

DSEX WENT UP BY 41.2 POINTS

Market closed positive today with increase in turnover.

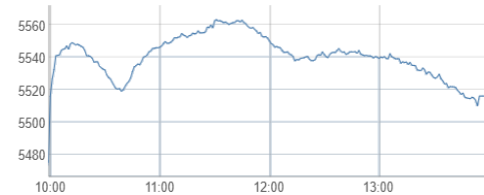
Broad index DSEX went up by 41.2 points.

G. Insurance, Food & Allied and Cement are the top three sectors that closed positive today while Jute, Paper & Printing and Services & Real Estate are the top three sectors that closed negative today.

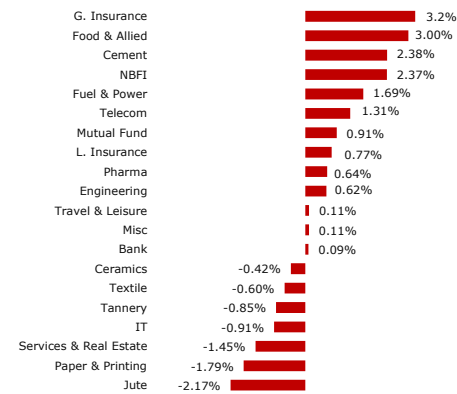
Turnover increased by 13.1% to BDT 15,291mn (USD 124mn).

G. Insurance sector dominated the turnover chart covering 16.3% of the total turnover.

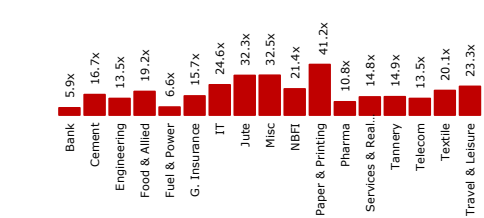
Intraday Performance of DSEX



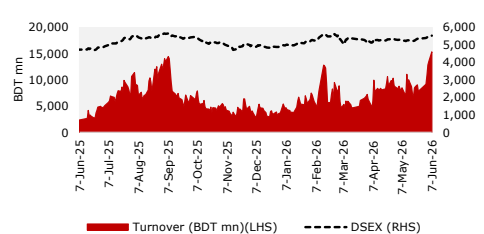
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,516.16	41.2	0.75%	4,865.34	13.38%
DS30	2,087.20	18.9	0.91%	1,853.54	12.61%
DSES	1,115.55	6.6	0.59%	1,000.72	11.47%
S&P 500	7,383.74	(200.6)	-2.64%	6,845.50	7.86%
Nikkei 225	66,588.12	(882.6)	-1.31%	50,339.48	32.28%
FTSE 100	10,368.05	7.7	0.07%	9,931.38	4.40%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	15,291	13,516	1,775	13.13%	7,962
Turnover (USD mn)	124	110	14	13.13%	65
Volume (mn)	484	431	52	12.09%	292
Market Cap (BDT bn)	6,922	6,930	-8	-0.12%	
Market Cap (USD bn)	56	56	0	-0.12%	
Market P/E (x)	10.5				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	184	160	49		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,416	20.61%	0.1%	975.2	6.38%
Pharma	575,492	16.37%	0.6%	1,747.0	11.43%
Telecom	521,042	14.82%	1.3%	264.2	1.73%
Engineering	292,257	8.31%	0.6%	2,148.4	14.05%
Fuel & Power	291,806	8.30%	1.7%	637.4	4.17%
Food & Allied	231,572	6.59%	3.0%	952.3	6.23%
Misc	223,309	6.35%	0.1%	677.4	4.43%
Textile	127,629	3.63%	-0.6%	1,400.3	9.16%
G. Insurance	114,039	3.24%	3.2%	2,495.5	16.32%
NBFI	99,418	2.83%	2.4%	561.7	3.67%
Cement	98,953	2.82%	2.4%	341.9	2.24%
L. Insurance	50,093	1.43%	0.8%	704.9	4.61%
Travel & Leisure	35,624	1.01%	0.1%	140.0	0.92%
IT	30,787	0.88%	-0.9%	850.4	5.56%
Mutual Fund	25,964	0.74%	0.9%	185.3	1.21%
Services & Real Estate	24,148	0.69%	-1.4%	256.8	1.68%
Tannery	23,903	0.68%	-0.8%	163.4	1.07%
Paper & Printing	22,180	0.63%	-1.8%	269.5	1.76%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	80.30	5.38%	413.71	5.08	n/a
IPDC	21.20	9.84%	269.78	12.88	33.13
GENEXIL	34.00	-0.29%	217.21	6.28	12.03
SUNLIFEINS	78.80	3.96%	206.30	2.57	-
GQBALLPEN	701.50	-1.23%	204.26	0.29	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CROWNCEMNT	57.20	10.00%	6.82	0.12	25.24
SONARGAON	71.80	9.95%	120.38	1.27	n/a
PARAMOUNT	57.70	9.90%	56.33	1.00	11.92
IPDC	21.20	9.84%	269.78	12.88	33.13
MERCINS	33.50	9.84%	55.36	1.67	24.63

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHAPET	81.90	-9.90%	25.70	0.31	n/a
MEGCONMILK	42.20	-9.83%	20.64	0.48	n/a
SAFKOSPINN	20.70	-9.21%	8.28	0.39	n/a
SKTRIMS	13.40	-8.22%	8.72	0.63	n/a
APEXSPINN	290.80	-7.95%	57.96	0.16	85.20

DHAKABANK

Declaration of Share Transfer by a Sponsor

Mr. Abdul Wahed, a Sponsor of the Company, has expressed his intention to transfer 619,575 shares of the Company to his Spouse, Mrs. Zaheda Wahed Khan, a general shareholder of the Company, by way of gift outside the trading system of the Exchange within the next thirty working days with effect from June 3, 2026.

STANDBANKL

Declaration of Share Receipt by a Sponsor Director

Mr. Ferozur Rahman, a Sponsor Director of the Company will receive a total of 5,058,850 shares of the Company by way of gift outside the trading system of the Exchange within the next thirty working days with effect from June 3, 2026. The names of the Transferors, their relationships with the Transferee (Mr. Ferozur Rahman), and the number of shares to be received from each transferor are as follows: 1. Ms. Morzina Begum, Spouse and a General Shareholder of the Company, Transferee will receive from her 587,249 shares; 2. Mr. Sheikh Omar Faruque, Son and a General Shareholder of the Company, Transferee will receive from him 588,072 shares; 3. Mr. Omar Khayum, Son and a General Shareholder of the Company, Transferee will receive from him 726,821 shares; 4. Mr. Omar Qayum, Son and a General Shareholder of the Company, Transferee will receive from him 726,821 shares; 5. Ms. Nargis Mahmuda, Daughter and a General Shareholder of the Company, Transferee will receive from her 588,072 shares; 6. Mr. Omar Naim, Son and a General Shareholder of the Company, Transferee will receive from him 1,841,81 shares

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABBANK	4.4	4.4	1	5722794	25.18
ACMEPL	26.1	26.1	1	42804	1.117
ADNTEL	66.5	66.5	1	15000	0.998
AGNISYSL	28.5	28	2	45000	1.272
AGRANINS	25.5	25.5	1	50000	1.275
ASIAPACINS	42.6	42.6	1	24500	1.044
BDFINANCE	12.7	12.7	1	261003	3.315
BDTHAIFOOD	30	26.5	3	415300	11.326
BEXIMCO	109.8	99.1	6	32281	3.248
BNICL	110	105.2	2	78000	8.542
BXPHERMA	125.3	125.3	1	25246	3.163
CITYGENINS	110	95	8	918044	95.704
DAFODILCOM	135	135	1	22850	3.085
DBH	42.5	42.5	1	100000	4.25
DOMINAGE	76.2	74	9	1199001	88.772
EASTRNLUB	1905	1905	1	400	0.762
GQBALLPEN	670	670	1	30001	20.101
GREENDELTA	54.7	54.7	1	20000	1.094
IFJC	4.5	4.5	1	11300625	50.853
INDEXAGRO	78.9	74.1	2	59000	4.41
INTECH	39.5	39.5	1	79000	3.12
ISLAMAINS	62.1	62.1	1	8756	0.544
JANATAINS	33.2	33.2	1	58872	1.955
KAY&QUE	450.1	450.1	1	4450	2.003
LOVELLO	67.6	67.6	1	81999	5.543
MEGHANPET	81.9	81.9	1	8000	0.655
MERCANBANK	7.1	7.1	1	3544802	25.168
MONNOFABR	26.1	25.8	2	170000	4.431
NCCBANK	14	14	1	410000	5.74
NORTHRINS	38.5	38.5	1	56000	2.156
ORIONINFU	342.8	342.8	1	3180	1.09
PEOPLESINS	54.9	54.9	2	164400	9.026
PRAGATILIF	172.9	172.9	1	9000	1.556
PREMIERCEM	48.8	48.8	1	13000	0.634
PTL	63.3	63.3	1	7966	0.504
RDFOOD	31.9	31.8	5	261000	8.321
ROBI	27.6	27.6	1	48200	1.33
SAIHAMCOT	19.4	19.4	1	439391	8.524
SAIHAMTEX	19	19	1	95500	1.815
SALVO	43.4	43.4	1	20900	0.907
SAPORTL	46	46	1	68500	3.151
SHYAMPSUG	172	165.1	14	71777	12.22
SIMTEX	26	25.5	3	154000	3.977
SIPLC	78.5	78.5	1	50000	3.925
SONARGAON	69.5	59.5	11	767504	52.152
STANDARINS	55.8	45.9	3	49812	2.495
SUNLIFEINS	74.1	74.1	2	99375	7.364
VFSTDL	17.8	16.5	2	164400	2.757

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Hasib Reza, CFA	Head of Research	hasib.reza@ucbstock.com.bd	+880 1755 658 997
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sathin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520
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Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (NIK Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		