

DSEX WENT DOWN BY 2.7 POINTS

Market closed flat today with decrease in turnover.

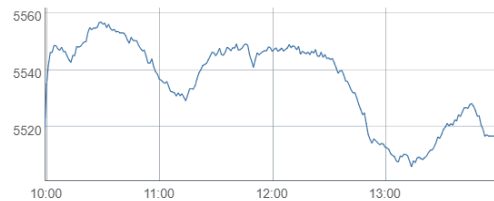
Broad index DSEX went down by 2.7 points.

Ceramics, Services & Real Estate and Mutual Fund are the top three sectors that closed positive today while Misc, Paper & Printing and NBFI are the top three sectors that closed negative today.

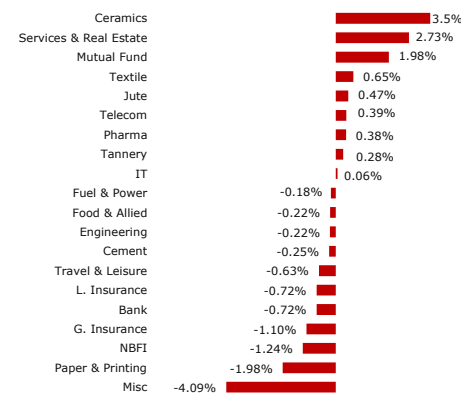
Turnover decreased by 12.8% to BDT 12,101mn (USD 99mn).

G. Insurance sector dominated the turnover chart covering 18.6% of the total turnover.

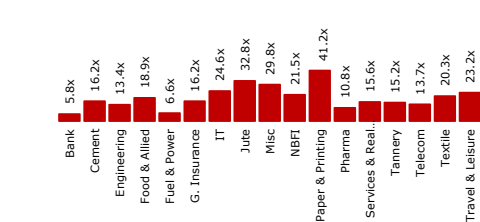
Intraday Performance of DSEX



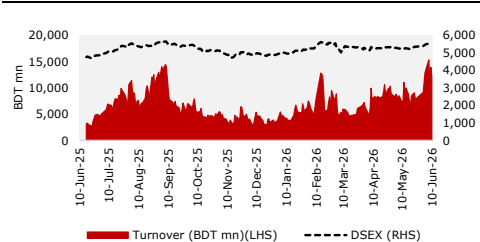
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,516.82	(2.7)	-0.05%	4,865.34	13.39%
DS30	2,080.09	(0.1)	0.00%	1,853.54	12.22%
DSES	1,114.13	2.7	0.24%	1,000.72	11.33%
S&P 500	7,405.73	(19.1)	-0.26%	6,845.50	8.18%
Nikkei 225	65,416.63	(1,237.4)	-1.86%	50,339.48	29.95%
FTSE 100	10,342.05	(50.2)	-0.48%	9,931.38	4.14%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	12,101	13,878	-1,778	-12.81%	8,167
Turnover (USD mn)	99	113	-14	-12.81%	67
Volume (mn)	391	390	1	0.13%	293
Market Cap (BDT bn)	6,905	6,916	-11	-0.17%	
Market Cap (USD bn)	56	56	0	-0.17%	
Market P/E (x)	10.4				
Particulars	Galner	Loser	Unchanged		
Market Breadth	149	178	64		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	713,837	20.46%	-0.7%	965.8	7.98%
Pharma	574,379	16.46%	0.4%	1,258.3	10.40%
Telecom	527,142	15.11%	0.4%	144.2	1.19%
Engineering	291,491	8.35%	-0.2%	1,545.8	12.77%
Fuel & Power	290,558	8.33%	-0.2%	348.9	2.88%
Food & Allied	227,081	6.51%	-0.2%	690.6	5.71%
Misc	204,583	5.86%	-4.1%	497.2	4.11%
Textile	129,257	3.70%	0.7%	1,463.0	12.09%
G. Insurance	117,805	3.38%	-1.1%	2,250.6	18.60%
NBFI	99,869	2.86%	-1.2%	301.4	2.49%
Cement	96,007	2.75%	-0.2%	154.8	1.28%
L. Insurance	50,162	1.44%	-0.7%	566.2	4.68%
Travel & Leisure	35,399	1.01%	-0.6%	74.2	0.61%
IT	30,730	0.88%	0.1%	566.0	4.68%
Mutual Fund	25,994	0.74%	2.0%	165.3	1.37%
Services & Real Estate	25,344	0.73%	2.7%	299.2	2.47%
Tannery	24,355	0.70%	0.3%	154.2	1.27%
Paper & Printing	22,200	0.64%	-2.0%	225.4	1.86%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	129.70	1.09%	271.28	2.07	24.50
SAPORTL	54.50	5.62%	253.37	4.71	25.23
APEXSPINN	364.10	8.14%	249.91	0.32	106.67
BNICL	110.90	-4.48%	242.35	1.94	17.22
NCCBANK	16.80	0.00%	236.12	13.92	3.78

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	7.90	9.72%	9.41	1.20	n/a
BDTHAI	15.10	9.42%	112.16	7.61	n/a
MEGHNAPET	87.00	8.89%	33.10	0.40	n/a
IFIC1STMF	3.70	8.82%	8.53	2.34	n/a
APEXSPINN	364.10	8.14%	249.91	0.32	106.67

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	89.20	-9.99%	80.07	0.00	n/a
ISLAMIBANK	26.50	-9.86%	2.85	0.11	n/a
PLFLS	1.40	-6.67%	12.20	8.67	n/a
FAREASTFIN	1.40	-6.67%	2.64	1.89	n/a
FASFIN	1.50	-6.25%	0.86	0.57	n/a

LRBDL

Regarding Proposed Utilization of IPO Proceeds, EGM and Record Date

The company has informed that as most of the working capital of the company eroded since the COVID 2019, Ukraine-Russia War and due to local political upheaval of 2024, the company thought it prudent in the greater interest of the Shareholders to request the Bangladesh Securities and Exchange Commission (BSEC) for utilizing an amount of taka about 20.00 Crore of IPO fund lying almost idle with Social Islami Bank PLC, Agrabad Branch, Chittagong at a very nominal rate of return as the said bank failed to provide promised syndicated loan for BMRE of project. The Board of Directors of the company, in its 187th Board of Directors Meeting held on 09 June 2026 through a Hybrid Platform has approved the following matters, subject to approval of the shareholders (excluding sponsors and directors) in an Extraordinary General Meeting (EGM). 1. Settlement of the outstanding Letter of Credit (LC) liabilities amounting USD 364,811.00 (Equivalent BDT 45,601,375 @ 125) against Bill No. SITPUBG148651G from the existing balance of IPO Proceeds available in the Company's Short Notice Deposit (SND) Account; 2. Adjustment of required down payment for rescheduling long-term and short loan amounting to BDT 4,33,00,000.00 (Four Crore Thirty-Three Lac Only) under BRPD Circular No. 07 from the remaining balance of IPO Proceeds available in the Company's Short Notice Deposit (SND) Account. 3. Utilization of rest amount of IPO Proceeds as Working Capital for the Company's business operations. Details of Extraordinary General Meeting (EGM): Date: 9 July 2026, Time: 11:30 AM, Mode: Hybrid System in combination of both Online Platform and Physical Presence. Physical Meeting Venue: Factory Premises, B-6 (Part) 9-10 & 23-24, BSCIC Industrial Estate, Block-A, Post Office: Custom Academy, Sagarika Road, Chattogram-4219. Link of Online/Digital Platform: <https://lrbdl2026.hybridegmbd.net>. Record Date: 30 June.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	156.3	156.3	1	3367	0.526
AGNISYSL	30.3	29	3	60000	1.792
APEXFOODS	255	255	1	3200	0.816
APEXSPINN	338	310	6	74494	24.836
ASIATICLAB	129.5	123.5	4	129890	16.471
BDTHAIFOOD	26.1	25.9	5	1210445	31.572
BEACONPHAR	108.5	108.5	1	4650	0.505
BNICL	108	108	1	8460	0.914
BRACBANK	66.2	66.2	1	1000000	66.2
BSCPLC	146.6	146.6	1	17000	2.492
CITYGENINS	106	95.4	9	1477680	153.724
CRYSTALINS	80	80	2	105000	8.4
CVOPRL	155	155	1	6300	0.977
DOMINAGE	79.1	79	2	53370	4.219
EBL	25	25	1	2000000	50
EGEN	27.9	27.9	1	59969	1.673
EHL	87.8	87.8	1	10000	0.878
ETL	12.1	12.1	2	155000	1.875
FEKDIL	15	15	2	352000	5.28
FINEFOODS	568	526	2	5640	3.124
GENEXIL	38	38	1	17000	0.646
GHAIL	13.6	13.6	1	37000	0.503
GOLDENSON	15	15	1	100000	1.5
GP	249	249	1	50000	12.45
GQBALLPEN	685.1	650	7	18850	12.53
ICBAGRANI1	6.1	6.1	1	1500000	9.15
INTECH	39.7	39.7	1	20000	0.794
JANATAINS	40.5	40.5	1	56000	2.268
KAY&QUE	470.2	470.2	1	3015	1.418
KBPPWBIL	48.4	48.4	1	15000	0.726
LOVELLO	72	67	2	44000	3.093
MAKSONSPIN	5.7	5.7	1	170000	0.969
MALEKSPIN	32.1	32.1	1	440000	14.124
MEGHNAPEP	81	78.5	6	365481	28.965
NAVANAPHAR	65	65	1	100100	6.506
NCCBANK	18.4	16.2	3	510000	9.164
NORTHRNINS	48.9	48.9	6	756000	36.968
OLYMPIC	162.9	162.9	1	3333	0.543
PEOPLESINS	57.5	57.5	1	8999	0.517
PREMIERCEM	51.8	49.8	2	60000	3.048
PURABIGEN	36	36	3	297949	10.726
QUASEMIND	43	43	1	40000	1.72
RAHIMTEXT	220.1	220.1	3	57383	12.63
RAKCERAMIC	23.1	23.1	1	23648	0.546
RDFOOD	26	26	1	58000	1.508
REGENTTEX	6.6	6.6	1	76500	0.505
ROBI	34.1	28.3	2	77700	2.402
SAIHAMCOT	21	21	1	33300	0.699
SAMATALETH	106.5	106.5	1	8996	0.958
SAPORTL	49.5	48.2	2	180010	8.871
SEAPEARL	40.7	40.7	1	13850	0.564
SHAHJABANK	18.4	18.4	2	497000	9.145
SHYAMPSUG	202	196.1	4	16500	3.295
SONARGAON	91	77.1	5	532355	45.187
SQURPHARMA	215.4	215.4	1	50000	10.77
STANDARINS	52	52	1	49999	2.6
SUMITPOWER	15.9	15.9	1	100000	1.59
SUNLIFEINS	73.6	73.6	1	12665	0.932
TRUSTBANK	17.1	17.1	3	310001	5.301

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		