

## DSEX WENT UP BY 64.2 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 64.2 points.

Cement, Services & Real Estate and Bank are the top three sectors that closed positive today while only IT sector closed negative today

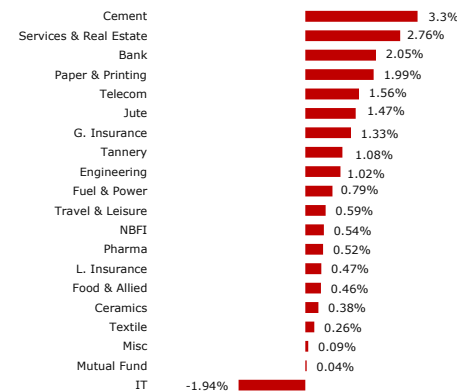
Turnover increased by 4.0% to BDT 9,022mn (USD 73mn).

Engineering sector dominated the turnover chart covering 16.0% of the total turnover.

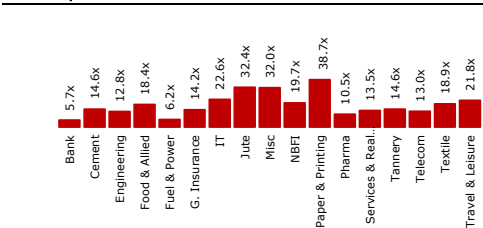
### Intraday Performance of DSEX



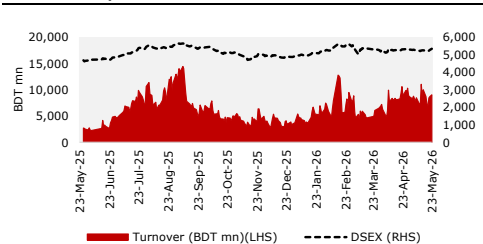
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,328.36	64.2	1.22%	4,865.34	9.52%
DS30	2,030.34	35.0	1.75%	1,853.54	9.54%
DSES	1,077.04	7.6	0.71%	1,000.72	7.63%
S&P 500	7,473.47	27.8	0.37%	6,845.50	9.17%
Nikkei 225	63,339.07	1,654.9	2.68%	50,339.48	25.82%
FTSE 100	10,466.26	22.8	0.22%	9,931.38	5.39%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,022	8,675	347	4.00%	7,505
Turnover (USD mn)	73	71	3	4.00%	62
Volume (mn)	289	275	14	5.10%	279
Market Cap (BDT bn)	6,852	6,798	54	0.80%	
Market Cap (USD bn)	56	55	0	0.80%	
Market P/E (x)	10.0				
<b>Particulars</b>	<b>Gain</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	217	117	60		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	715,224	21.02%	2.1%	1,016.8	11.27%
Pharma	562,380	16.53%	0.5%	1,413.8	15.67%
Telecom	508,409	14.94%	1.6%	110.3	1.22%
Engineering	280,568	8.25%	1.0%	1,444.1	16.01%
Fuel & Power	279,003	8.20%	0.8%	286.6	3.18%
Food & Allied	223,047	6.56%	0.5%	722.6	8.01%
Misc	221,051	6.50%	0.1%	490.2	5.43%
Textile	121,818	3.58%	0.3%	835.4	9.26%
G. Insurance	105,264	3.09%	1.3%	1,089.4	12.08%
NBFI	93,131	2.74%	0.5%	90.5	1.00%
Cement	89,607	2.63%	3.3%	93.3	1.03%
L. Insurance	47,227	1.39%	0.5%	298.0	3.30%
Travel & Leisure	33,694	0.99%	0.6%	76.5	0.85%
IT	28,439	0.84%	-1.9%	395.0	4.38%
Mutual Fund	25,047	0.74%	0.0%	109.2	1.21%
Tannery	23,640	0.69%	1.1%	97.1	1.08%
Services & Real Estate	22,518	0.66%	2.8%	123.0	1.36%
Paper & Printing	21,104	0.62%	2.0%	99.0	1.10%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	126.20	0.16%	563.63	3.14	23.80
NCCBANK	15.00	-1.89%	327.75	22.02	3.58
DOMINAGE	75.10	0.81%	231.19	1.89	n/a
RDFOOD	31.80	-0.93%	193.48	6.05	46.30
MIRAKHTER	44.10	-2.86%	186.08	4.16	51.59

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNACEM	33.40	9.87%	3.47	0.10	n/a
EMERALDOIL	18.50	9.47%	22.87	1.25	5.06
ARAMITCEM	11.90	9.17%	2.10	0.18	n/a
REGENTTEX	5.00	8.70%	6.44	1.30	n/a
SIPLC	80.80	7.45%	38.87	0.46	10.22

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DAFODILCOM	125.80	-9.37%	85.81	0.49	416.40
PREMIERLEA	2.70	-6.90%	5.06	1.77	n/a
APEXSPINN	318.30	-6.27%	104.64	0.16	99.49
GENNEXT	3.00	-6.25%	1.06	0.34	n/a
CAPMBDBLMF	11.50	-5.74%	44.82	2.36	13.26

### BRACBANK

#### Board approval to Issue BRAC Bank Green Bond

The company has informed that the Board of Directors of the company in its 395th Board meeting, held on May 21, 2026, has approved to issue "BRAC Bank Green Bond". The proposed bond will be Non-Convertible, Unsecured, Fully Redeemable, Green Bond of up to BDT 1,000 Crore (Taka One Thousand Crore) at face value, with a tenure of maximum 03 years through private placement. It will be issued to support green financing initiatives of BRAC Bank PLC., subject to approvals of the Regulatory Authorities.

### MIDLANDBNK

#### Regarding Stock Dividend for the year ended December 31, 2025

Refer to their earlier news disseminated by DSE on 29.04.2026 regarding dividend declaration, the company has further informed that Bangladesh Securities and Exchange Commission vide letter dated May 20, 2026 has given its consent to issue 3% stock dividend through issuance of 19,765,795 shares @ Tk.10 each; valuing Tk.197,657,950/- to the existing shareholders of Midland Bank PLC. (MDB) and thereby increasing the paid-up capital of the bank from existing Tk.6,588,598,450/- to Tk.6,786,256,400/-. As such, previously declared record date i.e. June 01, 2026 shall remain applicable for the shareholders to attend the ensuing 13th AGM of MDB scheduled to be held on June 24, 2026 and entitlement of both @3% cash dividend and @3% stock dividend; totaling 6% dividend as recommended earlier by the Board of Directors.

### Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	29.4	29.4	2	40000	1.176
APEXSPINN	369	340	8	70439	25.787
ASIAPACINS	42.5	42.5	1	41000	1.742
ASIATICLAB	126	113.4	10	1007521	117.194
BDTHAIFOOD	23.4	23.1	2	345000	8.018
BEXIMCO	99.1	99.1	2	10292	1.02
BNICL	86	85	3	105900	9.052
CAPMBDBLMF	12.7	12.7	1	738157	9.375
CITYGENINS	105	96.5	7	956310	98.354
CRYSTALINS	77	77	4	300000	23.1
DOMINAGE	72.5	70.5	2	812500	58.656
EMERALDOIL	17.2	17.2	1	50000	0.86
FINEFOODS	545	530	2	19300	10.454
GENEXIL	29.9	29.9	1	21222	0.635
GQBALLPEN	667.1	619.5	12	59674	38.51
ICBEPMF1S1	6	6	1	100000	0.6
ICICL	30.5	30.5	1	21000	0.64
ISLAMIINS	53.3	45	2	76002	3.636
LOVELLO	82.9	68.7	6	381350	30.447
MALEKSPIN	29.5	29.5	1	45000	1.327
MEGHNALIFE	58	58	1	21300	1.235
MEGHNAPET	67.1	61.4	10	225048	14.913
MHSML	25	24	2	600000	14.7
MIRAKHTER	41.5	41.5	1	22737	0.944
NAHEEACP	30.7	28	3	119999	3.63
NAVANAPHAR	69	69	1	15000	1.035
ORIONINFU	330	330	2	15000	4.95
PRIMELIFE	38.9	38.9	1	300000	11.67
PURABIGEN	32	32	3	113841	3.643
RELIANCINS	85	85	1	20000	1.7
SAIHAMCOT	20.7	20.7	1	35000	0.725
SALVO	36	36	1	30000	1.08
SHAHJABANK	14.5	14.5	2	1773622	25.718
SONARGAON	43.7	41.5	12	496049	21.23
SOUTHEASTB	10.5	9.1	2	322000	3.143
SUNLIFEINS	65	65	1	170000	11.05
TAKAFULINS	31.5	31.5	1	20000	0.63
TILIL	46.4	46.4	1	30000	1.392

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Extensions of Head Office

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

### Branch Offices

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### Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		