

## DSEX WENT UP BY 33.6 POINTS

Market closed positive today with increase in turnover.

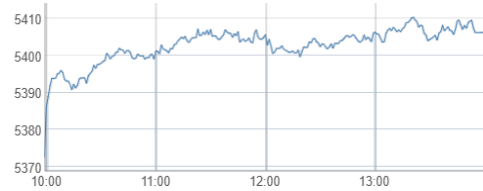
Broad index DSEX went up by 33.6 points.

G. Insurance, Tannery and Cement are the top three sectors that closed positive today while Jute, Telecom and Travel & Leisure are the top three sectors that closed negative today.

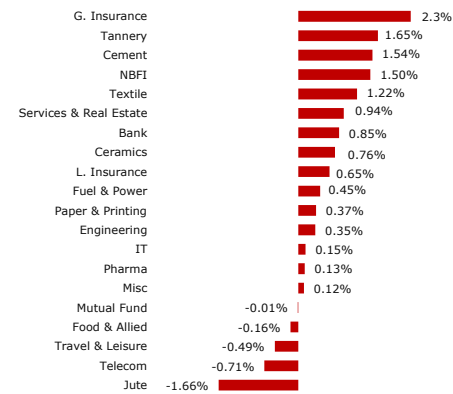
Turnover increased by 18.4% to BDT 10,804mn (USD 88mn).

Engineering sector dominated the turnover chart covering 14.1% of the total turnover.

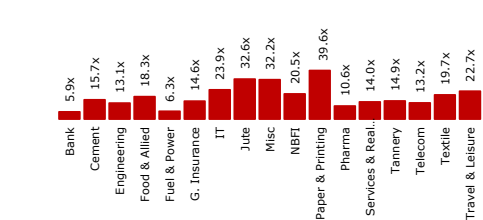
### Intraday Performance of DSEX



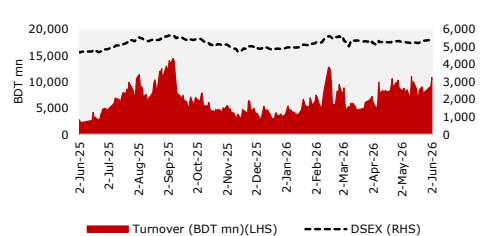
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,406.20	33.6	0.62%	4,865.34	11.12%
DS30	2,049.80	5.2	0.25%	1,853.54	10.59%
DSES	1,089.28	2.9	0.26%	1,000.72	8.85%
S&P 500	7,599.96	19.9	0.26%	6,845.50	11.02%
Nikkei 225	66,734.24	(200.1)	-0.30%	50,339.48	32.57%
FTSE 100	10,366.02	27.1	0.26%	9,931.38	4.38%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	10,804	9,124	1,680	18.42%	7,659
Turnover (USD mn)	88	74	14	18.42%	63
Volume (mn)	372	326	46	14.12%	284
Market Cap (BDT bn)	6,881	6,877	4	0.06%	
Market Cap (USD bn)	56	56	0	0.06%	
Market P/E (x)	10.2				
<b>Particulars</b>	<b>Gainer</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	230	116	47		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	729,606	21.22%	0.8%	1,421.8	13.16%
Pharma	565,816	16.46%	0.1%	1,266.9	11.73%
Telecom	508,867	14.80%	-0.7%	144.9	1.34%
Engineering	284,167	8.26%	0.4%	1,522.7	14.09%
Fuel & Power	281,508	8.19%	0.5%	406.5	3.76%
Misc	221,065	6.43%	0.1%	354.1	3.28%
Food & Allied	220,135	6.40%	-0.2%	890.1	8.24%
Textile	125,446	3.65%	1.2%	1,487.7	13.77%
G. Insurance	106,042	3.08%	2.3%	1,323.9	12.25%
NBFI	95,202	2.77%	1.5%	162.0	1.50%
Cement	93,240	2.71%	1.5%	101.7	0.94%
L. Insurance	48,112	1.40%	0.6%	204.0	1.89%
Travel & Leisure	34,659	1.01%	-0.5%	70.4	0.65%
IT	29,855	0.87%	0.1%	666.7	6.17%
Mutual Fund	25,166	0.73%	0.0%	130.8	1.21%
Tannery	23,905	0.70%	1.7%	139.6	1.29%
Services & Real Estate	22,749	0.66%	0.9%	122.9	1.14%
Paper & Printing	21,337	0.62%	0.4%	144.1	1.33%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
JAMUNABANK	26.90	1.89%	359.27	13.40	3.47
ASIATICLAB	135.80	4.06%	316.14	1.35	25.65
BRACBANK	69.00	0.88%	284.73	4.12	5.95
CITYBANK	29.30	0.00%	195.03	6.62	4.64
SONARGAON	54.40	9.90%	193.00	0.40	n/a

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNAPEP	82.90	9.95%	50.58	0.34	n/a
SONARGAON	54.40	9.90%	193.00	0.40	n/a
HRTEX	21.20	9.84%	11.86	0.56	n/a
AZIZPIPES	74.80	9.84%	14.87	0.21	n/a
ANLIMAYARN	28.20	9.73%	9.42	0.34	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BIFC	4.10	-8.89%	0.47	0.11	n/a
ILFSL	1.60	-5.88%	2.04	1.26	n/a
FAREASTFIN	1.60	-5.88%	0.86	0.53	n/a
CAPMBDBLMF	10.80	-4.42%	34.76	3.18	11.74
LIBRAINFU	637.20	-3.73%	8.17	0.01	119.48

## EIL

### Credit Rating Result

Alpha Credit Rating PLC (Alpha Rating) has assigned the Surveillance rating of the Company as "AA+" in the long term and "ST-1" in the short term along with Stable outlook based on the audited financial statements up to December 31, 2025 and relevant qualitative information till May 31, 2026.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	27.5	27	2	218000	5.985
AOL	16.9	16.9	1	40000	0.676
APEXSPINN	341	340	3	16002	5.445
ASIAPACINS	45.1	45.1	1	11111	0.501
ASIATICLAB	140.7	127.1	9	274435	35.718
BDLAMPS	186.3	186.3	1	11272	2.1
BDTHAIFOOD	25.2	25	3	602656	15.157
BEACONPHAR	110	110	1	5000	0.55
BNICL	88.5	83	2	25780	2.173
BPPL	21.4	21.4	1	28000	0.599
BRACBANK	71	69	10	1580000	109.497
CITYGENINS	109.6	109.6	1	6000	0.658
CLICL	53.3	53.3	1	13500	0.72
CRYSTALINS	78.6	78.6	1	6950	0.546
CVOPRL	175.7	144	2	24814	4.16
DAFODILCOM	145	138	5	39150	5.455
DOMINAGE	75.2	70	3	369700	25.914
FINEFOODS	550.2	534.5	2	9935	5.388
GQBALLPEN	675	640.1	10	40671	26.919
HAKKANIPUL	81.9	81.9	1	7500	0.614
ICBEPMF1S1	7.3	7.2	2	386888	2.804
IFIC	4.4	4.4	1	117000	0.515
ITC	42	42	2	30000	1.26
JHRML	49.1	49.1	1	50000	2.455
KARNAPHULI	35.9	35.9	1	29000	1.041
KAY&QUE	506.2	454	4	11465	5.707
LOVELLO	81.2	79.1	2	92942	7.525
MEGHNAPET	76.8	73	9	381055	28.922
MIRAKHTER	47.4	47.4	1	100000	4.74
MONNOCERA	108.3	108.3	1	22000	2.383
NAHEEACP	38.8	33.8	8	295443	10.37
NAVANAPHAR	66.5	66.5	1	17000	1.131
NITOLINS	32.4	32.4	1	15500	0.502
PEOPLESINS	53.5	53.5	1	11500	0.615
PHENIXINS	41.5	41	2	500000	20.738
PIONEERINS	56	56	1	15000	0.84
PRAGATILIF	182	182	1	7600	1.383
PRIMELIFE	48.2	48.1	4	423380	20.366
PTL	63	63	1	19000	1.197
PURABIGEN	30	30	2	300000	9
RDFOOD	32.5	32.5	1	24500	0.796
SAIHAMCOT	20.5	20.5	1	65000	1.333
SALVO	36.9	36.9	1	13600	0.502
SAPORTL	49.7	48.6	3	31420	1.55
SHASHADNIM	22.1	22.1	1	65300	1.443
SONALILIFE	75.1	73.1	2	47778	3.56
SONARGAON	52.2	51	8	406379	21.019
SPCL	53.1	53.1	1	15430	0.819
STANDARINS	48.4	48.4	1	13000	0.629

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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### Head Office

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### Extensions of Head Office

<b>Dilkusha</b> +880 1701 205 090	<b>Dilkusha (NIK Tower)</b> +880 1701 205 000	<b>Dhanmondi</b> +880 1713 205 703	<b>Nikunja</b> +880 1701 205 013	<b>Mohammadpur</b> +880 1324 243 212
<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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### Digital Booths

<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		