0.889
SONALILIFE	70.2	70	2	199998	14.02
SQURPHARMA	227.2	227.2	1	3150	0.716
STANDARINS	45.3	40	2	27000	1.157
SUNLIFEINS	72.9	68.4	2	33865	2.347
TECHNODRUG	42	38	3	325000	12.917
TRUSTBANK	15.9	15.9	2	375000	5.963

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		