

## DSEX WENT UP BY 3.6 POINTS

Market closed flat today with increase in turnover.

Broad index DSEX went up by 3.6 points.

Services & Real Estate, L. Insurance and Ceramics are the top three sectors that closed positive today while Misc, Travel & Leisure and Jute are the top three sectors that closed negative today.

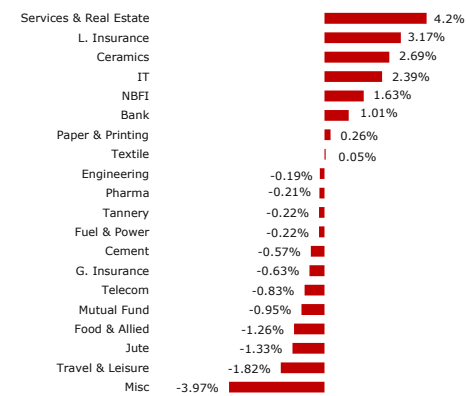
Turnover increased by 2.4% to BDT 12,387mn (USD 101mn).

G. Insurance sector dominated the turnover chart covering 19.7% of the total turnover.

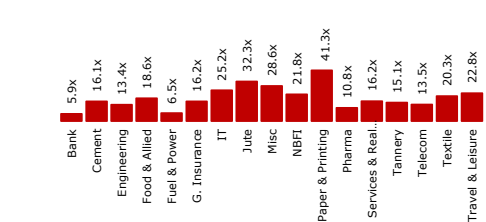
### Intraday Performance of DSEX



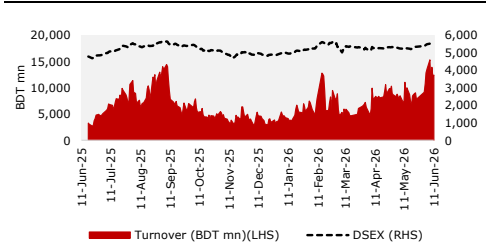
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,520.40	3.6	0.06%	4,865.34	13.46%
DS30	2,072.91	(7.2)	-0.35%	1,853.54	11.84%
DSES	1,114.65	0.5	0.05%	1,000.72	11.39%
S&P 500	7,405.73	(119.7)	-1.59%	6,845.50	8.18%
Nikkei 225	65,416.63	38.0	0.06%	50,339.48	29.95%
FTSE 100	10,342.05	54.8	0.53%	9,931.38	4.14%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	12,387	12,101	286	2.36%	8,277
Turnover (USD mn)	101	99	2	2.36%	68
Volume (mn)	396	391	5	1.36%	296
Market Cap (BDT bn)	6,900	6,905	-5	-0.07%	
Market Cap (USD bn)	56	56	0	-0.07%	
Market P/E (x)	10.4				
<b>Particulars</b>	<b>Galner</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	157	189	45		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	721,035	20.70%	1.0%	951.2	7.68%
Pharma	573,201	16.46%	-0.2%	1,196.6	9.66%
Telecom	522,773	15.01%	-0.8%	90.4	0.73%
Engineering	290,924	8.35%	-0.2%	1,362.7	11.00%
Fuel & Power	289,905	8.32%	-0.2%	378.7	3.06%
Food & Allied	224,211	6.44%	-1.3%	929.6	7.50%
Misc	196,470	5.64%	-4.0%	384.8	3.11%
Textile	129,322	3.71%	0.1%	1,345.3	10.86%
G. Insurance	117,067	3.36%	-0.6%	2,444.1	19.73%
NBFI	101,495	2.91%	1.6%	661.3	5.34%
Cement	95,461	2.74%	-0.6%	107.0	0.86%
L. Insurance	51,752	1.49%	3.2%	884.0	7.14%
Travel & Leisure	34,756	1.00%	-1.8%	85.3	0.69%
IT	31,465	0.90%	2.4%	606.8	4.90%
Services & Real Estate	26,420	0.76%	4.2%	484.3	3.91%
Mutual Fund	25,746	0.74%	-1.0%	146.1	1.18%
Tannery	24,301	0.70%	-0.2%	112.2	0.91%
Paper & Printing	22,256	0.64%	0.3%	188.2	1.52%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAPORTL	58.80	7.89%	411.12	6.98	27.22
IPDC	23.70	9.72%	392.62	16.90	37.03
BDTHAIFOOD	28.50	4.40%	274.33	8.77	n/a
PEOPLESINS	61.10	-0.97%	254.81	4.08	11.84
NCCBANK	16.30	-2.98%	243.61	14.17	3.67

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDTHAI	16.60	9.93%	86.22	5.20	n/a
ISLAMIBANK	29.10	9.81%	41.44	1.55	n/a
IPDC	23.70	9.72%	392.62	16.90	37.03
USMANIAGL	44.20	9.68%	6.55	0.15	n/a
FEKDIL	17.20	9.55%	160.71	9.09	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	80.30	-9.98%	0.03	0.00	n/a
MEGCONMILK	39.30	-9.24%	15.21	0.37	n/a
PREMIERLEA	2.40	-7.69%	2.66	1.07	n/a
FAREASTFIN	1.30	-7.14%	0.82	0.63	n/a
PLFSL	1.30	-7.14%	3.76	2.89	n/a

## SEMLLECMF

### BSEC's consent for the conversion from close end to open end

BGIC has informed the following: "in reference to the BSEC letter no, BSEC/MF & SPV/MF-121/2014/219 dated March 15, 2026, we as Trustee of SEMI- Lecture Equity Management Fund would like to inform you that BSEC has accorded consent for the conversion of the above-mentioned Fund from close end to open end and each unitholder received 0.9767 units in the converted open end Mutual Fund for every 1.00 unit held in the previous close end Mutual Fund in accordance with BSEC letter no. BSEC/MF & SPV/MF-121/2014/218 dated March 15, 2026."

## NITOLINS

### Q1 Financials

EPS was Tk. 0.31 for January-March 2026 as against Tk. 0.37 (restated) for January-March 2025; NOCFPS was Tk. 0.16 for January-March 2026 as against Tk. 0.18 (restated) for January-March 2025. NAV per share was Tk. 31.61 as on March 31, 2026 and Tk. 30.21 (restated) as on March 31, 2025.

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	3.5	3.5	1	270000	0.945
ADNTEL	64	64	1	15000	0.96
AIL	32.3	32.3	1	29852	0.964
APEXSPINN	389.4	336	4	33863	12.011
APEXTANRY	118	118	1	15830	1.868
ARGONDENIM	20.2	20.2	1	27227	0.55
ASIATICLAB	142.5	116.9	2	39000	5.045
BDTHAIFOOD	27.3	27	2	590000	16.017
BNICL	117	117	1	8800	1.03
BPPL	20.9	20.9	1	96000	2.006
CAPMIBBLMF	9.3	9.3	1	70000	0.651
CITYGENINS	106.5	96.5	2	175656	17.319
COPPERTECH	26.3	26.3	1	65000	1.71
CRYSTALINS	75	75	1	7500	0.563
CVOPRL	168	168	1	8200	1.378
DAFODILCOM	138.1	130	6	124797	16.611
DGIC	28	26	2	200000	5.38
DOMINAGE	78	73.1	9	461012	34.796
DOREENPWR	32	28.5	2	86693	2.646
EBL	25	25	1	1418000	35.45
EIL	29.8	29.8	1	36000	1.073
FINEFOODS	530	530	2	10200	5.406
GOLDENSON	15.2	15.2	1	100000	1.52
GPHISPAT	19.8	19.8	1	174000	3.445
GQBALLPEN	670	655.1	4	11011	7.366
IBP	15.1	15.1	1	100000	1.51
ICICL	32.5	32.5	1	30000	0.975
IPDC	23.7	21.5	3	300155	6.568
ISLAMIINS	60.7	60.7	1	59093	3.587
KARNAPHULI	38.8	38.8	3	400000	15.52
KBPPWBIL	48.3	48.3	1	16000	0.773
KDSALTD	50.3	50.3	1	32000	1.61
LHB	57.9	57.9	1	10000	0.579
LOVELLO	77	77	1	7500	0.578
MAKSONSPIN	5.6	5.6	1	175000	0.98
MERCINS	36	36	1	99889	3.596
MHSML	23.9	22.3	2	131700	3.097
MONNOFABR	23.5	23.5	1	21500	0.505
NAHEEACP	40	38.9	2	221544	8.811
NAVANAPHAR	79	68	2	46000	3.37
NCCBANK	16.6	15.2	3	183759	2.98
ORIONINFU	330	330	1	3000	0.99
PARAMOUNT	76.5	76.5	1	19000	1.454
PF1STMF	9.2	9.2	1	198528	1.826
PTL	65	56.7	2	75000	4.626
QUASEMIND	44	44	1	24000	1.056
RDFOOD	32.7	32.7	1	90000	2.943
SAIHAMCOT	21.3	19.9	4	196000	4.007
SAMATALETH	115.5	115.5	1	5000	0.578
SAPORTL	53	51	2	109513	5.604
SHYAMPSUG	210	205	3	34000	7.095
SIMTEX	25.9	25.9	1	88000	2.279
SONARGAON	79	79	1	63000	4.977
SPCERAMICS	23.4	23.4	1	50000	1.17
SPCL	56	56	1	10000	0.56
STANDARINS	53	52.5	2	41500	2.187
SUMITPOWER	14.9	14.9	1	100000	1.49
SUNLIFEINS	74.5	74.5	1	14265	1.063
TECHNODRUG	40	40	1	100000	4

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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## Office Premises

### Head Office

#### Gulshan

Bulus Center

+880 2955 8481

### Extensions of Head Office

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<b>Bashundhara</b> +880 1718 106 217	<b>Mirpur-1</b> +880 1713 205 723	<b>Mirpur-12</b> +880 1911 197 188	<b>Banasree</b> +880 1701 205 075	<b>Uttara</b> +880 1913 128 156

### Branch Offices

<b>Chattogram</b> +880 1701 205 038	<b>Sylhet</b> +880 1713 205 760
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<b>Khulna</b> +880 1717 411 466	<b>Barishal</b> +880 1713 205 762	<b>Cumilla</b> +880 1324 243 163	<b>Jashore</b> +880 1324 243 203	<b>Gazipur</b> +880 1324 243 165
<b>Feni</b> +880 1324 243 210	<b>Khatungonj</b> +880 1713 205 742	<b>Chawkbazar</b> +880 1817 206 965	<b>Madhobdi</b> +880 1324 243 156	
	<b>Narayangonj</b> +880 1324 243 207	<b>Agrabad</b> +880 1324 243 198		