

DSEX WENT UP BY 41.7 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 41.7 points.

Travel & Leisure, L. Insurance and Cement are the top three sectors that closed positive today while only Ceramics sector closed negative today

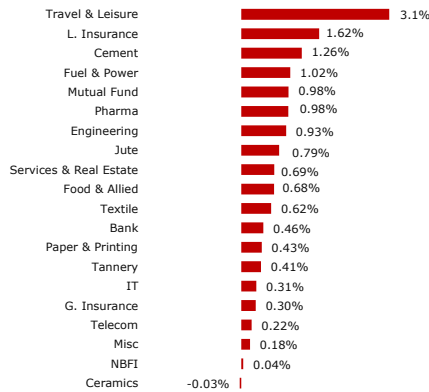
Turnover increased by 3.1% to BDT 8,675mn (USD 71mn).

Engineering sector dominated the turnover chart covering 16.2% of the total turnover.

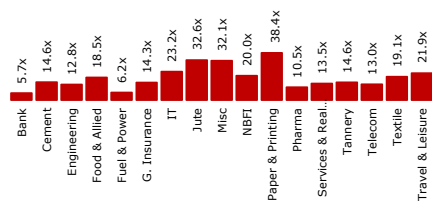
Intraday Performance of DSEX



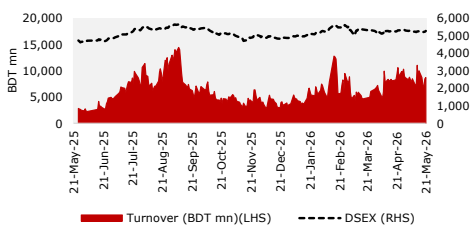
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,264.12	41.7	0.80%	4,865.34	8.20%
DS30	1,995.35	20.5	1.04%	1,853.54	7.65%
DSES	1,069.47	7.7	0.73%	1,000.72	6.87%
S&P 500	7,432.97	79.4	1.08%	6,845.50	8.58%
Nikkei 225	61,684.14	1,879.7	3.14%	50,339.48	22.54%
FTSE 100	10,423.37	(9.0)	-0.09%	9,931.38	4.95%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,675	8,411	264	3.13%	7,510
Turnover (USD mn)	71	68	2	3.13%	62
Volume (mn)	275	302	-28	-9.23%	280
Market Cap (BDT bn)	6,798	6,754	44	0.65%	
Market Cap (USD bn)	55	55	0	0.65%	
Market P/E (x)	10.0				
Particulars	Gain	Loser	Unchanged		
Market Breadth	233	93	49		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	700,826	20.83%	0.5%	612.1	7.06%
Pharma	559,479	16.63%	1.0%	1,260.0	14.52%
Telecom	500,586	14.88%	0.2%	59.9	0.69%
Engineering	277,734	8.25%	0.9%	1,404.6	16.19%
Fuel & Power	276,815	8.23%	1.0%	439.7	5.07%
Food & Allied	222,035	6.60%	0.7%	833.9	9.61%
Misc	220,854	6.56%	0.2%	422.6	4.87%
Textile	121,502	3.61%	0.6%	756.7	8.72%
G. Insurance	103,884	3.09%	0.3%	893.4	10.30%
NBFI	92,631	2.75%	0.0%	89.5	1.03%
Cement	86,773	2.58%	1.3%	35.0	0.40%
L. Insurance	47,008	1.40%	1.6%	286.6	3.30%
Travel & Leisure	33,496	1.00%	3.1%	135.0	1.56%
IT	29,002	0.86%	0.3%	580.1	6.69%
Mutual Fund	25,037	0.74%	1.0%	110.0	1.27%
Tannery	23,388	0.70%	0.4%	83.9	0.97%
Services & Real Estate	21,914	0.65%	0.7%	99.2	1.14%
Paper & Printing	20,692	0.61%	0.4%	81.5	0.94%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	126.00	4.65%	335.46	2.33	23.80
RDFOOD	32.10	-1.83%	298.45	9.20	46.30
MIRAKHTER	45.40	8.35%	235.03	5.11	51.59
DOMINAGE	74.50	1.50%	175.42	1.91	n/a
BDTHAIFOOD	23.40	3.54%	167.45	7.14	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNACEM	30.40	9.75%	0.48	0.02	n/a
NAHEEACP	29.40	9.29%	102.64	3.57	129.71
BPPL	18.00	9.09%	164.22	9.38	4.72
MEGHNAPET	66.70	8.63%	56.44	0.83	n/a
MIRAKHTER	45.40	8.35%	235.03	5.11	51.59

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
APEXSPINN	339.60	-8.49%	53.37	0.14	99.49
PHOENIXFIN	3.30	-8.33%	1.45	0.41	n/a
MTB	11.60	-7.20%	10.45	0.91	3.58
DGIC	24.00	-5.88%	33.89	1.39	30.51
DAFODILCOM	138.80	-4.47%	71.07	0.49	416.40

NTC

Dividend Declaration and Record date & AGM date of 46th AGM

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date, time and venue of 47th Annual General Meeting (AGM) and Record Date will be announced later. The 46th AGM will be held on July 16, 2026 at 11:00 AM through Hybrid System at the Company's Registered Office, BGIC Tower (7th Floor), 34, Topkhana Road, Dhaka. Record Date for the 46th AGM is June 17, 2026. The Company has also reported EPS of Tk. (158.53), NAV per share of Tk. (144.97) and NOCFPS of Tk. (92.89) for the year ended June 30, 2025 as against Tk. (107.49), Tk. (155.69) and Tk. (126.18) respectively for the year ended June 30, 2024.

DGIC

Dividend Declaration

The Board of Directors has recommended 2% Cash Dividend to all shareholders for the year ended December 31, 2025. Date of AGM: 09.09.2026, Time: 11:30 AM, Venue/Mode of AGM: Venue will be announced later (Hybrid System). Record Date: 07.07.2026. The Company has also reported EPS of Tk. 0.16, NAV per share of Tk. 11.35 and NOCFPS of Tk. (0.10) for the year ended December 31, 2025 as against Tk. (0.40), Tk. 11.30, and Tk. (0.28) respectively for the year ended December 31, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	65	65	1	9188	0.597
AGNISYSL	29.2	29.2	1	25000	0.73
AMANFEED	34.5	34.5	1	34782	1.2
APEXFOODS	299	299	1	2000	0.598
APEXSPINN	385	360	17	143727	52.463
ASIATICLAB	121	116	24	1357779	160.392
BEXIMCO	99.9	99.1	2	14695	1.46
BXPHARMA	125	125	1	5970	0.746
CAPMBDBLMF	13	13	11	1320272	17.164
CITYGENINS	105	96.3	3	414920	43.464
DAFODILCOM	141.4	141	4	165200	23.297
DOMINAGE	72	67	6	1259700	89.483
DSHGARME	130	130	1	8000	1.04
EASTLAND	27	27	1	26000	0.702
FAREASTLIF	20.5	20.5	1	26000	0.533
FINEFOODS	568	540	8	110821	62.278
GP	217	217	4	119039	25.831
GQBALLPEN	715	715	1	1002	0.716
HFL	16.2	16.2	1	105000	1.701
ICBEMF1S1	5.9	5.9	1	100500	0.593
INDEXAGRO	70	70	1	20000	1.4
ISLAMIINS	44.6	44.6	2	103096	4.598
KARNAPHULI	34.3	34.3	1	19984	0.685
KAY&QUE	415	415	1	4800	1.992
LOVELLO	78	78	1	180000	14.04
MEGHNAINS	36	36	1	100000	3.6
MHSML	22.5	22.5	4	239719	5.394
NAHEEACP	27.5	27.5	1	100000	2.75
NFML	17.4	17.4	1	140000	2.436
PEOPLESINS	53.6	53.3	2	21350	1.141
PHARMAID	633	633	1	1000	0.633
RUPALIINS	28.2	28.2	2	284000	8.009
SAIHAMCOT	20.5	20.4	2	80000	1.635
SALVO	38.8	35	2	58100	2.088
SAPORTL	43.5	43.5	3	206116	8.966
SIMTEX	23	23	1	22000	0.506
SIPLC	74.2	74.2	2	35280	2.618
SONARBAINS	41	41	1	12500	0.512
SONARGAON	38.5	38.5	1	37600	1.448
STANDARINS	48.3	48.3	1	11000	0.531
VFSTD	15.3	14.2	4	558883	8.231

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		