

DSEX WENT DOWN BY 19.0 POINTS

Market closed negative today with decrease in turnover.

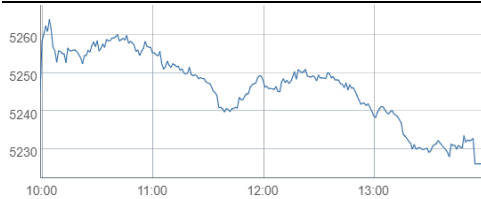
Broad index DSEX went down by 19.0 points.

NBFI, Jute and Travel & Leisure are the top three sectors that closed positive today while Services & Real Estate, IT and L. Insurance are the top three sectors that closed negative today.

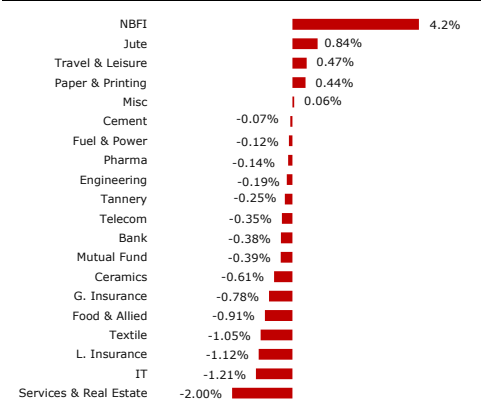
Turnover decreased by 12.9% to BDT 8,682mn (USD 71mn).

Pharma sector dominated the turnover chart covering 15.6% of the total turnover.

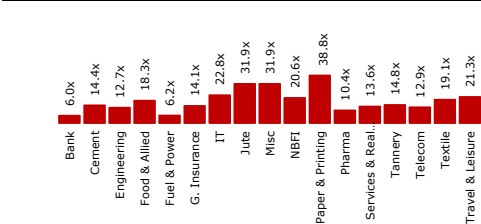
Intraday Performance of DSEX



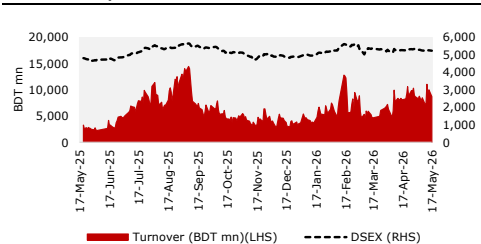
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,226.18	(19.0)	-0.36%	4,865.34	7.42%
DS30	1,970.56	(11.1)	-0.56%	1,853.54	6.31%
DSES	1,062.55	(3.6)	-0.33%	1,000.72	6.18%
S&P 500	7,408.50	(92.7)	-1.24%	6,845.50	8.22%
Nikkei 225	61,409.29	(1,244.8)	-1.99%	50,339.48	21.99%
FTSE 100	10,195.37	(177.6)	-1.71%	9,931.38	2.66%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,682	9,973	-1,291	-12.94%	7,749
Turnover (USD mn)	71	81	-11	-12.94%	64
Volume (mn)	294	345	-51	-14.72%	291
Market Cap (BDT bn)	6,763	6,773	-10	-0.15%	
Market Cap (USD bn)	55	55	0	-0.15%	
Market P/E (x)	10.2				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	119	228	45		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	697,385	20.80%	-0.4%	748.0	8.62%
Pharma	555,269	16.57%	-0.1%	1,357.8	15.64%
Telecom	497,721	14.85%	-0.4%	52.4	0.60%
Engineering	275,657	8.22%	-0.2%	1,095.5	12.62%
Fuel & Power	274,530	8.19%	-0.1%	311.4	3.59%
Food & Allied	220,614	6.58%	-0.9%	624.3	7.19%
Misc	219,393	6.55%	0.1%	537.9	6.20%
Textile	121,493	3.62%	-1.1%	1,063.8	12.25%
G. Insurance	102,399	3.05%	-0.8%	1,347.6	15.52%
NBFI	95,495	2.85%	4.2%	146.7	1.69%
Cement	85,784	2.56%	-0.1%	34.8	0.40%
L. Insurance	46,976	1.40%	-1.1%	137.8	1.59%
Travel & Leisure	32,489	0.97%	0.5%	86.2	0.99%
IT	28,508	0.85%	-1.2%	310.3	3.57%
Mutual Fund	25,380	0.76%	-0.4%	137.6	1.59%
Tannery	23,747	0.71%	-0.3%	124.4	1.43%
Services & Real Estate	22,089	0.66%	-2.0%	131.2	1.51%
Paper & Printing	20,900	0.62%	0.4%	121.3	1.40%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	111.00	2.49%	420.73	1.82	20.97
NCCBANK	16.20	-3.57%	299.92	15.61	3.65
DOMINAGE	75.60	2.72%	235.20	2.78	n/a
BNICL	82.70	-0.48%	218.65	2.55	12.84
APEXSPINN	396.70	-8.72%	198.89	0.40	116.22

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GHCL	20.90	10.00%	5.09	0.25	n/a
ICB	44.90	9.78%	43.78	0.98	n/a
NFML	16.90	9.74%	126.00	7.53	563.33
SKTRIMS	11.30	9.71%	10.02	0.90	n/a
APOLOISPAT	3.40	9.68%	6.46	1.91	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
APEXSPINN	396.70	-8.72%	198.89	0.40	116.22
APEXTANRY	113.30	-6.67%	49.84	0.43	n/a
GSPFINANCE	3.30	-5.71%	0.64	0.19	n/a
FASFIN	1.70	-5.56%	0.39	0.23	n/a
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BATASHOE

Q1 Financials

EPS was Tk. 27.14 for January-March 2026 as against Tk. 26.92 for January-March 2025. NOCFPS was Tk. 67.59 for January-March 2026 as against Tk. 48.06 for January-March 2025. NAV per share was Tk. 215.85 as on March 31, 2026 and Tk. 188.72 as on December 31, 2025. Reasons for Deviation: Revenue increased by 6% during the period driven by Eid season demand with new product assortments and design was appreciated by the customers. Cost of sales increased in line with sales growth, while operating expenses increased compared to the previous year mainly due to increased brand promotional expenses, increased utility and other overheads caused by general inflationary impact on operating overheads. Besides revenue increase, a balanced approach for managing costs resulted an EPS of BDT 27.14 per share this year which was BDT 26.92 in last year same period. NOCFPS has improved significantly compared to last year mainly due to higher turnover and optimized cash outflows towards suppliers and contractors.

NCCBANK

Q1 Financials

Consolidated EPS was Tk. 1.11 for January-March 2026 as against Tk. 0.94 (restated) for January-March 2025. Consolidated NOCFPS was Tk. 1.88 for January-March 2026 as against Tk. 12.08 for January-March 2025. Consolidated NAV per share was Tk. 28.41 as on March 31, 2026 and Tk. 25.38 (restated) as on March 31, 2025. Reason for Deviation: NOCFPS has been decreased compare to same period of previous year cause to purchase of trading govt. securities as well as bank deposits has been paid during the period.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACFL	18.7	18.7	1	73595	1.376
AGNISYSL	29.9	29.9	1	30000	0.897
APEXSPINN	425	396.6	16	102100	42.86
ASIATICLAB	110	100.1	6	1122572	120.292
BBS	11.2	11.2	1	135334	1.516
BDAUTOCA	232.5	232.5	1	2350	0.546
BDCOM	30.5	30.5	1	16500	0.503
BDLAMPS	205.4	205.4	1	5740	1.179
BEACONPHAR	102.9	102.9	1	24885	2.561
BENGALWTL	25.5	25.2	2	84001	2.132
BEXIMCO	99.1	99.1	1	6825	0.676
BNICL	80.1	80.1	1	19150	1.534
BSC	111.8	106	2	9707	1.056
BXPHARMA	111.4	111.2	2	12520	1.393
CAPMBDBLMF	13	12.8	20	7171768	92.889
CITYGENINS	105.5	93.9	8	408450	41.62
DAFODILCOM	137	136.1	4	49160	6.7
DOMINAGE	73	68	5	430952	30.951
FINEFOODS	550	525.5	3	7515	4.082
GENEXIL	29	29	1	27800	0.806
GOLDENSON	16.1	16.1	1	50000	0.805
GQBALLPEN	660	630	7	50051	32.823
ICBEPMF1S1	5.7	5.7	3	450000	2.565
IFIC	4.3	4.3	1	125000	0.537
ISNLTD	63.5	63.5	1	61355	3.896
KARNAPHULI	34.5	34.5	1	20314	0.701
KAY&QUE	478.8	478.8	1	1200	0.575
LOVELLO	83	83	3	1765000	146.495
MHSML	24.5	24.5	1	30000	0.735
MIDLANDBNK	15.1	15.1	1	110000	1.661
MONNOCERA	107.5	99	2	25200	2.665
NCCBANK	17.1	16.7	6	2239000	38.081
NFML	14	14	1	50000	0.7
PEOPLESINS	51	51	1	29000	1.479
POPULARLIF	60	60	1	14639	0.878
PTL	59.4	59.4	1	35000	2.079
RDFOOD	25.2	25.2	1	88274	2.225
RELIANCINS	93.5	91	2	47550	4.346
SAIHAMCOT	21.1	21.1	1	50000	1.055
SALVO	37.5	35	3	77800	2.876
SAMATALETH	113	113	1	5000	0.565
SHAHJABANK	16	16	3	1773622	28.378
SINOBANGLA	50.1	50.1	1	35000	1.754
SPCL	52.6	52.6	1	48505	2.551
SUNLIFEINS	61.7	61.7	1	11200	0.691
TECHNODRUG	39.6	39.6	1	14600	0.578

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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